

**SAN FRANCISCO CHRONICLE**

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**PROOF OF PUBLICATION**

(2015.5 C.C.P.)

State of California )  
County of SAN FRANCISCO ) ss

Notice Type: GPN - GOVT PUBLIC NOTICE

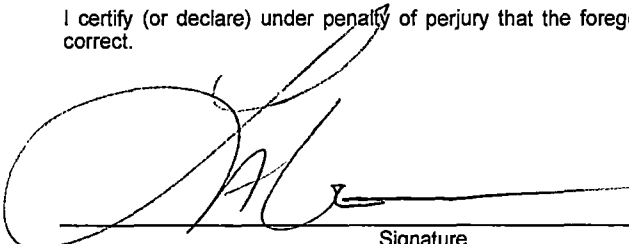
Ad Description:  
Transbay Block 7 TEFRA Notice

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO CHRONICLE, a newspaper published in the English language in the city of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date of 11/13/1951, Case No.411596. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

03/21/2016, 03/28/2016

Executed on: 03/28/2016  
At SAN FRANCISCO ,CA

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

  
\_\_\_\_\_  
Signature

CNS#: 2859433

**MERCY HOUSING CALIFORNIA  
NOTICE OF PUBLIC HEARING**  
NOTICE IS HEREBY GIVEN that on April 6, 2016, at 11 a.m., at the Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5<sup>th</sup> Floor, San Francisco, California 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of private activity multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed thirty five million dollars (\$35,000,000). All or a portion of the proceeds of the Bonds will be loaned to Mercy Housing California 64, L.P. (or any successor thereto including any successor owner of the Project) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the construction of approximately 120 rental housing units on a parcel (APN #3738 Lot 18) which is currently bounded to the south by Clementina Street, between Fremont and Beale Streets, and consisting of: 58 rental housing units with an address of 222 Beale Street, San Francisco, California 94105; 62 rental housing units with an address of 255 Fremont Street, San Francisco, California 94105 (including 7 townhome style rental units) plus related and ancillary facilities thereto, which housing units will be rented to persons of low and very low income (the "Project"). The Project will be owned and operated by the Borrower.

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. All those interested in matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Gretchen Heckman, Office of Community Investment and Infrastructure, at the address indicated above.

Date: March 16, 2016  
CITY AND COUNTY  
OF SAN FRANCISCO  
Teresa Yanga,  
Housing Development Director  
Mayor's Office of Housing  
and Community Development



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