File No. <u>160212</u>

Committee Item No. <u>3</u> Board Item No. <u>16</u>

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date <u>March 10, 2016</u>

Date March 15, 2016

Board of Supervisors Meeting

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Cmte Boa	Ird
	Motion Resolution Ordinance Legislative Digest Budget and Legislative Analyst Report Legislative Analyst Report Youth Commission Report Introduction Form (for hearings) Department/Agency Cover Letter and/or Report MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement
	Form 126 – Ethics Commission
	Award Letter
	Application Bublic Correspondence
	Public Correspondence
OTHER	(Use back side if additional space is needed)
x	Information Sheet
x x x x	Vacancy Notice
XX	Forms 700
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Completed	by: Derek Evens Date March 7 2016

Completed by.	DETEK EVAIIS		<u>March 7, 2010</u>	
Completed by:	Derek Evans	Date	March 11, 2016	

An asterisked item represents the cover sheet to a document that exceeds 25 pages. The complete document can be found in the file. **BOARD of SUPERVISORS**



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

MEMORANDUM

RULES COMMITTEE

SAN FRANCISCO BOARD OF SUPERVISORS

- TO: Supervisor Katy Tang, Chair Rules Committee
- FROM: Derek Evans, Assistant Clerk

DATE: March 11, 2016

SUBJECT: **COMMITTEE REPORT, BOARD MEETING** Tuesday, March 15, 2016

The following file should be presented as a **COMMITTEE REPORT** at the Board Meeting on Tuesday, March 15, 2016. This item was acted upon at the Rules Committee Meeting on Thursday, March 10, 2016, at 11:00 a.m., by the votes indicated.

Item No. 16 File No. 160212

[Appointments, Assessment Appeals Board No. 3 - Kristine Nelson and Estrella Bryant]

Motion appointing Kristine Nelson and Estrella Bryant, terms ending September 3, 2018, to the Assessment Appeals Board No. 3.

RECOMMENDED AS A COMMITTEE REPORT Vote: Supervisor Katy Tang - Aye Supervisor Eric Mar - Aye Supervisor Malia Cohen - Aye

c: Board of Supervisors Angela Calvillo, Clerk of the Board Alisa Somera, Acting Legislative Deputy Director Jon Givner, Deputy City Attorney

PREPARED IN COMMITTEE 3/10/16

FILE NO. 160212

MOTION NO.

[Appointments, Assessment Appeals Board No. 3 - Kristine Nelson and Estrella Bryant]

Motion appointing Kristine Nelson and Estrella Bryant, terms ending September 3, 2018, to the Assessment Appeals Board No. 3.

MOVED, That the Board of Supervisors of the City and County of San Francisco does hereby appoint the hereinafter designated persons to serve as members of the Assessment Appeals Board No. 3, pursuant to the provisions of California Revenue and Taxation Code, Section 1620 et seq., and San Francisco Administrative Code, Section 2B.1 et seg., for the terms specified:

Kristine Nelson, seat 2, succeeding herself, term expired, must have a minimum of five years professional experience in the State of California as one of the following: certified public accountant or public accountant; licensed real estate broker; attorney; or a property appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization, for the unexpired portion of a three-year term ending September 3, 2018.

Estrella Bryant, seat 5, succeeding Michael Slattery, term expired, must have a minimum of five years professional experience in the State of California as one of the following: certified public accountant or public accountant; licensed real estate broker; attorney; or a property appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization, for a three-year term ending September 3, 2018.

Rules Committee BOARD OF SUPERVISORS

Assessment	Appeals Board
City and Coun	ty of San Francisco
(415) 554-6778	Fax (415) 554-6775
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City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Assessment Appeals Board
Application for Appointment to: Board 1 or Board 1 Alternate (Please circle one) Board 2 or Board 2 Alternate Board 3 or Board 3 Alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available for public review, you may list your business/office address, telephone number and e-mail address in lieu of your home address or other personal contact information.
Do you authorize release of your private/personal information?
Name: ESTREILA BRYANT Home Address: FONTINE//A TERPACE
City SAN FRANCISCO State CA Zip code: 94107
Business Address Zip Code
Home Phone: Fax#
Pager#
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? 💭 Yes 🗌 No
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony? Yes X No (If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s); and the court(s) that convicted you.)
Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant or public accountant; (2) licensed real estate broker; (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their same seats.
Please state your qualifications: Public Accountant REAPPRAISED, IC Berkey, Bunk 9 convience Tax Free wit KPMCS. Legot Appriance M.
Please state your business and/or professional experience: Full charge Pricoutent, Bock/Geeper That TAN Filings, All Tap Typ Parmanin 'n Cript.
Occupation: TAY AccountANT Education: BGC acts major CSS
Civic Activities: Voluiden, Sinen ang - Delution any But Brates
Ethnicity (optional): Filipin MA Sex (optional):
Other Personal Information (optional)
Would you be able to attend Day Meetings? Image: Second secon
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made.
Please Note: Your application will be retained for one year. Date: Jun. 5 Joll Applicant's Signature:
For Office Use Only: Appointed to Board #: Seat # Term Expires:
91-2

STATEMENT OF ECONOMIC INTERESTS

Date Received

CALIFORNIA FORM 700	STATEMENT	OF ECONOMIC INTERESTS	Date Received
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Agency Name			×
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Agency:		Position:	
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Multi-County	×.	e	NCISCO
City of SAN FRANC			
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-or- The period covered is <u>Or</u> December 31, 2012	10112016 through	gh O The period covered is January 1, leaving office,	2012, through the date of
Assuming Office: Date assumed	<u> </u>	O The period covered is/	, through
Candidate: Election year	and office sough	nt, if different than Part 1;	,
Schedule Summary		and and the second s	
Check applicable schedules or "None."	▶ 7	otal number of pages including this cov	er page:
Schedule A-1 - Investments - schedul	le attached	Schedule C - Income, Loans, & Business I	tached
Schedule B - Real Property - schedul		Schedule E - Income - Gifts - Travel Payr	nenis - schedule attached
	-or-	nterests on any schedule	
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MEETING REQUEST FORM

Current Date

Name-Volunteer/Staff

March 9, 2016

Astrelia Bryant (415) 678-8087 City Wide: 7 Fontinella Terrace tikistarl0 a AOL.com City Wide: Mayor's Office or BOS: Supervisor Malia Cohen City Agencies:	· · · · · · · · · · · · · · · · · · ·		·
Supervisor Malia Cohen City Agencies: Assessment Appeals Board Community Based Organization Business/Organization: Individual: Sstrella Bryant Subject: Community Programs/Project City Projects/Programs City Planning Advocacy, i.e funding, proposed legislation, etc. Seek Support for business interest Developer for Business Housing Legislation Housing School Crime Prevention Police Service Interview Supervisor Please explain in detail the nature of the request: RE: Application for Appointment to the Assessment Appeals Board vacancy Board 3. T have reside in SF Potrero Hill (District 10) for over 30 years and in the Bernal Heights for 18 years. Over the years I was involved in various community organizations : Potrero Boosters Assn.; Rebuild Potrero, Starr King Open Space, done Energy Audits sponsored by P G & E ., etc.	Name Estrelha Bryant 7 Fontinella Terrace	(415) 678-8087	
Assessment Appeals Board Community Based Organization Business/Organization: Individual: Istrella Bryant Subject: Community Programs/Project City Projects/Programs City Planning Advocacy, i.e funding, proposed legislation, etc. Seek Support for business interest Developer for Business Housing Legislation Housing School Crime Prevention Police Service Interview Supervisor Please explain in detail the nature of the request: RE: Application for Appointment to the Assessment Appeals Board Vacancy Board 3. I have reside in SF Potrero Hill (District 10) for over 30 years and in the Bernal Heights for 18 years. Over the years I was involved in various community organizations : Potrero Boosters Assn.; Rebuild Potrero, Starr King Open Space, done Energy Audits sponsored by P G & E., etc.	Mayor's Office or BOS: Supervisor	Malia Cohen	
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I need your recommendation on the serving of the Appeals Board.			
	I need your recommendation	on on the serving of the	Appeals Board.
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For Supervisor Cohen On	nly:		
In Office Conference	Phone Conference	Assign to Aide	
Written Response	Other		,

I feel priviledged to serve my best for the Assessment Appeals Board , to be able to create an athmosphere in a inbiased and concised decision based on researched facts and guidance as outlined by the Rules and Regulations of the City & County of San Francisco.

I will be fair and unbiased on the issues presented on the appeals request taking into consideration the individual rights of the persons involved on the case.

Estrella C. Bryant

Home Phone No .:

San Francisco, CA 94107

SUMMARY

Over 30 years of extensive experience as a business professional servicing clients and corporations in the areas of finance and accounting. A self-motivated professional who welcomes client involvement with exceptional ability to work with clients on their financial and accounting issues.

- Prepared and filed complex fiduciary and personal income tax returns at the Federal Government level and the individual states.
- Prepared and filed all phases of tax returns for individual taxes pertaining to Partnerships, Sub-S Corporations, and Charitable Organizations.
- Prepared and filed monthly, quarterly, and annual sales reports, and payroll data for county and city tax requirements.
- Analyzed and reconciled client investment portfolios held by Dean Witter Reynolds, Merrill Lynch and other investment firms.
- Prepared and filed federal and state year-end financial statements for small businesses and corporations.
- Performed legal and court accounting for estate and probate cases, real estate loans documentation, banking and accounting for private trusts, and conservatorships.

RELEVANT EXPERIENCE

KPMG, LLP, San Francisco, CA

1997 - Present-

Tax Seasonal Employment

Developed and implemented for Wells Fargo Bank a trust tax returns program for charitable trust accounts and simple and complex accounts.

Performed and filed financial and accounting tax requirements for the Trust Division that included: tax review of grantor trusts, simple and complex tax returns, analysis of taxable incomes and deductions, accounting for all income received and distributed to beneficiaries, and review and analysis of accounts for gain or loss on securities. Prepared and filed numerous tax forms that included: Fiduciary Tax Returns Forms (1041 & 541), Split-Interest Trust Returns Forms (1041-A, 1041-B & 5527), other forms (541-A & 541-B), Tax Form (CT-12) for the Federal Department of Justice, and other forms as required by the different states.

DAVID D. PINKHAM, San Francisco, CA

1983 - Bresent

Full Charge Accountant

Maintained private trust accounts and conservatorship accounts. Prepared and filed fiduciary tax returns. Reconciled investment portfolios held at Dean Witter. Prepared deposits and issued checks in absence of Trustee. Reconciled accounts including, but not limited to, payroll, real estate, rental income, expenses, and investment portfolios for charitable and remainder trusts

CITY & COUNTY SAN FRANCISCO SUPERIOR COURT 1980 - Present

Professional Conservator for the City and County San Francisco Superior Court

Prepared and filed court mandated accounting requirements for conservators and private trusts.

OTHER CLIENTS, San Francisco Bay Area, CA

1980 - Present

1968 - 1982

Prepared and filed various tax returns for individuals, partnerships, and corporations including non-profit organizations.

Engaged by small business clients to set-up accounting and legal requirements for their businesses.

OTHER EXPERIENCE

MELVIN M. BELLI LAW OFFICES, San Francisco, CA Full Charge Accountant

ALL MERCEDES DISMANTLERS INC., Oakland, CA Full Charge Accountant

WELLS FARGO BANK, N.A., San Francisco, CA Tax Administrator & Cost Tax Technician for Trust Tax Department

TRANSWORLD AIR FORWARDING COMPANY, San Francisco, CA Assistant Chief Accountant

LACHMAN BROTHERS FURNITURE COMPANY, San Francisco, CA Full Charge Bookkeeper

EDUCATION

BS in Commerce College De San Jose, Cebu City, Philippines

Certificate in Banking American Institute of Banking, San Francisco, CA

College Credits Earned

City College of San Francisco, San Francisco, CA

- Business Law
- International Banking
- Income Tax Procedures
- Installment Credit
- Real Estate

Dominican College of San Rafael, San Rafael, CA

• Financial and Tax Planning

FOREIGN LANGUAGES

Fluent in reading and writing French, German, Spanish, and Filipino

PROFESSIONAL CERTIFICATIONS

California Qualified Real Estate Appraiser California Licensed Tax Preparer California Notary Public Court Appointed Special Advocate, Juvenile Court of San Francisco

AFFILIATIONS

Secretary - Business & Professional Women's Club of San Francisco Secretary - Department of Public Health Community Advisory Board Publicity Chairman – People to People International Advisor - Junior Achievement of San Mateo Member - National Notary Association Member - Alpha Gamma Sigma Honor Society Member - Pacific & Asian American Women Bay Area Coalition Member- World Affairs Council

re: Cetrella Bryant

On the subject of attilla Bryant, I can tell you that she is fully qualified & Capable as a bookkeeper parensic accountent. also, in the area of finance, personal ar privileged matters, it requires a person or high maray character, honest * layalty, She has die these qualities I can provide the information you require NU only the tick from when environment in Estrella Brijant pert as bookkeper / accoun for the pili for mice My tenure with elle office - 1959 to 1995, Jupe Revilla the B

Joyce Revilla Secretary to Melvin M. Belli, Sr.

LAW OFFICES OF Melvin M. Belli, Sr. THE BELLI BUILDING 722 MONTGOMERY STREET FRANCISCO, CALIF. 94111

(415) 981-1849

Ms. Jovce Revilla

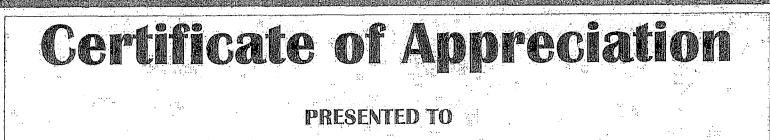
San Bruno, CA 94000

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for successfully completing	Trust Tax	Season Training
· · · ·	Cour	rse Name
·	1/11/99	San Francisco, CA
	Course Date	Course Location
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		Total CPE Credits Earned: 4
In accordance with the standards based on a 50 minute hour	of the National Registry o	f CPE Sponsors, CPE credits have been granted
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AN TARANA TA

Estrella C. Bryant

In recognition of your 13 years of time and dedication as a **Volunteer Deputy Marriage Commissioner**

February 9, 2016

Multip Nancy Alfaro, Acting Director County Clerk's Office City and County of San Francisco



City Hall, Room 405 Assessment Appeals Board 1 Dr. Carlton B. Goodlett Place City and County of San Francisco San Francisco, CA 94102-4697 (415) 554-6778 Fax (415) 554-6775 Complete and return this original Application to the Assessment Appeals Board Board 1 Alternale CF . Application for Appointment to: pr Board 2 Alternala Board 2 (Pinase circle and) Board 3 Alternate Board 3 ٥F Unias not tame, making addiess and Copine benchove therewin the blacks provided. Because the form is a shourbent available On salar three, you have bench basened to addiess a second formal addiess and e mail addiess in less of your nome addiess of the proved contact a syntax or Do you aution to release of your private personal information? 🛛 🖓 🖂 🖂 Barna Usta W ALLSAN Home Address 20 cm 94 11 7 State EAT 610 157 Zo Coda C:r Sizis-€.,*i3.!¢ Sustant Address Wark Plans 415 70 + 101/15 - Fni # House Phone -ers coith England Kritelyn af Fi Page 2 Ave you a linger Street core to a resulter and an exposite for any has report for corecting? N Yes 🗌 Ho How you ever beam connected of a labory of this state, or converted of any offense which, if committed in this state, would be a teory? [] Yas [] No (B yes, please abach a subtaining describing the ollerise(a) for which you have been convicted. the date of the operation (and the county) that connected pier (Personal In Continuous No. 323 62 De todowing qualitations are required. A percentrial test be explored a monocition for memory shap on an assessment approach board unless the or she has a menimum of the years' professional experience in this state as one of the following. (1) contribut pacific accountant or public accountant; (2) instraed real estate broker; (3) altorney; or (4) property opprases accredited by a ristonally recognized protessional organization, or property appraises certified by ether the Office of Real Falate Appraises or by the State Board of Eccuetzation. Documentation of qualifying experience must be sudmitted exh (the systemetry from The recommendations and apply to recommend point memory commented by approximate to mean ANTO DOCT Estal an sz Keal " sta sues your talgates and or provinsional experimence hc.a. Orongenes Krist Maste Edward Circ Admine Kern Nahang Clerity Learse Esmicity (optional): Ser (octorisi) **M** Cone Present Introngson postonelj Winadi yau dia sila la stanis Cay Mensorys 7 🖸 Yea 🗌 Ma trinuid you be also to stated they Meestings? 🔯 Yes 🗔 No — Evening meesings? 🕤 Yes Mini many dépit à meak would you be antificate for heavings? 🔄 Has many evenings a week? Have you standed on Management Appress Board meeting? Type 🗍 No Appearance before the AUR. I'S COARTTAIN is a requirement before any appointment can be made. R nurses Hote: Your spokesten will be retained for gras year 11/10/2015 Accession Services Stol For Online Line Only According to Score a 584 St Tem Cipise Married Low XII 3

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	Agency Name (Do not use acronyms)	• • • • • • • • • • • • • • • • • • •	· · · · · · · · · · · · · · · · · · ·	
	City and County of San Francisco			
	Division, Board, Department, District, if applicable	. .	Your Position	
	Assessment Appeals Board	NUMBER	Member	
	 If filing for multiple positions, list below or on a 	in attachment. (Do not u	se acronyms)	
	Agency:		Position;	
2.	Jurisdiction of Office (Check at least of	one box)	<u>, , , , , , , , , , , , , , , , , , , </u>	
	State		Judge or Court Commissioner (State	wide Jurisdiction)
	Multi-County		X County of San Francisco	· · ·
	City of	·	Other	
2	Type of Statement (Check at least one	havl		
0.	 Annual: The period covered is January 1 December 31, 2014 -or- The period covered is <u>12 / 21</u> 	, 2014, through	 Leaving Office: Date Left/. (Check one) The period covered is Januar leaving office. 	
	December 31, 2014		O The period covered is/_ of leaving office.	, through the date
	Candidate: Election Year	and office sought, it	different than Part 1:	
1	Sebadula Summany			
4.	Schedule Summary Check applicable schedules or "None."		Total number of pages including this cove	r page:6
	 Schedule A-1 - Investments - schedule atta Schedule A-2 - Investments - schedule atta Schedule B - Real Property schedule atta 	iched	Schedule C - Income, Loans, & Business Schedule D - Income - Gifts - schedule Schedule E - Income - Gifts - Travel Pa	s Positions - schedule attached attached
	มารถเหตุการที่แต่สุนทรายเราะระหารสมหาราช เช่นไปเราะกัน (เราะกัน (การการที่สุนการการการการ) เกิดการการที่เกิดสุนทรายเราะระหารสมหาราช เช่นไปเราะกัน (การการการการการการการการการการการการการ		neeree and and an and an and an	
5.	Verification		·	
	MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Docum	ent) CITY	STATE	ZIP CODE
	DAYTIME TELEPHONE NUMBER	San	Francisco CA	94117
	I have used all reasonable diligence in preparing			wledge the information contained
	herein and in any attached schedules is true and	·		
	I certify under penalty of perjury under the la	iws of the state of Call	formia that the foregoing is true and correct	
·	Date Signed03/19/2015 (month, day, year)		Signature <u>Kristine Nelson</u> (File the originally signed stalemen	nt with your filing official.)
				FPPC Form 700 (2014/2015) ce Email: advice@fppc.ca.gov 866/275-3772 www.fppc.ca.gov

SCHEDULE A-1

Investments Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

Name

Nelson, Kristine

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
PGE	Cisco
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Utility	Computer
FAIR MARKET VALUE	FAIR MARKET VALUE
x \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 S10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock (Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Southern Copper	HP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Metal	Computers/Printers
FAIR MARKET VALUE	FAIR MARKET VALUE
x \$2,000 - \$10,000 S10,001 - \$100,000	X \$2,000 - \$10,000 S10,001 - \$100,000
S100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Intel	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Chips	
FAIR MARKET VALUE	FAIR MARKET VALUE
x] \$2,000 - \$10,000 \$10,001 - \$100,000	S10,001 - \$10,000
S100.001 - \$1,000,000	S100,001 - \$1,000,000
NATURE OF INVESTMENT X Stock	NATURE OF INVESTMENT
(Describe)	(Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
I	· .
Comments:	

FPPC Form 700 (2014/2015) Sch. A-1 FPPC Advice Email: advice@fppc.ca.gov FPPC Toil-Free Helpline: 866/275-3772 www.fppc.ca.gov

Comments: _

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Nelson, Kristine

·	
ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
287 Sanchez	565-567 Natoma
CITY	CITY
San Francisco	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$\$2,000 - \$10,000 IF APPLICABLE, LIST DATE: \$\$10,001 - \$100,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	X Ownership/Deed of Trust
Leasehold	Leasehold U Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100.000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater Interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	al lending institutions made in the lender's regular course o without regard to your official status. Personal loans and ness must be disclosed as follows:
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
ADDRESS (Business Address Acceptable)	
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
% [] None	% [] None
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD
☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000	🗍 \$500 - \$1,000 🗍 \$1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	□ \$10,001 - \$100,000 □ OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable

FPPC Form 700 (2014/2015) Sch. B FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

SCHEDULE B Interests in Real Property (Including Rental Income)

FAIR POLITICAL PRACTICES COMMISSION

Name

Nelson, Kristine

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS		
62-64 Moss Street	621 Natoma Street		
CITY	CITY		
San Francisco	San Francisco		
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000		
NATURE OF INTEREST	NATURE OF INTEREST		
X Ownership/Deed of Trust	X Ownership/Deed of Trust		
Leasehold / Other	Leasehold Description Leasehold		
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED		
🗌 \$0 - \$499 🔄 \$500 - \$1,000 🛄 \$1,001 - \$10,000	S0 - \$499 S500 - \$1,000 \$1,001 - \$10,000		
S10,001 - \$100,000	S10,001 - \$100,000		
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.` X None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.		
	lending institutions made in the lender's regular course of /ithout regard to your official status. Personal loans and		
NAME OF LENDER*	NAME OF LENDER*		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER		
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)		
% []] None	% [] None		
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD		
[] \$500 - \$1,000 [] \$1,001 - \$10,000	□ \$500 - \$1,000 □ \$1,001 - \$10,000		
	S10,001 - \$100,000		
Guarantor, if applicable	Guarantor, if applicable		

Comments: ____

FPPC Form 700 (2014/2015) Sch. B FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

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(Including Rer	ULE B FAIR POLITICAL PRACTICES COMMISSION Real Property Name Intal Income) Nelson, Kristine
SSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
23-25 Moss Street	63 Moss Street
	CITY
San Franciso	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 ACQUIRED \$100,001 - \$1,000,000 ACQUIRED	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: S2,000 - \$10,000
NATURE OF INTEREST	NATURE OF INTEREST
x Ownership/Deed of Trust	X Ownership/Deed of Trust
	Leasehold
Yrs, remaining Other	Yrs, remaining Other
F RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	□ \$0 - \$499 □ \$500 - \$1,000 □ \$1,001 - \$10,000
S10,001 - \$100,000	S10,001 - \$100,000 OVER \$100,000
income of \$10,000 or more. IX None	income of \$10,000 or more.
	without regard to your official status. Personal loans and
ousiness on terms available to members of the public oans received not in a lender's regular course of busin	without regard to your official status. Personal loans and ness must be disclosed as follows:
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER*	without regard to your official status. Personal loans and ness must be disclosed as follows:
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable)	without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
Dusiness on terms available to members of the public Doans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE	without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Years) % None HIGHEST BALANCE DURING REPORTING PERIOD	without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) % None HIGHEST BALANCE DURING REPORTING PERIOD
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Years Years	without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) % None HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Y None HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000	without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) % None HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000 \$1,001 - \$100,000 OVER \$100,000
Dusiness on terms available to members of the public oans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Years Years	ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)

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SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name

Nelson, Kristine

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1316-1318 Fulton Street	445 Tehama
CITY	CITY
San Francisco	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 ACQUIRED \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED
NATURE OF INTEREST	NATURE OF INTEREST
Leasehold Dther	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10.000	🗍 \$0 - \$499 🔲 \$500 - \$1,000 🗍 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	· · · · ·
* You are not required to report loans from commercial business on terms available to members of the public wi loans received not in a lender's regular course of busine	
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER		BUSINESS ACTIVITY, IF ANY	BUSINESS ACTIVITY, IF ANY, OF LENDER	
INTEREST RATE	TERM (Months/Years)	INTEREST RATE	TERM (Months/Years)	
% 🗌 None		% 🗋 None	· · ·	
HIGHEST BALANCE DURING RE	PORTING PERIOD	HIGHEST BALANCE DURING	HIGHEST BALANCE DURING REPORTING PERIOD	
S500 - \$1,000	51,001 - \$10,000	\$500 - \$1,000	51,001 - \$10,000	
🗍 \$10,001 - \$100,000 🛛 🗌 C	DVER \$100,000	\$10,001 - \$100,000	OVER \$100,000	
Guarantor, if applicable		Guarantor, If applicable		
·				

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Evans, Derek

From:Kristy Leffers <Kristy@mleffers.com>Sent:Wednesday, March 09, 2016 8:19 PMTo:Tang, Katy (BOS); Avalos, John (BOS); Cohen, Malia (BOS); Mar, Eric (BOS)Cc:Evans, DerekSubject:Assessment appeals Board

Dear Supervisor Katy Tang, Eric Mar and Malia Cohen,

I am sorry to miss tomorrow's hearing but I am out of town with my son who is on school break this week.

I have been serving on Board 3 for the last two years and have served as a hearing officer and as a member of Board 3. My experience in San Francisco real estate has been a benefit in the cases I have heard. I have been a certified real estate appraiser for over twenty years and am also a real estate agent. I would like to continue serving on Board 3 and move to Board 1 or Board 2 in the future.

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Thank you,

Kristy

Leffers Real Estate Residential and Investment Real Estate Real Estate Appraisal 415-706-0995 www.leffersrealestate.com

San Francisco BOARD OF SUPERVISORS

Date Printed: December 7, 2015

Date Established:

July 3, 2013

Active ASSESSMENT APPEALS BOARD NO. 3

Contact and Address:

Dawn Duran Assessment Appeals Board City Hall, Room 405 San Framcsco, CA 94102

Phone: (415) 554-6778 Fax: (415) 554-6775 Email: Dawn.Duran@sfgov.org

Authority:

Administrative Code, Chapter 2B et seq. (Added by Ordinance No. 37-67; Amended by Ordinances Nos. 110-68, 82-94, 86-96, 393-98, 273-99, and 128-13) and California Revenue and Taxation Code, Section 1620-1630.

Board Qualifications:

The Assessment Appeals Board No. 3 consists of eight (8) members (five (5) regular members, and three (3) alternate members) all appointed by the Board of Supervisors. No person may concurrently hold a seat on more than one of the three Assessment Appeals Boards.

The Board members' term of office is three years, beginning on the first Monday in September. In the event of a vacancy, the newly appointed member shall serve for the remainder of the unexpired term.

The Board shall have the following qualifications as stated in the eligibility criteria set forth in California Revenue and Taxation Code, Section 1624.05, as follows: Must have a minimum of five years professional experience in the State of California as one of the following: Certified Public Accountant or Public Accountant; licensed Real Estate Broker; Attorney; or a Property Appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization.

Hearing Officers: The regular and alternate members of the Board shall also serve as hearing officers. The Clerk shall designate members to act as hearing officers for particular applications using a rotating system designed to assure that all members with the same priority level have an equal opportunity over time to participate as hearing officers. The Clerk shall designate hearing

"R Board Description" (Screen Print)

San Francisco BOARD OF SUPERVISORS

officers in the following priority order: (1) the regular member of Assessment Appeals Board No. 3; (2) the alternate members of Assessment Appeals Board No. 3; (3) the alternate members of Assessment Appeals Board No. 2; (4) the alternate members of Assessment Appeals Board No. 1; (5) the regular members of Assessment Appeals Board No. 2; and (6) the regular members of Assessment Appeals Board No. 1. In their capacity as assessment hearing officers, the officers shall serve at the pleasure of and by contract with the Board of Supervisors.

It shall be the duty of each Assessment Appeals Board to equalize the valuation of the taxable property within the City and County for the purposes of taxation in the manner and subject to the limitations contained in Article XIII of the California State Constitution. Assessment Appeals Board No. 3 shall have jurisdiction to hear applications for reductions only for property assessed at less than \$50,000,000, excluding applications involving possessory interests or real property located all or in part within Assessor's Block Nos. 1-876 or 3701-3899.

Compensation: \$100 for each one-half day of service.

Report: Pursuant to California Revenue and Taxation Code, Section 1639, the hearing officer shall prepare a summary report of the proceedings together with a recommendation on the application and shall transmit this report and recommendation to the Clerk of the Board of Supervisors.

Sunset Clause: None

"R Board Description" (Screen Print)

BOARD of SUPERVISORS



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102–4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

VACANCY NOTICE

ASSESSMENT APPEALS BOARD NO. 3

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies:

Vacant seat 2, succeeding Kristine Nelson, term expiring on September 7, 2015, must have a minimum of five years professional experience in the State of California as one of the following: certified public accountant or public accountant; licensed real estate broker; attorney; or a property appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization, for a three-year term ending September 3, 2018.

Vacant seat 5, succeeding Michael Slattery, term expiring on September 7, 2015, must have a minimum of five years professional experience in the State of California as one of the following: certified public accountant or public accountant; licensed real estate broker; attorney; or a property appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization, for a three-year term ending September 3, 2018.

Vacant seat 7 (Alternate Member), new appointment, must have a minimum of five years professional experience in the State of California as one of the following: certified public accountant or public accountant; licensed real estate broker; attorney; or a property appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization, for a three-year term ending September 3, 2018.

Vacant seat 8 (Alternate Member), new appointment, must have a minimum of five years professional experience in the State of California as one of the following: certified public accountant or public accountant; licensed real estate broker; attorney; or a property appraiser accredited by a nationally recognized professional organization, certified by the Office of Real Estate Appraisers, or certified by the State Board of Equalization, for a three-year term ending September 3, 2018.

Prohibition: No member shall, within the three years immediately preceding his/her appointment to the Board, have been an employee of an assessor's office.

Page 2

Report: None.

Sunset Date: None.

Additional information relating to the Assessment Appeals Board No. 3 may be obtained by reviewing Administrative Code, Chapter 2B, available at <u>http://www.sfbos.org/sfmunicodes</u> or by visiting the Assessment Appeals Board's website at <u>http://www.sfbos.org/aab</u>.

Interested persons may obtain an application from the Assessment Appeals Board website at <u>http://www.sfbos.org/aab_app</u> or from the Rules Committee Clerk, and should be submitted to: 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. <u>All applicants must be residents of San Francisco, unless otherwise stated.</u>

Pursuant to Board of Supervisors Rules of Order 2.32 (Motion No. 05-92) all applicants applying for this Board must complete and submit, with their application, a copy (not original) of their Form 700, Statement of Economic Interests. Applications will not be considered if a copy of the Form 700 is not submitted. Form 700, Statement of Economic Interests, may be obtained at http://www.sfbos.org/form700.

<u>Next Steps</u>: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment(s) of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, these vacancies may have already been filled. To determine if the vacancies for this Board are still available or if you require additional information, please call the Rules Committee Clerk at (415) 554-4447.

Angela Calvillo Clerk of the Board

DATED/POSTED: August 7, 2015