

SAN FRANCISCO EXAMINER

This space for filing stamp only

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PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California)
County of SAN FRANCISCO) ss

Notice Type: GOV - GOVERNMENT LEGAL NOTICE

Ad Description:

2301 MISSION STREET SAN FRANCISCO

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO EXAMINER, a newspaper published in the English language in the city of SAN FRANCISCO, county of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date 10/18/1951, Case No. 410667. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

08/20/2015

Executed on: 08/20/2015
At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.



Signature

CNS #: 2786256

CITY AND COUNTY OF
SAN FRANCISCO
NOTICE OF PUBLIC
HEARING PURSUANT TO
SECTION 147(f) OF THE
INTERNAL REVENUE
CODE OF 1986, AS
AMENDED, FOR THE
FINANCING AND REFI-
NANCING OF CERTAIN
FACILITIES FROM
THE SALE OF TAX-
EXEMPT OBLIGATIONS
NOTICE IS HEREBY GIVEN
that at 10:30 a.m., or as
soon thereafter as the matter
may be heard, on Thursday,
September 3, 2015, a public
hearing (the "Public
Hearing") will be held in City
and County of San Francisco
Controller's Office of Public
Finance located at City Hall,
Room 336, 1 Dr. Carlton B.
Goodlett Place, San
Francisco, California 94102-
4689, relating to the
issuance, from time to time,
pursuant to a plan of finance,
of one or more series of tax-
exempt obligations by the
California Enterprise
Development Authority (the
"Issuer") in an aggregate
principal amount not to
exceed Seven Million Dollars
(\$7,000,000) (the "Obligations"). Proceeds of the
Obligations will be loaned to
Mission Resource Center,
LLC, a California limited
liability company (and/or any
affiliate thereof or successor
thereto) (the "Borrower"),
pursuant to one or more
financing agreements (the
"Financing Agreement"). The
Borrower plans to use the
proceeds of the Obligations
to (i) finance and refinance
the cost of acquisition,
rehabilitation, improvement,
installation and equipping of
the real property and
improvements located at
2301 Mission Street, San
Francisco, California 94110,
consisting of an approxi-
mately 21,000 square foot,
multi-story commercial
building (the "Facilities"), and
(ii) pay certain costs of
issuance in connection with
the Obligations. The
Facilities will be owned by
the Borrower and leased to
and operated by Mission
Economic Development
Agency ("MEDA"), a
nonprofit public benefit
corporation, duly organized
and existing under the laws
of the State of California and
an organization described in
Section 501(c)(3) of the
Internal Revenue Code of
1986, as amended (the
"Code"). MEDA is a tax-
exempt charitable organiza-
tion whose chief mission is
achieving economic justice

for San Francisco's low- and
moderate-income Latino
families by encouraging and
supporting individuals and
families to develop,
accumulate and manage
personal, social and material
(especially financial) assets.
The Obligations will be paid
entirely from repayments by
the Borrower under the
Financing Agreement.
Neither the faith and credit
nor the taxing power of the
City and County of San
Francisco (the "City"), the
Issuer and its members, the
State of California (the
"State"), or any other political
corporation, subdivision or
agency of the State is
pledged to the payment of
the principal of, premium, if
any, or interest on, the
Obligations, nor shall the
City, the Issuer and its
members, the State or any
other political corporation,
subdivision or agency of the
State be liable or obligated to
pay the principal of,
premium, if any, or interest
on, the Obligations. The
Public Hearing is intended to
comply with the public
approval requirements of
Section 147(f) of the Code.
Those wishing to comment
on the issuance of the
Obligations, proposed nature
and location of the Facilities
or the plan of finance may
either appear in person at
the time and place indicated
above or submit written
comments, which must be
received prior to the Public
Hearing, to the City, c/o
Controller's Office of Public
Finance at the address of the
Public Hearing indicated
above.
Date: August 20, 2015
CITY AND COUNTY OF
SAN FRANCISCO
8/20/15
CNS-2786256#
SAN FRANCISCO EXAM-
INER

