SAN FRANCISCO EXAMINER

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JOAN McNAMARA CCSF MAYOR'S OFFICE OF HOUSING ONE SOUTH VAN NESS AVE 5TH FLR SAN FRANCISCO, CA - 94103-5416

PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California County of SAN FRANCISCO

Notice Type: GPN - GOVT PUBLIC NOTICE

Ad Description: Mariposa

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO EXAMINER, a newspaper published in the English language in the city of SAN FRANCISCO, county of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date 10/18/1951, Case No. 410667. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

01/21/2015

Executed on: 01/21/2015 At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

1 pin Voncy

EXM#: 2709171

NOTICE OF

NOTICE OF PUBLIC HEARING NOTICE IS HEREBY GIVEN that on February 5, 2015, at 9:00 a.m., at the Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, South Van Ness Avenue, 5th Floor, San Francisco, California 94103, the City and Country of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information, concerning the City will hear and consider information concerning the proposed sale and issuance by the City of private activity multifamily affordable housing mortgage revenue bonds (the "Bonds") in aggregate principal amount up to two hundred million dollars \$200,000,000. All or a portion of the proceeds of the Bonds will be loaned to Related/Mariposa Developthe Bonds will be loaned to Related/Mariposa Development Co., LLC, a California limited liability company (or any successor thereto including any successor owner of the Project) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to of the Bonds loaned to the Borrower will be used to finance the acquisition and new construction of a mixed-use residential community consisting of approximately 320 residential rental units (20% of the residential units shall be rent-restricted units for households earning less shall be rent-restricted units for households earning less than 50% of the area median income pursuant to the Mayor's Office of Housing and Community Development guidelines) located at 1601 Mariposa Street (Assessor's Parcel Numbers 4005-0018, 4005-0018, 4005-0019, 4006-010, feet of commercial retail, 27 parking spaces, residential amenities including a fitness center and bicycle workshop, and a public mid-block pedestrian living street (the "Project"). The Project will be owned and operated by the Borrower (or an affiliate thereof or successor thereof or successor thereto). The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest successor

on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the

political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Joan McNamara, Mayor's Office of Housing and Community Development, at the address indicated above.

Date: January 16, 2015 and Community beverance and Community Beverance and indicated above.
Date: January 16, 2015
CITY AND COUNTY
OF SAN FRANCISCO
Teresa Yanga,
Housing Development
Director Mayor's Office of Housing and Community Development



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SAN FRANCISCO, CA 94103 USA

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