

NOTICE OF INTENTION TO SELL

\$179,420,000*
CITY AND COUNTY OF SAN FRANCISCO
GENERAL OBLIGATION BONDS

consisting of

\$25,215,000	\$110,060,000*	\$44,145,000
GENERAL OBLIGATION BONDS (EARTHQUAKE SAFETY AND EMERGENCY RESPONSE BONDS, 2010), SERIES 2016C	GENERAL OBLIGATION BONDS (EARTHQUAKE SAFETY AND EMERGENCY RESPONSE BONDS, 2014), SERIES 2016D	GENERAL OBLIGATION BONDS (ROAD REPAVING AND STREET SAFETY BONDS, 2011), SERIES 2016E

NOTICE IS HEREBY GIVEN that the City and County of San Francisco (the “City”) intends to offer for public sale by sealed bids at the Controller’s Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, City Hall, Room 336, San Francisco, California 94102, and by electronic bids through Ipreo LLC’s BIDCOMP™/PARITY® System (“Parity”), \$25,215,000 aggregate principal amount of City and County of San Francisco General Obligation Bonds (Earthquake Safety and Emergency Response Bonds, 2010), Series 2016C; \$110,060,000* aggregate principal amount of City and County of San Francisco General Obligation Bonds (Earthquake Safety and Emergency Response Bonds, 2014), Series 2016D and \$44,145,000 aggregate principal amount of City and County of San Francisco General Obligation Bonds (Road Repaving and Street Safety Bonds, 2011), Series 2016E (collectively, the “Bonds”) on

_____, _____, 2016 at 8:30 a.m. (California time)*

The City reserves the right to postpone or cancel the sale of the Bonds, or change the terms thereof upon notice given through Parity and Bloomberg Professional Service, known as “Bloomberg Terminal” (“Bloomberg”) and/or Thomson Reuters “Thomson Municipal News” (“Thomson”). If the sale is postponed, bids will be received at the times and place set forth above on any weekday during the period from _____, 2016 through _____, 2016, as the City may determine. In the event of a postponement of the sale of the Bonds, notice of the new date and times for receipt of bids (and any change in the terms of the sale of the Bonds) shall be given through Parity, and Bloomberg and/or Thomson, as soon as practicable but no later than 1:00 p.m. California time on the date preceding the original or new date for receiving bids.

Further information regarding the proposed sale of the Bonds, including copies of the Preliminary Official Statement and the Official Notice of Sale relating to the Bonds, are available electronically at Ipreo’s iProspectus at www.i-dealprospectus.com or may be obtained from either of the City’s Co-Financial Advisors: Kitahata & Company, 137 Joost Avenue, San Francisco, California 94131, Telephone: (415) 337-1950, Attention: Gary Kitahata; email: gkitahata@gmail.com and Fieldman, Rolapp & Associates, Inc., 19900 MacArthur Blvd., Suite 1100, Irvine, California 92612; Attention: James Fabian (email: jfabian@fieldman.com). On or about _____, 2016, the Preliminary Official Statement and Official Notice of Sale will be posted electronically at Ipreo iProspectus. Failure of any bidder to receive such notice shall not affect the legality of the sale.

Date: _____, 2016

*Preliminary, subject to change.