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Committee:	Budget & Finance Commit	<u>tee</u> l	Date June	17, 2016
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Completed Completed	•	Date_ Date	June 10, 20	016

NOTE:

15.

[Planning, Administrative Codes - Planning Department Fees - Future Fee Adjustments]

Ordinance amending the Planning and Administrative Codes to adopt fee amounts for Planning Department fees, and set the process for annually adjusting the fee amounts; and affirming the Planning Department's determination under the California Environmental Quality Act, making findings of consistency with the General Plan, and the eight priority policies of Planning Code, Section 101.1, and adopting findings of public necessity, convenience, and welfare under Planning Code, Section 302.

Unchanged Code text and uncodified text are in plain Arial font.

Additions to Codes are in <u>single-underline italics Times New Roman font</u>.

Deletions to Codes are in <u>strikethrough italics Times New Roman font</u>.

Board amendment additions are in <u>double-underlined Arial font</u>.

Board amendment deletions are in <u>strikethrough Arial font</u>.

Asterisks (\* \* \* \*) indicate the omission of unchanged Code subsections or parts of tables.

Be it ordained by the People of the City and County of San Francisco:

Section 1. Findings.

- (a) The Planning Department has determined that the actions contemplated in this ordinance comply with the California Environmental Quality Act (California Public Resources Code Sections 21000 et seq.). Said determination is on file with the Clerk of the Board of Supervisors in File No. 160632 and is incorporated herein by reference. The Board affirms this determination.
- (b) On April 21, 2016, the Planning Commission, in Resolution No.19625, adopted findings that the actions contemplated in this ordinance are consistent, on balance, with the City's General Plan and eight priority policies of Planning Code Section 101.1. The Board

adopts these findings as its own. A copy of said Resolution is on file with the Clerk of the Board of Supervisors in File No. 160632, and is incorporated herein by reference.

(c) Pursuant to Planning Code Section 302, this Board finds that this ordinance will serve the public necessity, convenience, and welfare for the reasons set forth in Planning Commission Resolution No. 19625 and the Board incorporates such reasons herein by reference. A copy of Planning Commission Resolution No. 19625 is on file with the Clerk of the Board of Supervisors in File No. 160632.

Section 2. The Planning Code is hereby amended by revising Section 350 and deleting Sections 351 through 360, to read as follows:

### SEC. 350. FEES, GENERAL.

- (a) Authorization of Fees. The Planning Department shall charge Ffees shall be imposed in order to compensate the Planning Department for the cost of processing applications, and for the development developing and revising revision of land use controls, and performing or providing other activities and services. Notwithstanding the procedures set forth in this Section 350, the Board of Supervisors may modify the fees by ordinance at any time.
- (c) Annual Adjustment of Base Fees. Consistent with preexisting law, beginning with the setting of fees for fiscal year 2016-2017, the Controller will annually adjust the base fee amounts referenced in subsection (b) and stated in Section 4 of Ordinance No. in Board of Supervisors

File No. 160632, without further action by the Board of Supervisors, to reflect changes in the two-year average Consumer Price Index (CPI) change for the San Francisco/San Jose Primary Metropolitan Area (PMSA). This process will occur as follows.

No later than April 15 of each year, the Director shall submit the Department's current Fee Schedule to the Controller, who shall apply the CPI adjustment to produce a new Fee Schedule for the fiscal year beginning July 1. No later than May 15 of each year, the Controller shall file a report with the Board of Supervisors reporting the new Fee Schedule and certifying that: (1) the fees produce sufficient revenue to support the costs of providing the services for which the fee is charged and (2) the fees do not produce revenue that exceeds the costs of providing the services for which each permit fee is charged.

No later than September of each year, the Department's Fee Schedule showing the current fee amounts inclusive of annual adjustments shall be published in an Appendix to the Planning Code, posted on the Department's website, and made available upon request at the main office of the Department.

(d) Surcharges. In addition to fees, a surcharge shall be assessed on some fees to compensate the Department for the cost of appeals to the Board of Supervisors or the Board of Appeals. These surcharges are stated in Section 4 of Ordinance No. in Board of Supervisors File No. 160632. These surcharges are not part of base fees as described in subsection (b) and are not subject to the annual adjustment process described in subsection (c). However, to fully inform the public, such surcharges shall be included in the Planning Department Fee Schedule referenced in subsection (c).

In addition, there shall be a surcharge assessed on certain permit fees to fully compensate the

Department for the costs of discretionary review, as detailed in Section 4 of the aforementioned

ordinance. That surcharge will be treated as if it were a base fee, and will be subject to the annual

adjustment process described in subsection (c) and included in the Planning Department Fee Schedule referenced in subsection (c).

- (e) Estimated Construction Costs. Estimated construction costs are as defined by the San Francisco Building Code. Certain of the fees specified in Section 4 of Ordinance No.

  in Board of Supervisors File No. 160632 place a limit on the fee based on its not exceeding
- (f) Time for Payment. All fees are payable at time of filing application or request, except where noted otherwise. However, the Director of Planning or his/her designee may authorize phased collection of the fee for a project whose work is projected to span more than one fiscal year. The balance of phased payments must be paid in full one week in advance of the first scheduled public hearing before the Planning Commission to consider the project or before issuance of the first site permit if no hearing is required.
- (g) Time and Materials. The Planning Department shall charge the applicant for any time and materials cost incurred in excess of the initial fee charged if required to recover the Department's costs for providing services.
- (1) The Department shall charge time and materials to recover the cost of correcting code violations and violations of Planning Commission and Department conditions of approval of use if such costs are not covered by the monitoring fee for conditions of approval specified *in the Planning Department Fee Schedule in Section 351(e)(1)*.
- (2) Where a different limitation on time and material charges is set forth elsewhere in this Article <u>3.5</u>, that limitation shall prevail.
- (3) The Planning Department may also charge for any time and material costs incurred by other departments or agencies of the City and County of San Francisco.
- (4) Any balance of time and materials costs for active and open projects must be paid in full one week in advance of a scheduled public hearing before the Planning

a specified percentage of construction cost.

Commission to consider the project or before issuance of the first site permit if no hearing is required.

- (h) **Document Retrieval.** The fee for files stored on-site shall be the actal costs for printing the file(s). The fee for files stored off-site shall be the actual costs for retrieval, printing, and return of files, as specified in a retrieval schedule prepared by the Director of Planning, or the Director's designee.
- (i) Refunds. When an application is withdrawn by the applicant prior to a public hearing, or deemed canceled by the Planning Department due to inactivity on the part of the applicant, then the applicant shall be entitled to a refund of the fee paid to the Department less the time and materials expended. Refund requests must be submitted within six months of the project closure date.

## (j) Deferred or Reduced Fee; Fee Waivers.

(1) Any fraternal, charitable, benevolent or any other nonprofit organization, that is exempt from taxation under the Internal Revenue laws of the United States and the Revenue and Taxation Code of the State of California as a bona fide fraternal, charitable, benevolent, or other nonprofit organization, or public entity that submits an application for the development of residential units all of which are affordable to low and moderate income households, as defined by the United States Housing and Urban Development Department, for a time period that is consistent with the policy of the Mayor's Office of Housing and Community Development and the Successor to the San Francisco Redevelopment Agency, may defer payment of the fees except those for discretionary review and appeals to the Board of Supervisors under 352d and 352n until (1) (A) before final Planning Department approval of the building permit, preparatory to issuance of the building permit, before the building permit is released to the applicant, or (2) (B) within one year of the date of action on the application, whichever comes first. This exemption shall apply notwithstanding the inclusion in the

development of other nonprofit ancillary or accessory uses. Should the project be withdrawn prior to final Planning approval, the applicant shall pay time and material costs pursuant to Section 350(g)(e).

- (2) An exemption from paying the full fees specified <u>for discretionary review or appeals to the Board of Supervisors under Section 352d and 352n</u> may be granted when the requestor's income is not enough to pay for the fee without affecting <u>their his or her</u> abilities to pay for the necessities of life, provided that the person seeking the exemption demonstrates to the Planning Director or his/her designee that <u>they are he or she would be</u> substantially affected by the proposed project.
- (3) Certain of the fees charged in accordance with subsections (b) and (c) are subject in some circumstances to waiver, as stated in Section 4 of Ordinance No. \_\_\_\_\_\_ in Board of Supervisors File No. 160632.
- (h) (k) Late Payment. Charges and Collection of Overdue Accounts. The Director or his/her designee shall call upon the Bureau of Delinquent Revenues or duly licensed collection agencies for assistance in collecting delinquent accounts more than 60 days in arrears, in which case any additional costs of collection may be added to the fee amount outstanding. If the Department seeks the assistance of a duly licensed collection agency, the approval procedures of Administrative Code Chapter 10, Article V5, Section 10.39-1 et seq. will be applicable.

### (g) Fee Adjustments.

(1)—The Controller will annually adjust the fee amounts specified in Sections 350-360 by the two-year average consumer price index (CPI) change for the San Francisco/San Jose

Primary Metropolitan Statistical Area (PMSA). For a listing of the Department's current fees inclusive of annual indexing for inflation, reference the Schedule of Application Fees available on the Department website.

#### SEC. 351. MISCELLANEOUS SERVICES.

- (a) Agendas for Planning Commission: \$38.00 annual subscription to cover costs of mailing. The Planning Director or his/her designee may authorize exemptions in those instances where costs would impose financial hardship.
- (b Agendas for Historic Preservation Commission: \$38.00 annual subscription to cover costs of mailing. The Planning Director or his/her designee, may authorize exemption in those instances where costs would impose financial hardship.
- (c) Document Retrieval: Files stored on site—actual costs for printing file(s), Files stored off-site:—actual costs for retrieval, printing and return of files, as specified in a retrieval schedule prepared by Director of Planning, or his/her designee.
- (d) Monitoring Projects: Monitoring Conditions of Approval: Upon adoption of conditions of approval which the Zoning Administrator determines require active monitoring, the fee shall be \$1,153.00 as an initial fee, plus time and materials as set forth in Section 350(c).
- (e) Project Review for Policy and Code Review and Interpretation for Prospective Projects for Which an Application Has Not Been Filed, and Site-specific Design Guidelines and Codecomplying Massing Recommendations and Department Facilitated Pre-application Meetings:

  \$376.00 for new construction and modifications to 5 or fewer dwelling units and for affordable housing projects as defined in the Guidelines of the United States Housing and Urban Development

  Department, and \$889.00 for all other projects and Department facilitated pre-application meetings.
- (f) Project Notifications for an Individual Requesting Notification of Project

  Applications:
  - (A) First Address or First Assessor's Lot: \$33.00 per annum.
- (B) Additional Addresses: \$13.00 for addresses in each new Assessor's Lot thereafter, per annum.

- (2) Project Notifications for a Neighborhood Organization, defined as (i) having been in existence for 24 months prior to the request, and (ii) is listed on the Planning Department's neighborhood organization notification list, requesting Notification of Project Applications:
  - (A) First Address or First Assessor's Block: \$33.00 per annum.
- (B) Additional Addresses: \$13.00 for addresses in each new Assessor's Block thereafter, per annum.
- (g) Zoning Administrator Written Determinations Pursuant to Section 307(a): \$125.00 for zoning letters of conformance, \$563.00 for other written determinations.
- (h) Preliminary Project Assessment: \$4,427 which will be credited to the first project application filed.

## SEC. 352. COMMISSION AND ZONING ADMINISTRATOR HEARING APPLICATIONS.

(a) Conditional Use (Section 303), Planned Unit Development (Section 304). The initial fee amount is not to exceed 50% of the construction cost. A \$111 surcharge shall be added to the fees for a conditional use or planned unit development to compensate the City for the costs of appeals to the Board of Supervisors.

Estimated Construction Cost	Initial Fee
No construction cost, excluding extension of hours	\$1,837.00
No construction cost, extension of hours	<i>\$1,313.00</i>
Wireless Telecommunications Services (WTS)	<i>\$4,593.00</i>
\$1.00 to \$9,999.00	<i>\$1,313.00</i>
\$10,000.00 to \$999,999.00	\$1,313.00 plus 0.595% of cost over
	<i>\$10,000.00</i>
\$1,000,000.00 to \$4,999,999.00	\$7,319.00 plus 0.709% of cost over
	<i>\$1,000,000.00</i>
\$5,000,000.00 to \$9,999,999.00	\$36,273.00 plus 0.595% of cost over

	\$5,000,000.00
\$10,000,000.00 to \$19,999,999.00	\$66,608.00 plus 0.309% of cost over
	\$10,000,000.00
\$20,000,000.00 or more	\$98,222.00

(b) Variance (Section 305). Variance fees are subject to additional time and material charges, as set forth in Section 350(c). The initial fee amount is not to exceed 50% of the construction cost.

Estimated Construction Cost	Initial Fee
<del>\$0.00 - \$9,999.00</del>	<del>\$834.00</del>
\$10,000.00 - \$19,999.00	\$1,859.00
\$20,000.00 and greater	\$3,785.00

(c) Downtown (C-3) District Review (Section 309) and Coastal Zone Permit (Section 330)

Applications Commission Hearing Fee Schedule. The initial fee amount is not to exceed 50% of the construction cost.

Estimated Construction Cost	Initial Fee
\$0.00 to-\$9,999.00	\$261.00
\$10,000.00 to \$999,999.00	\$266.00 plus 0.119% of cost over \$10,000.00
\$1,000,000.00 to \$4,999,999.00	\$1,472.00 plus 0.142% of cost over
	<i>\$1,000,000.00</i>
\$5,000,000.00 to \$9,999,999.00	\$7,278.00 plus 0.118% of cost over
	\$5,000,000.00
\$10,000,000.00 to \$19,999,999.00	\$13,320.00 plus 0.062% of cost over
	\$10,000,000
\$20,000,000.00 or more	\$19,667.00

- (1) Where an applicant requests two or more approvals involving a conditional use, planned unit development, variance, Downtown (C-3) District Section 309 review, Large Project Authorization in the Eastern Neighborhoods Mixed Use Districts, certificate of appropriateness, permit to alter a significant or contributory building both within and outside of Conservation Districts, or a coastal zone permit review, the amount of the second and each subsequent initial fees of lesser value shall be reduced to 50 percent.
- (2) Minor project modifications requiring a public hearing to amend Conditions of Approval of a previously authorized project, not requiring a substantial reevaluation of the prior authorization: \$975.00.
- (3) The applicant shall be charged for any time and materials beyond the initial fee in Section 352, as set forth in Section 350(c).
- (4) An applicant proposing major revisions, as determined by the Zoning Administrator, to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing major revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid.
- (5) For agencies or departments of the City and County of San Francisco, the initial fee for applications shall be based upon the construction cost as set forth above.
- (d) Discretionary Review Request: \$500.00; provided, however, that the fee shall be waived if the discretionary review request is filed by a neighborhood organization that: (1) has been in existence for 24 months prior to the filing date of the request, (2) is on the Planning Department's neighborhood organization notification list, and (3) can demonstrate to the Planning Director or his/her designee that the organization is affected by the proposed project. Such fee shall be refunded to the individual or entity that requested discretionary review in the event the Planning Commission

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1	denies the Planning Department's approval or authorization upon which the discretionary review was
2	requested. Mandatory discretionary reviews: \$3,509.00.
3	(c) Institutional Master Plan (Section 304.5).
4	(1) Full Institutional Master Plan or Substantial Revision: \$12,513.00 plus time and
5	materials if the cost exceeds the initial fee as set forth in Section 350(c).
6	(2) Abbreviated Institutional Master Plan: \$2,290.00 plus time and materials if the
7	cost exceeds the initial fee as set forth in Section 350(c).
8	(f) Land-Use Amendments and Related Plans and Diagrams of the San Francisco
9	General Plan: Fee based on the Department's estimated actual costs for time and materials required to
10	review and implement the requested amendment, according to a budget prepared by the Director of
11	Planning, in consultation with the sponsor of the request.
12	(g) General Plan Referrals: \$3,724 plus time and materials if the cost exceeds the initial fee
13	as set forth in Section 350(e).
14	(h) Redevelopment Plan Review: The Director of Planning shall prepare a budget to cover
15	actual time and materials expected to be incurred, in consultation with the Redevelopment Agency. A
16	sum equal to ½ the expected cost will be submitted to the Department, prior to the commencement of
17	the review. The remainder of the costs will be due at the time the initial payment is depleted.
18	(i) Reclassify Property or Impose Interim Zoning Controls: \$7,198.00
19	(1) The applicant shall be charged for any time and materials as set forth in Section
20	350(c).
21	(2) Applications with Verified Violations of this Code: The Planning Department
22	shall charge time and materials as set forth in Section 350(c).
23	(j) Setback Line, Establish, Modify or Abolish: \$2,910.00
24	(k) Temporary Use Fees: \$417.00 as an initial fee, plus time and materials if the cost
25	exceeds the initial fee, as set forth in Section 350(c).

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- (1) Amendments to Text of the Planning Code: \$14,382.00 as an initial fee, plus time and materials if the cost exceeds the initial fee as set forth in Section 350(c).
- (m) Zoning Administrator Conversion Determinations Related to Service Station Conversions: \$2,841.00 as an initial fee, plus time and materials if the cost exceeds the initial fee. (Section 228.4).

### (n) Appeals to the Board of Supervisors:

- (1) The fee for appeals shall be \$521.00, plus any inflation indexing as described in Section 350(g) for the appellant of a decision by the Planning Commission as described in Section 308.1 or certain disapproval actions by the Historic Preservation Commission as described in Sections 1004.4, 1006, and 1006.7, to the Board of Supervisors; provided, however, that the fee shall be waived if the appeal is filed by a neighborhood organization that: (1) has been in existence for 24 months prior to the appeal filing date, (2) is on the Planning Department's neighborhood organization notification list, and (3) can demonstrate to the Planning Director or his/her designee that the organization is substantially affected by the proposed project.
- (2) Such fees shall be used to defray the cost of an appeal to the Planning

  Department. At the time of filing an appeal, the Clerk of the Board of Supervisors shall collect such fee

  and forward the fee amount to the Planning Department.

### SEC. 353. DOWNTOWN APPLICATIONS.

- (a) Exception in C-3 District (Section 309): \$1,853.00 as an initial fee, plus time and materials as set forth in Section 350(e) for one or more exceptions to the Planning Code, which shall not be reduced per Section 352(e)(2).
- (b) Modifications in C-3 District, Determination of Need (Section 309): Same as Basic commission hearing fee schedule (Sections 352(c), 352(c)(1) et seq.).
- (c) Office Development Limitation Projects (Sections 320 through 323): \$4,967.00 per application at initial intake plus time and materials as set forth in Section 350(c).

1	(d) Article 11 Designated Buildings:
2	(1) Significant or Contributory Building, Designation or Change of Boundary:
3	<del>\$6,407.00.</del>
4	(2) Conservation District, Designation or Change of Boundary: \$6,407.00.
5	(3) Permit to Alter a Significant or Contributory Building Within a Designated
6	Conscrvation District, not Deemed Minor by the Zoning Administrator: \$8,459.00 plus time and
7	materials in excess of initial fee as set forth in Section 350(c).
8	(4) Alteration of a Contributory Building Located Outside a Conservation District
9	From Which No TDR Has Been Transferred and No Issuance of a Permit Pursuant to Sections 1111
10	through 1111.6: \$8,459.00.
11	(5) Significant or Contributory Building Demolition in or outside of a Conservation
12	District for which TDRs have been transferred: \$8,459.00. This fee shall be in addition to any fee
13	otherwise required for permits to alter or demolish. However, applications to demolish a Contributory
14	Building located outside a Conservation District from which no TDR has been transferred or a
15	Category V Building in a Conservation District from which no TDR has been transferred are subject
16	only to the demolition fee contained in Section 355(b).
17	(6) Statement of Eligibility: \$1,500.00.
18	(7) Certificate of Transfer, Execution: \$433.00.
19	(8) Certification of Transfer of TDR, Notice of Use: \$1,351.00.
20	SEC. 354. ENVIRONMENTAL REVIEW.
21	See Administrative Code, Section 31.21et seq. for fees.
22	SEC. 355. PERMIT APPLICATIONS.
23	(a)—Building permit applications for a change in use or alteration of an existing building, to
24	be collected by Central Permit Bureau; provided, however, that the fees charged for Planning
25	Department approval over-the-counter for the replacement of windows, roofs, siding, and doors shall

be reduced to ½ the fee set forth below. The Planning Department initial fee amount shall not exceed 50% of the construction cost, notwithstanding the foregoing. Applications for permit revisions are excluded from this limitation.

Estimated Construction Cost	Initial Fee
\$0.00 to \$9,999.00	\$ <del>326.00</del>
\$10,000.00 to \$49,999.00	\$334.00 plus 3.414% of cost over \$10,000.00
\$50,000.00 to \$99,999.00	\$1,725.00 plus 2.281% of cost over \$50,000.00
·	plus \$89.00 Discretionary Review Surcharge and
	\$291.00 Categorical Exemption Stamp Fee
\$100,000.00 to \$499,999.00	\$2,890.00 plus 2.497% of cost over \$100,000.00
·	plus \$89.00 Discretionary Review Surcharge and
	\$291.00 Categorical Exemption Stamp Fee
\$500,000.00 to \$999,999.00	\$13,068.00 plus 0.631% of cost over
	\$500,000.00 plus \$89.00 Discretionary Review
·	Surcharge and \$291.00 Categorical Exemption
	Stamp Fee
\$1,000,000.00 to \$4,999,999.00	\$16,286.00 plus 0.248% of cost over
	\$1,000,000.00 plus \$89.00 Discretionary Review
	Surcharge and \$291.00 Categorical Exemption
	Stamp Fee
\$5,000,000.00 to \$99,999,999.00	\$26,392.00 plus .004% of cost over
	\$5,000,000.00 plus \$89.00 Discretionary Review
	Surcharge and \$291.00 Categorical Exemption

	Stamp Fee
\$100,000,000.00 or more	\$30,530.00 plus \$89.00 Discretionary Review
	Surcharge and \$291.00 Categorical Exemption
	Stamp Fee

- (1) Application with Verified Violations of this Code: The Planning Department shall charge \$1,153.00 as an inspection fee for monitoring code violation abatements.
- (2) Back Check Fee for Permit Revisions: \$208.00 for the initial fee, plus time and materials as set forth in Section 350(c), to be collected at time of permit issuance.
- (3) Shadow Impact Fee for New Construction or Alteration Exceeding 40 Feet in Height (Section 295): Additional \$477.00 plus time and materials as set forth in Section 350(c).
- (4) Public Notification Fee for Projects Requiring Public Notice Pursuant to Section 311: \$49.00, plus \$3.26 per envelope (subject to increase based on envelope and postage costs). The City's reprographics department will print and mail public notices.
- (5) Public Notification Fee for Projects Requiring Public Notice Pursuant to Section 312: \$49.00, plus \$1.13 per envelope (subject to increase based on envelope and postage costs). The City's reprographics department will print and mail public notices.
- (6) For projects with a construction cost of \$100,000,000.00 or more, the applicant shall be charged the permit fee for a project with a \$100,000,000.00 construction cost.
- (7) Permits for solar panels and over-the-counter permits for solar equipment installation shall be \$140.00 per permit.
- (b) Building Permit Applications for a New Building. The Planning Department initial fee amount is not to exceed 50% of the construction cost; notwithstanding the foregoing, applications for permit revisions are excluded from this limitation.

Estimated Construction Cost	Initial Fee	

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\$1,887.00, plus \$89.00 Discretionary Review
Surcharge and \$291.00 Categorical Exemption
Stamp Fee
\$1,888.00 plus 2.446% of cost over \$100,000.00
plus \$89.00 Discretionary Review Surcharge and
\$291.00 Categorical Exemption Stamp Fee
\$12,068.00 plus 0.797% of cost over
\$500,000.00 plus \$89.00 Discretionary Review
Surcharge and \$291.00 Categorical Exemption
Stamp Fee
\$16,130 plus 0.306% of cost over \$1,000,000.00
plus \$89.00 Discretionary Review Surcharge and
\$291.00 Categorical Exemption Stamp Fee
\$28,630.00 plus 0.005% of cost of \$5,000,000
plus \$89.00 Discretionary Review Surcharge and
\$291.00 Categorical Exemption Stamp Fee
\$33,804.00 plus \$89.00 Discretionary Review
Surcharge and \$291.00 Categorical Exemption
Stamp Fee

<sup>(1)</sup> Applications with Verified Violations of this Code: \$1,153 as an inspection fee for monitoring Code violation abatements.

<sup>(</sup>c) Demolition Applications, to be collected by Central Permit Bureau: \$1,471.00.

<sup>(</sup>d) Fire, Police, Entertainment Commission, State Alcohol & Beverages Control and Health Department Permit Applications Referral Review: \$124.00 initial fee collected by the other

departments in conjunction with current fee collections, plus time and materials as set forth in Section 350(c).

- (e) Sign Permit Applications, to be collected by Central Permit Bureau: \$130.00.
- (f) Small Business Month Fee Waiver. No Planning Department fees shall apply for permits issued to Small Business Enterprises in the month of May for awning replacement and for signs on awnings. For purposes of this Subsection (f), a Small Business Enterprise shall be a business that has 100 or fewer employees. The Planning Department and the Department of Building Inspection shall establish process by which those two departments will certify that an applicant is a Small Business Enterprise for the purpose of this Subsection and Section 110A, Tables 1A-A and 1A-E of the Building Code.

### SEC. 356. PRESERVATION APPLICATIONS. (Article 10).

- (a) Landmark: \$267.00.
- (b) Amendment, Rescission or Designation of Historical District: \$1,069.00 plus time and materials in excess of initial fee, as set forth in Section 350c. The Planning Director or his/her designee may waive time and material charges for the designation of a Historical District to encourage Citywide preservation activities.
- (c) Certificate of Appropriateness: \$314.00 for applications with an estimated construction cost less than \$1,000.00; \$1,252.00 for applications with an estimated construction less than \$20,000.00, \$5,793.00 for applications with an estimated construction value \$20,000.00 and more, plus time and materials in excess of initial fee as set forth in Section 350(e). The initial fee amount is not to exceed 50% of the construction cost.
- (d) Determination that a Building is a Compatible Rehabilitation or a Compatible Replacement Building, Pursuant to Section 309 or 1109: Same as for Conditional Use (Section 352(a)).

(e) Processing and Administering an Application for a Historical Properties Contract

Under the California Mills Act, California Government Code Sections 50280 - 50290: \$5,000.00 for

commercial properties and \$2,500.00 for residential properties.

#### SEC. 357. TRANSPORTATION REVIEW ASSOCIATED WITH PROJECT APPLICATIONS.

- (a) Transportation Study \$21,758.00 plus time and materials as set forth in Section 350(c). Extremely complex transportation studies will be charged a higher initial fee based on the specifies of the project which will be outlined in an Agreement between the Department and the project sponsor.
- (b) Municipal Transportation Agency review of transportation impact study: \$4,185 per study.

#### SEC. 358. GENERAL ADVERTISING SIGNS FEES.

- (a) The fee for the relocation agreement application pursuant to Section 611 and Administrative Code Section 2.21 shall be \$1,249.00 per individual relocation agreement application.
- (b) The fee for the initial inventory processing pursuant to Section 604.2 shall be \$699.00 per sign structure.
- (c) The fee for an in-lieu application pursuant to Section 604.1 shall be \$399.00 per sign structure.
  - (d) The fee for annual inventory maintenance pursuant to Section 604.2 shall be \$226.00.
- (c) Fee Review and Adjustment. Beginning with fiscal year 2007-2008, the fees established in this Section may be adjusted each year, without further action by the Board of Supervisors, to reflect changes in the relevant Consumer Price Index, as determined by the Controller. No later that April 15th of each year, the Director shall submit the Department's current fees schedule to the Controller, who shall apply the price index adjustment to produce a new fee schedule for the following year. No later that May 15th of each year, the Controller shall file a report with the Board of Supervisors reporting the new fee schedule and certifying that: (a) the fees produce sufficient revenue to support the costs of providing the services for which the fee is charged and (b) the fees do not produce revenue that

exceeds the costs of providing the services for which each permit fee is charged. Notwithstanding the procedures set forth in this Section, the Board of Supervisors, in its discretion, may modify the fees by ordinance at any time.

#### SEC. 359. ECONOMIC IMPACT STUDY FOR LARGE SCALE RETAIL USE.

The fee to review an economic impact study, as required by Section 303(i), shall be \$3,500.00, plus any additional time and materials as set forth in 350.

#### SEC. 360. PERFORMANCE REVIEW FOR FORMULA RETAIL USE.

The fee to provide performance review for Formula Retail uses as required by Section 303.1 shall be the standard building permit fee, plus time and materials as set forth in Section 350(c).

Section 3. The Administrative Code is hereby amended by revising Sections 31.22 and 31.23.1, to read as follows:

#### SEC. 31.22. BASIC FEES.

- (a) <u>Authorization of Fees.</u> The Planning Department shall charge the following basic fees to applicants for projects located outside of recently adopted Plan Areas (adopted after July 1, 2005) that do not require one or more of the following, which will be initiated through the adoption of an Area Plan: Code amendments for the height or bulk district and General Plan amendments, as specified in Section 31.21 above: to compensate the Department for the cost of performing the activities and providing the services described in Chapter 31 of this Code. Notwithstanding the procedures set forth in this Section 31.22, the Board of Supervisors may modify the fees by ordinance at any time.
- (b) Base Fees. The base fees to be charged and collected by the Department for the activities performed by the Department under Chapter 31 of this Code are stated in Section 4 of Ordinance No., available in Board of Supervisors File No. 160632 and on the website of the Board of Supervisors. The base fees stated in Section 4 of that ordinance are the fees in effect as of the date of introduction of the ordinance.

(c) Annual Adjustment of Base Fees. Consistent with preexisting law, beginning with the setting of fees for fiscal year 2016-2017, the Controller will annually adjust the base fee amounts referenced in subsection (b) and stated in Section 4 of Ordinance No. in Board of Supervisors File No. 160632, without further action by the Board of Supervisors, to reflect changes in the two-year average Consumer Price Index (CPI) change for the San Francisco/San Jose Primary Metropolitan Area (PMSA). This process will occur as follows.

No later than April 15 of each year, the Director shall submit the Department's current Fee

Schedule to the Controller, who shall apply the CPI adjustment to produce a new Fee Schedule for the
fiscal year beginning July 1. No later than May 15 of each year, the Controller shall file a report with
the Board of Supervisors reporting the new Fee Schedule and certifying that: (1) the fees produce
sufficient revenue to support the costs of providing the services for which the fee is charged and (2) the
fees do not produce revenue that exceeds the costs of providing the services for which each permit fee
is charged.

No later than September of each year, the Department's Fee Schedule showing the current fee amounts inclusive of annual adjustments shall be published in an Appendix to the Planning Code, posted on the Department's website, and made available upon request at the main office of the Department.

- (d) Surcharges. In addition to fees, a surcharge shall be assessed on some fees to compensate the Department for the cost of appeals to the Board of Supervisors. These surcharges are stated in Section 4 of Ordinance No. in Board of Supervisors File No. 160632. These surcharges are not part of base fees as described in subsection (b) and are not subject to the annual adjustment process described in subsection (c). However, to fully inform the public, such surcharges shall be included in the Planning Department Fee Schedule referenced in subsection (c).
- (e) Estimated Construction Costs. Estimated construction costs are as defined by the San Francisco Building Code.

1	(1) For an initial study of a project excluding use of special expertise or technical
2	assistance, as described in Section 31.23 below, the initial fee shall be:
3	Where the total estimated construction cost as defined by the San-Francisco Building
4	Code is between \$0 and \$9,999: \$1,092;
5	Where said total estimated construction cost is \$10,000 or more, but less than \$200,000:
6	\$4,249 PLUS 2.066% of the cost over \$10,000;
7	Where said total estimated construction cost is \$200,000 or more, but less than
8	\$1,000,000: \$8,251-PLUS 1.562% of the cost over \$200,000;
9	Where said total estimated construction cost is \$1,000,000 or more, but less than
10	\$10,000,000: \$20,987 PLUS 1.311% of the cost over \$1,000,000;
11	Where said total estimated construction cost is \$10,000,000 or more, but less than
12	\$30,000,000: \$141,220 PLUS 0.404% of the cost over \$10,000,000;
13	Where said total estimated construction cost is \$30,000,000 or more, but less than
14	\$50,000,000: \$ 223,531-PLUS 0.152% of the cost over \$30,000,000;
15	Where said total estimated construction cost is \$50,000,000 or more, but less than
16	\$100,000,000: \$254,453 PLUS 0.037% of the cost over \$50,000,000;
17	Where said total estimated construction cost is \$100,000,000 or more: \$272,962 PLUS
18	0.016% of the cost over \$100,000,000.
.19	An applicant proposing major revisions to a project application that has been inactive
20	for more than six months and is assigned shall submit a new application. An applicant proposing
21	significant revisions to a project which has not been assigned and for which an application is on file
22	with the Planning Department shall be charged time and materials to cover the full costs in excess of
23	the initial fee paid. A \$111 surcharge shall be added to this fee to compensate the City for the costs of
24	appeals to the Board of Supervisors.

(2) For preparation of an environmental impact report excluding use of special expertise or technical assistance, as described in Section 31.23 below, the initial fee shall be:

Where the total estimated construction cost as defined in the San Francisco Building Code is between \$0 to \$199,999: \$24,255;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$24,255 PLUS 0.596% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$29,248 PLUS 0.404% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more, but less than \$30,000,000: \$66,289 PLUS 0.165% of the cost over \$10,000,000;

Where said total estimated construction cost is \$30,000,000 or more, but less than \$50,000,000: \$100,041 PLUS 0.045% of the cost over \$30,000,000;

Where said total construction cost is \$50,000,000 or more, but less than \$100,000,000: \$109,240 PLUS 0.045% of the cost over \$50,000,000;

Where said total estimated construction cost is \$100,000,000 or more: \$132,433 PLUS 0.016% of the cost over \$100,000,000.

An applicant proposing major revisions to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing significant revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid.

(3) For an appeal to the Planning Commission: The fee shall be \$521.00 to the appellant; provided, however, that the fee shall be waived if the appeal is filed by a neighborhood organization that: (a) has been in existence for 24 months prior to the appeal filing date, (b) is on the Planning Department's neighborhood organization notification list, and (c) can demonstrate to the Planning

Director or his/her designee that the organization is affected by the proposed project. An exemption from paying this appeal fee may be granted when the requestor's income is not enough to pay for the fee without affecting their abilities to pay for the necessities of life, provided that the person seeking the exemption demonstrates to the Planning Director or his/her designee that they are substantially affected by the proposed project.

(4) For an appeal to the Board of Supervisors of environmental determinations, including the certification of an EIR, a negative declaration, or determination of a categorical exemption, the fee shall be \$521.00 to the appealant; provided, however, that the fee shall be waived if the appeal is filed by a neighborhood organization that: (a) has been in existence for 24 months prior to the appeal filing date, (b) is on the Planning Department's neighborhood organization notification list, and (c) can demonstrate to the Planning Director or his/her designee that the organization is affected by the proposed project. Fees shall be used to defray the cost of appeal for the Planning Department. Such fee shall be refunded to the appellant in the event the Planning Department reseinds its determination or the Board of Supervisors remands or rejects the environmental impact report, negative declaration, or determination of a categorical exemption to the Planning Commission for revisions based on issues related to the adequacy and accuracy of the environmental determination. An exemption from paying this appeal fee may be granted when the requestor's income is not enough to pay for the fee without affecting their ability to pay for the necessities of life, provided that the person-seeking the exemption demonstrates to the Clerk of the Board of Supervisors or his/her designee that they are substantially affected by the proposed project.

(5) For preparation of an addendum to an environmental impact report that has previously been certified, pursuant to Section 15164 of the State CEQA Guidelines: or reevaluation of a modified project for which a negative declaration has been prepared: \$22,844 plus time and materials as set forth in Subsection (b)(2).

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(6) For preparation of a supplement to a draft or certified final environmental impact
report: One-half of the fee that would be required for a full environmental impact report on the same
project, as set forth in Paragraph (2) above, plus time and materials as set forth in Subsection (b)(2). A
\$111 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board
of Supervisors

- (7) (A) For preparation of a Certificate-of Exemption from Environmental Review determining that a project is categorically exempt, statutorily exempt, ministerial/nonphysical, an emergency, or a planning and feasibility study: \$291 for applications that require only a stamp, \$5,697 as an initial fee for applications that require an Exemption Certificate, plus time and materials as set forth in Subsection (b)(2). A \$111 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.
- (B) For preparation of a Class 32 Certificate of Exemption from Environmental Review determining that a project is categorically exempt, the initial fee shall be:

Where the total estimated construction cost as defined by the San Francisco Building Code is between \$0 and \$9,999: \$10,476;

Where said total estimated construction cost is \$10,000 or more, but less than \$200,000: \$10,476 PLUS 0.182% of the cost over \$10,000;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$10,822 PLUS 0.172% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$12,201 PLUS 0.053% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more: \$16,978 PLUS 0.386% of the cost over \$10,000,000.

A \$111 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.

(8)—For preparation of an exemption that requires review of historical resource issues only,
the following fees apply. For a determination of whether a property is an historical resource under
CEQA, the fee is \$2,387. For a determination of whether a project would result in a substantial adverse
change in the significance of an historical resource, the fee is \$3,310. A \$111 surcharge shall be added
to this fee to compensate the City for the costs of appeals to the Board of Supervisors.

- (9) For preparation of a letter of exemption from environmental review: \$291, plus time and materials as set forth in Subsection (b)(2).
- (10) For review of a categorical exemption prepared by another City Agency, such as the Municipal Transportation Agency or the Public Utilities Commission: \$245, plus time and materials as set forth in Subsection (b)(2).
- (11)—For reactivating an application that the Environmental Review Officer has deemed withdrawn due to inactivity and the passage of time, subject to the approval of the Environmental Review Officer and within six months of the date the application was deemed withdrawn: \$237 plus time and materials to cover any additional staff costs.
- (12)—Monitoring Conditions of Approval and Mitigation Monitoring: Upon adoption of conditions of approval and/or mitigation measures which the Environmental Review Officer determines require active monitoring, the fee shall be \$1,153, as an initial fee, plus time and materials as set forth in Section 31.22(b)(2).

# (f) (b) <u>Time for</u> Payment.

(1)—The fee specified <u>for an initial study of a project excluding use of special expertise</u> <u>or technical assistance in Subsection (a)(1)</u> shall be paid to the Planning Department at the time of the filling of the environmental evaluation application, <u>and wW</u>here an environmental impact report is determined to be required, the fee specified <u>for preparation of an environmental impact</u> <u>report excluding use of special expertise or technical assistance in Subsection (a)(2)</u> shall be paid at the time the Notice of Preparation is prepared, except as specified below. However, the

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Director of Planning or his/her designee may authorize phased collection of the fee for a project whose work is projected to span more than one fiscal year. The balance of phased payments must be paid in full one week in advance of the first scheduled public hearing before the Planning Commission in consider the project or before any Environmental Impact Report is published.

- (g) (2)—<u>Time and Materials.</u> The Planning Department shall charge the applicant for any time and material costs incurred in excess of the initial fee charged if required to recover the Department's costs for providing services. Provided, however, that where a different limitation on time and materials is set forth elsewhere in this <u>Article IV section</u>, then that limitation shall prevail.
- (3) Fee Adjustments. The Controller will annually adjust the project application fee amounts specified in Section 31.22 and Section 31.23 by the two-year average consumer price index (CPI) change for the San Francisco/San Jose Primary Metropolitan Statistical Area (PMSA). For a listing of the Department's current fees inclusive of annual indexing for inflation, reference the Schedule of Applicable Fees available on the Planning Department website.

### (h) (4) Deferred or Reduced Fee.

(1) Any fraternal, charitable, benevolent or any other nonprofit organization, that is exempt from taxation under the Internal Revenue laws of the United States and the Revenue and Taxation Code of the State of California as a bona fide fraternal, charitable, benevolent or other nonprofit organization, or public entity that submits an application for the development of residential units or dwellings all of which are affordable to low and moderate income households, as defined by the United State Housing and Urban Development Department, for a time period that is consistent with the policy of the Mayor's Office of Housing and Community Development and the Successor Agency to the San Francisco Redevelopment Agency may defer payment of the applicable fees specified herein, with the

exception of the fees for (A) an appeal of an environmental determination to the Planning

Commission or Board of Supervisors or (B) reactivation of an application that the Environmental

Review Officer has deemed withdrawn due to inactivity payable pursuant to Section 31.22(a)(3) and (4)

and Section 31.22(a)(11) herein, until the time of issuance of the building permit, before the building permit is released to the applicant; or within one year of the date of completion of the environmental review document, whichever is sooner. This exemption shall apply notwithstanding the inclusion in the development of other nonprofit ancillary or accessory uses.

- (5) (2) An exemption from paying the full fees for an appeal of an environmental determination to the Planning Commission or Board of Supervisors set forth in Section 31.22(a)(3) and (4) herein may be granted when the requestor's income is not enough to pay the fee without affecting his or her ability to pay for the necessities of life, provided that the person seeking the exemption demonstrates to the Director of Planning or his/her designee that he or she is would be substantially affected by the proposed project.
- (6) (3) Exceptions to the payment provisions noted above may be made when the Director of Planning or his/her designee has authorized phased collection of the fee for a project whose work is projected to span more than one fiscal year. The balance of phased payments must be paid in full one week in advance of the first scheduled public hearing before the Planning Commission to consider the project or before any Environmental Impact Report is published.
- (i) (e) Refunds. When a request for an initial evaluation or for preparation of an environmental impact report is (1) either withdrawn by the applicant prior to publication of an environmental document or (2) deemed canceled by the Planning Department due to inactivity on the part of the applicant, then the applicant shall be entitled to a refund of the fees paid to

the Department less the time and materials expended. Refund requests must be submitted within six months of the project closure date.

- (i) (d) Late Charges and Collection of Overdue Accounts. The Director or his/her designee shall call upon the Bureau of Delinquent Revenues or duly licensed collection agencies for assistance in collecting delinquent accounts more than 60 days in arrears, in which case any additional costs of collection may be added to the fee amount outstanding. If the Department seeks the assistance of a duly licensed collection agency, the approval procedures of Administrative Code <a href="#">Chapter 10</a>, Article <a href="#">V5</a>, Section 10.39-1 et seq. will be applicable.
- (e)—These amendments to fees related to the Planning Department are intended to provide revenues for the staffing and other support necessary to provide more timely processing of applications within that Department.

## SEC. 31.23.1. COMMUNITY PLAN FEES.

- (a) The Planning Department shall charge the following Community Plan Fees for environmental applications filed in adopted Plan Areas effective after July 1, 2005. The fee amounts shall be as stated in Section 4 of Ordinance No. available in Board of Supervisors File No. 160632 and on the website of the Board of Supervisors, as stated in Section 31.22(b) of this Code, and adjusted annually in accordance with the procedure established under Section 31.22(c).
- (1) For Class 1 and 3 Exemptions: same as basic fees outlined in Section 31.22(a)(8) and (10).
- (2) For determination of the appropriate environmental document: \$12,720 and any fee pursuant to Section 31.23.1(c) below. In addition, the applicant shall pay the following fees as appropriate:
- (i) If the determination is that the project qualifies for a Community exemption or exclusion, the applicant shall pay a fee of \$6,950.

1	(ii) If the determination is that the project does not qualify for a Community
2	exemption or exclusion, the applicant shall pay fees as set forth in Section 31.23.1(b) below.
3	(b) The fees for projects determined not to qualify for a Community exemption or exclusion
4	are as follows:
5	(1) For an initial study excluding use of special expertise or technical assistance, as
6	described in Section 31.22 above, the initial fee shall be:
7	Where the total estimated construction cost as defined by the San Francisco Building
8	Code is between \$0 and \$9,999: \$1,360;
9	Where said total estimated construction cost is \$10,000 or more, but less than \$200,000:
10	\$5,651-PLUS 2.571% of the cost over \$10,000;
11	Where said total estimated construction cost is \$200,000 or more, but less than
12	\$1,000,000: \$10,631 PLUS 1.943% of the cost over \$200,000;
13	Where said total estimated construction cost is \$1,000,000 or more, but less than
14	\$10,000,000: \$26,478 PLUS 1.630% of the cost over \$1,000,000;
15	Where said total estimated construction cost is \$10,000,000 or more, but less than
16	\$30,000,000: \$176,062 PLUS 0.502% of the cost over \$10,000,000;
17	Where said total estimated construction cost is \$30,000,000 or more, but less than
18	\$50,000,000: \$278,494 PLUS 0.189% of the cost over \$30,000,000;
19	Where said total estimated construction cost is \$50,000,000 or more, but less than
20	\$100,000,000: \$317,077 PLUS 0.045% of the cost over \$50,000,000;
21	Where said total estimated construction cost is \$100,000,000 or more: \$340,044 PLUS
22	0.019% of the cost over \$100,000,000.
23	An applicant proposing major revisions to a project application that has been inactive
24	for more than six months and is assigned shall submit a new application. An applicant proposing
25	significant revisions to a project which has not been assigned and for which an application is on file

with the Planning Department shall be charged time and	materials to cover	the full costs in excess of
the initial fee paid.		

(2) For preparation of an environmental impact report excluding use of special expertise or technical assistance, as described in Section 31.23 above, the initial fee shall be:

Where the total estimated construction cost as defined in the San Francisco Building Code is between \$0 to \$199,999: \$30,185;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$30,185 PLUS 0.741% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$36,401 PLUS 0.502% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more, but less than \$30,000,000: \$82,495 PLUS 0.206% of the cost over \$10,000,000;

Where said total estimated construction cost is \$30,000,000 or more, but less than \$50,000,000: \$124,524 PLUS 0.056% of the cost over \$30,000,000;

Where said total construction cost is \$50,000,000 or more, but less than \$100,000,000: \$136,065 PLUS 0.056% of the cost over \$50,000,000;

Where said total estimated construction cost is \$100,000,000 or more: \$164,918 PLUS 0.019% of the cost over \$100,000,000.

An applicant proposing major revisions to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing significant revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid.

(3) For the preparation of a focused Environmental Impact Report: one-half the fee that would be required for a full environmental impact report, as set forth in Paragraph (b)(2) above, plus time and materials.

(4) The fees above listed in Section 31.24(b) will sunset 20 years after the effective date of Plan Adoption.

(b) (e) The Planning Department shall recover the cost of preparing and defending programmatic EIRs, including consultant and City Attorney costs, from project sponsors that file or have filed projects in recently adopted Plan Areas (after July 1, 2005) and filed projects within 10 years of the Programmatic EIR certification. The fee shall be a proportional share of the cost of the Programmatic EIR, which is equal to the Department's average time and material costs to prepare and defend a Programmatic EIR divided by the buildable envelope times the square footage of the proposed project.

(c) (d) Except as provided in Subsection (d) below for projects in the Transit Center District area, if at the time of Community Plan adoption, a project application undergoing review required amendments for height or bulk districts or General Plan amendments and now complies with the Community Plan Zoning, the applicant may choose to pay either the fees specified in Section 31.22 or Section 31.23.1. For projects that paid fees under Section 31.22 and opt to pay fees under Section 31.23.1, the applicant shall withdraw the application filed under Section 31.22 and file a new application. Applicants that file a new application and pay the Section 31.23.1 fees shall be entitled to a refund under Section 31.22(f)(e).

(d) (i) Transit Center District Plan. Projects in the Transit Center District area that require amendments for height or bulk district or General Plan amendments at the time of project application shall pay the fees specified in <u>Subsection (b) above and the fees for projects</u> determined not to qualify for a Community exemption or exclusion specified in Administrative Code Section 31.23.1(b) and 31.23.1(c). For projects that paid fees under Section 31.22, the applicant

shall pay the difference between Section 31.22 fees and *Section 31.23.1(b) and 31.23.1(c)* the fees *specified in this Subsection (d)*.

Section 4. This section is uncodified. It establishes the base fees for Planning Department services. These base fees shall be adjusted annually by the Controller pursuant to Planning Code Section 350 and Administrative Code Sections 31.22 and 31.23.1. In accordance with those provisions, the Department shall maintain a Planning Department Fee Schedule showing the current fee amounts, inclusive of annual adjustments, and publish the Fee Schedule in an Appendix to the Planning Code, post the Fee Schedule on the Department's website, and make the Fee Schedule available upon request at the main office of the Department.

#### MISCELLANEOUS SERVICES.

- (a) Agendas for Planning Commission: \$42 annual subscription to cover costs of mailing. The Planning Director or his/her designee may authorize exemptions in those instances where costs would impose financial hardship.
- (b) Agendas for Historic Preservation Commission: \$42 annual subscription to cover costs of mailing. The Planning Director or his/her designee may authorize exemptions in those instances where costs would impose financial hardship.
- (c) Monitoring Projects and Conditions of Approval: Upon adoption of conditions of approval which the Zoning Administrator determines require active monitoring, the fee shall be \$1,271 as an initial fee, plus time and materials as set forth in Planning Code Section 350(e).
- (d) Project Review for Policy and Code Review and Interpretation for Prospective Projects for Which an Application Has Not Been Filed, and Site-specific Design Guidelines and Code-complying Massing Recommendations and Department

**Facilitated Pre-application Meetings:** \$414 for new construction and modifications to five or fewer dwelling units and for affordable housing projects as defined in the Guidelines of the United States Housing and Urban Development Department, and \$980 for all other projects and Department facilitated pre-application meetings.

- (e) (1) Project Notifications for an Individual Requesting Notification of Project Applications:
  - (A) First Address or First Assessor's Lot: \$36 per annum.
- (B) Additional Addresses: \$14 for addresses in each new Assessor's Lot thereafter, per annum.
- (2) Project Notifications for a Neighborhood Organization:

  Neighborhood Organization is defined as (A) having been in existence for 24 months prior to the request, and (B) is listed on the Planning Department's neighborhood organization notification list, requesting Notification of Project Applications:
  - (A) First Address or First Assessor's Block: \$36 per annum.
- (B) Additional Addresses: \$14 for addresses in each new Assessor's Block thereafter, per annum.
- (f) Zoning Administrator Written Determinations Pursuant to Planning Code
  Section 307(a): \$138 for zoning letters of conformance, \$620 for other written determinations.

  A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (g) **Preliminary Project Assessment:** \$4,980, which will be credited to the first project application filed.

#### COMMISSION AND ZONING ADMINISTRATOR HEARING APPLICATIONS.

(a) Conditional Use (Planning Code Section 303), Planned Unit Development (Planning Code Section 304): The initial fee amount is not to exceed 50% of the

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construction cost. A \$120 surcharge shall be added to the fees for a conditional use or planned unit development to compensate the City for the costs of appeals to the Board of Supervisors.

Estimated Construction Cost	Initial Fee
No construction cost, excluding extension of hours	\$2,024
No construction cost, extension of hours	\$1,447
Wireless Telecommunications Services (WTS)	\$5,061
\$0 to \$9,999	\$1,447
\$10,000 to \$999,999	\$1,447 plus 0.656% of cost over
	\$10,000
\$1,000,000 to \$4,999,999	\$8,065 plus 0.782% of cost over
	\$1,000,000
\$5,000,000 to \$9,999,999	\$39,972 plus 0.656% of cost over
	\$5,000,000
\$10,000,000 to \$19,999,999	\$73,401 plus 0.341% of cost over
	\$10,000,000
\$20,000,000 or more	\$108,239

(b) Variance (Planning Code Section 305): Variance fees are subject to additional time and material charges, as set forth in Planning Code Section 350(e). The initial fee amount is not to exceed 50% of the construction cost. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.

Estimated Construction Cost	Initial Fee
\$0 - \$9,999	\$919
\$10,000 - \$19,999	\$2,049

\$20,000 and greater	<u> </u>	\$4,171	

(c) Downtown (C-3) District Review (Planning Code Section 309) and Coastal Zone Permit (Planning Code Section 330) Applications Commission Hearing Fee Schedule: The initial fee amount is not to exceed 50% of the construction cost. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.

Estimated Construction Cost	Initial Fee
\$0 to \$9,999	\$288
\$10,000 to \$999,999	\$293 plus 0.131% of cost over \$10,000
\$1,000,000 to \$4,999,999	\$1,622 plus 0.157% of cost over \$1,000,000
\$5,000,000 to \$9,999,999	\$8,020 plus 0.130% of cost over \$5,000,000
\$10,000,000 to \$19,999,999	\$14,678 plus 0.069% of cost over
	\$10,000,000
\$20,000,000 or more	\$21,673

- (1) Where an applicant requests two or more approvals involving a conditional use, planned unit development, variance, Downtown (C-3) District Section 309 review, Large Project Authorization in the Eastern Neighborhoods Mixed Use Districts, certificate of appropriateness, permit to alter a significant or contributory building both within and outside of Conservation Districts, or a coastal zone permit review, the amount of the second and each subsequent initial fees of lesser value shall be reduced to 50%.
- (2) Minor project modifications requiring a public hearing to amend
  Conditions of Approval of a previously authorized project, not requiring a substantial
  reevaluation of the prior authorization: \$1,074. A \$25 surcharge shall be added to the fee to
  compensate the City for the cost of appeals to the Board of Appeals.

- (3) The applicant shall be charged for any time and materials beyond the initial fee, as set forth in Planning Code Section 350(e).
- (4) An applicant proposing major revisions, as determined by the Zoning Administrator, to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing major revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials, as set forth in Planning Code Section 350(e), to cover the full costs in excess of the initial fee paid.
- (5) For agencies or departments of the City and County of San Francisco, the initial fee for applications shall be based upon the construction cost as set forth above.
- (d) **Discretionary Review Request:** \$562; provided, however, that the Department shall waive the fee if the discretionary review request is filed by a neighborhood organization that: (1) has been in existence for 24 months prior to the filing date of the request, (2) is on the Planning Department's neighborhood organization notification list, and (3) can demonstrate to the Planning Director or his/her designee that the organization is affected by the proposed project. Such fee shall be refunded to the individual or entity that requested discretionary review in the event the Planning Commission denies the Planning Department's approval or authorization upon which the discretionary review was requested. Mandatory and staff-initiated discretionary reviews: \$3,867.

#### (e) Institutional Master Plan (Planning Code Section 304.5):

- (1) Full Institutional Master Plan or Substantial Revision: \$13,789 plus time and materials if the cost exceeds the initial fee.
- (2) Abbreviated Institutional Master Plan: \$2,524 plus time and materials if the cost exceeds the initial fee.

- (f) Land Use Amendments and Related Plans and Diagrams of the San

  Francisco General Plan: Fee based on the Department's estimated actual costs for time and materials required to review and implement the requested amendment, according to a budget prepared by the Director of Planning, in consultation with the sponsor of the request.
- (g) **General Plan Referrals:** \$3,724 plus time and materials if the cost exceeds the initial fee.
  - (h) Reclassify Property or Impose Interim Zoning Controls: \$7,932
- (1) The applicant shall be charged for any time and materials as set forth in Planning Code Section 350(e).
- (2) Applications with Verified Violations of this Code: The Planning Department shall charge time and materials as set forth in Planning Code Section 350(e).
  - (i) Setback Line, Establish, Modify, or Abolish: \$3,207.
- (j) **Temporary Use Fees:** \$460 as an initial fee, plus time and materials if the cost exceeds the initial fee.
- (k) Amendments to Text of the Planning Code: \$15,849 as an initial fee, plus time and materials if the cost exceeds the initial fee.
- (I) Zoning Administrator Conversion Determinations Related to Service

  Station Conversions: \$3,131 as an initial fee, plus time and materials if the cost exceeds the initial fee.
  - (m) Appeals to the Board of Supervisors:
- (1) The fee for appeals shall be \$562, plus any inflation indexing as described in Section 350(a) of the Planning Code for the appeal to the Board of Supervisors of a decision by the Planning Commission or the appeal of certain disapproval actions by the Historic Preservation Commission; provided, however, that the fee shall be waived if the appeal is filed by a neighborhood organization that: (A) has been in existence for 24 months

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prior to the appeal filing date, (B) is on the Planning Department's neighborhood organization notification list, and (C) can demonstrate to the Planning Director or his/her designee that the organization is substantially affected by the proposed project.

(2) Such fees shall be used to defray the cost to the Planning Department of an appeal. At the time of filing an appeal, the Clerk of the Board of Supervisors shall collect such fee and forward the fee amount to the Planning Department.

#### **DOWNTOWN APPLICATIONS.**

(a) Exception in C-3 District (Planning Code Section 309): \$2,042 as an initial fee, plus time and materials as set forth in Planning Code Section 350(e) for one or more exceptions to the Planning Code, which shall not be reduced for multiple approvals per Section (c)(1) above for Commission and Zoning Administrator Hearing Applications.

A \$25 surcharge shall be added to the fee to compensate the City for the cost of appeals to the Board of Appeals.

- (b) Modifications in C-3 District, Determination of Need (Planning Code Section 309): Same as Basic commission hearing fee schedule. A \$25 surcharge shall be added to the fee to compensate the City for the cost of appeals to the Board of Appeals.
- (c) Office Development Limitation Projects (Planning Code Sections 320 through 323): \$5,474 per application at initial intake plus time and materials as set forth in Section 350(e). A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (d) Planning Code Article 11 Designated Buildings: A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (1) Significant or Contributory Building, Designation or Change of Boundary:\$7,060.
  - (2) Conservation District, Designation or Change of Boundary: \$7,060.

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- Permit to Alter a Significant or Contributory Building Within a (3) Designated Conservation District, not Deemed Minor by the Zoning Administrator: \$9,322 plus time and materials in excess of initial fee as set forth in Planning Code Section 350(e).
- (4) Alteration of a Contributory Building Located Outside a Conservation District From Which No TDR Has Been Transferred and No Issuance of a Permit Pursuant to Sections 1111 through 1111.6: \$9,322.
- (5)Significant or Contributory Building Demolition in or outside of a Conservation District for which TDRs have been transferred: \$9,322. This fee shall be in addition to any fee otherwise required for permits to alter or demolish. However, applications to demolish a Contributory Building located outside a Conservation District from which no TDR has been transferred or a Category V Building in a Conservation District from which no TDR has been transferred are subject only to the demolition fee.
- (6)Statement of Eligibility: \$1,653. A \$25 surcharge shall be added to the fee to compensate the City for the cost of appeals to the Board of Appeals.
  - (7) Certificate of Transfer, Execution: \$477.
- Certification of Transfer of TDR, Notice of Use: \$1,489. (8) PERMIT APPLICATIONS.
- Building permit applications for a change in use or alteration of an existing (a) building, to be collected by Central Permit Bureau; provided, however, that the fees charged for Planning Department approval over-the-counter for the replacement of windows, roofs, siding, and doors shall be reduced to ½ the fee set forth below. The Planning Department initial fee amount shall not exceed 50% of the construction cost, notwithstanding the foregoing. Applications for permit revisions are excluded from this limitation.

Estimated Construction Cost	Initial Fee
\$0 to \$9,999	\$359
\$10,000 to \$49,999	\$368 plus 3.762% of cost over \$10,000
\$50,000 to \$99,999	\$2,320 plus 2.513% of cost over \$50,000
·	plus \$98 Discretionary Review Surcharge
	and \$321 Categorical Exemption Stamp Fee
\$100,000 to \$499,999	\$3,603 plus 2.752% of cost over \$100,000
	plus \$98 Discretionary Review Surcharge
	and \$321 Categorical Exemption Stamp Fee
\$500,000 to \$999,999	\$14,819 plus 0.696% of cost over \$500,000
	plus \$98 Discretionary Review Surcharge
	and \$321 Categorical Exemption Stamp Fee
\$1,000,000 to \$4,999,999	\$18,366 plus 0.274% of cost over
	\$1,000,000 plus \$98 Discretionary Review
	Surcharge and \$321 Categorical Exemption
	Stamp Fee
\$5,000,000 to \$99,999,999	\$29,502 plus .004% of cost over \$5,000,000
	plus \$98 Discretionary Review Surcharge
	and \$321 Categorical Exemption Stamp Fee
\$100,000,000 or more	\$34,062 plus \$98 Discretionary Review
	Surcharge and \$321 Categorical Exemption
	Stamp Fee

- Application with Verified Violations of the Planning Code: The (1) Planning Department shall charge \$1,271 as an inspection fee for monitoring code violation abatements, plus time and materials as set forth in Planning Code Section 350(e).
- (2) Back-Check Fee for Permit Revisions: \$229 for the initial fee, plus time and materials as set forth in Planning Code Section 350(e), to be collected at time of permit issuance. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- **Shadow Impact Fee for New Construction or Alteration Exceeding** (3)40 Feet in Height (Planning Code Section 295): Additional \$526 plus time and materials as set forth in Planning Code Section 350(e). A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (4) Public Notification Fee for Projects Requiring Public Notice Pursuant to Planning Code Section 311: \$54, plus \$3.26 per envelope (subject to increase based on envelope and postage costs). A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals. The City's reprographics department will print and mail public notices.
- (5)Public Notification Fee for Projects Requiring Public Notice Pursuant to Planning Code Section 312: \$54, plus \$1.13 per envelope (subject to increase based on envelope and postage costs). A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals. The City's reprographics department will print and mail public notices.
- For projects with a construction cost of \$100,000,000 or more, the (6)applicant shall be charged the permit fee for a project with a \$100,000,000 construction cost.

- (7) Permits for solar panels and over-the-counter permits for solar equipment installation shall be \$154 per permit. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (b) **Building Permit Applications for a New Building:** The Planning Department initial fee amount is not to exceed 50% of the construction cost; notwithstanding the foregoing, applications for permit revisions are excluded from this limitation.

Estimated Construction Cost	Initial Fee
\$0 to \$99,999	\$2,079, plus \$98 Discretionary Review
	Surcharge and \$321 Categorical Exemption
	Stamp Fee
\$100,000 to \$499,999	\$2,080 plus 2.752% of cost over \$100,000
	plus \$98 Discretionary Review Surcharge
	and \$321 Categorical Exemption Stamp Fee
\$500,000 to \$999,999	\$13,298 plus 0.878% of cost over \$500,000
	plus \$98 Discretionary Review Surcharge
· · · · · · · · · · · · · · · · · · ·	and \$321 Categorical Exemption Stamp Fee
\$1,000,000 to \$4,999,999	\$17,775 plus 0.338% of cost over
	\$1,000,000 plus \$98 Discretionary Review
	Surcharge and \$321 Categorical Exemption
	Stamp Fee
\$5,000,000 to \$99,999,999	\$31,550 plus 0.005% of cost of \$5,000,000
	plus \$98 Discretionary Review Surcharge
	and \$321 Categorical Exemption Stamp Fee

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\$100,000,000 or more	\$37,251plus \$98 Discretionary Review
	Surcharge and \$321 Categorical Exemption
	Stamp Fee

- (1) Applications with Verified Violations of the Planning Code: \$1,271 as an inspection fee for monitoring Code violation abatements.
- (c) Demolition Applications, to be collected by Central Permit Bureau: \$1,621. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (d) Fire, Police, Entertainment Commission, State Alcohol & Beverages

  Control and Health Department Permit Applications Referral Review: \$137 initial fee

  collected by the other departments in conjunction with current fee collections, plus time and
  materials as set forth in Planning Code Section 350(e).
- (e) Sign Permit Applications, to be collected by Central Permit Bureau: \$143. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (f) Small Business Month Fee Waiver: No Planning Department fees shall apply for permits issued to Small Business Enterprises in the month of May for awning replacement and for signs on awnings. For purposes of this Subsection (f), a Small Business Enterprise shall be a business that has 100 or fewer employees. The Planning Department and the Department of Building Inspection shall establish a process by which those two departments will certify that an applicant is a Small Business Enterprise for the purpose of this Subsection (f) and Section 110A, Tables 1A-A and 1A-E of the Building Code.

#### PRESERVATION APPLICATIONS. (Planning Code Article 10).

(a) Landmark: \$294.

- (b) Amendment, Rescission, or Designation of Historical District: \$1,178 plus time and materials in excess of initial fee. The Planning Director or his/her designee may waive time and material charges for the designation of a Historical District to encourage Citywide preservation activities.
- (c) Certificate of Appropriateness: \$346 for applications with an estimated construction cost less than \$1,000; \$1,380 for applications with an estimated construction cost less than \$20,000, \$6,384 for applications with an estimated construction cost \$20,000 and more, plus time and materials in excess of initial fee as set forth in Planning Code Section 350(e). The initial fee amount is not to exceed 50% of the construction cost. A \$25 surcharge shall be added to the fees to compensate the City for the costs of appeals to the Board of Appeals.
- (d) Determination that a Building is a Compatible Rehabilitation or a Compatible Replacement Building, Pursuant to Section 309 or 1109: Same as for Conditional Use.
- (e) Processing and Administering an Application for a Historical Properties

  Contract Under the California Mills Act, California Government Code Sections 50280 
  50290: \$5,390 for commercial properties and \$2,695 for residential properties.

#### TRANSPORTATION REVIEW ASSOCIATED WITH PROJECT APPLICATIONS.

- (a) **Transportation Study:** \$23,977 plus time and materials as set forth in Planning Code Section 350(e). Extremely complex transportation studies will be charged a higher initial fee based on the specifics of the project which will be outlined in an Agreement between the Department and the project sponsor.
- (b) Municipal Transportation Agency review of transportation impact study: \$4.612 per study.

#### **GENERAL ADVERTISING SIGNS FEES.**

- (a) The fee for the relocation agreement application pursuant to Planning Code Section 611 and Administrative Code Section 2.21 shall be \$1,376 per individual relocation agreement application.
- (b) The fee for the initial inventory processing pursuant to Planning Code Section 604.2 shall be \$770 per sign structure.
- (c) The fee for an in-lieu application pursuant to Planning Code Section 604.1 shall be \$440 per sign structure.
- (d) The fee for annual inventory maintenance pursuant to Planning Code Section 604.2 shall be \$249.

#### ECONOMIC IMPACT STUDY FOR LARGE SCALE RETAIL USE.

The fee to review an economic impact study, as required by Planning Code Section 303(i), shall be \$3,500, plus any additional time and materials as set forth in Planning Code Section 350(e).

#### PERFORMANCE REVIEW FOR FORMULA RETAIL USE.

The fee to provide performance review for Formula Retail uses as required by Planning Section 303.1 shall be the standard building permit fee, plus time and materials as set forth in Planning Code Section 350(g)(e).

#### **ENVIRONMENTAL REVIEW.**

(a) The Planning Department shall charge the following fees to applicants for projects located outside of recently adopted Plan Areas (adopted after July 1, 2005) that do not require one or more of the following, which will be initiated through the adoption of an Area Plan: Code amendments for the height or bulk district and General Plan amendments, as specified in Administrative Code Section 31.21:

(1) For an initial study of a project excluding use of special expertise or technical assistance, as described in Administrative Section 31.23, the initial fee shall be:

Where the total estimated construction cost as defined by the San Francisco Building Code is between \$0 and \$9,999: \$1,203;

Where said total estimated construction cost is \$10,000 or more, but less than \$200,000: \$4,682 PLUS 2.276% of the cost over \$10,000;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$9,092 PLUS 1.721% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$23,127 PLUS 1.445% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more, but less than \$30,000,000: \$155,622 PLUS 0.445% of the cost over \$10,000,000;

Where said total estimated construction cost is \$30,000,000 or more, but less than \$50,000,000: \$246,327 PLUS 0.167% of the cost over \$30,000,000;

Where said total estimated construction cost is \$50,000,000 or more, but less than \$100,000,000: \$280,403 PLUS 0.041% of the cost over \$50,000,000;

Where said total estimated construction cost is \$100,000,000 or more: \$300,903 PLUS 0.016% of the cost over \$100,000,000.

An applicant proposing major revisions to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing significant revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid. A \$120 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.

(2) For preparation of an environmental impact report excluding use of special expertise or technical assistance, as described in Administrative Code Section 31.23, the initial fee shall be:

Where the total estimated construction cost as defined in the San Francisco Building Code is between \$0 to \$199,999: \$26,729;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$26,729 PLUS 0.657% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$32,231 PLUS 0.445% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more, but less than \$30,000,000: \$73,049 PLUS 0.182% of the cost over \$10,000,000;

Where said total estimated construction cost is \$30,000,000 or more, but less than \$50,000,000: \$110,243 PLUS 0.049% of the cost over \$30,000,000;

Where said total construction cost is \$50,000,000 or more, but less than \$100,000,000: \$120,381 PLUS 0.049% of the cost over \$50,000,000;

Where said total estimated construction cost is \$100,000,000 or more: \$145,939 PLUS 0.016% of the cost over \$100,000,000.

An applicant proposing major revisions to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing significant revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid.

(3) For an appeal to the Planning Commission: The fee shall be \$562 to the appellant; provided, however, that the fee shall be waived if the appeal is filed by a neighborhood organization that: (A) has been in existence for 24 months prior to the appeal

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filing date, (B) is on the Planning Department's neighborhood organization notification list, and (C) can demonstrate to the Planning Director or his/her designee that the organization is affected by the proposed project. An exemption from paying this appeal fee may be granted when the requestor's income is not enough to pay for the fee without affecting his or her abilities to pay for the necessities of life, provided that the person seeking the exemption demonstrates to the Planning Director or his/her designee that he or she is substantially affected by the proposed project.

(4) For an appeal to the Board of Supervisors of environmental determinations, including the certification of an EIR, a negative declaration, or determination of a categorical exemption, the fee shall be \$562 to the appellant; provided, however, that the fee shall be waived if the appeal is filed by a neighborhood organization that: (A) has been in existence for 24 months prior to the appeal filing date, (B) is on the Planning Department's neighborhood organization notification list, and (C) can demonstrate to the Planning Director or his/her designee that the organization is affected by the proposed project. Fees shall be used to defray the cost of appeal for the Planning Department. Such fee shall be refunded to the appellant in the event the Planning Department rescinds its determination or the Board of Supervisors remands or rejects the environmental impact report, negative declaration, or determination of a categorical exemption to the Planning Commission for revisions based on issues related to the adequacy and accuracy of the environmental determination. An exemption from paying this appeal fee may be granted when the requestor's income is not enough to pay for the fee without affecting his or her ability to pay for the necessities of life. provided that the person seeking the exemption demonstrates to the Clerk of the Board of Supervisors or his/her designee that he or she is substantially affected by the proposed project.

- (5) For preparation of an addendum to an environmental impact report that has previously been certified, pursuant to Section 15164 of the State CEQA Guidelines: or reevaluation of a modified project for which a negative declaration has been prepared: \$25,174 plus time and materials as set forth in Administrative Code Section 31.22(e).
- (6) For preparation of a supplement to a draft or certified final environmental impact report: One-half of the fee that would be required for a full environmental impact report on the same project, as set forth in Paragraph (a)(2) above, plus time and materials as set forth in Subsection (b)(2). A \$120 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.
- (7) (A) For preparation of a Certificate of Exemption from Environmental Review determining that a project is categorically exempt, statutorily exempt, ministerial/nonphysical, an emergency, or a planning and feasibility study: \$321 for applications that require only a stamp, \$6,278 as an initial fee for applications that require an Exemption Certificate, plus time and materials as set forth in Subsection (b)(2). A \$120 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.
- (B) For preparation of a Class 32 Certificate of Exemption from Environmental Review determining that a project is categorically exempt, the initial fee shall be:

Where the total estimated construction cost as defined by the San Francisco Building Code is between \$0 and \$9,999: \$11,544;

Where said total estimated construction cost is \$10,000 or more, but less than \$200,000: \$11,544 PLUS 0.201% of the cost over \$10,000;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$11,926 PLUS 0.190% of the cost over \$200,000;

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Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$13,446 PLUS 0.057% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more: \$18,709 PLUS 0.426% of the cost over \$10,000,000.

A \$120 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.

- (8) For preparation of an exemption that requires review of historical resource issues only, the following fees apply. For a determination of whether a property is an historical resource under CEQA, the fee is \$2,630. For a determination of whether a project would result in a substantial adverse change in the significance of an historical resource, the fee is \$3,648. A \$120 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.
- (9) For preparation of a letter of exemption from environmental review: \$321, plus time and materials as set forth in Administrative Code Section 31.22(e).
- (10) For review of a categorical exemption prepared by another City Agency, such as the Municipal Transportation Agency or the Public Utilities Commission: \$270, plus time and materials as set forth in Administrative Code Section 31.22(e).
- (11) For reactivating an application that the Environmental Review Officer has deemed withdrawn due to inactivity and the passage of time, subject to the approval of the Environmental Review Officer and within six months of the date the application was deemed withdrawn: \$237 plus time and materials to cover any additional staff costs.
- (12) Monitoring Conditions of Approval and Mitigation Monitoring: Upon adoption of conditions of approval and/or mitigation measures which the Environmental Review Officer determines require active monitoring, the fee shall be \$1,271, as an initial fee, plus time and materials as set forth in Administrative Code Section 31.22(e).

- (b) The Planning Department shall charge the following Community Plan Fees for environmental applications filed in adopted Plan Areas effective after July 1, 2005:
- (1) For Class 1 and 3 Exemptions: same as basic fees outlined in Section (a)(8) and (10) above.
- (2) For determination of the appropriate environmental document: \$14,017 and any fee pursuant to Administrative Code Section 31.23.1(a)-(c). In addition, the applicant shall pay the following fees as appropriate:
- (A) If the determination is that the project qualifies for a Community exemption or exclusion, the applicant shall pay a fee of \$7,659. A \$120 surcharge shall be added to this fee to compensate the City for the costs of appeals to the Board of Supervisors.
- (B) If the determination is that the project does not qualify for a Community exemption or exclusion, the applicant shall pay fees as set forth in Subsection (c) below.
- (c) The fees for projects determined not to qualify for a Community exemption or exclusion are as follows. A \$120 surcharge shall be added to these fees to compensate the City for the costs of appeals to the Board of Supervisors:
- (1) For an initial study excluding use of special expertise or technical assistance the initial fee shall be:

Where the total estimated construction cost as defined by the San Francisco Building Code is between \$0 and \$9,999: \$1,499;

Where said total estimated construction cost is \$10,000 or more, but less than \$200,000: \$6,227 PLUS 2.833% of the cost over \$10,000;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$11,715 PLUS 2.141% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$29,178 PLUS 1.796% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more, but less than \$30,000,000: \$194,017 PLUS 0.553% of the cost over \$10,000,000;

Where said total estimated construction cost is \$30,000,000 or more, but less than \$50,000,000: \$306,896 PLUS 0.208% of the cost over \$30,000,000;

Where said total estimated construction cost is \$50,000,000 or more, but less than \$100,000,000: \$349,413 PLUS 0.049% of the cost over \$50,000,000;

Where said total estimated construction cost is \$100,000,000 or more: \$374,723 PLUS 0.019% of the cost over \$100,000,000.

An applicant proposing major revisions to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing significant revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid.

(2) For preparation of an environmental impact report excluding use of special expertise or technical assistance, the initial fee shall be:

Where the total estimated construction cost as defined in the San Francisco Building Code is between \$0 to \$199,999: \$33,263;

Where said total estimated construction cost is \$200,000 or more, but less than \$1,000,000: \$33,263 PLUS 0.818% of the cost over \$200,000;

Where said total estimated construction cost is \$1,000,000 or more, but less than \$10,000,000: \$40,113 PLUS 0.553% of the cost over \$1,000,000;

Where said total estimated construction cost is \$10,000,000 or more, but less than \$30,000,000: \$90,908 PLUS 0.227% of the cost over \$10,000,000;

Where said total estimated construction cost is \$30,000,000 or more, but less than \$50,000,000: \$137,223 PLUS 0.061% of the cost over \$30,000,000;

Where said total construction cost is \$50,000,000 or more, but less than \$100,000,000: \$149,941 PLUS 0.061% of the cost over \$50,000,000;

Where said total estimated construction cost is \$100,000,000 or more: \$181,737 PLUS 0.019% of the cost over \$100,000,000.

An applicant proposing major revisions to a project application that has been inactive for more than six months and is assigned shall submit a new application. An applicant proposing significant revisions to a project which has not been assigned and for which an application is on file with the Planning Department shall be charged time and materials to cover the full costs in excess of the initial fee paid.

- (3) For the preparation of a focused Environmental Impact Report: one-half the fee that would be required for a full environmental impact report, as set forth in Paragraph (c)(2) above, plus time and materials.
- (4) The fees listed in Subsection (c) above will sunset 20 years after the effective date of Plan Adoption.

Section 5. Effective Date. This ordinance shall become effective 30 days after enactment. Enactment occurs when the Mayor signs the ordinance, the Mayor returns the ordinance unsigned or does not sign the ordinance within ten days of receiving it, or the Board of Supervisors overrides the Mayor's veto of the ordinance.

Section 6. Scope of Ordinance. In enacting this ordinance, the Board of Supervisors intends to amend only those words, phrases, paragraphs, subsections, sections, articles,

numbers, punctuation marks, charts, diagrams, or any other constituent parts of the Municipal Code that are explicitly shown in this ordinance as additions, deletions, Board amendment additions, and Board amendment deletions in accordance with the "Note" that appears under the official title of the ordinance.

APPROVED AS TO FORM:

DENNIS J. HERRERA, City Attorney

By: WINTH A B

JUDITH A. BOYAJIAN Deputy City Attorney

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#### LEGISLATIVE DIGEST

[Planning, Administrative Codes – Planning Department Fees; Future Fee Adjustments]

Ordinance amending the Planning and Administrative Codes to adopt fee amounts for Planning Department fees, and set the process for annually adjusting the fee amounts; and affirming the Planning Department's determination under the California Environmental Quality Act, making findings of consistency with the General Plan, and the eight priority policies of Planning Code, Section 101.1, and adopting findings of public necessity, convenience, and welfare under Planning Code, Section 302.

#### **Existing Law**

Fees for Planning Department services are established in Section 351 et seq. of the Planning Code and Sections 31.22 et seq. of the Administrative Code. Pursuant to Planning Code Section 350(g) and Administrative Code Section 31.22(b)(3), the Controller annually adjusts these fees, without further action by the Board of Supervisors, by the two-year average consumer price index (CPI) change for the San Francisco/San Jose Primary Metropolitan Statistical Area (PMSA). The Department's current fees, inclusive of the annual indexing for inflation, are listed on a fee schedule that is posted on the Planning Department's website.

#### Amendments to Current Law

Planning Code Sections 351 through 360, setting forth the specific fees for Planning Department services, are deleted and the fees on the Department's current posted fee schedule, as adjusted by the Controller, are adopted in an uncodified section of the ordinance. Section 350 is revised to set forth the process for establishing and adjusting the fees.

Administrative Code Sections 31.22 and 31.23.1 are revised to set forth the process for establishing and adjusting the fees for the Planning Department's environmental review services. The specific fees are deleted from these sections and the fees on the Department's current posted fee schedule, including the Controller's adjustments, are adopted in an uncodified section of the ordinance.

#### Background Information

Because the Planning and Administrative Codes are not annually amended to show the fees as adjusted by the Controller, the fees shown in the Codes have become inaccurate over time. The correct fees are shown on the fee schedule posted on the Planning Department's website. Deleting the specific fees from the Codes and codifying only the process for establishing and adjusting the fees will be less misleading and confusing to the public.

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### **Planning Commission Resolution No. 19625**

**HEARING DATE APRIL 21, 2016** 

1650 Mission St. Suite 400 San Francisco, CA 94103-2479

Reception: 415.558.6378

Fax:

415.558.6409

Planning Information: 415.558.6377

Project Name:

Amendments related to referencing Planning Department fees in

Planning and Administrative Codes

Case Number:

2016-004497PCA [Board File No. TBD]

Initiated by:

Planning Commission/Introduced April 21, 2016

Staff Contact:

Tom DiSanto, Director of Administration

Thomas.DiSanto@sfgov.org, 415-575-9113

Reviewed by:

Aaron D Starr, Manager of Legislative Affairs

aaron.starr@sfgov.org, 415-558-6362

Recommendation:

Recommend Approval

RECOMMENDING THAT THE BOARD OF SUPERVISORS ADOPT A PROPOSED ORDINANCE THAT WOULD AMEND PLANNING CODE SECTION 351 ET SEQ. TO DESCRIBE THE PROCESS FOR ADOPTING AND ANNUALLY ADJUSTING PLANNING DEPARTMENT FEES, DELETE THE FEES FROM THE CODES, AND ADOPT THE EXISTING FEES, AS CURRENTLY INDEXED, IN AN UNCODIFIED SECTION; ADOPTING FINDINGS, INCLUDING ENVIRONMENTAL FINDINGS, PLANNING CODE SECTION 302 FINDINGS, AND FINDINGS OF CONSISTENCY WITH THE GENERAL PLAN AND PLANNING CODE SECTION 101.1.

WHEREAS, on April 21, 2016 The Planning Department introduced a proposed Planning Code and Administrative Code change, which would amend Sections 350 et seq. of the to describe the process for adopting and annually adjusting Planning Department fees, delete the fees from the Codes, and adopt the existing fees, as currently indexed, in an uncodified section;

WHEREAS, The Planning Commission (hereinafter "Commission") conducted a duly noticed public hearing at a regularly scheduled meeting to consider the proposed Ordinance on April 21, 2016; and,

WHEREAS, the proposed Ordinance has been determined to be categorically exempt from environmental review under the California Environmental Quality Act Section 15060(c); and

WHEREAS, the Planning Commission has heard and considered the testimony presented to it at the public hearing and has further considered written materials and oral testimony presented on behalf of Department staff and other interested parties; and

WHEREAS, all pertinent documents may be found in the files of the Department, as the custodian of records, at 1650 Mission Street, Suite 400, San Francisco; and

WHEREAS, the Planning Commission has reviewed the proposed Ordinance; and

MOVED, that the Planning Commission hereby recommends that the Board of Supervisors approve the proposed ordinance.

#### **FINDINGS**

Having reviewed the materials identified in the preamble above, and having heard all testimony and arguments, this Commission finds, concludes, and determines as follows:

- 1. The proposed Ordinance will amend the Planning Code so that it is in line with the City's current practices and adopted budget.
- 2. The legislation simplifies the language around the Department's Schedule of Application Fees, promoting clearer communication with the public and decreasing confusion around fee amounts.
- 3. By including current fee amounts in an uncodified section of the ordinance, the Planning Department and the City will avoid possible contradictory fee amounts published in different locations.

NOW THEREFORE BE IT RESOLVED that the Commission hereby recommends that the Board ADOPT the proposed Ordinance described in this Resolution.

I hereby certify that the foregoing Resolution R-19625 was adopted by the Commission at its meeting on April 21, 2016.

Jonas P. Ionin

Commission Secretary

AYES:

Commissioners Antonini, Fong, Hillis, Johnson, Richards, Wu

NOES:

None

ABSENT:

Commissioner Moore

ADOPTED:

April 21, 2016



## SAN FRANCISCO PLANNING DEPARTMENT

Subject to: (Select only if applicable)

- ☐ Affordable Housing (Sec. 415)
- ☐ Jobs Housing Linkage Program (Sec. 413)
- □ Downtown Park Fee (Sec. 412)
- ☐ First Source Hiring (Admin. Code)
- ☐ Child Care Requirement (Sec. 414)
- ☑ Other

1650 Mission St. Suite 400 San Francisco, CA 94103-2479

Reception: 415.558.6378

Fax: 415.558.6409

Planning Information: 415.558.6377

# Planning Commission Resolution No. 19565 Planning Department Budget - Fiscal Year 2016-2018

**HEARING DATE: FEBRUARY 11, 2016** 

Staff Contact:

Deborah Landis - (415) 575-9118

Deborah.Landis@sfgov.org

RESOLUTION OF THE PLANNING COMMISSION RECOMMENDING THE APPROVAL OF THE PLANNING DEPARTMENT'S FISCAL YEAR 2016 – 2018 BUDGET.

#### RECITALS

- 1. WHEREAS, The Planning Department presented the Department's proposed revenue and expenditure budget and work program activities for FY16-17 and FY17-18 and proposed new performance measures to the Historic Preservation Commission on January 20, 2016 and to the Planning Commission on February 4, 2016.
- 2. WHEREAS, The Planning Department presented the final proposed budget and work program for FY16-17 and FY17-18 to the Historic Preservation Commission on February 3, 2016 and the Planning Commission on February 11, 2016.
- WHEREAS, the Planning Commission has received a Comment Letter dated February 3, 2016 from
  the Historic Preservation Commission reflecting comments from prior public hearings and the
  Historic Preservation Commission's recommendation of approval of the department's FY16-17 and
  FY17-18 budget.
- 4. WHEREAS, The Planning Department's proposed revenue and expenditure budget for FY16-17 and FY17-18 is in line with the mission and vision of the department in achieving its work program. Overall volume growth of planning cases and building permits is projected to grow 4% in FY16-17 and then remain stable in FY17-18. Fee revenues are anticipated to grow by 6.92% in FY16-17 from FY15-16 to \$42,641,400 due to the 4% projected increase of volume and fee revenue trends currently being realized in FY15-16 and the automatic Consumer Price Index (CPI) adjustments to all fees at 2.92%. The General Fund Support of \$2,437,713 in FY16-17 and \$2,399,939 in FY17-18 meets the target set by the Mayor's Office.

5. WHEREAS, The Planning Department's position count will grow by 14.17 full-time equivalent (FTE) positions in FY16-17 from FY15-16 for new staff dedicated to continuing to reduce the backlog of planning cases and building permits, implement new policy initiatives, create process improvements, and expand community outreach.

NOW, THEREFORE BE IT RESOLVED THAT, the Commission recommends, based upon the entire Record, the staff of the Department, and other interested parties, the oral testimony presented to the Commission at the public hearings, and all other written materials submitted by all parties, that the Planning Department's Fiscal Year 2016 – 2018 budget be approved; and,

BE IT FURTHER RESOLVED THAT, the Commission recommends that the Planning Director submit the Planning Department's Fiscal Year 2016 – 2018 budget to the Mayor and Controller on February 22, 2016, in accordance with San Francisco Administrative Code Section 3.3(a).

I hereby certify that the foregoing Resolution was ADOPTED by the Planning Commission at its regular meeting on February 11, 2016.

Jonas P. Ionin

Commission Secretary

AYES:

Fong, Richards, Antonini, Hillis, Moore

NOES:

None

ABSENT:

Johnson, Wu

ADOPTED:

February 11, 2016

#### EDWIN M. LEE

## Office of the Mayor San Francisco



TO:

Angela Calvillo, Clerk of the Board of Supervisors

FROM:

Mayor Edwin M. Lee Mus

RE:

Planning, Administrative Codes - Planning Department Fees; Future Fee

Adjustments

DATE:

May 31, 2016

Attached for introduction to the Board of Supervisors is an ordinance amending the Planning and Administrative Codes to adopt fee amounts for Planning Department fees, and set the process for annually adjusting the fee amounts; and affirming the Planning Department's determination under the California Environmental Quality Act, making findings of consistency with the General Plan and the eight priority policies of Planning Code Section 101.1, and adopting findings of public necessity, convenience, and welfare under Planning Code Section 302.

I respectfully request a waiver of the 30-day hold and that this item be calendared in Budget & Finance Committee on June 17, 2016.

Should you have any questions, please contact Nicole Elliott (415) 554-7940.

RECEIVED
REC

#### **BOARD of SUPERVISORS**



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

June 14, 2016

File No. 160632

Sarah Jones Environmental Review Officer Planning Department 1650 Mission Street, 4<sup>th</sup> Floor San Francisco, CA 94103

Dear Ms. Jones:

On May 31, 2016, Mayor Lee introduced the following legislation:

File No. 160632

Ordinance amending the Planning and Administrative Codes to adopt fee amounts for Planning Department fees, and set the process for annually adjusting the fee amounts; and affirming the Planning Department's determination under the California Environmental Quality Act, making findings of consistency with the General Plan, and the eight priority policies of Planning Code, Section 101.1, and adopting findings of public necessity, convenience, and welfare under Planning Code, Section 302.

This legislation is being transmitted to you for environmental review.

Angela Calvillo, Clerk of the Board

By: Linda Wong, Assistant Clerk

Attachment

 Joy Navarrete, Environmental Planning Jeanie Poling, Environmental Planning

Not defined as a project under CEQA Sections 15378 and 15060(c)(2) because it does not result in a physical change in the environment.

- Jeanie Poling 6/14/16

#### Wong, Linda (BOS)

om:

Wong, Linda (BOS)

ent:

Thursday, June 02, 2016 11:36 AM

To:

Ionin, Jonas (CPC)

Cc:

Rahaim, John (CPC); Starr, Aaron (CPC); Rodgers, AnMarie (CPC); Sanchez, Scott (CPC);

Jones, Sarah (CPC); Poling, Jeanie (CPC); Navarrete, Joy (CPC); Whitehouse, Melissa

(MYR); Karunaratne, Kanishka (BOS)

Subject:

Legislation Introduced with Mayor's Proposed Budget - File No. 160632

Attachments:

160632.pdf

#### Good morning,

The Board of Supervisors has received the attached legislation regarding the subject matter referenced below introduced by Mayor Lee. This is being referred to the Planning Commission pursuant to Planning Code, Section 302(b).

#### File No. 160632

Ordinance amending the Planning and Administrative Codes to adopt fee amounts for Planning Department fees, and set the process for annually adjusting the fee amounts; and affirming the Planning Department's determination under the California Environmental Quality Act, making findings of consistency with the General Plan, and the eight priority policies of Planning Code, Section 101.1, and adopting findings of public necessity, convenience, and welfare under Planning Code, Section 302.

Since this matter may be heard at the <u>June 22<sup>nd</sup></u> Budget and Finance Committee meeting, we would appreciate it if your office could provide us with a response no later than 5:00 p.m. Thursday, June 16<sup>th</sup>.

'hank you in advance,

Linda Wong
Board of Supervisors
1 Dr. Carlton B. Goodlett Place, City Hall, Room 244
San Francisco, CA 94102-4689
Phone: 415.554.7719 | Fax: (415) 554-5163
Linda.Wong@sfgov.org | www.sfbos.org

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#### **BOARD of SUPERVISORS**



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
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Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

June 2, 2016

Planning Commission Attn: Jonas Ionin 1650 Mission Street, Ste. 400 San Francisco, CA 94103

Dear Commissioners:

On May 31, 2016, Mayor Lee introduced the following legislation:

File No. 160632

Ordinance amending the Planning and Administrative Codes to adopt fee amounts for Planning Department fees, and set the process for annually adjusting the fee amounts; and affirming the Planning Department's determination under the California Environmental Quality Act, making findings of consistency with the General Plan, and the eight priority policies of Planning Code, Section 101.1, and adopting findings of public necessity, convenience, and welfare under Planning Code, Section 302.

The proposed ordinance is being transmitted pursuant to Planning Code Section 302(b) for public hearing and recommendation. The ordinance is pending before the Budget and Finance Committee and will be scheduled for hearing upon receipt of your response.

Angela Calvillo, Clerk of the Board

By: Linda Wong, Assistant Clerk Budget and Finance Committee

c: John Rahaim, Director of Planning
Aaron Starr, Acting Manager of Legislative Affairs
AnMarie Rodgers, Senior Policy Manager
Scott Sanchez, Zoning Administrator
Sarah Jones, Chief, Major Environmental Analysis
Jeanie Poling, Environmental Planning
Joy Navarrete, Environmental Planning