File No. _____ 150422

Committee Item No. 1 4 Board Item No.

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date May 28, 2015

Board of Supervisors Meeting

Motion Resolution Ordinance

Legislative Digest

Introduction Form

Grant Budget

Award Letter Application Form 700

Vacancy Notice Information Sheet

Public Correspondence

Youth Commission Report

Grant Information Form

Form 126 - Ethics Commission

Subcontract Budget Contract/Agreement

Budget and Legislative Analyst Report

Memorandum of Understanding (MOU)

Department/Agency Cover Letter and/or Report

Date June 9,2015

Cmte Board

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Completed by:	Alisa Somera	Date	May 22, 2015
Completed by:	Alisa Somera	Date	June 4. 2015

FILE NO. 150422

MOTION NO.

[Appointment, Citizen's Committee on Community Development - Peter Cohen]

Motion reappointing Peter Cohen, term ending February 23, 2017, to the Citizen's Committee on Community Development.

MOVED, That the Board of Supervisors of the City and County of San Francisco does hereby appoint the following designated person to serve as a member of the Citizen's Committee on Community Development, pursuant to the provisions of Administrative Code, Section 2A.290, for the term specified:

Peter Cohen, seat 2, succeeding himself, term expired, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant, for the unexpired portion of a two-year term ending February 23, 2017.

Rules Committee BOARD OF SUPERVISORS

Name of B Seat # or C Name: Home Add	lication for Bo bard, Commissio ategory (If applic としんての人 つ	n, Committe		CITIZA	es, & Task F	
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Registe	red voter in San	Francisco:	Yes 🗗 No [If No, wher	e registered:	
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Business and/or professional experience: - OAVLAND HOUSING AUTHORTY OFFICE OF POAL ESNAIL DEVED DILENT - aty of WARNUT CREEK HOUSING DIVISION - GITS OF HAVWARD DEPARTMENT OF OMMUNIC AND EZON OMIC DEVEDOMENT

Civic Activities:

-THE DUFLOPMENTFUND (SAN FLANELIUS) BOARD --SFPEMOREUL - FEVA WEAR BOARD - ALAMEDA COUNTYWIDE ASMELESS CONTINUUM OF CARE · EXECUTIVE COMMITTEE

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 2014

_Applicant's Signature: (required)

(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

<u>Please Note</u>: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:		•	
Appointed to Seat #:	Term Expires:	Date Seat was Vacate	ed:
••			

01/20/12

CLINTON J. LOFTMAN

Stockton St., San Francisco, CA 94108

Tel. No. 415.

Email: cjloftman@

LEADERSHIP AND COMMUNITY ACTIVITIES

THE DEVELOPMENT FUND

San Francisco, CA 2013 – present

Board Director/Chief Financial Officer

The Development Fund develops innovative financing vehicles that attract private-sector capital for community purposes. The Fund has created thirteen (13) financing intermediaries in ten states dedicated to a range of community activities, including affordable housing, small business financing, and economic development. These activities have generated over \$2.0 billion dollars in new private-sector financing from more than 300 financial institutions and corporations.

SAN FRANCISCO BEAUTIFUL

San Francisco, CA 2010 – 2012

Board Director/Treasurer. San Francisco Beautiful is the only organization in San Francisco whose sole purpose is to protect and enhance the city's urban environment. The organization works year round to improve the quality of daily life, strengthen communities, and empower citizens to maintain the character of the city's parks, neighborhoods and streets through civic initiatives and outreach, grants, and award programs.

KELLOGG SUSTAINABILITY ALUMNI GROUP

San Francisco, CA 2009-2011

Member: Conducted short term consulting engagements with companies that focus on sustainability, clean tech, green business, and environmental entrepreneurship.

KELLOGG SOCIAL IMPACT ALUMNI GROUP

San Francisco, CA 2009-2011

Member: Conducted short term consulting engagements with companies that focus on increasing social impact.

UNITED WAY CAMPAIGN - OAKLAND HOUSING AUTHORITY

Oakland, CA 2009-2010

Chair - Real Estate Division. Appointed by Deputy Director to develop strategies for outreach and participation in annual fundraising drive.

Leadership and Commu. J-Related Activities

MILTON ACADEMY CLASS OF 1975 REUNION COMMITTEE Worldwide

2009-2010

Member. Selected by classmates/school to help develop strategies for outreach, fundraising, and participation in 2010 reunion.

NORTHWESTERN UNIVERSITY - KELLOGG SCHOOL OF MANAGEMENT ALUMNI ADMISSIONS COMMITTEE

San Francisco, CA 2003 – 2009

Member. Responsible for interviewing candidates and making recommendations regarding their admission to Kellogg's Two-Year MBA program.

WALNUT CREEK LEADERSHIP INSTITUTE

Walnut Creek, CA 2007

Member. Selected to participate in a series of lectures, workshops, and exercises designed to develop the leadership abilities of staff and City Council members.

CONTRA COSTA COUNTY CONSORTIUM

Contra Costa County 2006-2007

Member. Responsible for developing and implementing joint Community Development Block Grant and HOME Investment Partnership policies and practices among member jurisdictions.

STANFORD UNIVERSITY SOCIAL ENTREPRENEURS CHALLENGE

Palo Alto, CA 2003 - 2004

Judge. Evaluated and ranked business plans for Business Association of Stanford Engineering Students (BASES) Social Entrepreneurs Challenge competition. The Challenge provides \$10,000 to the winner of this competition that seeks to promote innovative ideas for the development of non-profit and for profit social ventures. Founded in 1996 by engineering students, BASES now includes students and faculty from all schools at Stanford, including Business, Engineering, Law, and Medicine.

NEIGHBORHOOD BUSINESS INITIATIVE – Kellogg School of Management, Northwestern University Evanston, IL

2000-2002

Founding Member. NBI is a student led program founded in 2000 that provides consulting services to businesses located in under-resourced Chicago communities. Co-led a team in the completion of a business plan for a social purpose business enterprise that opened in Evanston in March 2003.

Leadership and Commu

HOMEBASE BAY AREA REGIONAL SHELTER AND SERVICE STANDARDS WORKGROUP

San Francisco, CA 2000

Member. The Workgroup at HomeBase, a public policy law firm, developed standards of service for emergency shelters throughout the San Francisco Bay Area.

MILTON ACADEMY ASSOCIATION OF THE SAN FRANCISCO BAY AREA San Francisco, CA 2000

Charter Member. Appointed by the Academy to help launch the school's first alumni association on the West Coast. The aim of the Association is to foster continued involvement by alumni and to promote the school brand throughout the western United States.

FEDERAL EMERGENCY MANAGEMENT AGENCY (FEMA) - Local Board - Emergency Housing and Assistance Program and Emergency Food and Shelter Program San Francisco, CA 1999-2000

Elected Member-at-Large. Developed policies and guidelines, evaluated over 100 applications for funding, and awarded grants.

ALAMEDA COUNTY WIDE HOMELESS CONTINUUM OF CARE COUNCIL Alameda County, CA

1998-2000

Elected Member, Executive Committee. Elected Co-Chair of Standards of Service Subcommittee, The Council was composed of various segments of the community including staff from local jurisdictions, businesses, health providers, law-enforcement, consumers, etc. and its goal was to reduce homelessness through a comprehensive approach that included employment, housing, health care, education, etc. The Executive Committee was responsible for developing the policies and activities of the Council and the Subcommittee developed operational standards for emergency shelter programs throughout Alameda County.

CITY OF HAYWARD AFRICAN AMERICAN EMPLOYEES ASSOCIATION

Hayward, CA 1997-2000

President. Developed programs and activities that showcased the contributions of African American employees to the cultural diversity of the organization and established joint ventures with other City affinity groups to hold cross-cultural events.

NAVAL STATION TREASURE ISLAND RESTORATION ADVISORY BOARD San Francisco, CA 1995-2000

Leadership and Comm /-Related Activities

Charter Member. Appointed by the United States Navy and the League of Women Voters to review and comment on environmental cleanup activities at this former naval base. The Board works in conjunction with the City of San Francisco Treasure Island Development Authority to ensure that the base is suitable for redevelopment by the City of San Francisco.

THE ALAMEDA COUNTY HOME CONSORTIUM TECHNICAL ADVISORY COMMITTEE Alameda County, CA 1994-2000

Member. The 1990 National Affordable Housing Act allows local governments to form consortia for the purpose of receiving and administering federal HOME Investment Partnership Act housing funds and to permit those governments to receive these funds as entitlements rather than having to compete for them individually. The HOME TAC was responsible for developing the County HOME program, including budget and operating policies, setting spending priorities, and reviewing and approving development project proposals.

HAYWARD HOUSING REHABILITATION LOAN COMMITTEE

Hayward, CA 1995-1998

Member. The Committee was responsible for evaluating and approving capital improvement loans for investor-owners and individual homeowners.

CITY OF HAYWARD BUDGET ADVISORY GROUP

Hayward, CA 1995-1997

Member. Members were nominated by their Department heads and appointed by the City Manager to review the City's budget and to make recommendations to the City Manager on how to address budget shortfalls during these two fiscal years.

CLINTON J. LOFTMAN

Stockton St. _____, San Francisco, CA 94108

Tel. No: 415

EDUCATION

NORTHWESTERN UNIVERSITY KELLOGG SCHOOL OF MANAGEMENT

Evanston, IL

MBA, 2002: Finance, International Business & Markets, Management & Strategy, Organizations and Strategy, and Public & Non-profit Management.

- Founding Member: Neighborhood Business Initiative, which provides consulting services to businesses in under-resourced Chicago communities.
- Rothschild Scholar.

HARVARD UNIVERSITY

GRADUATE SCHOOL OF DESIGN

Certificate, 1981: Urban Design.

WILLIAMS COLLEGE

BA, 1980: Studio Art, Art History, and English Literature.

• Weston Scholar.

EXPERIENCE

2008-Present OAKLAND HOUSING AUTHORITY

Development Program Manager

Oakland, CA

Cambridge, MA

Williamstown, MA

Develop and finance public-private partnership, green, residential and mixed-use real estate development projects.

Four buildings (over 150 units) currently under development.

2002-Present CJL CONSULTING

Principal

San Francisco, CA

Provide strategy, finance, and real estate development advisory services.

- U.S. DEPARTMENT OF THE TREASURY Washington, D.C. New Markets Tax Credit Program
- Analyzed and evaluated applications for \$750,000,000 in New Markets Tax Credit allocations for business financing and real estate development.
 Financial Assistance Program
- Analyzed and evaluated applications for \$12,000,000 in federal Financial Assistance funds to community development financial institutions in the form of debt and equity investments (including, secondary capital), deposits, and insured credit union shares.

SAN FRANCISCO DESIGN MUSEUM

- San Francisco, CA
- Provided strategy consulting services (pro bono) for a nascent museum to be devoted to educating the general public about the role of art, architecture, industrial design, advertising, etc., in everyday life.

CONTRA COSTA COUNTY

Martinez, CA

• Provided real estate advisory and project management services, including project conception, financial analysis, and execution for projects totaling \$3,500,000.

2006-2007

WALNUT CREEK COMMUNITY DEVELOPMENT DEPARTMENT

Housing Program Manager

Walnut Creek, CA

- Managed New Construction, Inclusionary Housing, First Time Homebuyer, Below Market Rate, Housing Rehabilitation, Commercial Linkage Fee, Condominium Conversion, and Community Development Block Grant Programs.
- Selected for participation in City of Walnut Creek Leadership Institute.

2004-2005 SEIFEL CONSULTING INC

San Francisco, CA

Managing Consultant

Responsible for real estate economic consulting services, business development, and marketing.

- Prepared client Redevelopment Five-Year Implementation Plan for \$300,000,000 in tax increment-financed capital projects.
- Wrote successful proposal for one of firm's largest contracts: \$250,000.
- Developed marketing materials including revisions to firm website, brochures, and advertisements.

2000-2002

NORTHWESTERN UNIVERSITY, KELLOGG SCHOOL OF MANAGEMENT MBA Student

1987-2000HAYWARD COMMUNITY AND ECONOMIC DEVELOPMENT DEPARTMENT
Community Development SpecialistHayward, CA

Administered community and economic development program that provided equity and debt financing for commercial business attraction and retention, award-winning affordable housing, a commercial façade improvement program, public services, and community facilities.

- Executed \$30,000,000 in project financing for 75 projects.
- Performed all phases of project financing including, application review, candidate screening, project feasibility studies, loan agreement negotiation, and project implementation.
- Served on loan committee for investor-owner and homeowner residential rehabilitation.

1984-1987 SAN FRANCISCO DEPARTMENT OF CITY PLANNING

Associate

San Francisco, CA

• Analyzed and evaluated development and legislative proposals for compliance with federal, state, and local regulations, policies, and plans; made recommendations to San Francisco Planning Commission.

Additional Information: Born and raised in Boston, MA. Graduated from Milton Academy, Milton MA.

AIR POLITICAL PRACTICES COMMISSION		COVER PAGE	RECEIVED
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City of OAKLAND	<u> </u>	Other	
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-or- The period covered is/ December 31, 2013.	J, through	h O The period of leaving office	covered is January 1, 2013, through the date of a.
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Schedule B - Real Property - schedule attac	hed	Schedule E - Income	- Gifts - Travel Payments - schedule attached
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I have used all reasonable diligence in preparing the herein and in any attached schedules is true and	is statement. I have re complete. I acknowled	viewed this statement and to ge this is a public document.	the best of my knowledge the information containe
I certify under penalty of perjury under the law	s of the State of Calif	fornia that the foregoing is	true and correct.
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Lagunte, Richard (BOS)

From:	Clinton Loftman [cjloftman@
Sent:	Monday, March 31, 2014 11:44 AM
То:	Yee, Norman (BOS)
Cc:	Board of Supervisors
Subject:	Candidate for the Citizen's Committee on Community Development
Attachments:	Loftman Resume_2014.doc; Loftman_Leadership and Community-Related Activities_ 2014.doc

20123

PM Ç

Dear Supervisor Yee,

I spoke with the Clerk of the Board's office to express my interest in serving on the Citizen's Committee on Community Development and it was suggested that I contact you directly as the Board will be reviewing candidates very shortly.

I have attached my resume and a list of community activities for your review and consideration. As indicated, I have over 25 years of community and economic development experience involving federal, state, and local funds including CDBG, HOME, HOPWA, FEMA, Emergency Shelter Grants, etc., as well as, private financing, and would be honored to be able to use my experience to further the City's community development goals.

If you feel that I might be a good fit for the Citizen's Committee on Community Development, I would be delighted to discuss my qualifications at any time that is convenient.

Thank you for your consideration!

Sincerely,

. Clint Loftman

P.S. I was not able to print out the Form 700 but, I just completed one for work, and can send via separate email tomorrow.

From: `ent: J: Subject: Attachments: CLoftman <cloftman@aol.com> Wednesday, April 22, 2015 7:20 AM Somera, Alisa (BOS) Fwd: Candidate for Citizen's Committee on Community Development Loftman Resume_2014.doc; ATT00001.htm; Loftman_Leadership and Community-Related Activities_2014.doc; ATT00002.htm

Hi Alissa,

Clinton Loftman (seats 1 1/2) Citizen's Committee on Community Development

Below is a copy of the email that I have addressed to Supervisors Avalos, Cohen, and Tang.

Thanks for your help!

-Clint

Begin forwarded message:

From: CLoftman <<u>cloftman@aol.com</u>> Date: April 22, 2015 at 11:07:24 AM GMT-3 To: "john.avalos@sfgov.org" <<u>john.avalos@sfgov.org</u>> Subject: Candidate for Citizen's Committee on Community Development

Dear Supervisor Avalos,

I understand that the Board will be reviewing the candidates for the Citizen's Committee on Community Development tomorrow and the Clerk's office suggested that I contact you directly to express my interest in serving on the Committee since I am in South America until May 1st.

I have attached my resume and a list of community activities for your review and consideration. As indicated, I have over 25 years of community and economic development experience involving federal, state, and local funds including CDBG, HOME, HOPWA, FEMA, Emergency Shelter Grants, etc., as well as, private financing, and would be honored to be able to use my experience to further the City's community development goals.

The reception here is spotty; however, I would be delighted to discuss my qualifications over the phone at any time that is convenient for you.

Thank you for your consideration!

Sincerely, Clint Loftman

The Development Fund

FOUNDED IN 1963 Innovative Solutions for Mission Driven Impact Investment

May 27, 2015

Ms. Alisa Somera Office of the Clerk of the Board of Supervisors 1 Dr. Carlton B. Goodlett Place City Hall, Room 244 San Francisco, Ca. 94102-4689

Re: Clinton Loftman Application Citizen's Committee on Community Development Position

Dear Ms. Somera and Selection Committee Representatives:

I am very pleased to recommend Clinton Loftman for this post. I have known Clinton both professionally and personally for more than 15 years. In that time I have become very familiar with his character, integrity and commitment all of which are clearly exemplary.

Because of those qualities I was happy to recommend Clinton for a position on the Board of Directors of <u>The Development Fund</u>. His depth of knowledge in community and economic development is clearly demonstrated by both his distinguished career and his dedication of personal time to participation in many civic and community based organizations including ours. It would truly be hard for me to name anyone else with the depth of knowledge and civic consciousness than Clinton. His dedication to the common good is not just words on a page—it is a core part of who he is. The Committee will be well served by selecting Clinton Loftman.

I assume that Clinton has provided the Committee with documentation supporting his accomplishments and service, but if not please let me know and I will be very happy to detail them.

Sincerely,

Sidney W. John

Sidney W. Johnston Executive Director, The Development Fund

From: nt: .o: Subject: Daryl Walker <darylmwalker@yahoo.com> Wednesday, May 27, 2015 6:18 AM Somera, Alisa (BOS) Letter of Recommendation for Clinton Loftman

Dear Supervisors Avalos, Cohen, and Tang,

I am writing to express my support for Clint Loftman as you consider him for the Citizens Committee on Community Development.

As a past Board member and current Advisory Board member for the Positive Resource Center located in San Francisco, I have personally experienced his time and financial commitment to low-income and other needy residents of the San Francisco Bay Area. He has been a strong supporter of the development of low-income housing for people with HIV/AIDS and other disabilities for as long as I've known him - over 20 years! In addition, he has demonstrated leadership in numerous work-related and volunteer activities.

I am confident he would make a fine contribution to the Citizens Committee on Community Development.

Sincerely,

Daryl Walker Advisory Board Member Positive Resource Center

	Save Form Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714]
	Application for Boards, Commissions, Committees, & Task Forces	—
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	ame: William H. Stafford	_
ŀ	ome Address: Larkin St., Apt Zip: 94109)
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v	/ork Phone: 415-395-2482 Employer: Wells Fargo Advisors	- .
	usiness Address: 555 California St., Suite 2300 Zip: 94104	-
Ē	usiness E-Mail:billy.stafford@wfadvisors.comHome E-Mail:bhstafford@	- P
	Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.	
Ċ	heck All That Apply:	
	Registered voter in San Francisco: Yes 🔳 No 📋 If No, where registered:	
	Resident of San Francisco I Yes I No If No, place of residence:	_
r e a	ursuant to Charter section 4.101 (a)1, please state how your qualifications epresent the communities of interest, neighborhoods, and the diversity in thnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, nd any other relevant demographic qualities of the City and County of San rancisco:	
.	live in the Tenderloin and I care deeply about my fellow community members and their well being. As a member of the committee, I would take a balanced and fair approach when trying o assess the viability and benefit of community development projects. We should try our best o preserve the culture of our city while also trying to improve the daily lives of our citizens. I am a person who does not make a substantial income, as such I can identify with people like ny-self who feel the immediate impacts of community development projects.	

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Business and/or professional experience:

I have worked in the financial services industry for the last 7 years. My expertise and responsibilities include: new business development relating to partnerships, derivatives research and credit spread modeling, evaluate tax efficient investment vehicles and strategies, Manage internship program and provided leadership role to delegate tasks(assign responsibilities and track progress), lending services.

Civic Activities:

SFMTA Survey Member, volunteer with various organizations(Friends of the Urban Forest, Food Bank, Glide), an all around good Samaritan

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes 🔳 No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 05/21/2014

William Harrington Stafford

(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

<u>Please Note</u>: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

Applicant's Signature: (required)

FOR OFFICE USE ONLY:
Appointed to Seat #:_____ Term Expires:_____ Date Seat was Vacated: _____

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Assuming Office:	Date assumed//	. <u>.</u>	 The period covered is _ the date of leaving office 	, through
Candidate: Electi	on year and c	office sought, if	different than Part 1:	
Schedule Summ	nary ·	o n an an an an an an an	,	·
Check applicable	schedules or "None."	► Total	number of pages including t	his cover page:
Schedule A-1 - In	vestments - schedule attached	Ð	Schedule C - Income, Loans, & E	Business Positions - schedule attached
Schedule A-2 - In	vestments - schedule attached	[] Schedule D - Income - Gifts - so	
Schedule B - Rea	al Property - schedule attached	[Schedule E - Income – Gifts – Ťi	ravel Payments - schedule attached
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	y of perjury under the laws of the S			prrect.
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				FPPC Form 700 (2014/2015 PC Advice Email: advice@fppc.ca.go line: 866/275-3772 www.fppc.ca.go
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SCHEDU	JLE C CALIFORNIA FORM 700
Income, Loans,	
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(Other than Gifts and	Travel Payments)
1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
□ \$500 - \$1,000 □ \$1,001 - \$10,000 □ \$10,001 - \$100,000 □ OVER \$100,000	☐ \$500 - \$1,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of (Real property, car, boat, etc.)	Sale of
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other (Describe)	Other(Describe)
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	lion
retail installment or credit card transaction, made in the	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's vs:
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
WELLS FARGO	6.5% None
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN
420 MONT GOMER 9 BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
\$33,000.00	
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property Street address
\$500 - \$1,000	City
\$1,001 - \$10,000	-
X \$10,001 - \$100,000	Guarantor
OVER \$100,000	Other(Describe)
Comments:	
r	FPPC Form 700 (2014/2015) Sch FPPC Advice Email: advice@fppc.ca.g
	FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.g

Applicati	ion for Boards, Con	nmissions, Committee	s, & Task Forces
Name of Board,	Commission, Committee	e, or Task Force:	mittee on Community Development
Seat # or Catego	ory (If applicable):		District:
Name: Peter	Cohen		
Home Address:_	Noe Street		Zip: <u></u>
Home Phone: 4	15-	Occupation: <u>co-direc</u>	tor
Work Phone: 4	15-882-0901	Occupation: <u>CO-direc</u> Employer: Council of Commu	unity Housing Organizations
Business Addres	ss: 325 Clement	tina Street	Zip: <u>9</u> 4103
Business E-Mail: Pursuant to (the Charter n San Francisc	Charter Section 4.101 nust consist of elector o. For certain other b	Home E-Mail: pco (a)2, Boards and Commis rs (registered voters) of the podies, the Board of Super	sions established by e City and County of
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Business E-Mail: Pursuant to (the Charter n San Francisc residency red Check All That A Registered vo	Charter Section 4.101 nust consist of elector o. For certain other b quirement. opply: oter in San Francisco: Y	(a)2, Boards and Commis rs (registered voters) of th odies, the Board of Super	sions established by le City and County of rvisors can waive the e registered:
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Business E-Mail: Pursuant to (the Charter n San Francisc residency red Check All That A Registered vo Resident of S Pursuant to Char represent the car ethnicity, race, and any other re Francisco: Current membre Council of Co with communi	Charter Section 4.101 nust consist of elector o. For certain other b quirement. opply: oter in San Francisco: Y San Francisco I Yes [arter section 4.101 (a)1 ommunities of interest age, sex, sexual orient elevant demographic of per of the committee mmunity Housing Or ity development polic	(a)2, Boards and Commis rs (registered voters) of the odies, the Board of Super (res) No] If No, where No If No, place of reside I, please state how your que t, neighborhoods, and the tation, gender identity, typ	e registered: ence: ualifications diversity in bes of disabilities, punty of San n a co-director of the ong been involved We have had a

Current co-director of CCHO. Previously policy director with East Bay Housing Organizations. Community Planning and housing/land use policy work experience in various capacities over the past 20 years in San Francisco and other parts of Bay Area.

Civic Activities:

Active in neighborhood issues in Upper Market, Castro, Hayes Valley. Have also been appointed to several policy tasks forces by Board of Supervisors.

Have you attended any meetings of the Board/Commission to which you wish appointment?

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (*Applications must be received 10 days before the scheduled hearing.*)

Date: 4-2-15

Applicant's Signature: (required) Pet

Peter Cohen

(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Yes 📕 No

<u>Please Note</u>: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:		
Appointed to Seat #:	Term Expires:	_ Date Seat was Vacated:

01/20/12

ALIFORNIA FORM 700	STATEMENT OF	STATEMENT OF ECONOMIC INTERESTS		Date Initial Filli Received Official Use Cony
A PUBLIC DOCUMENT	COVER PAGE			
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Cohen Peter			·	
Office, Agency, or Court			· · · · · · · · · · · · · · · · · · ·	· .
Agency Name (Do not use acronyms)	~	~	•	· · · · · · · · · · · · · · · · · · ·
Citizens Committee Division, Board, Department, District, if applicable	on Community	. Verde forme	-t-	
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If filing for multiple positions, list below or on a	in attachment, (Do not use	acronyms)		
Agency:		. Position:		
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Multi-County	·····			
Dity of San Francisco	<u></u>	Other	<u> </u>	•
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December 31, 2014.		(Check one)	
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Candidate: Election year	and office sought, if d	lifferent than Part 1:		
Schedule Summary				7
Check applicable schedules or "None	" 🕨 Total i	number of page	s including this co	ver page:
Schedule A-1 - Investments - schedule atta	hed 🖉	Schedule C - Inc	ome, Loans, & Business	Positions - schedule attache
Schedule A-2 - Investments - schedule attai	_		tome – Gifts – schedule :	
Schedule B - Real Property - schedule attac		Schedule E • Inc	ome – Gifts – Travel Pay	ments - schedule attached
	- 0r- Ione - No reportable interes	ts on any schedule		1
Verification	• • • • • • • • • • • • • • • • • • • •			-
MAILING ADDRESS STREET	CITY	• 	STATE	ZIP CODE
(Busli cy Address Recommended - Public Documei		· · · ·	OLIVE	
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(415)		prohensi	Le.	
I have used all reasonable diligence in preparing the herein and in any attached schedules is true and	his statement. I have review complete. I acknowledge ti	ved this statement an his is a public docum	id to the best of my know nent.	ledge the information contain
I certify under penalty of perjury under the law		,		
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Date Signed (month; day, year)	Siç	gnature	File the originally signed statement	with your tiling official.)
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INCOME RECEIVED	▶ 1. INCOME RECEIVED			
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Council of Community Housing Esperituring				
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Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)			
Parlnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)			
Sale of	Sale of (Real property, car, boat, etc.)			
Loan repayment	(Real property, car, boar, and)			
Commission or Rental Income, list each source of \$10,000 or more	. Commission or Rental Income, list each source of \$10,000 or n			
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2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE	RIOD			
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ME OF LENDER*	INTEREST RATE TERM (Months/Years)			
DRESS (Business Address Acceptable)	% [] None			
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SINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence			
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\$500 - \$1,000	cilý			
	Guarantor			
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] \$500 - \$1,000] \$1,001 - \$10,000] \$10,001 - \$100,000] OVER \$100,000 omments:	Other			

From: Sent: Subject: Rubenstein, Beth (BOS) Thursday, May 28, 2015 9:22 AM Fwd: Support for Peter Cohen reappointment to CCCD

From: Sam Dennison <<u>sam.dennison.01@gmail.com</u>> Subject: Support for Peter Cohen reappointment to CCCD Date: May 28, 2015 at 9:09:39 AM PDT To: john.avalos@sfgov.org, beth.rubenstein@sfgov.org, "frances.hsieh" <<u>frances.hsieh@sfgov.org</u>>, Jeremy.pollock@sfgov.org

Greetings--

I am writing to support Peter Cohen's reappointment to the Citizen's Committee on Community Development. I have worked with Peter in a variety of contexts--most recently in relationship to development issues in the Mid-market/Tenderloin area. I am sure you are well aware of Peter's qualifications, but I wanted to add my support stemming from our work together.

Peter's expertise has been especially important in working with the tech workers moving into the mid-market area. He and I are collaborating with a group called Civic Love, founded by two tech workers, with the purpose of giving tech folks and community organizations a place to discuss difficult issues in a civil manner. He is an important resource for these tech folks who want to bring a different, more productive tone to the discourse around development. Peter speaks and works with Civic Love participants in a way that makes them feel included and significant in discourse of development. There are many who wouldn't be able to sustain this conversation or leave these tech folks feeling engaged, but Peter is one can and does.

Peter's reappointment to the CCCD will provide continuity for the Committee. As we know, finding people who have the expertise and temperament to sit on these committees is not easy, and it is even more difficult to find folks who will show up and participate. He has demonstrated through his time on the CCCD and his other BOS appointments that he is committed to doing the work and dedicated to the community.

I thank you for considering this appointment so carefully, and I ask that you reappoint Peter to the CCCD.

Peace and well-being to you and yours, Sam Dennison Faithful Fools 234 Hyde St SF, CA 94102 612-810-3592

You must not lose faith in humanity. Humanity is an ocean; if a few drops of the ocean are dirty, the ocean does not become dirty. --Mahatma Gandhi

From: nt: Jubject: Rubenstein, Beth (BOS) Thursday, May 28, 2015 9:23 AM Fwd: Peter Cohen's Re-appointment to CCCD

From: miquel penn <<u>miquelpenn@yahoo.com</u>> Subject: Fw: Peter Cohen's Re-appointment to CCCD Date: May 28, 2015 at 8:17:52 AM PDT To: "frances.hsieh@sfgov.org" <frances.hsieh@sfgov.org>, "beth.rubenstein@sfgov.org" <<u>beth.rubenstein@sfgov.org</u>>, "Jeremy.pollock@sfgov.org" <Jeremy.pollock@sfgov.org>, "john.avalos@sfgov.org" <john.avalos@sfgov.org> Reply-To: miquel penn <miquelpenn@yahoo.com>

Sent early sending pre auto reply instruction

Supervisor Avalos,

I hope all this email finds you well. I am writing in support of my colleague Peter Cohen and his re-appointment to the CCCD for a new term. I have been on the CCCD for a little over a year and was on the HRC's Equity Advisory Committee for over three years and have found Peter to be one of the most insightful and knowledgeable individual I have had the pleasure to serve on a committee with. Peter has tremendous institutional knowledge of the CCCD. Peter is also an invaluable resource as an expert on affordable housing issues in San Francisco which is one of the major areas of work. Peter has be extremely generous with his knowledge which has assisted newer members like myself learn the ropes so to speak. With the departure of two of the older mayor appointees I believe the knowledge that Peter brings to the committee is irreplaceable. It is not only the institutional knowledge but Peter is passionate about the making San ancisco a better place.

Let me know if you have any questions.

Respectfully, Miquel Penn

From: Sent: Subject: Rubenstein, Beth (BOS) Thursday, May 28, 2015 9:23 AM Fwd: Rules Committe: Peter Cohen Reappointment

From: <u>RMorine@aol.com</u> To: john.avalos@sfgov.org, <u>malia.cohen@sfgov.org</u>, <u>katy.tang@sfgov.org</u> CC: <u>peter@sfic-409.org</u> Sent: 5/27/2015 11:37:16 P.M. Pacific Daylight Time Subj: Rules Committe: Peter Cohen Reappointment

Supervisor Avalos, Cohen, Tang

Rules Committee

I am writing to express my support for the reappointment of Peter Cohen to the CBDG's Citizen's Committee on Community Development.

I first met Peter nearly 10 years ago in his capacity as a community organizer working on economic development issues at the neighborhood level in Visitacion Valley.

Peter skillfully moderated and advised a collection of Visitacion Valley advocates, residents, and organizations as we formulated an economic development plan for our commercial corridor. With Peter's assistance the Visitacion Valley community created a plan that went on to become the framework for our inclusion in OEWD's Invest In Neighborhoods Program, facilitated a major streetscape improvement project, expanded the boundaries of Redevelopment during the Schlage Lock reuse dialogue, as well as numerous other community empowerment efforts.

Please vote to reappoint Peter. He has the experience and understands the importance of community's voice in the CBDG process.

Thank you

Russel Morine <u>Rmorine@aol.com</u> Visitacion Valley resident 64 Gillette Ave SFCA 94134

From: ont: J: Subject: Rubenstein, Beth (BOS) on behalf of Avalos, John (BOS) Thursday, May 28, 2015 10:37 AM Somera, Alisa (BOS); Rubenstein, Beth (BOS) FW: Peter Cohen -CDBG Committee

From: Steve Suzuki [mailto:ssuzuki@andnet.org] Sent: Thursday, May 28, 2015 10:40 AM To: Avalos, John (BOS) Subject: FW: Peter Cohen -CDBG Committee

Dear Supervisor Avalos,

I am writing in support of the reappointment of Peter Cohen to the CDBG Committee. His knowledge and analysis, on behalf of the community, in the areas of community development, affordable housing, community-based services, and workforce development are a tremendous asset and resource to those of us working in these sectors daily. Peter was previously with our office and was instrumental in creating and developing our own Community Planning component which continues to provide this service to communities.

Peter's depth of knowledge, experience and commitment to low- income communities and to the City of San Francisco are invaluable to our work; please support his reappointment to this key position!

hank you very much!

Steven Suzuki

-Member: Central Market - Tenderloin Citizens Advisory Committee

-Member Japanese American Religious Federation-Nihonmachi Terrace Board

-Principal Architect: Asian Neighborhood Design

Steven M. Suzuki

Principal Architect

AsianNeighborhoodDesign

1245 Howard Street

San Francisco, CA 94103

415.575.0423 x 225 / 415.575.0424 fax

uzuki@andnet.org www.andnet.org

Come join us celebrate our 42nd year of Rebuilding Lives and Revitalizing Communities!

From: Sent: To: Subject: Rubenstein, Beth (BOS) on behalf of Avalos, John (BOS) Thursday, May 28, 2015 10:35 AM Somera, Alisa (BOS); Rubenstein, Beth (BOS) FW: Rules Committee Support for Peter Cohen

From: Carlos Serrano-Quan [mailto:carlos@homeownershipsf.org] Sent: Thursday, May 28, 2015 8:52 AM To: Avalos, John (BOS) Subject: Rules Committee Support for Peter Cohen

Dear Supervisor Avalos,

I am writing in support of Peter Cohen at today's Rules Committee for CDBG Committee.

Mr. Cohen has knowledge of the community development field and experience with service providers across many sectors (affordable housing, workforce, tenant and homeownership, small business, commercial corridors, etc) and also his background and many years work in community-based planning.

He has a proven track record of work in the community and I have a great deal of respect for this integrity and character.

I wholeheartedly support Peter Cohen to be reappointed to the CDBG Committee.

Carlos Serrano-Quan, MSW

Executive Director HomeownershipSF 275 5th Street #314 San Francisco, CA 94103 Tel: 415.202.5462 Fax: 415.670.9896 www.homeownershipsf.org 2015 Housing Expo Volunteer Registration 2015 Housing Expo Registration





From:	
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.o:	
Subject:	

Rubenstein, Beth (BOS) on behalf of Avalos, John (BOS) Thursday, May 28, 2015 10:35 AM Somera, Alisa (BOS); Rubenstein, Beth (BOS) FW: support for Peter Cohen--reappointment to CDBG Committee

From: Don Falk [mailto:dfalk@TNDC.org] Sent: Thursday, May 28, 2015 10:01 AM To: Tang, Katy (BOS); Avalos, John (BOS) Subject: support for Peter Cohen--reappointment to CDBG Committee

Dear Supervisors Tang and Avalos:

I am writing this brief note to express my personal support for Peter Cohen's reappointment to the CDBG Committee.

I have known and respected Peter for a long time...when TNDC was doing our Strategic Plan in 2002, I think, when he was at Urban Solutions, we brought him in to advise our group on how to handle land use issues; for that long, I've regarded him as one of the leading land use experts in the region. Since then I have relied on him for community development advice along a range of issues. When we were struggling with how to reformulate the role of the Tenderloin Futures Collaborative in 2008,, for example, our staff person and I met vith him to seek his counsel.

In more recent years, I have made a regular practice to reach out to Peter for advice on the full range of issues that TNDC confronts in our work in the Tenderloin...that is, we are not only developers and owners of affordable housing, but also service providers working in the realms of food justice, social services, youth programs and more, and I respect Peter's experience and knowledge across the whole SF landscape within these arenas.

There are few people with the depth and breadth of experience Peter brings to his community development role, and few people whose advice and perspective I trust as I do with Peter, and I urge you to support his reappointment.

Don

Donald S. Falk, Chief Executive Officer <u>TNDC</u> 215 Taylor Street **(note new mailing address)** San Francisco, CA 94102 (415) 358-3923 w (415) 264-7949 c <u>dfalk@tndc.ora</u> @DonaldFalk

At TNDC, we believe that when people have homes, communities thrive. We envision a San Francisco where low-income people can afford housing that meets their basic needs, is close to the amenities and services that

BOARD of SUPERVISORS



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

VACANCY NOTICE

CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies:

Vacant seat 1, succeeding Utuma Belfrey, term expiring on February 23, 2015, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City, for a two-year term ending February 23, 2017.

Vacant seat 2, succeeding Peter Cohen, term expiring on February 23, 2015, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City, for a two-year term ending February 23, 2017.

(Note: No person who is either employed by or serves on the governing board of any entity that has a Community Development Block Grant ("CDBG") or Emergency Shelter Grant ("ESG") application pending with the City shall be eligible to serve as a member of this Committee.)

Report: Annual funding recommendations to the Mayor and Board of Supervisors for the Department of Housing and Urban Development ("HUD") entitlement resources of CDBG and ESG, in accordance with all HUD requirements, as amended from time to time.

Sunset Date: None.

Additional information relating to the Citizen's Committee on Community Development may be obtained by reviewing Administrative Code, Section 2A.290, at <u>http://www.sfbos.org/sfmunicodes</u>.

Pursuant to Board of Supervisors Rules of Order 2.19 (Motion No. 05-92) all applicants applying for this Committee must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not received. Form 700, Statement of Economic Interests, may be obtained at <u>http://www.sfbos.org/form700</u>.

<u>Next Steps</u>: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment(s) of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, these vacancies may have already been filled. To determine if vacancies for this Committee are still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-4447.

Angela Calvillo Clerk of the Board

DATED/POSTED: January 23, 2015

San Francisco BOARD OF SUPERVISORS

Date Printed: February 18, 2015

Date Established:

October 6, 2009

Active

CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT

Contact and Address:

Brian Cheu Director of Community Development
Mayor's Office of Housing
1 South Van Ness Avenue, 5th Floor
San Francisco, CA 94103

Phone: (415) 701-5584 Fax: (415) 701-5501 Email: Brian.Cheu@sfgov.org

Authority:

Administrative Code, Section 2A.290 (Ordinance No. 212-09)

Board Qualifications:

The Committee shall consist of nine (9) members. The Mayor shall have exclusive power to appoint five (5) members of the Committee; the Board of Supervisors shall have exclusive power to appoint four (4) members. The Mayor's appointees shall have professional expertise in one or more of the following areas of community development: community development finance, affordable housing, small business development, microenterprise, homelessness, neighborhood planning, workforce development, social services, technical assistance to community-based service providers, and capital projects and public space improvement. In making its appointments to the Commission, the Board of Supervisors shall give consideration to the ability of its appointees to reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City.

No person who is either employed by or serves on the governing board of any entity that has a CDBG or ESG grant application pending with the City shall be eligible to serve as a member.

To stagger the terms of the members, the initial appointments to the Committee shall be as follows: the Mayor shall appoint three (3) members to serve terms of two years, two (2) members to serve terms of one year. The Board of Supervisors shall appoint two (2) members to serve terms of two years, two (2) members to serve terms of one year. Thereafter, all members shall serve for two-year terms.

Members shall serve fixed terms and may be removed for cause. Vacancies shall be filled by

"R Board Description" (Screen Print)

San Francisco BOARD OF SUPERVISORS

the appointing authority.

In addition, the following individuals, or their designee, shall serve ex-officio as non-voting members of the Committee: the Director of Economic and Workforce Development Department, and the Director of the Mayor's Office of Housing. The Director of the San Francisco Redevelopment Agency, or his or her designee, may also serve ex officio as a nonvoting member of the Committee.

The Committee shall be an advisory body whose purpose is to make recommendations to the Mayor and Board of Supervisors on HUD-based funding allocations and policy matters directly related to community development efforts in the City. For purposes of this Section, "community development" means a planned effort or program that increases the capacity of low- and moderate-income people to improve their quality of life.

Compensation: None

Report: Annual funding recommendations to the Mayor and Board of Supervisors for the HUD entitlement resources of Community Development Block Grants ("CDBG") and Emergency Shelter Grants ("ESG"), in accordance with all HUD requirements, as amended from time to time.

Sunset Clause: None

"R Board Description" (Screen Print)