

File No. 151185

Committee Item No. 40

Board Item No. _____

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Budget and Finance

Date December 2, 2015

Board of Supervisors Meeting

Date _____

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
- Budget and Legislative Analyst Report
- Youth Commission Report
- Introduction Form
- Department/Agency Cover Letter and/or Report
- MOU
- Grant Information Form
- Grant Budget
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- Contract/Agreement
- Form 126 – Ethics Commission
- Award Letter
- Application
- Public Correspondence

OTHER (Use back side if additional space is needed)

- BOS Reso. Nos. 85-09 and 136-10
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Completed by: Linda Wong Date November 23, 2015

Completed by: _____ Date _____

1 [Issuance of Tax Exempt and Taxable Commercial Paper Notes - Construction of
2 Rehabilitation Detention Facility - Not to Exceed \$11,310,000]

3 **Resolution authorizing the execution and delivery of tax-exempt and/or taxable**
4 **commercial paper notes in an aggregate amount of up to \$11,310,000 to provide interim**
5 **funding for the construction of the Rehabilitation Detention Facility to replace County**
6 **Jail No. 3 and County Jail No. 4, and determining other matters in connection therewith.**
7

8 WHEREAS, Under Senate Bill 863, Chapter 37, Statutes of 2015 ("SB 863"), the State
9 of California authorized the Board of State and Community Corrections ("BSCC"), the
10 California State Public Works Board ("SPWB"), and participating counties to acquire, design
11 and construct adult local criminal justice facilities approved by the BSCC; and

12 WHEREAS, SB 863 authorized the SPWB to issue up to \$500,000,000 in lease
13 revenue bonds to finance the acquisition, design, renovation, and construction of approved
14 adult local criminal justice facilities; and

15 WHEREAS, In 1992, the City and County of San Francisco ("City") developed Seismic
16 Hazard Ratings for over 200 of its public buildings on a scale from one to four, with four
17 representing the most seismically deficient, and City's Hall of Justice building at 850 Bryant
18 Street ("HOJ") is a seismically deficient building that received a rating of three; and

19 WHEREAS, If the HOJ sustains significant damage due to a major seismic event, the
20 estimated cost to relocate and transport inmates housed in County Jail No. 3 and County Jail
21 No. 4 is estimated to be tens of millions of dollars, and replacing County Jail No. 3 and County
22 Jail No. 4 has been a high priority of the City's Ten-Year Capital Plan since its inception in
23 2006; and
24
25

1 WHEREAS, This Board of Supervisors adopted a FY 2016-2025 Ten-Year Capital Plan
2 on April 30, 2015, showing that the City could fully fund a replacement jail facility in an amount
3 equal to \$278,000,000 with General Fund supported certificates of participation; and

4 WHEREAS, The replacement of County Jail No. 3 and County Jail No. 4 with a new
5 Rehabilitation Detention Facility adjacent to HOJ (the "Proposed Facility") is currently
6 estimated to cost \$240,000,000; and

7 WHEREAS, On July 21, 2015, this Board of Supervisors adopted Resolution No. 261-
8 15, a copy of which is on file with the Clerk of the Board of Supervisors in File No. 150701 and
9 is incorporated herein by reference, to adopt the Mitigated Negative Declaration and
10 Mitigation Monitoring & Reporting Program and to authorize the City to submit an application
11 for \$80,000,000 of SB 863 funds for the Proposed Facility; and

12 WHEREAS, On November 12, 2015, the BSCC delivered a conditional intent to award
13 \$80,000,000 in SB 863 funds to City for the Proposed Facility (the "State Funds"), a copy of
14 which is on file with the Clerk of the Board of Supervisors in File No. _____ and is
15 incorporated herein by reference, which award amount requires a matching City contribution
16 of \$24,000,000 ("City's Cash Contribution") that is compatible with the lease revenue financing
17 that comprises the State Funds; and

18 WHEREAS, Under budgets adopted by this Board of Supervisors for FYs 2012-2016,
19 \$12,690,000 was appropriated to the City's Sheriff's Department through the capital budget
20 for the Proposed Facility, which amount could partially fund City's Cash Contribution; and

21 WHEREAS, This Board of Supervisors has established a General-Fund backed
22 commercial paper program (the "Program") by Resolution No. 85-09, adopted on March 17,
23 2009, and Resolution No. 136-10, adopted on April 6, 2010, copies of which are on file with
24 the Clerk of the Board of Supervisors in File No. 151185, and incorporated herein by
25 reference; and

1 WHEREAS, This Board of Supervisors has determined to authorize the issuance of
2 Commercial Paper in an amount up to \$11,310,000 to provide interim financing to fund the
3 remaining portion of the City's Cash Contribution; now, therefore, be it

4 RESOLVED, That the City's Controller or Director of the Office of Public Finance is
5 authorized to issue commercial paper notes in an aggregate principal amount not to exceed
6 \$11,310,000 to finance the remainder of City's Cash Contribution for the construction of the
7 Proposed Facility, and, be it

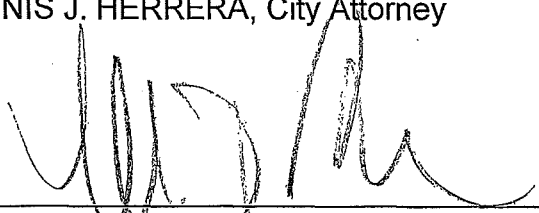
8 FURTHER RESOLVED, That the City Controller, the Director of Public Finance, the
9 Clerk and other officers of the City and their duly authorized deputies, designees and agents
10 are hereby authorized and directed, jointly and severally, to take such actions and to execute
11 and deliver such certificates, agreements, requests or other documents as they may deem
12 necessary or desirable to accomplish the purposes of this Resolution with respect to the
13 issuance of commercial paper notes, any such actions being solely intended to further the
14 purposes of this Resolution, and are subject in all respects to the terms of this Resolution, and
15 no such actions shall increase the risk to the City or require the City to spend any resources
16 not otherwise granted herein, and, be it

17 FURTHER RESOLVED, That all actions authorized consistent with any documents
18 presented herein and approved by this Resolution but heretofore taken are hereby ratified,
19 approved and confirmed by the Board, and, be it

1 FURTHER RESOLVED, This Resolution shall take effect immediately.

2
3 APPROVED AS TO FORM:
4 DENNIS J. HERRERA, City Attorney

5
6 By:



7 MARK D. BLAKE
8 Deputy City Attorney

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Youth Commission
City Hall ~ Room 345
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4532



(415) 554-6446
(415) 554-6140 FAX
www.sfgov.org/youth_commission

YOUTH COMMISSION

MEMORANDUM

TO: Supervisor Mark Farrell, Chair, Budget & Finance Committee
Honorable Mayor Edwin Lee
Nicole Elliot, Mayor's Legislative Director

CC: Board President London Breed
Honorable Members, Budget & Finance Committee
Angela Calvillo, Clerk of the Board of Supervisors
Linda Wong, Clerk, Budget & Finance Committee
Jess Montejano, Legislative Aide to Supervisor Farrell
Margaux Kelly, Legislative Aide to Supervisor Farrell
Catherine Stefani, Legislative Aide to Supervisor Farrell
Cris Plunkett, Youth Commission Legislative Affairs Officer
Cecilia Galeano, Youth Justice Committee co-chair
Jessica Calderon, Youth Justice Committee co-chair
Luis Avalos, Chair, Youth Commission

FROM: Adele Failes-Carpenter, Youth Commission Director

DATE: Monday, November 23, 2015

RE: Youth Voice Scheduling Request for File Numbers: 151187, ~~151185~~, 151184,
151174, 151180, and 151175

Board of Supervisors File numbers 151187 [Accept and Expend State Bond Financing - State Public Works Board - Construction of Rehabilitation and Detention Facility - \$80,000,000], 151185 [Issuance of Tax Exempt and Taxable Commercial Paper Notes - Construction of Rehabilitation Detention Facility - Not to Exceed \$11,310,000], 151184 [Real Property Acquisition - 814-820 Bryant Street, 444-6 Street, 450-6 Street, and 470-6 Street - Various Owners - At Fair Market Value - Not to Exceed \$14,500,000], 151174 [Authorizing Certificates of Participation - Rehabilitation Detention Facility Project - Not to Exceed \$215,000,000], 151180 [Amended Ten-Year Capital Expenditure Plan - FYs 2016-2025], and 151175 [Appropriation - Certificates of Participation for Construction of the Rehabilitation Detention Facility - \$215,000,000 - FY2015-2016] were recently referred to the Youth Commission for comment and recommendation.

I am writing pursuant to Board Rule 2.12.1, to request that discussion on the aforementioned files be scheduled at a youth-friendly afterschool hour (4:00 pm or later) in order to allow for young people to hear presentations from city staff and provide input and public comment on these important pieces of legislation.

Since 2013, Youth commissioners have invested significant effort in working to improve policies and services for children and youth with incarcerated parents, who made up some 17,993 children and youth in San Francisco at the time of DCYF's last Community Needs Assessment. Their work has included extensive investigation and advising on the topics of children's jail visiting rights, phone calls with incarcerated parents, transitions to out-of-county detention, and reentry services. Questions around the scope and design of the proposed rehabilitation detention facility and foregoing plans for other county detention facilities are important to young San Franciscans, and to youth commissioners in particular.

The recently introduced legislation on the Rehabilitation Detention facility is a substantive legislative package with many still-moving parts. Because the 30-day rule has been waived and we are entering a holiday week, the Youth Commission's 12-day report on referred legislation may not be appropriate to the timeframe associated with this legislation. Youth commissioners would like to request an afterschool hearing on these items in order to allow them to hear from presenters to better discern the proposal's effects on young people and inform their advising to the Board, as well as to fulfill their chartered duty by providing comment and recommendation during the public comment period.

We understand that the invocation of this request does not disqualify the matter from being heard outside of the requested time frame. We sincerely appreciate your consideration, and would greatly appreciate your response to this request within 48 hours, if possible.

Please do not hesitate to contact our office at (415) 554-6446 with any questions.



Youth Commission Director
November 23, 2105
2015-2016 San Francisco Youth Commission
Adele.Carpenter@sfgov.org

BOARD of SUPERVISORS



City Hall
Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

MEMORANDUM

TO: Youth Commission

FROM: Victor Young, Assistant Clerk *Victor Young*
Board of Supervisors

DATE: November 23, 2015

SUBJECT: REFERRAL FROM BOARD OF SUPERVISORS
Budget and Finance Committee

The Board of Supervisors' Budget and Finance Committee has received the following proposed legislation, which is being referred to the Youth Commission, per Charter Section 4.124, for comment and recommendation.

File No. 151174

Ordinance authorizing the execution and delivery of Certificates of Participation on a tax-exempt or taxable basis evidencing and representing an aggregate principal amount of not to exceed \$215,000,000 to finance the costs of acquisition, construction, and installation of certain additions and improvements for a rehabilitation detention facility to be located on property within the City; authorizing the issuance of commercial paper notes in advance of the delivery of the Certificates; approving the form of Trust Agreement between the City and County of San Francisco and the Trustee (including certain indemnities contained therein); authorizing the selection of the Trustee by the Director of Public Finance; approving respective forms of a Property Lease and a Lease Agreement, each between the City and the Trustee for the lease and lease back of all or a portion of certain hospital property and facilities; approving the forms of Purchase Contract, Official Notice of Sale, and Notice of Intention to Sell Certificates; directing the publication of the Notice of Intention to Sell Certificates; approving the form of the Preliminary Official Statement and the form and execution of the Official Statement relating to the sale of the Certificates; approving the form of the Continuing Disclosure Certificate; granting general authority to City officials to take necessary actions in connection with the authorization, execution, sale, and delivery of the Certificates; approving modifications to documents and agreements; declaring the City's intent to reimburse certain expenditures; and ratifying previous actions taken in connection therewith.

File No. 151175

Ordinance appropriating \$215,000,000 in Certificates of Participation for construction of the Rehabilitation Detention Facility and associated costs in FY2015-2016, and placing these funds on Controller's Reserve pending the sale of the Certificates.

File No. 151180

Resolution amending the City's ten-year capital expenditure plan for FYs 2016-2025 to accept an award of \$80,000,000 from the California Board of State and Community Corrections for the proposed Rehabilitation and Detention Facility Project and to recognize the revised scope thereof; and to advance projects within the Justice Facilities Improvement Program financed through the Capital Plan's General Fund Debt Program.

File No. 151184

Resolution authorizing the acquisition of real property at 814-820 Bryant Street, 444-6 Street, 450-6 Street, and 470-6 Street (Assessor's Block No. 3759, Lot Nos. 009, 012, 014, 043, and 045) from Lin Trust, Musso Trust, and Myung Chun, respectively; and the issuance of Commercial Paper Notes in an aggregate principal amount not to exceed \$14,500,000.

File No. 151185 Resolution authorizing the execution and delivery of tax-exempt and/or taxable commercial paper notes in an aggregate amount of up to \$11,310,000 to provide interim funding for the construction of the Rehabilitation Detention Facility to replace County Jail No. 3 and County Jail No. 4; and determining other matters in connection therewith.

File No. 151187

Resolution authorizing the Sheriff's Department to accept and expend \$80,000,000 of lease revenue bond financing from the State Public Works Board to fund the construction of the Rehabilitation and Detention Facility project to replace County Jail No. 3 and County Jail No. 4.

Please return this cover sheet with the Commission's response to Linda Wong at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

RESPONSE FROM YOUTH COMMISSION Date: _____

_____ **No Comment**

_____ **Recommendation Attached**

Chairperson, Youth Commission

85-09

FILE NO. 090197

RESOLUTION NO.

1 [Tax Exempt and Taxable Revenue Certificates of Participation]

2
3 **Resolution of the City and County of San Francisco authorizing the execution and**
4 **delivery from time to time of its Tax-Exempt and Taxable Lease Revenue Commercial**
5 **Paper Certificates of Participation in an amount not to exceed \$150,000,000 in order to**
6 **provide short-term financing to pay for certain capital improvements, and approving**
7 **and authorizing execution of a trust agreement and certain financing documents and**
8 **authorizing other related actions.**

9
10 WHEREAS, For the purpose of providing funds to finance the Projects (as defined
11 below), the City has determined to cause to be executed and delivered, under and pursuant to
12 the provisions of the Trust Agreement and the Delivery and Paying Agent Agreement (as
13 such terms are hereinafter defined), Tax-Exempt and Taxable Lease Revenue Commercial
14 Paper Certificates of Participation (collectively, the "Commercial Paper Certificates") in the
15 aggregate principal amount of not to exceed \$150,000,000, designated "City and County of
16 San Francisco Certificates of Participation (Capital Improvement Projects), Series 2009"
17 which will be sufficient, among other things (i) to pay costs of the Projects (as defined below);
18 (ii) to fund capitalized interest with respect to the Certificates; (iii) to fund Capitalized Fees and
19 Expenses (as defined in the Trust Agreement); and (iv) to pay costs incurred in connection
20 with the sale and delivery of the Commercial Paper Certificates; and,

21 WHEREAS, Pursuant to a Site Lease (the "Site Lease"), the City, as lessor, will lease
22 the property described therein, including the improvements located thereon (collectively, the
23 "Property") to the Trustee, as lessee, and, in return therefor, the Trustee will apply, or caused
24 to be applied, a portion of the proceeds of the Commercial Paper Certificates to the
25

1 acquisition, construction and rehabilitation of the certain capital improvements within the City
2 and the financing of vehicles and equipment (the "Projects"); and,

3 WHEREAS, Pursuant to a Sublease (the "Sublease"), the Trustee will lease-back the
4 Property to the City, and the City, pursuant to the Sublease, will pay to the Trustee base rental
5 lease payments (the "Base Rental Payments") for the use and occupancy of the Property,
6 which Base Rental Payments will be used to (i) reimburse the Banks (as hereinafter defined)
7 or other credit support provider for payments made on the Commercial Paper Certificates or
8 (ii) if necessary, make payments on the Commercial Paper Certificates; and,

9 WHEREAS, The payment of principal of and interest on the Commercial Paper
10 Certificates will either (i) be secured by an irrevocable direct pay letter of credit (the "Credit
11 Facility") issued by a bank or banks or other financial entities or institutions (the "Bank")
12 pursuant to the terms of a reimbursement agreement (the "Reimbursement Agreement")
13 among the Trustee (as defined below), the City, and the Bank, or (ii) another arrangement to
14 provide liquidity with respect to the Commercial Paper Certificates (the "Liquidity
15 Arrangement"); and,

16 WHEREAS, The Commercial Paper Certificates will be placed initially by one or more
17 banks (each, a "Dealer") to be selected pursuant to the terms of a request for qualifications
18 issued by the Director of Public Finance; and,

19 WHEREAS, This Board has duly considered such transactions and wishes at this time
20 to approve said transactions in the public interests of the City; now, therefore, be it,

21 RESOLVED, By the Board of Supervisors of the City and County of San Francisco as
22 follows:

23 Section 1. Delivery of Certificates; Approval of Trust Agreement; Approval of Issuing
24 and Paying Agent Agreement. The Board hereby authorizes the execution and delivery of the
25

1 Commercial Paper Certificates from time to time in an aggregate total principal amount of not
2 to exceed \$150,000,000 for the purpose of providing moneys which will be sufficient, among
3 other things (i) to pay costs of the Projects; (ii) to fund capitalized interest with respect to the
4 Certificates (as defined in the Trust Agreement); (iii) to fund Capitalized Fees and Expenses
5 (as defined in the Trust Agreement); and (iv) to pay costs incurred in connection with the sale
6 and delivery of the Commercial Paper Certificates; provided however, that the interest rate on
7 any Commercial Paper Certificate shall not exceed the maximum rate permitted by law, and
8 the Commercial Paper Certificates shall mature not later than 270 days from the date of
9 issuance although each certificate may be marketed for a subsequent period(s) also not to
10 exceed 270 days. The Commercial Paper Certificates shall be executed and delivered
11 pursuant to a Trust Agreement (the "Trust Agreement") by and between the City and a trustee
12 named therein, acting as Trustee (the "Trustee"), and the Delivery and Paying Agent
13 Agreement (the "Delivery and Paying Agent Agreement") by and between the City and the
14 Trustee, acting as delivery and paying agent. This Board hereby approves the Trust
15 Agreement and the Delivery and Paying Agent Agreement in the forms on file with the Clerk of
16 the Board, together with such additions thereto and changes therein as the Controller (the
17 "Controller") shall deem necessary, desirable or appropriate upon consultation with the City
18 Attorney, the execution of which by the City shall be conclusive evidence of the approval of
19 any such additions and changes. The Controller and the Director of the Office of Public
20 Finance (each, a "Designated Officer"), each acting alone, are hereby authorized to execute
21 the final form of the Trust Agreement and the final form of the Delivery and Paying Agent
22 Agreement for and in the name and on behalf of the City. This Board hereby authorizes the
23 performance by the City of its obligations under the Trust Agreement and the Delivery and
24 Paying Agent Agreement.

1 Section 2. Approval of Financing Documents. This Board hereby approves the form of
2 the Sublease and the form of the Site Lease, in each case in the form on file with the Clerk of
3 the Board, together with such additions thereto and changes therein as the Controller shall
4 deem necessary, desirable or appropriate upon consultation with the City Attorney, the
5 execution of which by the City shall be conclusive evidence of the approval of any such
6 additions and changes. The Designated Officers, each acting alone, are hereby authorized to
7 execute the final form of the Sublease and the final form of the Site Lease for and in the name
8 of and on behalf of the City. This Board hereby authorizes the performance by the City of its
9 obligations under the Sublease and the Site Lease.

10 Section 3. Appointment of Letter of Credit Bank; Reimbursement Agreement. This
11 Board hereby authorizes and directs the Controller and the Director of the Office of Public
12 Finance to (i) appoint a letter of credit bank(s) ("Banks") to provide credit support for the
13 Commercial Paper Certificates, and (ii) negotiate a Reimbursement Agreement and/or other
14 credit agreement with the Banks; provided however, that (a) the term of any such letter of
15 credit at its time of delivery shall not be less than 364 days, (b) the interest rate on any Bank
16 Bond shall not exceed 12% per annum, and the amortization of any such Bank Bond shall not
17 be less than 3 years, (c) the premium payable on such letter of credit or other credit support
18 shall not exceed 2% per annum of the commitment amount, and (d) such customary
19 indemnity, defense and increased cost provisions as the Banks shall require, and as the City
20 Attorney shall approve, or (iii) negotiate and enter into such other credit support arrangements
21 with any other entities, as deemed appropriate and in the best interest of the City by the
22 Controller and the Director of the Office of Public Finance, in either case, on such terms and
23 conditions as the Controller and the Director of the Office of Public Finance shall deem
24 necessary, advisable or appropriate upon consultation with the City Attorney.

1 Dealers on such terms on such terms as the Controller and the Director of the Office of Public
2 Finance shall deem necessary, advisable or appropriate upon consultation with the City
3 Attorney.

4 Section 5. Offering Memorandum. The Board hereby authorizes and directs the Controller
5 and the Director of the Office of Public Finance to prepare or cause to be prepared the
6 Offering Memorandum to be used with respect to the sale from time to time of the Commercial
7 Paper Certificates.

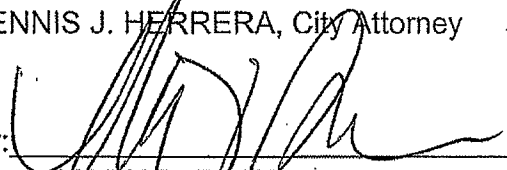
8 Section 6. Official Actions. The Controller, the Director of the Office of Public Finance, the
9 Clerk of the Board and any and all other officers of the City are hereby authorized, for and in
10 the name of and on behalf of the Authority, to do any and all things and take any and all
11 actions, including execution and delivery of any and all documents, assignments, certificates,
12 requisitions, agreements, notices, consents, instruments of conveyance, warrants and
13 documents, which they, or any of them, may deem necessary or advisable in order to
14 consummate the lawful issuance and sale of the Commercial Paper Certificates and the
15 consummation of the transactions as described herein, including without limitation, such
16 documents, assignments, certificates and agreements as may be required by the Trust
17 Agreement, the Delivery and Paying Agent Agreement, the Sublease, the Site Lease, the
18 Dealer Agreement, the Reimbursement Agreement or the Liquidity Arrangement. Any
19 authority delegated under this resolution to a specified official may also be exercised by either
20 the Controller or by the specified official's authorized designee; and, be it

21 FURTHER RESOLVED, That the Board of Supervisors requests the Office of Public
22 Finance to submit annual reports related to the implementation of the subject Commercial
23 Paper Financing Program, including the net savings that the City has realized as a result of
24 such commercial paper issuances.

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APPROVED AS TO FORM:
DENNIS J. HERRERA, City Attorney

By:



MARK D. BLAKE
Deputy City Attorney



City and County of San Francisco

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

Tails

Resolution

File Number: 090197

Date Passed:

Resolution of the City and County of San Francisco authorizing the execution and delivery from time to time of its Tax-Exempt and Taxable Lease Revenue Commercial Paper Certificates of Participation in an amount not to exceed \$150,000,000 in order to provide short-term financing to pay for certain capital improvements, and approving and authorizing execution of a trust agreement and certain financing documents and authorizing other related actions.

March 17, 2009 Board of Supervisors — ADOPTED

Ayes: 11 - Alioto-Pier, Avalos, Campos, Chiu, Chu, Daly, Dufty, Elsbernd, Mar, Maxwell, Mirkarimi

File No. 090197

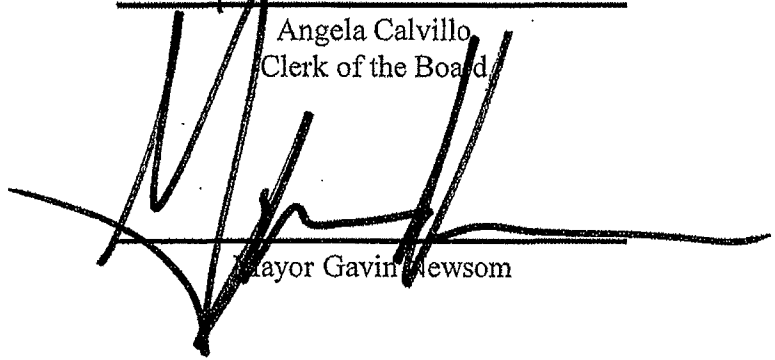
I hereby certify that the foregoing Resolution was ADOPTED on March 17, 2009 by the Board of Supervisors of the City and County of San Francisco.

3/24/09

Date Approved



Angela Calvillo
Clerk of the Board



Mayor Gavin Newsom

FILE NO. 100269

RESOLUTION NO. 136-10

1 [Resolution Approving Commercial Paper Reimbursement Agreement and Dealer Agreement]

2
3 **Resolution of the City and County of San Francisco approving the form of**
4 **Reimbursement Agreement or Reimbursement Agreements and the form of Dealer**
5 **Agreement in connection with its Tax-Exempt and Taxable Lease Revenue Commercial**
6 **Paper Certificates of Participation, authorizing the execution and delivery of one or**
7 **more of such Reimbursement Agreement and the execution and delivery of one or**
8 **more Dealer Agreements and authorizing other related actions.**

9
10 WHEREAS, Under Resolution 85-09, this Board has previously approved execution
11 and delivery of Tax-Exempt and Taxable Lease Revenue Commercial Paper Certificates of
12 Participation (collectively, the "Commercial Paper Certificates"); and,

13 WHEREAS, Under Resolution 85-09, the Controller and the Director of the Office of
14 Public Finance may appoint one or more banks (each, a "Bank") to provide liquidity for the
15 payment of principal of and interest on the Commercial Paper Certificates under irrevocable
16 direct pay letters of credit (each, a "Credit Facility") issued by pursuant to the terms of
17 reimbursement agreements (each, a "Reimbursement Agreement") each among the Trustee,
18 the City, and the applicable Bank; and,

19 WHEREAS, In order to carry out the program the City will be required to appoint one or
20 more commercial paper dealers pursuant to the terms of dealer agreements (each, a "Dealer
21 Agreement"

22 WHEREAS, This Board has duly considered such transactions and wishes at this time
23 to approve said transactions in the public interests of the City; now, therefore, be it,

24 **RESOLVED**, By the Board of Supervisors of the City and County of San Francisco as
25 follows:

Mayor Newsom
BOARD OF SUPERVISORS

Page 1
3/9/2010

n:\finance\2010\0900288\00615055.doc

1 Section 1. Approval of Reimbursement Agreement. This Board hereby approves the
2 form of the Reimbursement Agreement, in the form on file with the Clerk of the Board,
3 together with such additions thereto and changes therein as the Controller shall deem
4 necessary, desirable or appropriate upon consultation with the City Attorney, the execution of
5 which by the City shall be conclusive evidence of the approval of any such additions and
6 changes. The Controller and the Director of the Office of Public Finance (each, a "Designated
7 Officer"), each acting alone, are hereby authorized to execute the final form of the
8 Reimbursement Agreement or Reimbursement Agreements, with either Bank or each Bank,
9 for and in the name of and on behalf of the City. This Board hereby authorizes the
10 performance by the City of its obligations under the Reimbursement Agreement or
11 Reimbursement Agreements.

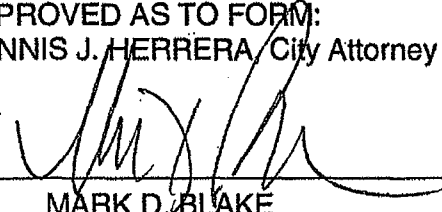
12 Section 2. Terms Approved by this Board. In accordance with Resolution 85-09, the
13 (a) the term of each Credit Facility will not be less than one (1) year, (b) the interest rate paid
14 in any year on any Bank Bond or draw on a Credit Facility will not exceed 12% per annum
15 (including any payments to the Bank pursuant to section 2.15 of the Reimbursement
16 Agreement), and the amortization of any Bank Bond or loan resulting from a draw on a Credit
17 Facility will not be less than three (3) years, (c) the commitment fee for each Credit Facility will
18 not exceed 2% per year, and (d) the form of Reimbursement Agreement contains such
19 customary indemnity as the Banks require, and the City Attorney has approved.

20 Section 3. Approval of Dealer Agreement. This Board hereby approves the form of the
21 Dealer Agreement, in the form on file with the Clerk of the Board, together with such additions
22 thereto and changes therein as the Controller shall deem necessary, desirable or appropriate
23 upon consultation with the City Attorney, the execution of which by the City shall be
24 conclusive evidence of the approval of any such additions and changes. The Controller and
25

1 the Director of the Office of Public Finance (each, a "Designated Officer"), each acting alone,
2 are hereby authorized to execute the final form of the Dealer Agreement or Dealer
3 Agreements, with such commercial paper dealers as the Designated Officer shall appoint
4 based upon experience and cost effectiveness, for and in the name of and on behalf of the
5 City. This Board hereby authorizes the performance by the City of its obligations under the
6 Dealer Agreement or Dealer Agreements.

7
8 Section 4. Official Actions. The Controller, the Director of the Office of Public Finance,
9 the Clerk of the Board and any and all other officers of the City are hereby authorized, for and
10 in the name of and on behalf of the Authority, to do any and all things and take any and all
11 actions, including execution and delivery of any and all documents, assignments, certificates,
12 requisitions, agreements, notices, consents, instruments of conveyance, warrants and
13 documents, as may be required by the Reimbursement Agreements or Dealer Agreement.
14 Any authority delegated under this Resolution to a specified official may also be exercised by
15 either the Controller or by the specified official's authorized designee.

16
17 APPROVED AS TO FORM:
18 DENNIS J. HERRERA, City Attorney

19
20 By: 
21 MARK D. BLAKE
22 Deputy City Attorney
23
24
25



City and County of San Francisco

Tails
Resolution

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

File Number: 100269

Date Passed: April 06, 2010

Resolution of the City and County of San Francisco approving the form of Reimbursement Agreement or Reimbursement Agreements and the form of Dealer Agreement in connection with its Tax-Exempt and Taxable Lease Revenue Commercial Paper Certificates of Participation, authorizing the execution and delivery of one or more of such Reimbursement Agreement and the execution and delivery of one or more Dealer Agreements and authorizing other related actions.

April 06, 2010 Board of Supervisors - ADOPTED

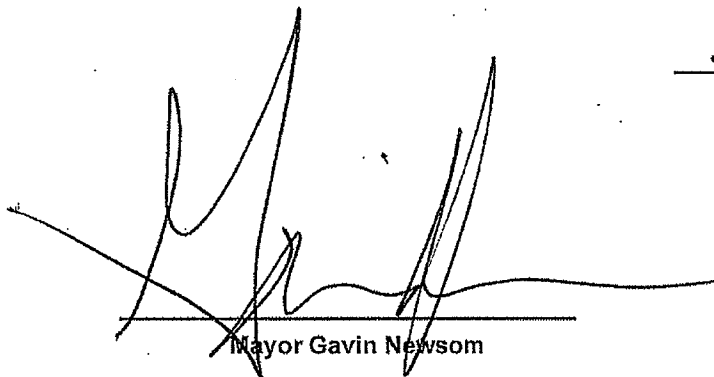
Ayes: 9 - Avalos, Campos, Chiu, Chu, Daly, Dufty, Elsbernd, Mar and Maxwell

Noes: 1 - Mirkarimi


Excused: 1 - Alioto-Pier

File No. 100269

I hereby certify that the foregoing
Resolution was ADOPTED on 4/6/2010 by
the Board of Supervisors of the City and
County of San Francisco.



Mayor Gavin Newsom



Angela Calvillo
Clerk of the Board

4/14/2010

Date Approved

OFFICE OF THE MAYOR
SAN FRANCISCO



EDWIN M. LEE
MAYOR

TO: Angela Calvillo, Clerk of the Board of Supervisors
FROM: *fw* Mayor Edwin M. Lee *NE*
RE: [Issuance of Tax Exempt and Taxable Commercial Paper Notes -
Construction of Rehabilitation Detention Facility – Not to Exceed
\$11,310,000]
DATE: November 17, 2015

Attached for introduction to the Board of Supervisors is a resolution authorizing the execution and delivery of tax-exempt and/or taxable commercial paper notes in an aggregate amount of up to \$11,310,000 to provide interim funding for the construction of the Rehabilitation Detention Facility to replace County Jail No. 3 and County Jail No. 4 and determining other matters in connection therewith.

I respectfully request a waiver of the 30-day hold on this legislation.

Should you have any questions, please contact Nicole Elliott (415) 554-7940.

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BOARD OF SUPERVISORS
SAN FRANCISCO
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