File No.	151245	Committee Item No.	
•		Board Item No.	

## **COMMITTEE/BOARD OF SUPERVISORS**

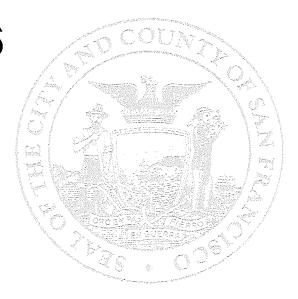
AGENDA PACKET CONTENTS LIST

Committee:	Government Audit and Oversight	Date November 3, 2016			
	pervisors <u>M</u> eeting	Date			
Cmte Board					
	Motion				
	Resolution				
	Ordinance				
	Legislative Digest				
	<b>Budget and Legislative Analyst Repo</b>	rt			
	Youth Commission Report				
$\overline{\mathbb{Q}}$	Introduction Form				
Ħ H	Department/Agency Cover Letter and	/or Report			
F F	MOU				
H H	Grant Information Form				
	Grant Budget				
	Subcontract Budget				
	Contract/Agreement				
H H	Form 126 – Ethics Commission				
	Award Letter	•			
H H	Application				
H H	Public Correspondence	•			
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	D ( 15)// 40/00/0045				
	Referral FYI - 12/09/2015				
	Power Point Presentation - 04/25/2016				
	Power Point Presentation - 1/11/2016				
Y L	PRESIDENTIAL ACTION - 10/28/2010	,			
		0.4.1			
•	oy: <u>Erica Major</u> <b>Date</b>	October 28, 2016			
Completed b	ov: Date				

## Office of Short-Term Rentals

Land Use and Transportation Committee

April 25, 2016



## **OFFICE OF SHORT-TERM RENTALS**



## **A**GENDA

- 1. PROGRAM OVERVIEW
- 2. REGISTRATION/OUTREACH
- 3. LISTING/HOST DATA
- 4. ENFORCEMENT
- 5. HOST REPORTING





## **Program Overview**

- Ordinance 218-14 amends the administrative code regulations on short-term rentals, effective February 1, 2015
- Allows permanent residents to rent homes < 30 days</li>
- Office of Short-Term Rentals established in July to administer Short-Term Rental Program
- Oversees registration and enforcement

## OFFICE OF SHORT-TERM RENTALS

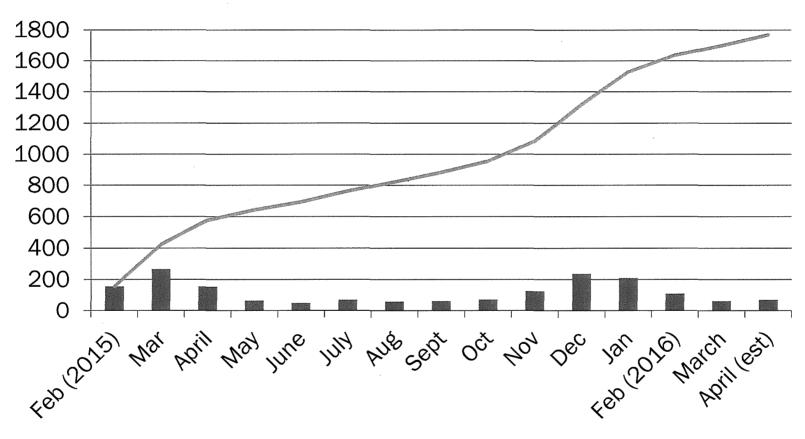


## **Registration Overview**

	April 2016	January 2016
Applications Received	1,747	1,318
Registered Hosts	1,210	879
Apps. Rejected/Incomplete	425	170
Pending Review	112	269

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## **Registrations Applications to Date**





## **Registration Process**

- 1) Obtain business registration from TTX
- 2) Attend OSTR application intake appointment, submit:
  - Completed application
  - Two proofs-of-residency
  - Proof of insurance
- 3) OSTR reviews application materials, compares against public records
- 4) OSTR issues either approved certificate or denial letter with explanation



## **Outreach to Date**

- Media
  - SF Chronicle (press releases, interviews)
  - KPIX (interview)
  - KQED Radio (interview)
  - Sound of Hope Radio (interview)
- Presentations to Resident Groups
  - Small Property Owners of SF Institute
  - Homesharers of SF
  - Hayes Valley Neighborhood Association
- Public Registration Events
  - City Hall Registration Fair (March 22)
  - Earthquake Retrofit Fair (April 18)



## **Program Access**

- Weekly Walk-In Hours: Wednesdays, 1:00pm 4:00pm
- Monthly Evening Walk-In Hours: First Monday, 5:30pm 7:30pm
- Upcoming Community Registration Events:
  - Ortega Branch Library: May 5<sup>th</sup>, 5:30pm 8:30pm
  - Potrero Branch Library: May 19th, 5:30pm 8:30pm
  - Additional events in June TBD



## **Listing/Host Data**

- 7,029 listings / 5,378 Airbnb hosts (Nov '15 BLA report)
  - Entire unit: 57%
  - Private room: 37%
  - Shared room: 5%
- 9,448 listings/7,047 hosts (Mar '16 Airbnb self-reported)
- Listings on other platforms:
  - VRBO: 1,774
  - Homeaway: 1,793
  - Flipkey: 896
  - (Some units are cross-listed on multiple platforms)



## **Unregistered Host Profiles**

- Hosts ineligible to register:
  - Full-time vacation rentals (18%)
  - Multiple properties (7%)
  - Rentals > 30 days (4%)
  - Hotels & timeshares (1%)
- Listings with no reviews (13%)
- Tenants with a "no-subletting" clause (% unknown)
- Recent applications have had a higher rejection rate
  - Incomplete documentation
  - Contradicts information from publicly-available sources
- Will issue letters to hosts with Business Registration, but no certificate from OSTR



## **Enforcement**

- Proactive focus on major offenders:
  - Hosts with multiple units
  - Full-time vacation rentals
  - Second violations
- Notices of Violation (NOV) issued to platforms
  - Failure to inform users of SF requirements
- Utilizing webscrapes to facilitate, prioritize cases
- 423 cases opened since February 1, 2015
- Notices of Violation Issued for 174 dwelling units
- 169 cases fully closed, 61 pending closure (95 dwelling units)
- \$695,000 in penalties assessed



## **Host Reporting**

- Began January 1, 2016
- 62% response rate
- Hosting Types
  - 52% hosted rentals only
  - 18% unhosted rentals only
  - 23% combined hosted/unhosted
  - 6% reported no stays
- Quarterly reporting resumed April 1
  - Improved response rate vs. January
  - Email reminders and form improvements



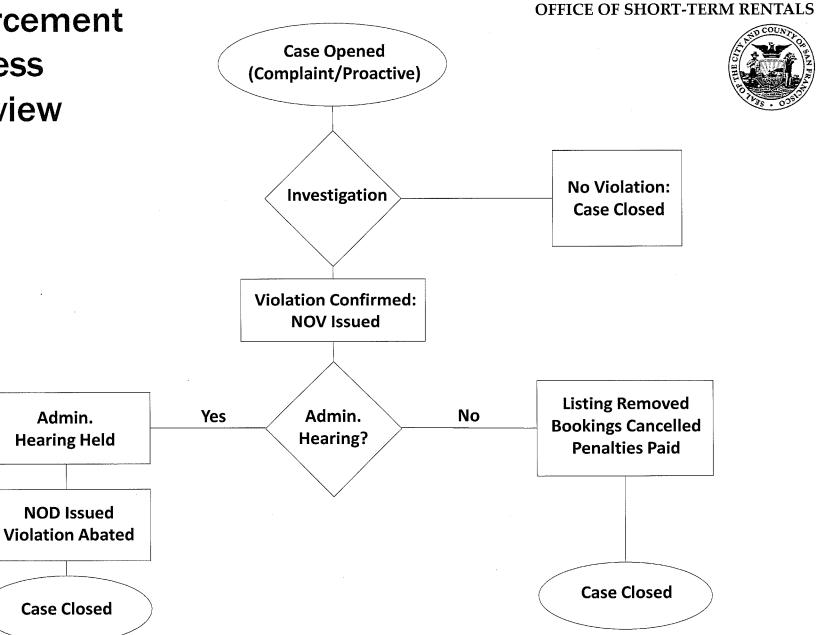
## Office of Short-Term Rentals Contact Info

- Registration:
   <a href="http://businessportal.sfgov.org/start/starter-kits/short-term-rental">http://businessportal.sfgov.org/start/starter-kits/short-term-rental</a>
- Enforcement Complaints/General Inquiries:
   <a href="mailto:shorttermrentals@sfgov.org">shorttermrentals@sfgov.org</a> or (415) 575-9179
- Walk-in Hours:
  - Wednesday Afternoons: 1:00p 4:00p
  - First Monday evening each month: 5:30p 7:00p

## OFFICE OF SHORT-TERM RENTALS



## **Enforcement Process Overview**





## Requests to Hosting Platforms

- Identify hosts with listings for multiple properties in San Francisco
- Require that website users/hosts include a City registration number for their SF listings
- Deactivate listings of year-round vacation rentals
- Provide specific addresses of listings subject to complaints submitted to OSTR
- Provide content to STR hosts regarding legal requirements (registration, reporting, business tax, etc.)

File No. 151245

1/11/10. Presented in Committee (Kevin Guy, Director, Office of Short-Term Residential Rental Administration & Enforcement)

# PROGRAM OVERVIEW

# Office of Short-Term Rentals



# SEAL OF SEAL O

## **AGENDA**

- 1. PROGRAM OVERVIEW
- 2. REGISTRATION STATUS
- 3. OUTREACH TO PLATFORMS
- 4. ENFORCEMENT STATUS
- 5. Website Changes





## **Program Overview**

- Regulations effective February 1, 2015
- Allows permanent residents to rent homes < 30 days</li>
- OSTR established in July to administer STR Program
- Oversees registration and enforcement



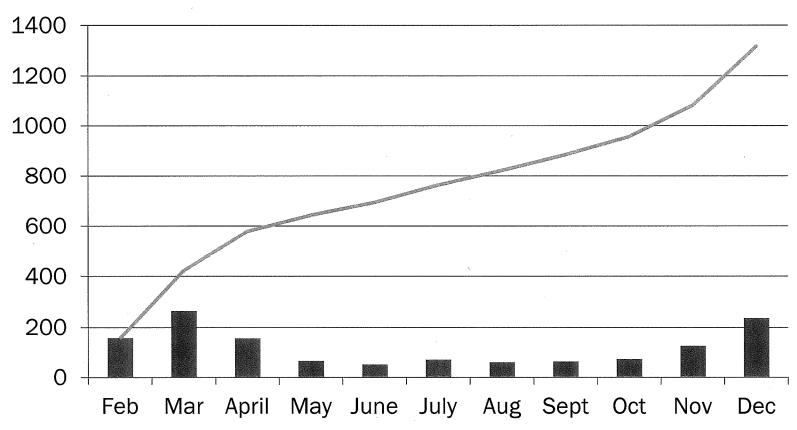
## **Registration Status**

- 1,318 applications received
- 879 registered hosts
- 170 applications rejected/incomplete
- 269 applications pending review
- Approx. 150 appointments in January

## **OFFICE OF SHORT-TERM RENTALS**



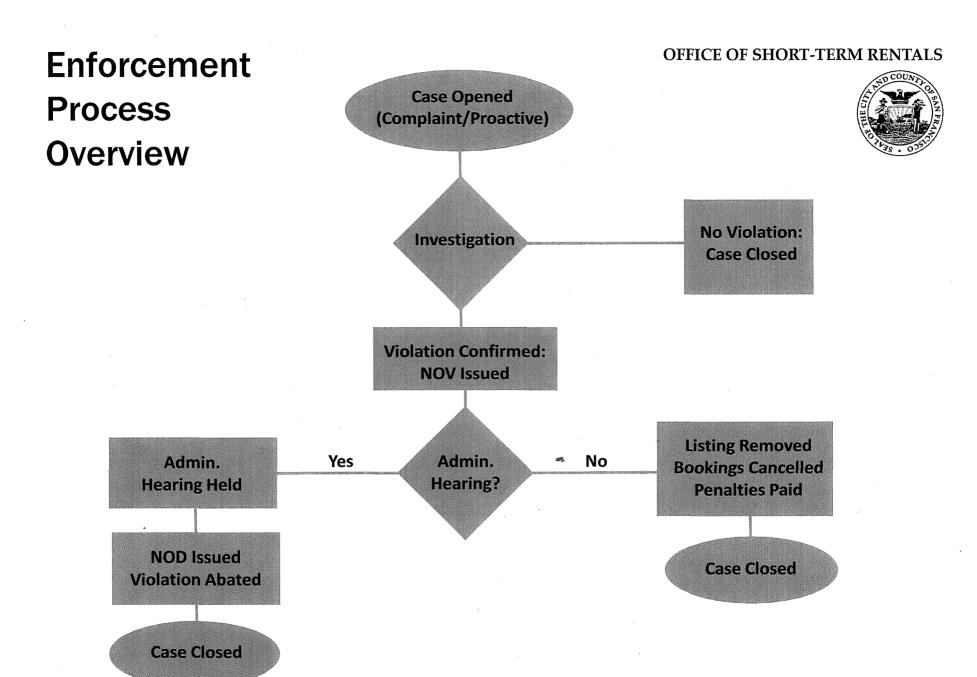
## **Registrations Applications in 2015**





## Requests to Hosting Platforms

- Identify hosts with listings for multiple properties in San Francisco.
- Require that website users/hosts include a registration number for their SF listings.
- Deactivate listings of year-round vacation rentals.
- Link listings to specific addresses when provided to OSTR by complainant.
- Push content to SF hosts regarding requirements (registration, reporting, business tax, etc.)





## **Enforcement Status**

- 264 cases opened since February 1, 2015
- 155 cases under investigation
- 14 cases issued Notices of Violation, pending closure
- 95 cases fully closed



## **Enforcement Status**

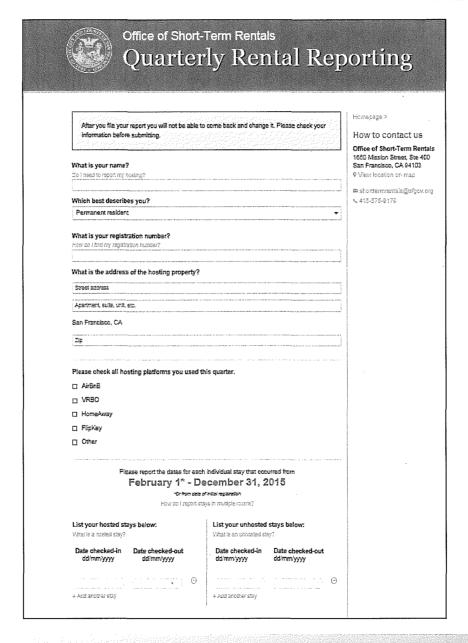
- \$475,000 in penalties assessed
- Cases involving 64 dwelling units
- \$124,000 in penalties collected
- Outstanding penalties referred to BDR
- Procedures emphasize abatement without hearings
- Increased proactive enforcement activity
- Enhanced monitoring for future compliance



## Website Changes: Quarterly Host Reporting

- Required per Admin. Code 41A
- Hosts report activity for last quarter, or from date of initial registration
- On-line form reporting form active on January 4, 2016
- Reports due February 1, 2016

## OFFICE OF SHORT-TERM RENTALS







## **Pending Website Changes**

- On-line Complaint Form
- Posting of enforcement notices
- Real-time registration and enforcement data
- "Heat maps" of STR clusters

### BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

## MEMORANDUM

TO:

Kevin Guy, Office of Short-Term Rental Administration and Enforcement

FROM:

Alisa Somera, Assistant Clerk, Board of Supervisors

DATE:

December 9, 2015

SUBJECT:

LEGISLATION INTRODUCED

The Board of Supervisors' Land Use and Transportation Committee has received the following request for hearing, introduced by Supervisor Wiener on December 1, 2015:

File No. 151245

Hearing on short-term residential rentals registration and enforcement activity, current staffing levels of the Office of Short-Term Residential Rental Administration and Enforcement, and any need for additional resources of policies to adequately enforce the law; and requesting the Office of Short-Term Residential Rental Administration and Enforcement to report.

If you have any comments or reports to be included with the file, please forward them to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

BUS-11, CUB, 6190 CUBAY, LU CUBAK Hall LEG DEP

President, District 5
BOARD of SUPERVISORS



City Hall

1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-7630
Fax No. 554-7634
TDD/TTY No. 544-5227

## **London Breed**

	PRESIDENTIA	L ACTION	
Date:	10/28/2016	•	
To:	Angela Calvillo, Clerk of the Boa	ard of Supervisors	<b>◇</b> : 索羅
Madam Clerk Pursuant to I	s, Board Rules, I am hereby:		4 CL 200911
□ Waiving	7 28 2		
File N	О.	(Primary Sponsor)	
Title.		(Limite) opomory	<b>⇔</b> ⊕
☑ Transferr	ring (Board Rule No 3.3)		
File N	To. <u>151245</u>	Wiener	
Title.	Hearing on short-term resider activity, current staffing levels		
From	: Land Use & Transportation		_Committee
То:	Government Audit & Oversig	ht	_Committee
☐ Assigning	g Temporary Committee Appoin	ntment (Board Rule No. 3.1)	_
Super	visor		
Repla	cing Supervisor	·	
For:			Meeting
	(Date)	(Committee)	,

London Breed, President Board of Supervisors

## **Introduction Form**

By a Member of the Board of Supervisors or the Mayor

I hereby submit the following item for introduction (select only one):	or meeting date				
☐ 1. For reference to Committee. (An Ordinance, Resolution, Motion, or Charter	1. For reference to Committee. (An Ordinance, Resolution, Motion, or Charter Amendment)				
2. Request for next printed agenda Without Reference to Committee.	2. Request for next printed agenda Without Reference to Committee.				
☐ 4. Request for letter beginning "Supervisor	inquires"				
5. City Attorney request.					
☐ 6. Call File No. from Committee.					
7. Budget Analyst request (attach written motion).	7. Budget Analyst request (attach written motion).				
8. Substitute Legislation File No.	8. Substitute Legislation File No.				
☐ 9. Reactivate File No.	•				
☐ 10. Question(s) submitted for Mayoral Appearance before the BOS on					
☐ Planning Commission ☐ Building Inspection €	nics Commission Commission				
Note: For the Imperative Agenda (a resolution not on the printed agenda), use a In	mperative Form.				
Sponsor(s):	· · · · · · · · · · · · · · · · · · ·				
Wiener					
Subject:					
Short Term Rentals Enforcement					
The text is listed below or attached:					
Hearing requesting the Office of Short Term Rentals to report on registration and enfor staffing levels, and any need for additional resources or policies to adequately enforce					
Signature of Sponsoring Supervisor:	Mag				
For Clerk's Use Only:					

Page 1 of 1