SAN FRANCISCO EXAMINER

835 MARKET ST, SAN FRANCISCO, CA 94103 Telephone (415) 314-1835 / Fax (510) 743-4178

DON LUSTY CCSF MAYOR'S OFFICE OF HOUSING ONE SOUTH VAN NESS AVE 5TH FLR SAN FRANCISCO, CA - 94103-5416

PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California County of SAN FRANCISCO) 55

Notice Type: GPN - GOVT PUBLIC NOTICE

Ad Description:

TEFRA AD; PING YUEN NORTH

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO EXAMINER, a newspaper published in the English language in the city of SAN FRANCISCO, county of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date 10/18/1951, Case No. 410667. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

10/16/2015

Executed on: 10/16/2015 At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

1 pin Voncy

EXM#: 2806118

NOTICE OF

NOTICE OF PUBLIC HEARING
NOTICE IS HEREBY GIVEN that on October 30, 2015, at 1:00 p.m., in the Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of multifamily affordable housing mortgage revenue on multiarnily annotable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed One Hundred Thirty-Six Million Nine Million Nine
Forty-Nine
dollars Initry-Six Million Nine
Hundred Forty-Nine
Thousand dollars
(\$136,949,000). A portion of
the proceeds of the Bonds
will be loaned to North Ping
Yuen, LP a California limited Yuen, LP a California limited partnership (or any successor thereto) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the acquisition and rebabilitation of a 200-unit rehabilitation of a 200-unit residential rental housing development located at 838 development located at 838 Pacific Avenue, San Francisco, California 94133 (the "Project"). The Project will be owned and operated by the Borrower. The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Lean

the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the

any, or interest on the Bonds. The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. All those interested in matters related to the issuance of the Bonds and to

matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or

submit written comments submit written comments, which must be received prior to the Public Hearing, to the City, c/o Adam Cray, Mayor's Office of Housing and Community Development, at the address indicated above. Date: October 16, 2015 CITY AND COUNTY OF SAN FRANCISCO Olson Lee Olson Lee
Director, Mayor's Office of
Housing and Community
Development