File No.	161158	Committee Item No.	1
	10 112112	Board Item No.	

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee:	Government Audit and Oversight	Date December 1, 2016
Board of Sup Cmte Board	pervisors Meeting	Date
	Motion Resolution Ordinance Legislative Digest Budget and Legislative Analyst Report Youth Commission Report Introduction Form Department/Agency Cover Letter and MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Form 126 – Ethics Commission Award Letter Application Public Correspondence	
OTHER	(Use back side if additional space is	needed)
	Referral FYI - 10/31/2016	
Completed k		November 23, 2016

[Campaign and Governmental Conduct Code - Form 700 (Statement of Economic Interests) Filing Requirements]

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing requirements for the City, San Francisco Community College District, San Francisco Unified School District, and Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

NOTE: Unchanged Code text and uncodified text are in plain Arial font.

Additions to Codes are in single-underline italics Times New Roman font.

Deletions to Codes are in strikethrough italics Times New Roman font.

Board amendment additions are in double-underlined Arial font.

Board amendment deletions are in strikethrough Arial font.

Asterisks (* * * *) indicate the omission of unchanged Code subsections or parts of tables.

Be it ordained by the People of the City and County of San Francisco:

Section 1. The Campaign and Governmental Conduct Code is hereby amended by revising Sections 3.1-103, 3.1-120, 3.1-150, 3.1-155, 3.1-158, 3.1-160, 3.1-163, 3.1-165, 3.1-175, 3.1-190, 3.1-205, 3.1-207, 3.1-218, 3.1-230, 3.1-250, 3.1-251, 3.1-252, 3.1-253, 3.1-267, 3.1-268, 3.1-273, 3.1-285, 3.1-310, 3.1-345, 3.1-362, 3.1-365, 3.1-390, 3.1-410, 3.1-415, 3.1-420, 3.1-423, 3.1-435, 3.1-445, and 3.1-510, and deleting Section 3.1-325, to read as follows:

SEC. 3.1-103. FILING OFFICERS.

Persons holding designated positions shall file the specified statements, declarations, and certificates with the filing officers designated in this Section.

1	Fire Commission
2	Golden Gate Park Concourse Authority Board of Directors
3	Health Commission
4	Health Service System Board
5 ·	Historic Preservation Commission
6	Human Rights Commission
7	Human Services Commission
8	Juvenile Probation Commission
9	Library Commission
10	Local Agency Formation Commission
11	Municipal Transportation Agency Board of Directors
12	Parking Authority
13	Planning Commission
14	Police Commission
15	Port Commission
16	Produce Market Corporation Board of Directors
17	Rate Fairness Board
18	Recreation and Park Commission
19 .	Remote Access Network Board
20	Residential Rent Stabilization and Arbitration Board
21	Residential Users Appeal Board
22	Retiree Health Care Trust Fund Board
23	Retirement Board
24	Revenue Bond Oversight Committee
25	San Francisco Public Utilities Commission

1	Small Business Commission
2	Sunshine Ordinance Task Force
3	Treasure Island Development Authority Board of Directors
4	War Memorial and Performing Arts Center Board of Trustees
5	Workforce Investment Board
6 .	(2) Members of the following boards and commissions shall file their Form 700
7	Statements of Economic Interests with the Ethics Commission:
8	Community College District Board of Trustees
9	Health Authority Board
10	Housing Authority Commission
11	Law Library Board of Trustees (excluding ex officio members)
12	San Francisco Unified School District Board of Education
13	(b) DEPARTMENT HEADS.
14	(1) The following department heads of City agencies shall file their Form 700
15	Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of
16	Ethics Training with the Ethics Commission:
17	Aging and Adult Services, Executive Director
18	Airport Director
19	Asian Art Museum, Director
20	Arts Commission, Director of Cultural Affairs
21	Assessor-Recorder
22	Board of Appeals, Executive Director
23	Board of Supervisors, Clerk
24	Building Inspection, Director
25	Child Support Services, Director

1	Children and Families First Commission, Executive Director
2	Children, Youth and Their Families, Executive Director
3	Citizen Complaints, Director
4	City Administrator
5	City Attorney
6	City Librarian
7	Civil Service Commission, Executive Officer
8	Commission on the Status of Women, Executive Director
9	Controller
0	District Attorney
1	Economic Workforce and Development, Executive Director
2	Elections, Director
3	Emergency Management, Executive Director
14	Entertainment Commission, Executive Director
15	Environment, Executive Director
16	Ethics Commission, Executive Director
7	Film Commission, Executive Director
18	Finance Corporation, Chief Financial Officer, President, and Secretary
19	Fine Arts Museums, Director
20	Fire Chief
21	Golden Gate Park Concourse Authority, Chief Executive Officer
22	Health Service System, Director
23	Homelessness and Supportive Housing, Executive Director
24	Human Resources, Director
05	Human Rights Commission, Executive Director

1	Human Services Commission, Executive Director
2	Juvenile Probation Commission, Chief Probation Officer
3	Local Agency Formation Commission, Executive Officer
4	Mayor
5	Municipal Transportation Agency, Executive Director/CEO
6	Parking Authority, Director
7	Planning, Director
8	Police Chief
9	Port, Director
0	Produce Market Corporation, Executive Director
1	Public Defender
2	Public Health, Director
3	Public Works, Director
4	Recreation and Park, General Manager
5	Residential Rent Stabilization and Arbitration Board, Executive Director
6	Retirement System, Executive Director
7	San Francisco Public Utilities Commission, General Manager
8	Sheriff
9	Small Business, Director
20	Technology, Executive Director
21	Transportation Authority, Executive Director
22	Treasurer
23	War Memorial and Performing Arts Center, Managing Director
24	(2) The following department heads shall file their Form 700 Statements of
05	Economic Interests with the Ethics Commission:

Community College District, Chancellor
Health Authority, Chief Executive Officer
Housing Authority, Executive Director
Law Librarian-Secretary

San Francisco Unified School District, Superintendent

- (c) Members of the Civil Grand Jury shall file their Form 700 Statements of Economic Interests with the Executive Officer of the Superior Court.
- (d) All other persons holding designated positions shall file their Form 700 Statements of Economic Interests with their respective department head or the executive director of the agency.
- (e) In instances where the proper filing officer for a particular, designated position is unclear, the Ethics Commission may designate the filing officer.

SEC. 3.1-120. AIRPORT.

- (a) **Disclosure Category 2.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Airport Commission to provide services, supplies, materials, machinery or equipment to the Airport Commission.
- (b) **Disclosure Category 3.** Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Airport Commission.

Designated Positions	Disclosure Categories	
Airport Capital Planning	2, 3	
Airport Commissioner	1	
Airport Commission Secretary	1	
Airport Controller	1	

1	Airport Director	1
2	Airport Economic Planner	2, 3
3	Airport Grant Manager	2, 3
4	Airport Operations Coordinator	2, 3
5	Airport Parking Manager	2, 3
6	Airport Planning Manager	2, 3
7	Airport Publications Manager	2, 3
8	Airport Risk and Audit Manager	1
9	AirTrain Safety & Security Manager	2, 3
10	Assistant Director, Facilities	<i>2, 3</i>
11	Assistant Director, Human Resources	1
12	Aviation Museum Assistant Director	<u> </u>
13	Budget Director	1
14	Building Inspector	3
15	Capital Planning Manager	2, 3
16	Chief Administration Administrative & Policy Officer	1
17	Chief Business and Finance Officer	1
18	Chief Development Officer	1
19	Chief Information Officer	1
20	Chief Information Security Officer	2, 3
21	Chief Marketing & Communications Officer	1
22	Chief Operating Officer	1
23	Construction Inspector	2, 3
24	Consultant	1
25	Curator in Charge of Administration & Special Projects Mu	soum Affairs 2

1	Curator in Charge of <i>Exhibitions Exhibition Design</i>	2, 3
2	Curator in Charge of Registration	2, 3
3	Custodial Services Manager	2, 3
4	Debt Manager	2, 3
5	Deputy Airport Director, Design & Construction	_1
6	Director, Airport & Environmental Planning	1
7	Director, Airport Services	1
8	Director, Airport Services (Operations & Security)	1
9	Director, Aviation & Parking Management	1
10	Director, Business Services (ITT)	2, 3
11	Director, Capital Finance	1
12	Director, Communications	1
13	Director, Contracts Administration	2, 3
14	Director, EEO, Organization Development & Compliance	2, 3
15	Director, Employment & Community Partnerships	2, 3
16	Director, Enterprise Architecture (ITT)	2, 3
17	Director, Environmental Policy	<i>2, 3</i>
18	Director, Environmental Services & Sustainability	2, 3
19	Director, Financial & Planning Analysis	1
20	Director, Ground Transportation Unit Planning & Projects	1
21	Director, Guest Experience	2, 3
22	Director, Health, Safety and Wellness	2, 3
23	Director, Information Security (ITT)	2, 3
24	Director, Innovation & Design (ITT)	2, 3
25	Director, International Aviation Development & Marketing	2, 3

1	Director, International Marketing & Aviation Development	2, 3
2	Director, People, Performance & Development	1
3	Director, Programs & Projects (ITT)	2, 3
4	Director, Project Management	<u>2, 3</u>
5	Director, Revenue Development & Management	1
6	Director, Safety & Security Services (Operations & Security)	1
7	Director, Safety and Strategic Programs	2, 3
8	Director, Small Business Affairs	2, 3
9	Director, Social Responsibility & Community Sustainability	<u>2, 3</u>
0	Director, Support & Reporting (ITT)	2, 3
1	Director, Sustainability	<u>2, 3</u>
2	Director and Chief Curator, SFO Museums	1
3	Electrical Inspector	2, 3
4	Enforcement Manager, Landside Operations	2, 3
15	Executive Assistant to Airport Director	2, 3
16	Facilities Construction & Maintenance Manager	2, 3
17	Facilities Director & Building Official	1
18	Facilities Service Manager	2, 3
19	Finance Director	1
20	Financial Reporting Manager	2, 3
21	Fiscal Operations Manager	2, 3
22	Fleet Services Manager	2, 3
23	Head Electrician	<u>2, 3</u>
24	Heating and Ventilating Inspector	<i>2, 3</i>
25	Hotel Manager	1

1	Landscaping Manager	2, 3
2	Landside Manager	2, 3
3	Librarian	2, 3
4	Manager VIII	1
5	Manager, Aircraft Noise Abatement	2, 3
6	Manager, Airfield Operations	2, 3
7	Manager, Airport Signage	2, 3
8	Manager, AirTrain	2, 3
9	Manager, Aviation (Museum)	1
10	Manager, Aviation Security & Compliance	2, 3
11	Manager, Capital Projects Marketing	<i>2, 3</i>
12	Manager, Civil Engineering	2, 3
13	Manager, Code Enforcement	<i>2, 3</i>
14	Manager, Compensation & Standards Compliance	2, 3
15	Manager, Construction Services	2, 3
16	Manager, Contractual Baggage Systems	2, 3
17	Manager, Contracts	2, 3
18	Manager, Customer Service	2, 3
19	Manager, EEO Compliance & Community Program	2, 3
20	Manager, Emergency Operations & Planning	2, 3
21	Manager, Emergency Services	2, 3
22	Manager, Engineering	2, 3
23	Manager, Environmental Affairs	2, 3
24	Manager, Environmental Operations	2, 3
25	Manager, Exhibitions (Museum)	1

1	Manager, Financial Analysis	2, 3
2	Manager, Governmental Affairs	2, 3
3	Manager, Ground Transportation Enforcement	2, 3
4	Manager, Ground Transportation Unit	2, 3
5	Manager, Guest Services	2, 3
6	Manager, Hiring & Examinations	2, 3
7	Manager, Human Resources	2, 3
8	Manager, International Aviation Development	2, 3
9	Manager, International Trade & Commerce	2, 3
10	Manager, Labor Relations	2, 3
11	Manager, Learning & Development	2, 3
12	Manager, Mechanical Engineering	2, 3
13	Manager, Noise Abatement	2, 3
14	Manager, Operations & Maintenance (ITT)	2, 3
15	Manager, Regional Governmental Affairs	2, 3
16	Manager, Revenue Development & Management	<i>2</i> , <i>3</i>
17	Manager, Safety & Security Services	2, 3
18	Manager, Safety Management Systems	2, 3
19	Manager, Scheduling & Control	2, 3
20	Manager, Security Access Office	2, 3
21	Manager, Small Business Affairs	2, 3
22	Manager, Special Projects	2, 3
23	Manager, Standards & Compliance (ITT)	1
24	Manager, Terminal Systems	2, 3
25	Managing Director, Finance	1

1	Marketing Manager	<u>2, 3</u>
2	Mechanical Inspector	2, 3
3	Parking Manager	2, 3
4	Paving & Grounds Maintenance Manager	2, 3
5	Planner IV	2, 3
6	Plumbing Inspector	2, 3
7	Principal Architect	2, 3
8	Principal Engineer	2, 3
9	Program Director, Design & Construction	1
10	Project Director, Information Systems	<i>2, 3</i>
11	Project Manager	2, 3
12	Property Manager, Aviation Management	2, 3
13	Property Manager, Revenue Development & Management	2, 3
14	Public Information Officer	1
15	Reprographics Manager	2, 3
16	Senior Architect	2, 3
17	Senior Aviation Planner	2, 3
18 ·	Senior Building Inspector	2, 3
19	Senior Engineer	2, 3
20	Senior Environmental Planner	2, 3
21	Senior Financial Analyst	2, 3
22	Senior Manager, AirTrain	1
23	Senior Manager, Code Enforcement (BICE)	2, 3
24	Senior Manager, Landside Operations	1
25	Senior Manager Mechanical Maintenance & Water Quality	2 3

1	Senior Manager, Safety & Security Services	1
2	Senior Museum Registrar	2, 3
3	Senior Planner, Environmental Review	2, 3
4	Senior Planner, Landside	2, 3
5	Senior Planner, Transportation	2, 3
6	Senior Principal Property Manager	2, 3
7	Senior Property Manager	2, 3
8	Senior Registrar	2, 3
9	Senior Traffic Manager, Landside Operations	2, 3
10	Special Assistant to Chief Development Officer	2, 3
11	Superintendent, Sewage Treatment Plant	2, 3
12	Supervisor, Application Development ITT	2, 3
13	Supervisor, Carpenters	2, 3
14	Supervisor, Communication Center	2, 3
15	Supervisor, Painters	2, 3
16	Supervisor, Sheet Metal Shop	2, 3
17	Supervisor, Steamfitters	2, 3
18	Supervising Electronic Maintenance Technician	2, 3
19	Supervisor, Ground Transportation Unit	2, 3
20	Systems Manager, Noise Abatement	2, 3
21	Systems Manager, Planning	2, 3
22	Transportation Planner	2, 3
23	SEC. 3.1-150. BOARD OF SUPERVISORS.	

4	Designated Positions	Disclosure Categories
5	Member, Board of Supervisors	See Sec. 3.1-500
6	Clerk of the Board	1
7	Deputy Directors	· 1
8	Budget and Legislative Analyst	1
9	Member, Assessment Appeals Board	1
10	Alternate Member, Assessment Appeals Board	1
11	Hearing Officer, Assessment Appeals	1
12	Assessment Appeals Administrator	1
13	Senior-Accountant	2
14	Legislative Assistant	1 .
15	Administration & Finance Manager	1
16	SEC. 3.1-155. BUILDING INSPECTION, DEPARTMEN	T OF.
17	Designated Positions	Disclosure Categories
18	Building Inspection Commission, Member	1
19	Building Inspection Commission, Secretary	1
20	Director of Building Inspection	1 .
21	Assistant Director	1
22	Deputy Director, Administrative Services	1
23	Deputy Director, Code Enforcement Services	1
24	Deputy Director, Permit Services	1
25	Deputy Director, Inspection Services	1

2

1	Manager, Finance Services	1
2	Manager, Legislative/Public Affairs	1
3	Manager, Payroll/Personnel	1
4	Manager, Support Services	1
5	Principal Engineer	1
6	Building Plans Engineer	1
7	Structural Engineer	1
8	Civil Engineer	1
9	Associate Engineer	1
10	Assistant Engineer	1
11	Chief Building Inspector	1
12	Senior Building Inspector	1
13	Building Inspector	1
14	Chief Electrical Inspector	1
15	Senior Electrical Inspector	1
16	Electrical Inspector	1
17	Chief Plumbing Inspector	1
18	Senior Plumbing Inspector	1
19	Plumbing Inspector	1
20	Chief Housing Inspector	1
21	Senior Housing Inspector	1
22	Housing Inspector	1
23	Records Management Supervisor/Custodian of Records	1
24	Management Assistant	<i>I</i>
25	Junior Management Assistant	1

1	Payroll/Personnel Clerk	1
2	Personnel Technician	1
3	Senior Personnel Analyst	1
4	Accountant IV	1
5	Accountant III	1
6	Senior Account Clerk	1
7	Accountant II	1
8	Accountant Intern	1
9	Board of Examiners, Member	1
0	Chief Clerk	1
1	Principal Clerk	1
2	Access Appeals Commission, Member	1
3	Seismic Investigation and Hazard Survey Advisory Comm	nittee, Member 1
4	Cashier II	1
5	Clerk	. 1
6	Senior Clerk	1
7	Clerk Typist	1
8	Senior Clerk Typist	1
9	Secretary I	1
20	Secretary II	1
21	Executive Secretary	1
22	Senior Microphoto/Imaging Technician	1
23	Principal Administrative Analyst	1
24	Senior Administrative Analyst	1
5	Junior Administrative Analyst	1

1.	Manager of Management Information Systems	1
2	Information Technology Project Manager	1
3	IS Engineer – Principal	1
4	<u>IS Engineer – Journey</u>	
5	IS Principal Business Analyst	1
6	IS Programmer Analyst – Senior	1
7	IS Senior Business Analyst	1
8	IS Business Analyst	<i>I</i>
9	IS Operator Analyst	<i>I</i>
10	IS Administrator III	<i>I</i>
11	IS Senior Engineer	1
12	IS Engineer Principal	1
13	IS Engineer Journey	——— <i>1</i>
14	IT Operations Support Administrative IV	1
15	Manager III	<i>I</i>
16	Manager, Communications Director	1
17	Permit Technician I	1
18	Permit Technician II	1
19	Permit Technician III	1
20	Student Design Trainee I	1

SEC. 3.1-158. CHILD SUPPORT SERVICES, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such

21

22

23

24

1	services, supplies, materials, machinery or equipment of the type used by the Department of	
2	Child Support Services.	
3	Designated Positions	Disclosure Categories
4	Director	1
5	Deputy Director	1
6	Finance Manager Accounting Supervisor	2
7	Managing Attorney	1
8	Staff Attorney	1
9	SEC. 3.1-160. CHILDREN AND FAMILIES FIRST COM	MISSION.
10	Designated Positions	Disclosure Categories
11	Member, Commission	1
12	Executive Director	1
13	Deputy Director	1
14	SEC. 3.1-163. CHILDREN, YOUTH AND THEIR FAMILI	ES, DEPARTMENT OF.
15	Designated Positions	Disclosure Categories
16	Member, Oversight and Advisory Committee	<u> </u>
17	Executive Director	1
18	Deputy Director	<u> </u>
19	SEC. 3.1-165. CITIZEN COMPLAINTS, OFFICE OF.	
20	Designated Positions	Disclosure Categories
21	Director	1
22	Chief Investigator Deputy Director	1.
23	SEC. 3.1-175. CITY ATTORNEY.	
24		

(a) Disclosure Category 2. Persons in this category shall disclose all interests in real property, and all income from and investments in business entities which hold interests in real property in the jurisdiction, and all business positions held in such business entities.

(b) (a) **Disclosure Category** 3 2. Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity which does business in this jurisdiction.

(e) (b) **Disclosure Category 4** 3. Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such services, supplies, materials, machinery or equipment of the type used by the Office of the City Attorney.

Designated Positions	Disclosure Categories
City Attorney	See Sec. 3.1-500
Chief Assistant City Attorney	1
Chief Deputy City Attorney	1
Managing Attorney	1
Chief Financial Officer	4 <u>3</u>
Chief Attorney, Public Integrity Unit	1
Chief, Investigation Division	3 <u>2</u>
Administrator, City Attorney Library Services	4 <u>3</u>
Chief Trial Deputy	1
Assistant Chief Trial Attorney	1
Attorneys, Litigation	4 <u>3</u>
Lead Attorney, Airport	1
Attorneys, Airport	1

1	Airport Attorney, Labor	
2	Airport Attorney, Business	<u> </u>
3	Airport Attorney, Land Use	2
4	Airport Attorney, Finance	1
5	Airport Attorney, Construction	
6	General Counsel, Board of Supervisors	1
7	Chief, Claims Division	1
8	Deputy Chief, Claims Division	1
9	Adjusters, Claims	1
10	Investigators, Claims	1
11	Lead Attorney, Code Enforcement	1
12	Attorneys, Code Enforcement	1.
13	Attorneys, Complex and Affirmative Litigation	1
14	Managing Director, Affirmative Litigation Task Force	1
15	Attorneys, Construction and Public Contracting	1
16	Attorneys, Energy & Telecommunications	1
17	Attorneys, Ethics and Elections	1
18	Lead Attorney, Government Law Division	1
19	Attorneys, Government Law Division	1
20	Attorneys, Government Law Litigation	1
21	Attorneys, Health and Human Services	3 <u>2</u>
22	Attorney, Children and Families First Commission	3 . <u>2</u>
23	Attorney, Department of Children, Youth and Families	3 <u>2</u>
24	Chief Attorney, Labor	1
25	Attorneys, Labor	4 <u>3</u>

1	Attorneys, Land Use & Environment	1
2	General Counsel to the Mayor	1
3	Attorney, Parking Authority	1
4	Attorneys, Port	1
5	Attorneys, Public Transportation	1
6	Attorneys, Public Utilities Commission	. 1
.7	Attorneys, Real Estate and Finance	1
8	Lead Attorney, Retirement	1
9	Attorneys, Retirement Team — Investments	
10	Attorneys, Retirement	4 <u>3</u>
11	General Counsel, Successor Agency including the Oversign	ght Board 1
12	Attorneys, Tax Advice, Legislation and Litigation	1
13	Attorneys, Workers Compensation	4 <u>3</u>
14	Director, Information Systems	3
15	Facilities Manager	<u>3</u>
ı	·	

SEC. 3.1-190. COMMUNITY COLLEGE DISTRICT.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, investments in any business entity and income from any source which leases, rents or operates from property within the jurisdiction of the San Francisco Community College District, or which may plan to do so in the future, or which has done so within two years, and their status as a director, officer, partner, trustee, employee or holder of any management position in any such business. or provides or contracts with the San Francisco Community College District to provide services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the San Francisco Community College District, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of

economic interest, and his or her status as a director, officer, partner, trustee, employee or holder of any management position in any such business entity. Persons in this category shall also disclose all investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the designated employee's department or subordinate departments.

Designated Positions	Disclosure Categories
Members of the Board of Trustees	1
Chancellor	1
Vice Chancellors. Finance and Administration	1
Vice Chancellor, Academic Affairs	2
Vice Chancellor, Student Development	2
Associate Vice-Chancellors	2
Chief Financial Officer	1
Deans	2
Associate Deans	2
Directors	2
Associate Directors	2
General Counsel	2
Deputy General Counsel	2
Consultant*	1

*Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the Code subject to the following limitation: Consultants are deemed to not make or participate in the making of governmental decisions and therefore have no obligation to file Statements of Economic Interest unless the Chancellor, on a case by case basis, makes a determination that a specific consultant does in fact make or participate

in the making of governmental decisions. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chancellor's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

SEC. 3.1-205. DISTRICT ATTORNEY.

Disclosure Category 2. Persons in this category shall disclose all income from and investments in businesses that provide services or that manufacture or sell supplies of the type used by the Office of the District Attorney.

Designated Positions	Disclosure Categories
District Attorney	See Sec. 3.1-500
Chief Assistant District Attorney	1 ·
Chief of Staff	1
Assistant Chief Attorney I – Division Chiefs	1
Chief Information Officer	1
Chief Administrative & Financial Officer	1
Assistant Chief Administrative & Financial Officer	1
Communications & Legislative Affairs Manager	_1
All Attorneys	1
All Investigators	1
Chief Victim Witness	2
Assistant Chief Victim Witness	2
SEC. 3.1-207. ECONOMIC AND WORKFORCE DEVELOR	PMENT, OFFICE OF.
Designated Positions	Disclosure Categories
Director, Office of Economic and Workforce Development	1

1	Chief Financial Officer	1
2	Director of Development	1
3	Director of Waterfront Development	1
4	America's Cup Project Director	1
5	Project Director	1
6	Deputy Director, Invest in Neighborhoods	1
7	Director, Business Development	1
8	Director, Neighborhood Business Development	1
.9	Project Managers	1
10	Director of Workforce Development	. 1
11	Deputy Director of Workforce Development	1
12	City-Build Program Director	1
13	Director of Workforce Operations	1
14	Director of Contracts and Performance	1
15	Business Services Manager	1
16	Sector Initiatives Director	1
17	Workforce Development Manager	1
18	Workforce Compliance Manager	1
19	SEC. 3.1-218. EMERGENCY MANAGEMENT, DEPAR	RTMENT OF.
20	Designated Positions	Disclosure Categories
21	Executive Director	1
22	Deputy Director of Administration and Support	1
23	Deputy Director of Emergency Communications	1
24	Deputy Director of Emergency Services	.1
25	Assistant Deputy Director of Administration and Support	<u> </u>

1	Assistant DES Deputy Director 1
2	Human Resources Manager 1
3	Manager, Project Management Office 1
4	Chief Information Officer 1
5	Resilience & Recovery Manager 1
6	UASI Assistant General Manager 1
7	UASI General Manager 1
8	UASI Whole Community & Communications Project Manager 1
9	UASI Regional Program Manager 1
10	UASI Regional Grants Manager 1
11	UASI Chief Financial Officer 1
12	UASI Resiliency & Recovery Project Manager 1
13	UASI Risk Management and Information Sharing Project Manager 1
14	Operations Manager 1
15	Public Safety Communication Program Manager 1
16	SEC. 3.1-230. ETHICS COMMISSION.
17	Disclosure Category 2. Persons in this category shall disclose any investments in, business
18	position with, or income (including gifts) from any source that (1) provides the type of information
19	technology services, goods or equipment used by the Ethics Commission, including but not limited to,
20	computer hardware or software companies, computer consultant services, training, data processing
21	firms, and media services or (2) provided or sought to provide such services, goods or equipment to the
22	Ethics Commission during the reporting period.
23	Designated Positions Disclosure Categories
24	Commission Member 1
25	Executive Director 1

	Deputy Executive Director
2	Assistant Deputy Executive Director 1
3	Consultant/New Positions *
4	Senior Fellow 1
5	Chief Enforcement Officer 1
6	Investigator/Legal Analyst 1
7	Campaign/Public Finance Auditor 1
8	Education and Compliance Division
9	Education & Compliance Officer 1
10	Policy Division
11	Policy Analyst 1
12	Senior Policy Analyst 1
13	Operation and Audits Division
14	<u>Auditor 1</u>
15	Enforcement and Legal Affairs Division
16	Investigative Analyst 1
17	Investigator/Legal Analyst 1
18	Electronic Disclosure & Data Analysis Division
19	Electronic Disclosure & Data Analysis Manager 1
20	Information Systems Business Analyst 2
21	* Consultants/New Positions are included in the list of designated positions and shall disclose
22	pursuant to the broadest disclosure category in the code, subject to the following limitation: the
23	Executive Director may determine in writing that a particular consultant, although a "designated
24	position," is hired to perform a range of duties that is limited in scope and thus is not required to fully
ı	

comply with the disclosure requirements in this section. Such written determination shall include a

description of the consultant's duties and, based on that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

SEC. 3.1-250. FIRE DEPARTMENT.

- (a) **Disclosure Category 2.** Persons in this disclosure category shall disclose all interests in real property, and all investments in, income from, and any business position in any business entity which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.
- (b) **Disclosure Category 3.** Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.
- (c) **Disclosure Category 4.** Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which provides personnel training services of the type used by the Department.

Designated Positions	Disclosure Categories
Commissioners	1 .
Chief of Department	1
Deputy Chief of Department	1
Deputy Director of Finance and Planning	1
Chief Financial Officer	1
Assistant Deputy Chief II	2
Captain, Bureau of Equipment	3

Assistant Deputy Chief, Airport	1
Fire Marshal	1
Assistant Fire Marshal	_1
Assistant Chief	3
Bureau of Fire Investigation-All personnel	2
Prevention-All ranks Employees with inspection responsibili	ties 1
H-53 EMS Chief	2
H-43 EMS Section Chiefs	2
Human Resources Director	3
Public Information Officer	4
Fire Commission Secretary	4

SEC. 3,1-251. GENERAL SERVICES AGENCY – CITY ADMINISTRATOR.

- (a) **Disclosure Category 2.** Persons in this category shall disclose all interests in real property.
- (b) **Disclosure Category 3.** Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source that is subject to the regulatory, permit or licensing authority of the General Services Agency.
- (c) **Disclosure Category 4.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Purchasing Department to provide, or has provided within the last two years, commodities or services to the City and County of San Francisco.
- (d) **Disclosure Category 5.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or

contracts with the City and County of San Francisco to provide, or has provided within the last two years, commodities or services to either the Division of the Purchasing Department to which the person is assigned or the Department (other than the Purchasing Department) to which the person is assigned.

5	Designated Positions	Disclosure Categories
6	311 Project	
7	Director	. 1
8	Deputy Director	1
9	Call Center Manager	· 1
10	Animal Control Department	
11	Executive Director	1
12	Deputy Director	1
13	Capital Planning Program	
14	Director	1
15	Principal Administrative Analyst	1
16	Central Shops	
17	Principal Parts Storekeeper	5
18	Parts Storekeeper	5
19	Automotive Mechanic Supervisor	5
20	Automotive Machinist Supervisor	5
21	Maintenance Machinist Supervisor	5
22	Manager, Fleet Services	5
23	Assistant Manager, Fleet Services	5
24	Business Manager, Fleet Services	5
25	City Shops Assistant Superintendent	5

1

2

1	Senior Materials and Suppliers Supervisor	5
2	Civic Engagement and Immigrant Affairs	
3	Executive Director	1
4	Member, Immigrant Rights Commission	1
5	Senior Administrative Analyst	1
6	Contract Monitoring Division	
7	Contract Compliance Officer I	1
8	Contract Compliance Officer II	1
9	Principal Administrative Analyst	1
0	Convention Facilities Department	
1	Director	1
2	Senior Event Manager	1
3	Special Projects Manager	1
4	County Clerk	
5	County Clerk	1
6	Director	.1
7	Assistant Director	1
8	Entertainment Commission	
9	Commissioner	1
20	Executive Director	1
21	Assistant Executive Deputy Director	1
22	Permit Administrator / Commission Secretary	1
23	Senior Analyst – Community and Cultural Events	1
24	Sound Technician	1
) F	Grants for the Arts	

1	Director	1	
2	Assistant Director	1	
3	Finance and Operations Manager	1	
4	Main Office		
5	City Administrator	See Section 3.1-500	
6	Deputy City Administrator	1	
7	Director of Human Resources	1	
8	Director of Information Technology	1	
9	Director, GSA Strategic Initiatives	1	
10	Chief Resilience Officer	1	
11	Project Manager	1	
12	Budget Manager	1	
13	Disaster Planning Project Manager	5	
14	Community Challenge Grants Manager	4	
15	Accounting Manager	4	
16	Assistant to the City Administrator	4	
17	Executive Assistant to the City Administrator	4	
18	Director of COIT	1	
19	Mayor's Office on Disability		
20	Director	1	
21	Deputy Director	1	
22	Sr. Building Inspector	1	
23	Building Inspector	1	
24	Medical Examiner		
25	Chief Medical Examiner	. 1	

1	Auministrator	ŀ
2	Assistant Medical Examiner	1
3	Office of Contract Administration	
4	Director of Purchasing	• 1
5	Assistant Director	1
6	<u>M</u> anager	1
7	Supervising Purchaser	4
8	Senior Purchaser	4
9	Purchaser	4
10	Assistant Purchaser	4
11	Principal Administrative Analyst	4
12	Principal Administrative Analyst II	4
13	Reproduction Manager	5
14	Office of Labor Standards Enforcement	
15	Manager	1
16	Contract Compliance Office I	1
17	Contract Compliance Officer II	1
18	Senior Administrative Analyst	1
19	Office of Short Term Rentals	
20	<u>Director</u>	1
21	Senior Administrative Analyst	1
22	Management Assistant	1
23	Real Estate Division	. •
24	Director of Real Estate	1
25	Assistant Director of Real Estate	1

1		Chief Policy Advisor	1
2		Chief Sustainability Officer	1
3		Principal Real Property Officer	1
4		Senior Real Property Officer	1
5		Real Property Officer	1
6		Finance Officer	1
7		Senior Event Manager	1
8		Custodial Services Manager	. 4
9		City Hall Building Services Manager	4
10		City Hall Media and Security Services Manager	4
11.	·	<u>Campus</u> General Manager	1
12		Campus Superintendent	4
13		Client Services Manager	4
14		Special Projects Manager	4
15		Farmers Market Manager	4
16		Risk Management Division	
17		Risk Manager	1
18		Deputy Risk Manager	1
19		Risk Management Analyst	4
20		Treasure Island Operations	
21		Director of Island Operations	1
22		Deputy Director of Real Estate	1
23		Manager VI	1
24		Real Property Officer	1

1	Computer Services Division Manager
2	Contract Section Manager
3	Financial Manager, Business Services Division
4	<u>Finance</u>
5	Finance Bureau Manager
6	Budget Section Manager
7	Accounting Section Manager
8	Accounting Section Assistant Manager
9	Information Technology
10	Information Technology Bureau Manager
11	Operations Section Manager
12	Applications Section Manager
13	<u>Administration</u>
14	Administration Bureau Manager
15	Contract Administration Section Manager
16	Performance Management Section Manager
17	Building Design and Construction (BDC)
18	<u>BDC</u> Bureau Manager—BDC
19	Director of Project Management
20	BDC Director of Operations
21	Assistant City Architect
22 .	Principal Architect
23	Senior Architect
24	Architect
5	Architectural Administrator

1	Project Manager I	1
2	Project Manager II	1
3	Project Manager III	1
4	Project Manager IV	1
5	Senior Landscape Architect	1
6	Landscape Architect	1
7	Landscape Architectural Associate I	1
8	Landscape Architectural Associate II	1
9	Principal Engineer	1
10	Senior Engineer	1
11	Administrative Engineer	1
12	Engineer	1
13	Associate Engineer	,1
14	Assistant Engineer	1
15	Junior Engineer	1
16	Building Inspector	1
17	Senior Building Inspector	1
18	Assistant Construction Inspector	1
19	Construction Inspector	1
20	Senior Construction Inspector	1
21	Cost Estimator	
22	Program Manager I	1
23	Program Manager II	<u> </u>
24	Bureau of Building Repair (BBR)	
25	BBR Operations Bureau Superintendent —BBR	1

1	<u>BBR</u> Public Building Maintenance and Repair Assistant <u>Bureau</u> Superintendent
2	Maintenance and Operations Section Manager 1
3	Building and Grounds Maintenance Supervisor Superintendent 1
4	Cement Finisher Supervisor II 1
5	Glazier Supervisor I 1
6	Locksmith Supervisor I
7	Plumber Supervisor II 1
8	Sheet Metal Supervisor II 1
9	Maintenance Planner 1
10	Carpenter Supervisor II 1
11	Electrician Supervisor II 1
12	Painter Supervisor II 1
13	Steam Fitter Supervisor I
14	General Services Manager 1
15	Senior Stationary Engineer 1
16	Infrastructure Design and Construction (IDC)
17	<u>IDC</u> Bureau Manager — IDC
18	Industrial Systems and Buildings Section Manager 1
19	Sheets and Structures Section Manager 1
20	Principal Engineer 1
21	Project Manager I
22	Project Manager II
23	Project Manager III 1
24	Project Manager IV 1
25	Manager VI

1	Withager VIII	
2	Program Manager I	1
3	Program Manager II	1
4	Senior Engineer	1
5	Engineer	1
6	Administrative Engineer	1
7	Associate Engineer	1
8	Assistant Engineer	1
9	Junior Engineer	. 1
10	Structural Engineer	1
11	Disability Access Coordinator	1
12	Manager, Regulatory and Environmental Affairs	1
13	Building Inspector	1
14	Senior Building Inspector	1
15	Assistant Construction Inspector	. 1
16	Construction Inspector	1
17	Senior Construction Inspector	1
18	Cost Estimator	1
19	Regulatory Specialist	1
20	Bureau of Environmental Services (BSES)	
21	<u>BSES</u> Operations Bureau Superintendent —BSES	1
22	BSES Assistant Bureau Superintendent	1
23	Support Services Section Manager	1
24	Zone Program Section Manager	1
25	Operations and Dispatch Section Manager	1

1	Street Cleaning and Planting Assistant Superintendent	1
2	Street Environmental Services Operations Supervisor	1
3	Program Support Analyst	1
4	Bureau of Street and Sewer Repair (BSSR)	
5	BSSR Operations Bureau Superintendent —BSSR	1
6	BSSR Assistant Bureau Superintendent of Streets and Sewer	- Repair
7	Operations Section Manager	1
8	Asphalt Plant Supervisor I	1
9	Senior Stationary Engineer	1
0	Street Repair Supervisor II	1
1	Sewer Repair Supervisor	1
2	Project Controls and Services (PCS)	
3	PCS Bureau Manager —PCS	1
4	PCS Assistant Bureau Manager	1
5	Principal Engineer	1
6	Senior Engineer	1
7	Administrative Engineer	1
8	Engineer	1
9	Associate Engineer	1
20	Assistant Engineer	1
21	Building Inspector	1
22	Senior Building Inspector	1
23	Assistant Construction Inspector	1
24	Construction Inspector	1
)5	Senior Construction Inspector	1

1	Cost Estimator	ı
2	Junior Engineer	1
3	Program Manager I	1
4	Program Manager II	1
5	Project Manager I	1
6	Project Manager II	1
7	Project Manager III	1
8	Project Manager IV	1
9	Regulatory Specialist I	1
10	JOC Program Manager	1
11	As-Needed Professional Services Contract Manager	1
12	HazMat Contract Manager	1
13	Bureau of Street Use and Mapping (BSM)	
14	<u>BSM</u> Bureau Manager — <u>BSM</u>	1
15	Subdivision and Mapping Section Manager	1
16	Infrastructure Task Force Section Manager	1
17	Inspection and Enforcement Section Manager	1
18	Permitting Section Manager	1
19	Senior Plan Checker	1
20	Senior Engineer	1
21	Associate Engineer	1
22	Assistant Engineer	1
23	Junior Engineer	1
24	Chief Surveyor	1
25	Engineering Associate II	1

1	Street Inspector	1
2	Senior Street Inspector	. 1
3	Street Inspection Supervisor	1
4	Project Manager I	1
5	Project Manager II	1
6	Project Manager III	1
7	Project Manager IV	1
8	Manager IV, Inspection and Enforcement	1
9	Manager V, Deputy Bureau Chief BSM	1
10	Manager VI, County Surveyor	1
11	Urban Forester	1
12	Program Support Analyst	1
13	Bureau of Urban Forestry (BUF)	
14	<u>BUF</u> Bureau Superintendent <u>BUF</u>	1
15	<u>BUF</u> Assistant Bureau Superintendent	1
16	Cement Section Manager	1
17	Urban Forestry Section Manager	1
18	Cement Finisher Supervisor II	1
19	Maintenance Manager	1
20	Urban Forester	1
21	Tree Topper Arborist Technician Supervisor II	1
22	Program Support Analyst	1
23	Street Environmental Services Operation Supervisor	1
24	Central Operations (CO)	
25	CO Rureau Superintendent	. 1

	1
1	COA
2	<u>Outre</u>
3	<u>Appre</u>
4	<u>Comn</u>
5	<u>Cost</u>
6	<u>Equip</u>
7	Store
8	Progr
9	Street
10	<u>Publi</u>
11	<u>Main</u>
12	<u>Senio</u>
13	<u>Store</u>
14	Assis
15	<u>Heav</u>
16	<u>Assis</u>
17	SEC
18	OF.
19	Disc
20	business posi
21	provide servi

23

24

25

CO Assistant Superintendent	1
Outreach and Enforcement Section Manager	1
Apprentice Programs Section Manager	1
Community Programs Section Manager	<u> </u>
Cost Estimation and Planning Section Manager	1
Equipment Section Manager	1
Storeroom Section Manager	1
Program Support Analyst	1
Street Environmental Services Operations Supervisor	1
Public Information Officer	1
Maintenance Planner	1
Senior Storekeeper	1
Storekeeper	1
Assistant Storekeeper	1
Heavy Equipment Operations Supervisor	<u> 1</u>
Assistant Heavy Equipment Operations Supervisor	1

SEC. 3.1-253. GENERAL SERVICES AGENCY – TECHNOLOGY, DEPARTMENT

business positions in business entities and income from any source which provides, or contracts to provide services, supplies, materials, machinery or equipment to the Department of Technology (a) all gifts or income from any individual, business or non-profit entity that has provided or proposed to provide services, supplies or equipment to the Department of Technology during the disclosure period, and (b) all investments or ownership interest in an business that has provided or proposed to provide services, supplies or equipment to the Department of Technology during the disclosure period.

l	Designated Positions	Disclosure Categori
2	Executive Director	1
3	Deputy Director, Project Management Office	<u>1</u>
4	Deputy Director, Media	<u></u>
5	Deputy Director, Finance and Administration	
6	Contracts, Procurement Manager	1
7	Contract Administrators	1
8	Procurement Manager/Staff	<u>_</u>
9	Storekeepers	2
0	Accounting	2
1	Director of Facilities/Telecom	<u>1</u>
2	Chief Technology Officer	<u>1</u>
3	Chief Operations Officer	<u>1</u>
4	Deputy Director, Public Safety Operations	1
5	Communications Supervisor	<i>1</i>
16	Telecommunications Manager	<i>1</i>
7	Data Center Manager	<i>1</i>
8	Network Engineering Manager	
9	Network Engineering Supervisor	2
20	Architecture Manager	<i>1</i>
21	Director of Applications	1
22	Applications Manager	2
23.	Web Services Manager	1
24	SFGTV Manager	<i>1</i>
25	Policy Analyst	1

1	Deputy Directors	<u>2</u>
2	Division Directors	<u>2</u>
3	Assistant to the Executive Director	2
4	Strategic Sourcing/Procurement Manager	<u>2</u>
5	Strategic Sourcing/Procurement/Contract Management Speciali	<u>sts 2</u>
6	Accounting Manager	<u>2</u>
7	Asset/Inventory Manager	2
8	SEC. 3.1-267. HEALTH SERVICE SYSTEM.	
9	Designated Positions	Disclosure Categories
10	Health Service Board Member	1
11	Director, Health Service System	1
12	Chief Operating Officer	1
13	Chief Financial Officer	1
14	Contract Compliance and Employer Relations Manager	1
15	Senior Admin. Analyst	1 ·
16	Senior Management Assistant	1
17	SEC. 3.1-268. RETIREE HEALTH CARE TRUST FUND.	
18	Designated Positions	Disclosure Categories
19	Retiree Health Trust Fund Board Member	4 <u>See Sec. 3.1-510</u>
20	SEC. 3.1-270 3.1-273. HOUSING AUTHORITY.	
21	Disclosure Category 2. Persons in this disclosure category	ory shall disclose all
22	investments in, income from, and any business position in any bu	usiness entity which leases,
23	rents or operates from property of the San Francisco Housing Au	thority, or which provides or
24	contracts with the Housing Authority to provide, services, supplie	s, materials, machinery or

equipment to the Authority, or which has done so within the two years prior to the filing of any disclosure statement, or which may foreseeably do so in the future.

3	Designated Positions Disclosure Categories
4	Commissioners 1
5	Executive Director 1
6.	Accounting Manager 1
7	Administrator, Finance 1
8	Administrator, Housing Development & Modernization $+2$
9	Administrator, Management Services & Support 1
10	Administrator, Public Housing Operations 1
11	Administrator, Risk and Safety 2
12	Administrator, Section 8
13	Assistant Executive Director 4 2
14	Assistant General Counsel # 2
15	Attorney I 4 2
16	Attorney II 4 2
17	Budget Manager 2
18	Buyer 2
19	Chief Procurement Officer 2
20	Construction Inspector 2
21	Construction Services Manager 2
22	Construction Services Manager # 2
23	Deputy Department Administrator, Housing Development & Modernization 1
24	Deputy Department Administrator # 2
25	Deputy Executive Director 4 2

1

1		Director of Central Services	2
2	,	Director of Finance	2
3		Director of Human Resources	2
4		Director of Information Technology	2
5		Director of Leased Housing	2
6		Director of Management Information Systems	2
7		Director of Occupational Health & Safety	2
8		Director of Policy and Supervising Attorney	2
9		Director of Public Housing Operations	. 2
10		Domestic Violence & Crisis Intervention Specialist	2
11		General Counsel	12
12		Hope VI Program Manager	2
13		Housing Inspector I	2
14		Housing Inspector II	2
15		Human Resources Manager	2
16		Labor/Employee Relations Manager	2
17		Maintenance Inspector	2
18		Manager of Central Maintenance	2
19		Materials Control Officer	1
20		Materials Manager	1
21		Planning and Programs Director	2
22		Program Manager I	2
23		Program Manager II	2
24		Program Manager III	2
25		Program Specialist II	2

1	Project Manager	2	
2	Senior Buyer	2	
3	Senior Project Manager	2	
4	Special Programs Manager	2	
5	Vacates Manager	2	
6	SEC. 3.1-285. HUMAN SERVICES AGENCY.	•	
7	(a) Disclosure Category 2. Persons in this category s	hall disclose all investments and business	
8	positions in business entities and income from any source whi	ch provides, or contracts with the City	
9	and County of San Francisco and its Department of Human Se	ervices to provide, services, supplies,	
10	materials, machinery or equipment to the Human Services De	partment.	
11	(b) Disclosure Category 3. Persons in this category s	shall disclose all investments and business	
12	positions in business entities and income from any source whi	ch owns or operates any board and care	
13	home, foster institution for children or home health agency in the jurisdiction.		
14	(c) Disclosure Category 4. Persons in this category s	hall disclose all investments and business	
15	positions in business entities and income from any source whi	ch is engaged in the sale of products or	
16	services related to data processing.		
17	Designated Positions	Disclosure Categories	
18	Members, Human Services Commission	1	
19	Executive Director, Human Services Agency	· 1	
20	Director, Office of Early Care and Education	<u> </u>	
21	Deputy Directors	1	
22	Contracts Director	<u> </u>	
23	Facilities/Operations Director	1	
24	Information Technology Director	1	
25	Personnel Director	1	

1	Budget Director	1
2	Finance Director	
3	Program Integrity/Investigations Director	1
4	County Adult Assistance Director	
5	MediCal Program Director	1
6	CalFresh Program Director	
7	CalWorks/Workforce Development Program Director	1
8	Family and Childrens' Services Program Directors	1
9	Contract Managers	2
10	Deputy Directors	
11	Director, Contracts & Facilities	
12	Director, Information Technology	4
13	Director, Homeless Programs	2
14	Director, Personnel	2
15	Liaison to the Housing Authority	2
16	Manager, Budget	
17	Manager, Investigations	3
18	Manager, Fiscal Operations	1
19	Program Manager, County Adult Assistance Programs	2
20	Program Manager, Family and Children's Services	
21	Special Assistant to the Executive Director	2
22	Supervisor, Materials and Supplies	2
23	Manager, Childcare Services	
24	SEC. 3.1-310. LIBRARY. PUBLIC.	

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Public Library Department to provide, services, supplies, materials, machinery or equipment to the Public Library Department.

Designated Positions	Disclosure Categories
Commissioners	1
City Librarian	1
Deputy City Librarian	2
Finance Director	2
Director of Operations and Maintenance	2
Librarian IV	2
Secretary to the Library Commission	2
SEC. 3.1-325. PARKING AUTHORITY.	
Designated Positions	Disclosure Categories
Members of the Parking Authority	<u>-1</u>
Director	
Deputy Director	1

SEC. 3.1-345. PORT.

Disclosure Category 2. Persons in this category shall disclose all investments in any business entity and income from any source which leases, rents or operates from property under the jurisdiction of the Port Commission, or which provides, or contracts with the City and County of San Francisco or the Port Commission to provide, services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Port Commission, or which may foreseeably do so in the future, or which

has done so within two years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee, or holder of any management position in any such business entity.

4	Designated Positions	Disclosure Categories
5	Port Commissioners	1
6	Port Director	1
7	Deputy Directors, Port	1
8	Deputy Director IV (Chief Harbor Engineer)	1
9	Manager IV (Fiscal Manager)	1
10	Executive Assistant to the Port Director	2
11	Assistant Deputy Director, Port	2
12	Superintendent, Harbor Maintenance	2
13	Chief Building Inspector	2
14	Building Inspector	2
15	Construction Inspector	2
16	Senior Property Manager	2
17	Property Manager	2
18	Maritime Marketing Representative	2
19	Maritime Market Research Specialist, Port	2
20	Wharfinger II	2
21	Manager III (Manager, Environmental & Planning)	2
22	Development Project Coordinator	2
23	Planner V	2
24	Planner IV	2
25	Planner III	2

1

2

1		
1	Planner III (Emergency Response Training)	ĵ
2	Planner III – Environmental Review	2
3	Feasibility Analyst	2
4	Principal Administrative Analyst	2
5	Principal Administrative Analyst (Contracts Administrator)	2
6	Principal Administrative Analyst II	2
7	Manager V (IS Project Director)	2
8	Manager II (Special Projects Manager)	,
9	Manager I (Harbormaster)	4
10	Senior Engineers	
11	Principal Engineer	,
12	Street Environmental Services Operations Supervisor	
13	Administrative Engineer	
14	Project Manager I	•
15	Project Manager II	•
16	Project Manager III	
17	Manager V (Homeland Security Director)	•
18	Planner III (Emergency Response Training)	 2
19	Chief Stationary Engineer	
20	Environmental Planner IV	2
21	Emergency Services Coordinator III	
22	SEC. 3.1-362. PUBLIC HEALTH, DEPARTMENT OF.	
	1	

(a) **Disclosure Category 2.** Persons in this category shall disclose all investment and business positions in business entities and income from all laboratories, clinics, hospitals, rest homes, nursing homes, and outpatient care facilities, all medical, surgical, psychiatric,

23

24

psychological, and related practices, all medical supply firms, drug companies, and insurance companies; all child or adult care facilities; all medical or social service consulting firms; and any source which provides, or contracts with the City and County of San Francisco and its Public Health Department to provide services, supplies, materials, machinery or equipment to the Public Health Department.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investment and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Department of Public Health.

Designated Positions	Disclosure Categories
Health Commissioner	1
Board Commission Member, Health Commissions	1
Department Head V, Director of Public Health	1
Secretary, Health Commission	<u> </u>
Executive Secretary III, Director of Public Health	<u>2</u>
Accountant III / Senior Accountant	3
Accountant IV / Senior Systems Accountant	<u>3</u>
Accounts Payable and Procurement Manager	2
Administrative Engineer	2
Administrator – ZSFG	2
Administrator – DPH	2
Agricultural Inspector	2
Applied Research, Community Health Epidemiology & Su	urveillance Branch Director 2
Assistant Director of Clinical Services	<u> 2 3</u>
Assistant Director, Clinical Services II	<u>23</u>
Assistant Director, Food Services	2 <u>3</u>

1	Assistant Director, Forensics/Psychiatric Services	2
2	Assistant Director, Housing and Urban Health	2
3	Assistant Director of Policy and Planning	3
4	Assistant Director of Targeted Case Management	2
5	Assistant General Services Manager	<u>23</u>
6	Assistant Materials Coordinator	2 <u>3</u>
7	Assistant Purchaser	3
8	Associate Director, Medical Records	2
9	Associate Director of Nursing	2
10	Bridge HIV Director	2
11	Building and Grounds Maintenance Superintendent	2
12	Building/Grounds Maintenance Supervisor	2
13	Center for Learning & Innovation Director	2
14	Center for Public Health Research Director	2
15	Chief Communications Officer, SFGH	2
16	Chief Compliance Officer	<u> </u>
17	Chief of Medical Staff	+ <u>2</u>
18	Chief, Medical Social Services	2
19	Chief Deputy Registrar, Office of Vital Records	2
20	Chief Dietician	3
21	Chief Executive Officer, LHH	<u> 4 2</u>
22	Chief Executive Officer, SFGH	<u> 4 2</u>
23	Chief Financial Officer	<u> 12</u>
24	Chief Microbiologist	2
25	Chief Nursing Officer	12

1	Chief Operating Officer – LHH	
2	Chief Operating Officer – SFGH # 2	
3	Chief Operations Officer, Primary Care Services 2	
4	Chief Pharmacy Officer – SFGH 2	
5	Chief Quality Officer – SFGH 2	
6	Community Health Equity & Promotion Branch Director 2	• 19
7	Department Personnel Officer 2	
8	Deputy Director I 2	
9	Deputy Director II 2	
10	Deputy Director III 2	
11	Deputy Director IV 2	
12	Deputy Director V 2	
13	Deputy Director of Adult Services, CMHS # 2	
14	Deputy Director of Community, Mental Health, and Public Health Programs	4 <u>2</u>
15	Deputy Director, EMS 2	
16	Deputy Director of Health # 2	
17	Deputy Director of Jail Health Services 2	
18	Deputy Director/Operations, Finance & Grants 2	
19	Deputy Finance/Fiscal Manager 2	
20	Deputy Financial Officer # 2	
21 .	Deputy Sealer of Weights and Measures 2	
22	Director of Activities, Therapy and Volunteer Services Activity/Therapy/Volunteers	2
23	Director of Admissions 2	
24	Director/Agricultural Commissioner/Sealer # 2	
25	Director, CBHS Adult System of Care 2	

1	Director, CBHS Children, Youth & Families System of Care	2
2	Director, CHN Patient Financial Services	2
3	Director, Community Behaviorial Health Services	2
4	Director of Community Health Equity & Promotion	2
5	Director, Dental Division	1 <u>2</u>
6	Director of EEO and Cultural Competency Programs	2
7	Director of Environmental Health	12
8	Director of Food Services	2
9	Director, Forensic AIDS Project	2
10	Director of Government Affairs and Community Relations	2
11	Director, Health at Home Agency	2
12	Director, Health Information System Services	2
13	Director, Housing and Urban Health	2
14	Director, Long Term Care	12
15	Director of Maternal, Child, and Adolescent Health	2
16	Director, Mental Health Services Act	2
17	Director, Nutrition Services	12
18	Director, Office of Contract Management and Compliance	2
19	Director, Office of Quality Management for CBHS	2
20	Director of Operations for the Community Programs	12
21	Director of Patient Accounts	2
22	Director of Pharmaceutical Services	2
23	Director, Public Health Laboratories	2
24	Director of Public Information	2
25	Director of Quality Management	2

1	Director, Radiology $\frac{1}{2}$	
2	Disease Prevention & Control Branch Director 2	
3	Emergency Medical Services Branch Director 2	
4	EMS Agency Specialist 2 3	
5	Environmental Health Branch Director 2	
6	Environmental Health Inspector 2 3	
7	Epidemiologist <u>I</u> 2 <u>3</u>	
8	Epidemiologist II 3	
9	Executive Assistant to Administration ZSFG 3	
10	Executive Assistant to the Administrator 2 3	
11	Executive Assistant to the Director of Health 2	
12	Financial Systems Supervisor 2	
13	Fiscal Manager 2	
14	Food Service Manager 2	
15	General Services Manager 2	
16	Hazardous Materials Permit Program Manager 2	
17	Health Program Coordinator 2 3	
18	Health Program Coordinator III 3	
19	Hospital Assistant Administrator, Facilities Management – SFGH	2
20	Hospital Associate Administrator 2	
21	Hospital Eligibility Manager 2	
22	Hospital Reimbursement Officer 2	
23	Imaging Supervisor 3	
24	Industrial Hygienist 2 3	
5	Industrial Injury Investigator	

1	Information Systems Administrator-Supervisor	
2	Information Systems Manager	2
3	Information Systems Project Director	3
4	Inspector, Weights & Measures	
5	Management Branch Director	2
6	Manager, Asbestos Program	2
7	Manager, Office of Health and Safety	2
8	Manager, Policy & Planning for Environmental Health	2
9	Manager I	3
10	Manager II	3
11	Manager III	2
12	Manager IV	2
13	Manager V	2
14	Manager VI	2
15	Manager VII	2
16	Manager VIII	2
17	Manager, DPH	2
18	Materials and Supplies Supervisor	2
19	Materials Coordinator	2
20	Medical Director, AIDS	<u> </u>
21	Medical Director, CBHS	2
22	Medical Director, DPH	4 <u>2</u>
23	Medical Social Worker Supervisor	2 <u>3</u>
24	MIS Director	<u> 1 2</u>
25	MIS Manager	2

1	Nurse Manager ± 3	
2	Nursing Supervisor 2	
3	Nursing Supervisor, Psychiatry 2	
4	Office of Equity & Quality Improvement Director 2	
5	Painting Supervisor I 3	
6	Patient Accounts Manager 2	
7	Patient Accounts Supervisor 3	
8	Payroll Supervisor 3	
9	Personnel Director 4 2	
0	Population Health Division Director 2	
1	Porter Assistant Supervisor 3	
2	Porter Supervisor I 3	
3	Principal Accountant (Accounts Payables & Procurement Unit) 2	
4	Principal Administrative Analyst (Contracts Office Only) 2 3	
15	Principal Administrative Analyst 3	
16	Principal Administrative Analyst II 3	
17	Principal Disease Control Investigator 2	
18	Principal Environmental Health Inspector 2	
9	Project Manager I 2	
20	Project Manager II 2	
21	Project Manager III 2	
22	Project Manager IV 2	
23	Public Health Emergency Preparedness & Response Branch Director	2
24	Public Relations Officer 3	
5	Purchaser 2	

1	Rad. Tech. Supervisor	± <u>3</u>
2	<u>Recruiter</u>	<u>3</u>
3	Rehabilitation Coordinator	2
4	Research Psychologist	_3
5	Safety Analyst	2 <u>3</u>
6	Safety Officer	2
7	Senior Accountant (Accounts Payable & Procurement Unit)	2 <u>3</u>
8	Senior Administrative Analyst (Contracts Office Only)	- 2
9	Senior Behavioral Health Clinician	_3
10	Senior Disease Control Investigator	_2
11	Senior Environmental Health Inspector	2 <u>3</u>
12	Senior Industrial Hygienist	2
13	Senior Materials & Supplies Supervisor	<u>3</u>
14	Senior Medical Social Worker	_3
15	Senior MFC Counselor	3
16	Senior Occupational Therapist	
17	Senior IT Manager	_2
18	Senior Personnel Officer	2
19	Senior Physician Specialist (Leadership Positions Only)	2 <u>3</u>
20	Senior Physical Therapist	<u>3</u>
21	Senior Social Worker	3
22	Senior Staff to the Director of Health	2
23	Senior Storekeeper	2
24	Senior System Accountant (Accounts Payables & Procurem	nent Unit) 2 <u>2</u>
25	Spacial Assistant YVI	3

Stores & Equipment Assistant Supervisor	3
Supervising Clinical Psychologist	3
Supervising Pharmacist	3
Supervising Physician Specialist	2
Weights and Measures Inspector	2
SEC. 3.1-365. PUBLIC UTILITIES COMMISSION	l.

- (a) **Disclosure Category 2.** Persons in this category shall disclose all investments in any business entity and any income from a source which, within the previous two years, did or in the future foreseeably might, lease, rent, or operate from the property of the Waste Water Enterprise or provide or contract with the Waste Water Enterprise to provide service (including construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Waste Water Enterprise, and his or her business position in any such business entity.
- (b) **Disclosure Category 3.** Persons in this category shall disclose all investments in any business entity and any income from a source which, within the previous two years, did or in the future foreseeably might, lease, rent, or operate from the property of the Water Enterprise or provide or contract with the Water Enterprise to provide service (including construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Water Enterprise, and his or her business position in any such business entity.
- (c) **Disclosure Category 4.** Persons in this category shall disclose all investments in any business entity and any income from a source which, within the previous two years, did or in the future foreseeably might, lease, rent, or operate from the property of the Power Enterprise or provide or contract with the Power Enterprise to provide service (including construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other

items of use to the Power Enterprise, and his or her business position in any such business entity.

3	Designated Positions	Disclosure Categories
4	Public Utilities Commission, Boards and Administration	· •
5	Administrative Analyst	1
6	Administrative Commission Secretary, SFPUC	1
7	Compensation Manager	1
8	Deputy Director, Human Resource Services	1
9	Deputy General Manager	1
10	Director, Enterprise Workforce Planning & Staff Developmen	nt 1 .
11	Director, Human Resource Services	1
12	Director, Real Estate	1
13	Emergency Planning Coordinator	.1
14	Emergency Planning Director	1
15	Emergency Response Analyst	1
16	General Manager, SFPUC	1
17	Human Resource Services Consultant (Prop F)	1
18	Junior Administrative Analyst	-1
19	Labor & Employee Relations Manager	1
20	Learning and Development Manager	1
21	Manager, Office of Health and Safety	1
22	Payroll Consultant (Prop F)	1
23	Program Development and Policy Manager	1
24	Principal Administrative Analyst	1
25	Principal Administrative Analyst II	1

1

1	Senior Administrative Analyst	1
2	Rate Fairness Board Member	1
3	Recruitment and Testing Manager	1
4	Residential Users Appeal Board Member	1
5	Revenue Bond Oversight Committee Member	1
6	Safety Officer	1
7	Senior Personnel Analyst	1
8	SFPUC Commissioner	1
9	Special Assistant to the General Manager, SFPUC	1
0	Water Enterprise	
1	Asst. General Manager, Water Enterprise	1
2	Assistant Purchaser	3
13	Biological Resources Manager	3
14	Bldgs. & Grounds Maint. Supt.	3
15	Chief Surveyor	3
16	Chief Water Service Inspector	3
17	Community Liaison – Tuolumne/Alameda	3
18	Division Manager, CDD	3
19	Engineer/Architect Principal	3
20	Executive Asst. to the AGM, Water	3
21	Forester	3
22	Government/Public Affairs Manager	3
23	Groundwater Regulatory Specialist	3
24	Integrated Water Resource Manager	3
25	Junior Administrative Analyst	3

1	Local & Regional Water Operation Manager	3	
2	Local & Regional Water System Manager	3	
3	Maintenance Manager	3	
4	Maintenance and Planning Manager	3, 4	
5	Maintenance and Program Manager, CDD	3	
6	Manager, Employee Initiatives Development	3	
7	Manager, Environmental Compliance	3	
8	Manager, Natural Resources and Lands Mgmt.	3	
9	Materials Coordinator	3	•
10	Operation Liaison	3	
11	Operations Manager, WS&T	· 3	
12	Peninsula and San Francisco Watershed Resources Man	ager	3
13	Planner 3/Environmental Review	3	
14	Planner 4	3	
15	Principal Administrative Analyst	1	
16	Project Manager II	1	
17	Regulatory Specialist	3	
18	Senior Management Assistant (Prop Q)	3	
19	Senior Parts Storekeeper (Prop Q)	3	
20	Storekeeper (Prop Q)	3	
21	Supt. Water Treatment Fac.	3	
22	Tuolumne/Alameda Watershed Resource Manager	3	
23	Utility Specialist	3	
24	Water Conservation Admin.	3	
25	Water Conservation Manager	3	

1	Water Const. & Main Supt.	3
2	Water Quality Bureau Manager	3
3	Water Resources Planning Manager	3
4	Water Resources and Planning Specialist	3
5	Water Systems Manager	3
6	Watershed Forester	3
7	Watershed Section Forestry Manager	3
8	Water Quality/Wastewater Labs	
9	Chief Water Service Inspector	2, 3
10	Contaminate Warning Systems Manager	2, 3
11	Laboratory Services Manager	2, 3
12	Manager WQB Laboratories	2, 3
13	Hetch Hetchy Water	
14	Assistant Materials Coordinator	3, 4
15	Assistant Purchaser	3, 4
16	Chief Surveyor	3, 4
17	Civil Engineering Associate I	3, 4
18	Communication and Controls Manager	3, 4
19	Construction Inspector	4
20	Division Manager, Hetch Hetchy	3, 4
21	Electrical Op. and Maintenance Supt.	3, 4
22	Engineer/Principal/Senior	3, 4
23	Facilities Systems Maintenance Manager	3, 4
24	Maintenance Manager	3, 4
25	Maintenance & Planning Manager	3, 4

ł	Manager, Communications & Control Section	J, 4	
2	Materials Coordinator	3, 4	
3	Parts Storekeeper (Prop Q)	3, 4	
4	Power Generation Operations Manager	3, 4	
5	Power Generation Supervisor	3, 4	
6	Principal Administrative Analyst	3, 4	
7	Project Manager I	1	
8	Regulatory Specialist	3, 4	
9	Right of Way Manager	3, 4	
10	Senior Administrative Analyst	3, 4	
11	Senior Parts Storekeeper (Prop Q)	3, 4	
12	Utility Specialist	3, 4	
13	Water & Power Supply Manager	3, 4	
14	Waste Water Enterprise		
15	Administrative Engineer	2	
16	Assistant General Manager, Waste Water Enterprise	1	
17	Assistant Purchaser	2	
18	Chief Operating and Maintenance Manager	2	
19	Director, Strategic Programs	2	
20	Engineer/Principal/Structural	2	
21	Executive Director, Southeast Community Facility Commis	sion	2
22	Executive Secretary II	2	
23	Executive Secretary II (Prop Q)	2	
24	IS Business Analyst (Prop Q)	2	
25	Maintenance/Ops. Division Manager	2	

1	ivianager, vvaste vvater Enterprise Operating Division	2
2	Materials Coordinator	2
3	Planner III	2
4	Planner IV – Environmental Review	2
5	Planning & Regulatory Compliance Manager	2
6	Pretreatment Program Manager	2
7	Principal Administrative Analyst	2
8	Project Manager III	1
9	Project Manager IV	1
10	Regulatory Specialist	2
11	Secretary II (Prop Q)	2
12	Senior Administrative Analyst	2
13	Senior Personnel Analyst	2
14	Sewage Treatment Plant Supt.	2
15	Superintendent	2
16	Utility Specialist	2
17	Waste Water Planning Division Manager	2
18	Waste Water Processing Manager	2
19	Power Enterprise	
20	Account Clerk (Prop Q)	4
21	Administrative Engineer	4
22	Associate Engineer	4
23	Assistant General Manager, Power	1
24	Buildings and Grounds Maintenance Superintendent	4
25	Director, Community Choice Aggregation	4

•	Litergy Efficiency Development Manager 4	
2	Energy Services Manager 4	
3	Engineer 4	
4	Generation & Renewables Development Manager 4	
5	Hetch Hetchy Energy Data Systems Manager 4	
6	IS Engineer Principal 4	
7	Maintenance Manager 4	
8	Manager, Power Field Operations and Business Development	4
9	Manager, Regulatory Affairs, Power Enterprise 4	
10	Manager, Retail Services, Power Enterprise 4	
11	Manager, Special Projects, Power Enterprise 4	
12	Manager, Strategic and Resource Planning, Power Enterprise	4
13	Manager for Strategic Planning 4	
14	Materials Coordinator 4	
15	Power Purchasing & Scheduling Manager 4	
16	Power Wholesale & Retail Services Manager 4	
17	Principal Administrative Analyst 4	
18	Redevelopment Manager, Power Enterprise 4	
19	Regulatory Specialist 4	
20	Senior Administrative Analyst 4	
21	Site Manager 4	
22	Utility Field Services Manager 4	
23	Utility Specialist 4	
24	Infrastructure Bureau	
25	Account Clerk (Prop Q)	

1	Administrative Analyst	1
2	Administrative Engineer	1
3	Assistant General Manager, WSIP	1
4	Budgeting Manager, WSIP	1
5	Business Enterprise Program Manager	1
6	Chief Surveyor	1
7	Construction Contracts Administrator	1
8	Contracting Initiatives Manager	1
9	Contracts Manager	1
10	Coordinator – Economic and Workforce Dev.	1
11	Deputy Manager, Bureau of Environmental Management	1
12	Director, Contracts	1
13	Director, Contractors Assistance Center	1
14	Director, Waste Water Improvement Program	1
15	Director, Water System Improvement Program	1
16	Director, Workforce Development WSIP	1
17	Environmental Construction Compliance Manager	1
18	Expediter, WSIP	1
19	Facilities Manager	1
20	Government and Public Affairs Manager	1
21	Historian	1
22	Infrastructure Administration Manager	1
23	Infrastructure Development Manager, Power	1, 4
24	Infrastructure Development Manager, WWE	1, 2
5	lunior Engineer	4

1	Manager, Bureau of Environmental Management	1
2	Manager, Construction Management	. 1
3	Manager, Project Controls and Support Bureau	1
4	Manager, Project Management Bureau	1
5	Manager V – Building Owner Representative	1
6	Operations Liaison – San Joaquin	1
7	Planner 3 – Environmental Review	. 1
8	Planner 4	1
9	Planner 4 – Environmental Review	1
10	Principal Administrative Analyst	1
11	Principal Engineer	1
12	Program Services Manager	1
13	Project Development Coordinator	1
14	Project Manager I	1
15	Project Manager II	1
16	Project Manager II – SSIP Collection Systems	1
17	Project Manager III	1
18	Project Manager III – AWSS	1
19	Project Manager IV	1
20	Right of Way Manager, WSIP	1
21	Safety Officer	———1
22	Senior Administrative Analyst	. 1
23	Utility Analyst	1
24	Utility Specialist	1
25	WSIP Client Representative, Sunol	1

Business Services Bureau 1 Accountant II (Prop Q) 2 Accountant III (Prop Q) 3 Accountant IV (Prop Q) 4 Accountant Intern (Prop Q) 5 **Accounting Operations Manager** 6 Accounting Services Manager 7 8 Administrative Analyst AIC Senior Administrative Analyst 9 Applicants Software Manager 10 **Asset Analyst** 11 Assistant General Manager, Business Services 12 13 Assurance & Internal Controls Division Manager **Business Applications Project Director** 14 15 Capital Projects Accountant Chief Water Service Inspector 16 Customer Service Administration Manager 17 18 Customer Service Business Office Operations Manager **Customer Service Director** 19 20 Customer Services, Billing and Collection Assistant Manager1 21 Customer Services, Billing and Collection Manager Customer Services, New Installations Manager 22 23 **Debt Manager** 24 Director, Budgets 25 Finance Bureau Director, Deputy CFO

1	Financial Analysis & Audit Manager	1	
2	Financial Analysis & Reporting Supervisor	1	
3	Financial Planning Director	1	
4	Fleet Manager	1	
5	General Ledger Financial Reporting	1	
6	IS Engineer (Senior) – Customer Care and Billing System (C	C&B)	1
7	IS Manager – Business Application	1	
8	IS Manager – Enterprise Applications, Customer Care and B	illing S	ystem 1
9	IS Manager – Supervisory Control & Data Acquisition	1	
10	IS Project Director – Customer Care and Billing System (CC	&B)	1
11	IS Project Director – Customer Service Center/Help Desk	1	
12	IS Project Director – Financial Systems	1	·
13	IT Manager, Technical Manager	1	
14	Management Assistant (Prop Q)	1	
15	Manager, Bureau of Management Information Systems, SFP	UC	1
16	Principal Account Clerk (Prop Q)	1	
17	Principal Accountant (Prop Q)	1	
18	Principal Administrative Analyst	1 .	
19	Principal Administrative Analyst II	1	
20	Program Budgeting Manager	1	
21	Rate Administrator	1	
22	Rates Analyst	1	
23	Records Retention Manager	1	
24	Risk Manager	1	
25	Senior Account Clark	1	

1	Senior Administrative Analyst	1
2	Supervising Fiscal Officer	1
3	Utility Specialist	1
4	Bureau of External Affairs	
5	Arts/Education Analyst	1
6	Assistant General Manager, External Affairs	1
7	Communications Director	1
8	Communications – Technical Writer – Editor	1
9	Community Benefits Coordinator	1
10	Community Benefits Director	1
11	Director of Policy and Legislative Affairs	1
12	Environment/Land Use Manager	1
13	Government/Public Affairs Manager	1
14	Policy and Legislative Manager	1
15	Special Projects Manager	1
16	Water & Power Resources Manager	1
17	Workforce Economics Development Manager	1
18	SEC. 3.1-390. RECREATION AND PARK DEPARTM	ENT.

SEC. 3.1-390. RECREATION AND PARK DEPARTMENT.

Disclosure Category 2. Persons in this category shall disclose all investments and income from any source which leases, rents or operates from property under the jurisdiction of the Recreation and Park Commission, or which provides, or contracts with the City and County of San Francisco or the Recreation and Park Commission to provide, services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Recreation and Park Commission or the Recreation and Park Department, or which may foreseeably do so in the future, or which has done so within two

19

20

21

22

23

24

years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee, or holder of any management position in any such business entity.

4	Designated Positions	Disclosure Categories
5	Recreation and Park Commissioners	1
6	General Manager	1
7	Superintendent of Parks & Open Spaces	1
8	Superintendent of Recreation & Community Services	1
9	Director of Administration and Finance	1
10	Director of Capital and Planning Division	1
11	Principal Recreation Supervisor - Permits and Reservations	2
12	Principal Administrative Analyst Finance	_2
13	Principal Administrative Analyst – Budget	2
14	Principal Administrative Analyst – Partnerships	2
15	Principal Administrative Analyst – Property	2
16	Principal Administrative Analyst II – Capital	2
17	Principal Administrative Analyst II – Finance	2
18	Purchasing & Contracts Manager	2
19	Principal Administrative Analyst—Purchasing	_2
20	Senior Administrative Analyst – Partnerships	2
21	Senior Administrative Analyst – Property	2
22	Commission Liaison	1
23	Director of Operations	1
24	Director of Policy & Public Affairs	1
25	Permits & Reservations Manager	2

	Director of Property and Concession Management	1
	Director of Partnerships	1
3	Administrative Analyst – Purchasing	2
	Project Manager I	2
5	Project Manager II	2
5	Project Manager III	2
- 1		

SEC. 3.1-410. RETIREMENT SYSTEM.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions held in business entities, and income from any business entity, engaged in the development, manufacture, distribution, sale, or lease of computer hardware or software.

Designated Positions	Disclosure Categories
Member, Retirement Board	See Sec. 3.1-510
Commission Secretary	See Sec. 3.1-510
Executive Director	See Sec. 3.1-510
Deputy Executive Director	1
Actuarial Services Coordinator	1
Compliance Manager	1
Finance Manager	1
IT Manager	2
Chief Investment Officer	See Sec. 3.1-510
Managing Director	See Sec. 3.1-510
Director	See Sec. 3.1-510
Senior Portfolio Manager	1
Senior Investment Officer	1
Security Analyst	1

1	Deferred Compensation Manager 1
2	Consultant(s) 1
3	SEC. 3.1-415. SHERIFF.
4	Designated Positions Disclosure Categories
5	Sheriff 1
6	Undersheriff 1
7	Assistant Sheriff 1
8	Attorney 1
9	Chief Financial Officer 1
10	SEC. 3.1-420. SAN FRANCISCO UNIFIED SCHOOL DISTRICT.
11	(a) Disclosure Category 1. Persons in this category shall disclose:
12	(1) interests in real property located entirely or partly within School District
13	boundaries, or within two miles of School District boundaries, or of any land owned or used by the
14	School District; or
15	(2) investments or business positions in or income from sources which are engaged in
16	the acquisition or disposal of real property within the School District, are contractors or
17	subcontractors which are or have been within the past two years engaged in work or services of the
18	type used by the School District, or manufacturer or sell supplies, books, machinery, or equipment of
19	the type used by the School District.
20	(b) Disclosure Category 2. Persons in this category shall disclose:
21	(1) investments or business positions in or income from sources which are contractors
22	or subcontractors engaged in work or services of the type used by the department which the designated
23	person manages or directs; or
24	(2) investments or business positions in or income from sources which manufacture or
25	sell supplies, books, machinery, or equipment of the type used by the department which the designated

person manages or directs; for the purposes of this category, a principal's department is his/her entire school.

- (a) Disclosure Category 2. Persons in this category shall disclose income, investments, and all business positions in any business entity which does business in this jurisdiction.
- (b) Disclosure Category 3. Persons in this category shall disclose all interests in real property, and all income from and investments in business entities which hold interests in real property in this jurisdiction, and all business positions held in such business entities.
- (c) Disclosure Category 4. Services and Equipment. Persons in this category shall disclose income, investments and business positions in
- (1) business entities that manufacture or sell supplies, books, machinery or equipment of the type utilized or purchased by the department for which the designated employee is manager or director; or
- (2) business entities that are contractors or subcontractors engaged in the performance of work services of the type utilized or purchased by the department for which the designated employee is manager or director.

Designated Positions	Disclosure Categories
Administrative Analyst – Bond Program	4 <u>2</u>
Architectural Associate I – Design and Construction	4 <u>2</u>
Architectural Associate II – Design and Construction	4 <u>2</u>
Area Supervisor – Custodial Services	4 <u>2</u>
Assistant Fiscal Officer – Bond Program Manager	. 1
Assistant Superintendent	<u> </u>
Associate Superintendent	<u> </u>
Building Inspector	4 <u>2</u>
Carpenter Supervisor I – Carpenter Shop Supervisors	4 2

1	Chief Facilities Officer	1
2	Chief Financial Officer	1
3	Chief General Counsel	1
4	Chief Stationary Engineer – Engineer Shop Supervisor	.4 <u>2</u>
5	Chief, Administrative Services	1
6	Chief, Child Development Program	1
7	Claims Manager – Risk Management	4 <u>2</u>
8	Consultant	4 <u>2</u>
9	Contract Compliance Officer	4 <u>2</u>
10	Deputy Director – Chief of Staff, Superintendent's Office	1
11	Deputy Superintendent	1
12	Director	4 <u>2</u>
13	Director – Buildings and Grounds	3, 4 <u>2</u>
14	Director – Community Schools Initiative	4 <u>2</u>
15	Director – Custodial Services	4 <u>2</u>
16	Director – Development and Local Government Relations	2,-3
17	Director – Emergency Preparedness	4 <u>2</u>
18	Director – Facilities, Design and Construction	3, 4 <u>2</u>
19	Director – Policy, Planning and Charter Schools	4 <u>2</u>
20	Director – Risk Management	4 <u>2</u>
21	Director – School Health Programs Department	<u>4 2</u>
22	Director – Student Applications and Services	4 <u>2</u>
23	Director – Student Nutrition Services	4 <u>2</u>
24	Director – Transportation Department	42
25	Educational Policy Analyst – Director of Sustainability	4 2

1	Educational Policy Analyst – Student, Family, Community Support Department 4 <u>2</u>
2	Educational Policy Analyst – Superintendent's Office 4 2
3	Electrician Supervisor 4 <u>2</u>
4	Environmental Health Supervisor 4 2
5	Executive Director 4 2
6	Executive Director – Administrator Support and Teacher Evaluation $4 \underline{2}$
7	Executive Director Certificated Staffing 4 2
8	Executive Director – Classified Operations 4 2
9	Executive Director – Educational Placement Center 4 2
10	Executive Director – Equity Assurance 4 2
11	Executive Director – Labor Relations 4 <u>2</u>
12	Executive Director – Maintenance and Operations 4 2
13	Executive Director – Policy and Operations 4 2
14	Executive Director – Public Communications 4 2
15	Executive Director – Pupil Services 4 2
16	Financial Manager – Director of Budget 1
17	General Manager, KALW 1
18	General Services Manager – Assistant Director of Custodial Services 4 2
19	Glazier Supervisor I 4 2
20	Health Program Coordinator III – School Health Programs 4 2
21	Information Systems Director – Chief Technology Officer 1
22	Information Systems Manager – Director of Applications 4 2
23	Information Systems Manager – Director of IT Infrastructure 4 2
24	Information Systems Project Director – Manager of IT Networks 4 2
25	Information Systems Project Director – Manager of IT Servers 4 2

1	Information Systems Project Director – Director of 11 Operations 42
2	Locksmith Supervisor 4 <u>2</u>
3	Mail/Reproduction Supervisor 4 <u>2</u>
4	Maintenance Manager – Buildings and Grounds 3, 4 2
5	Manager – Family Engagement 4 <u>2</u>
6	Manager – Translation and Interpretation Services 4 2
7	Member, Board of Education 1
8	Painter Supervisor 4 <u>2</u>
9	Payroll Director 4 2
10	Payroll Supervisor 4 2
11	Principal Administrative Analyst – Manager of Real Estate and Permit Office 3, 4 2
12	Principal Administrative Analyst – Program Director, Afterschool Programs 4 <u>2</u>
13	Principal Attorney Civil & Criminal 1
14	Program Administrator – Libraries/Textbooks/Media Resources 4 2
15	Program Administrator – Physical Education 4 2
16	Program Administrator – School Health Programs 4 2
17	Project Manager I 4 2
18	Project Manager I – Facilities, Design and Construction 3, 4 2
19	Project Manager II 4 2
20	Project Manager III 4 2
21	Purchaser 4 2
22	School Custodial Supervisor 4 <u>2</u>
23	School Facilities Planner 3, 4 2
24	School Principal 4 2
25	Senior Attorney Civil & Criminal

1	Senior Management Assistant – Real Estate and Au	xiliary Services <i>3, 4 <u>2</u></i>
2	Sheet Metal Supervisor	4 <u>2</u>
3	Site Manager – Child Development Center	<u>4 2</u>
4	Special Assistant X	<u>4 2</u>
5	Special Assistant XIII – Athletic Office	<u>4 2</u>
6	Special Assistant XVI – State Funds	<u>42</u>
7	Special Assistant XVII – Research, Planning and Ac	countability 4 <u>2</u>
8	Special Assistant XIX – Director of Fiscal Services	1
9	Superintendent	1
10	Supervising Purchaser – Director of Purchasing	4 <u>2</u>
11	Supervisor – Accountability, Program Evaluation and	Research 4 <u>2</u>
12	Supervisor – Achievement Assessments	4 <u>2</u>
13	Supervisor – Formative Assessments	4 <u>2</u>
14	Supervisor – Artistic Director VAPA/HS	4 <u>2</u>
15	Supervisor – ELA Core Curriculum/History/Humanitie	es and Libraries/Textbooks 4 2
16	Supervisor – ELSS/LAU	4 <u>2</u>
17	Supervisor – PEEF Program Administrator	4 <u>2</u>
18	Supervisor – PD Support for Core Curriculum/UTR/N	Master Teacher/Prop A 4 2
19	Supervisor – Special Education	4 <u>2</u>
20	Supervisor – STEM (Curriculum & Instruction)	4 <u>2</u>
21	SEC. 3.1-423. SUCCESSOR AGENCY TO THE RE	DEVELOPMENT AGENCY.
22	(a) Disclosure Category 2. Persons in this catego	ry shall disclose all sources of
23	income, investments, and all business positions in which th	e designated employee is a
24	director, officer, partner, trustee, employee, or holds any po	sition of management.

- (b) **Disclosure Category 3.** Persons in this category shall disclose all income from and investments in business that manufacture or sell supplies of the type utilized by the Successor Agency.
- (c) **Disclosure Category 4.** Persons in this category shall disclose all investments in and income from all banks, savings and loan associations, insurance companies, investment companies, stockbrokers, title companies, financial consultants, data processing firms or consultants, but shall not include personal checking or savings account or certificates of deposit.
- (d) **Disclosure Category 5.** Persons in this category are consultants who meet the standards for a consultant promulgated by the California Fair Political Practices Commission and such consultants shall disclose all sources of income, interests in real property and investments.

Designated Positions	Disclosure Categories
Accountant III	4
Accountant IV	4
Accounting Supervisor	1
Administrative Services Manager	4.1
Agency General Counsel	1
Architect	1
Architectural Associate	1
Architecture and Engineering Supervisor	1
Assistant Deputy Executive Director	· 1
Assistant Development Specialist	1
Assistant Harbormaster	2
Assistant Project Manager	1

1	Associate Civil Engineer	1
2	Associate Planner	1
3	Building/Construction Inspector Specialist	1
4	Building/Construction Inspector II	1
5	Citizens Advisory Committee Member	1
6	Civil Engineer (Project Engineers)	1
7	Commissioners	1
8	Commission Secretary	.1
9	Contract Administration Specialist	1
10	Construction Coordinator	1
11	*Consultants	5
12	Contract Compliance Specialist I	1
13	Contract Compliance Specialist II	1
14	Contract Compliance Specialist III	1
15	Contract Compliance Supervisor	. 1
16	Contract and Fiscal Services Manager	1
17	Deputy Executive Director	. 1
18	Deputy General Counsel	1
19	Development Services Manager	1
20	Development Specialist	. 1
21	Environmental Assessment Specialist	1
22	Executive Assistant to the Executive Director	1
23	Executive Director	1
24	Financial Systems Accountant	4
25	Harbormaster	1

1	Housing Construction Specialist	1
2	Housing Program Manager	1
3	Human Resources Manager	1
4	Information Systems Supervisor	3, 4
5	Lead Planner	<i>1</i>
6	Management Assistant III	4
7	Personnel Analyst	2
8	Planning Supervisor	1
9	Program Manager	<i>1</i>
10	Project Area Committee Member	
11	Project Manager	1
12	Property Management Specialist	1
13	Property Management Supervisor	1
14	Public Affairs Officer	1
15	Purchasing Assistant	3
16	Records and Information Supervisor	2
17	Relocation Supervisor	<i>1</i>
18	Senior Architect	1
19	Senior Attorney	1
20	Senior Civil Engineer	1
21	Senior Development Specialist	1
22	Senior Development Specialist - Supervisory	1
23	Senior Financial Analyst	1
24	Senior Landscape Architect	1
25	Senior Personnel Analyst	1

1	Senior Planner	1
2	Senior Project Manager	1
3	Senior Project Manager, Supervisor	. 1
4	Staff Associate IV	1
5	Staff Associate V	1
6	Staff Associate VI	1
7	Staff Attorney I	1
8	Staff Attorney II	1

*Consultants are included in the list of Designated Positions, subject to the following limitation: consultants are deemed to not make or participate in the making of governmental decisions and therefore have no obligation to file Statements of Economic Interest unless the Executive Director, on a case by case basis, makes a written determination that a specific consultant does in fact make or participate in the making of governmental decisions or is engaged to provide services similar to a Successor Agency employee. Such determination shall include a description of the consultant's duties and shall be a public record available for public inspection at the Successor Agency.

SEC. 3.1-435. TRANSPORTATION AUTHORITY, SAN FRANCISCO COUNTY.

18	Designated Positions	Disclosure Categories
19	Executive Director	1
20	Chief Deputy Director	1
21	Deputy Director for Policy and Programming	1
22	Deputy Director for Finance and Administration	1
23	Deputy Director for Capital Projects	1
24	Deputy Director for Planning	1
25	Deputy Director for Technology, Data and Analysis	1

Controller

Consultant: On-Call Planning Services

Consultant: On-Call Project Management and Oversight Services

SEC. 3.1-445. TREASURER-TAX COLLECTOR.

Disclosure Category 2. Persons in this category shall disclose (a) investments, business positions, real property and sources of income if any of these financial interests are subject to the regulatory, permit or licensing authority of the Treasurer-Tax Collector; and (b) investments and business positions in and sources of income from a person or an entity that provides services, supplies, materials, machinery or equipment to the Treasurer-Tax Collector Department, or that may foreseeably do so in the future, or that has done so within two years prior to any time period covered by a statement of economic interest.

Designated Positions	Disclosure Categories
Treasurer	See Sec. 3.1-500
Chief Assistant Treasurer	See Sec. 3.1-510
Cash Management and Chief Investment Officer	See Sec. 3.1-510
Assistant Cash Management and Investment Officer	See Sec. 3.1-510
Investment Officer, Senior Investment Officer or Portfolio Mana	ger See Sec. 3.1-510
Security Analyst	See Sec. 3.1-510
Account Clerk	2
Account Intern	2
Accountant	2
Attorney	<u> 4 2</u>
Cashier II	2 <u>1</u>
Chief Clerk, Chief	2
Collections Officer	2

1	Commercial Division Assistant Supervisor	*	2
2	Deputy Director III		<u> </u>
3	Deputy Director IV		1 <u>2</u>
4	Executive Secretary III		. 2
5	Head Accountant IV		2
6	Investigator		2
7	IS Business Analyst – Senior		2
8	IS Engineer – Senior		2
9	IS Project Director		+ <u>2</u>
10	IS Programmer Analyst		2
11	IS Programmer Analyst – Principal		2
12	IS <i>Senior</i> Programmer Analyst, <i>Senior</i>		2
13	Legal Assistant		2
14	Legal Secretary	_	
15	Management Assistant		2
16	Manager I		1. <u>2</u>
17	Manager II		4 <u>2</u>
18	Manager III		<u> 12</u>
19	Manager IV		4 <u>2</u>
20	Manager V		4 <u>2</u>
21	Manager VI		4 <u>2</u>
22	Manager VII		1 <u>2</u>
23	Personal Property Auditor		2
24	Administrative Analyst		2
25	Management Analyst Principal II		2 .

1	<i>Principal</i> Account Clerk, <i>Principal</i>	2
2	<i>Principal</i> Accountant <u>III</u>	2
3	Principal Administrative Analyst, Principal	2
4	Clerk, Principal	2
5	<i>Principal <u>IS</u></i> Business Analyst	1
6	<i>Principal</i> Investigator <u>, <i>Principal</i></u>	<u> </u>
7	Principal Personal Property Auditor, Principal	2
8	Senior Account Clerk, Senior	2
9	Senior Accountant <u>II</u>	. 2
10	Senior Administrative Analyst, Senior	2
11	Senior Collections Officer, Senior	2
12	Senior Investigator, Senior	2
13	Senior Management Assistant, Senior	2
14	Senior Personal Property Auditor, Senior	2.
15	Tax Collector Attorney	<u> 4 2</u>

SEC. 3.1-510. AGENCY POSITIONS THAT MANAGE PUBLIC INVESTMENTS FOR PURPOSES OF SECTION 87200 OF THE GOVERNMENT CODE.

Pursuant to state law, California Government Code section 87314, the following section identifies the local officials who manage public investments for the purposes of California Government Code section 87200.

Designated Positions	Disclosure Categories
Member, Retirement Board	1
Commission Secretary, Retirement System*	1
Executive Director, Retirement System	1
Chief Investment Officer, Retirement System*	1

1	Managing Director, Retirement System*
2	Director, Retirement System* 1
3	Retiree Health Trust Fund Board Member* 1
4	Treasurer 1
5	Chief Assistant Treasurer* 1
6	Cash Management and Chief Investment Officer, Treasurer-Tax Collector's Office* 1
7	Asst. Cash Mgmt. and Investment Officer, Treasurer-Tax Collector's Office* 1
8	Investment Officer, Senior Investment Officer or Portfolio Manager* 1
9	Security Analyst*
10	* These local officials shall file their statements of economic interests with their
11	respective department's filing officer the Ethics Commission.
12	
13	Section 2. The Campaign and Governmental Conduct Code is hereby amended by
14	adding Section 3.1-271 to read as follows:
15	Disclosure Category 2. Persons in this category shall disclose all investments and business
16	positions in business entities and income from any source which provides, or contracts with the City
17	and County of San Francisco and its Department of Homelessness and Supportive Housing to provide,
18	services, supplies, materials, machinery or equipment to the Department of Homelessness and
19	Supportive Housing.
20	SEC. 3.1-271. DEPARTMENT OF HOMELESSNESS AND SUPPORTIVE HOUSING.
21	Designated Positions Disclosure Categories
22	Executive Director 1
23	Deputy Directors 1
24	Finance and Performance Manager 1
25	Contracts Manager 2

1	Information Technology Director 2
2	Personnel Manager 2
3	Homeless and Supportive Housing Program Managers 2
4	
5	Section 3. Effective Date. This ordinance shall become effective 30 days after
6	enactment. Enactment occurs when the Mayor signs the ordinance, the Mayor returns the
7	ordinance unsigned or does not sign the ordinance within ten days of receiving it, or the Board
8	of Supervisors overrides the Mayor's veto of the ordinance.
9	
10	Section 4. Scope of Ordinance. In enacting this ordinance, the Board of Supervisors
11	intends to amend only those words, phrases, paragraphs, subsections, sections, articles,
12	numbers, punctuation marks, charts, diagrams, or any other constituent parts of the Municipal
13	Code that are explicitly shown in this ordinance as additions, deletions, Board amendment
14	additions, and Board amendment deletions in accordance with the "Note" that appears under
15	the official title of the ordinance.
16	
17	APPROVED AS TO FORM:
18	DENNIS J. HERRERA, City Attorney
19	By:
20	ANDREW SHEN Deputy City Attorney
21	n:\ethics\as2016\1700080\01143702.docx
22	
23	

25

LEGISLATIVE DIGEST

[Campaign and Governmental Conduct Code - Form 700 (Statement of Economic Interests) Filing Requirements]

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing requirements for the City, San Francisco Community College District, San Francisco Unified School District, and Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

Existing Law

The Political Reform Act of 1974, California Government Code section 87300, et seq., requires that San Francisco adopt a Conflict of Interest Code and review and update the Code every two years. The City's Conflict of Interest Code is set forth in Article III, Chapter 1 of the Campaign and Governmental Conduct Code. The Code designates those City officials and employees who periodically must file public statements disclosing their personal financial interests. The Code also specifies the types of financial interests – i.e., disclosure categories – that designated officials and employees must disclose.

Amendments to Current Law

The proposed amendments to the Conflict of Interest Code add, delete, and change the titles of designated employees to reflect organizational and staffing changes made by City departments and agencies since the Code was last amended in January 2015. The proposed amendments also revise the disclosure requirements applicable to some designated officials and employees.

The proposed amendments amend the sections of the Conflict of Interest Code governing the following local agencies: Airport, Board of Supervisors, Department of Building Inspection, Department of Child Support Services, Children and Families First Commission, Department of Children, Youth, and Their Families, Office of Citizen Complaints, City Attorney, Community College District, District Attorney, Department of Economic and Workforce Development, Department of Emergency Management, Ethics Commission, Fire Department, General Services Agency – City Administrator, General Services Agency – Department of Public Works, General Services Agency – Department of Technology, Health Service System, Retiree Health Care Trust Fund, Housing Authority, Human Services Agency, Library, Port, Department of Public Health, Public Utilities Commission, Recreation and Park Department, Retirement System, Sheriff, San Francisco Unified School District, Successor Agency to the

Redevelopment Agency (Office of Community Investment and Infrastructure), Transportation Authority, and the Treasurer-Tax Collector.

The proposed amendments also add a section for the Department of Homelessness and Supportive Housing, and delete a section that applied to the Parking Authority.

Background Information

The City's Conflict of Interest Code must list those employees and officers who make or participate in the making of governmental decisions on behalf of the City. Cal. Gov. Code §§ 87300, 87302(a). A City employee or officer "makes a governmental decision" when he or she: (1) votes on a matter; (2) appoints a person; (3) obligates or commits his or her agency to any course of action; or (4) enters into any contractual agreement on behalf of his or her agency. 2 C.C.R. § 18702.1(a). A City employee or officer "participates in making a governmental decision" when he or she directly, without significant substantive review: (1) negotiates with a governmental entity or private person regarding a governmental decision; or (2) advises or makes recommendations to the final decision-maker by conducting research or an investigation, or preparing or presenting a report, analysis or opinion. Id. § 18702.2. The City's Conflict of Interest Code should not include employees who carry out solely clerical or ministerial tasks. See id. § 18702.4(a).

n:\ethics\as2016\1700080\01145553.docx

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

MEMORANDUM

TO:

Richard Halloran, Access Appeals Commission

Bridget Badasow, Aging and Adult Services Commission

Shireen McSpadden, Executive Director, Department of Aging and Adult

Services

Ivar C. Satero, Airport Director, Airport Department

Jean Caramatti, Airport Commission

Sharon Page Ritchie, Arts Commission

Laura Hathhorn. Asian Art Museum Commission

Jay Xu, Director, Asian Art Museum

Carmen Chu, Assessor-Recorder, Office of the Assessor-Recorder

Dawn Duran, Assessment Appeals Board

Cynthia Goldstein, Board of Appeals

Howard Zee, Board of Examiners

Sonya Harris, Building Inspection Commission

Tom Hui, Director, Department of Building Inspection

Karen Roye, Director, Child Support Services

Laurel Kloomok. Children and Families First Commission

Emily Davis, Children, Youth and Their Families, Oversight and Advisory

Committee

Maura Lane, Citizen's General Obligation Bond Oversight Committee

Michael Brown, Civil Service Commission

Hershell Larrick, Commission on the Status of Women

Ben Rosenfield, Controller, Office of the Controller

Todd Rufo, Director, Office of Economic and Workforce Development

John Arntz, Director, Department of Elections

Tachina Alexander, Elections Commission

Jocelyn Kane, Entertainment Commission

Anthony Valdez, Environment Commission

Deborah Raphael, Director, Department of the Environment

Anne Kronenberg, Director, Department of Emergency Management

George Gascon, District Attorney, Office of the District Attorney

LeeAnn Pelham, Executive Director, Ethics Commission

Portia Fontes, Film Commission

Megan Bourne, Fine Arts Museums Board of Trustees

Maureen Conefrey, Fire Commission

Joanne Hayes-White, Fire Chief, Fire Department

Dan Mauer, Golden Gate Park Concourse Authority Board of Directors

Mark Morewitz, Health Commission

Laini K. Scott, Health Service System Board

Catherine Dodd, Director, Health Service System

Referral from the Office of the Clerk of the Board Government Audit and Oversight Committee October 31, 2016 Page 2

Jeff Kositsky, Director, Department of Homelessness and Supportive Housing

Jonas Ionin, Acting Commission Secretary, Historic Preservation Commission

Theresa Sparks, Executive Director, Human Rights Commission Louise Rainey, Human Services Commission

Micki Callahan, Director, Department of Human Resources

Pauline Silva-Re, Juvenile Probation Commission

Sue Blackman, Library Commission

Jason Fried, Local Agency Formation Commission

Ed Lee, Mayor, Office of the Mayor

Ed Reiskin, Director, San Francisco Municipal Transportation Agency Roberta Boomer, Municipal Transportation Agency Board of Directors Jonas Ionin, Director of Commission Affairs, Planning Commission

John Rahaim, Director, Planning Department

Toney D. Chaplin, Acting Police Chief, Police Department

Rachael Kilshaw, Police Commission

Monique Moyer, Port Commission

Jeff Adachi, Public Defender, Office of the Public Defender

Barbara A. Garcia, Director, Department of Public Health

Mohammed Nuru, Director, Public Works

Naomi Kelly, City Administrator, Office of the City Administrator

Lorelei Patricio, Rate Fairness Board

Phil Ginsburg, General Manager, Recreation and Park Department

Margaret McArthur, Recreation and Parks Commission

Remote Access Network Board

Miguel Gamino, Jr., Executive Director, Department of Technology Jose Cisneros, Treasurer, Office of the Treasurer and Tax Collector

Vicki Hennessy, Sheriff, Sheriff's Department

Robert Collins, Acting Executive Director, Residential Rent Stabilization and Arbitration Board

Diala Batshound, Residential Users Appeal Board

Maura Lane. Retiree Health Care Trust Fund Board

Jay Huish, Executive Director, Retirement Board

Derek Evans, Revenue Bond and Oversight Committee

Harlan Kelly, Jr., General Manager, Public Utilities Commission

Regina Dick-Endrizzi, Director, Small Business Commission

Victor Young, Sunshine Ordinance Task Force

Kate Austin, Treasure Island Development Authority Board of Directors Elizabeth Murray, Director, War Memorial and Performing Arts Center Board of Trustees

Lauran Acevedo, Workforce Investment Board

Asja Steeves, Civil Grand Jury Coordinator, Office of the Controller Myong Leigh, Superintendent, San Francisco Unified School District

FROM: Erica Major, Assistant Clerk, Government Audit and Oversight Committee, Board of Supervisors

Referral from the Office of the Clerk of the Board Government Audit and Oversight Committee October 31, 2016 Page 2

DATE:

October 31, 2016

SUBJECT:

LEGISLATION INTRODUCED

The Board of Supervisors' Government Audit and Oversight Committee has received the following legislation, introduced by Supervisor Breed on October 25, 2016:

File No. 161158

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing requirements for the City, San Francisco Community College District, San Francisco Unified School District, and Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

If you have any additional comments or reports to be included with the file, please forward them to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

CC.

Cathy Widener, Airport Department Daphe Tooke, Asian Art Museum William Strawn, Department of Building Inspection Carolyn Jayin, Department of Building Inspection Todd Rydstrom, Office of the Controller Guillermo Rodriguez, Department of the Environment Cristine Soto DeBerry, Office of the District Attorney Maxwell Szabo, Office of the District Attorney Kelly Alves, Fire Department Susan Gard, Department of Human Resources Suzanne Mason, Department of Human Resources Isabelle Choy, Department of Human Resources Sheryl Cowan, Human Rights Commission Nicole Elliott, Office of the Mayor Janet Martinsen, San Francisco Municipal Transportation Agency Kate Breen, San Francisco Municipal Transportation Dillon Auyoung, San Francisco Municipal Transportation Agency

AnMarie Rodgers, Planning Department Christine Fountain, Police Department Greg Wagner, Department of Public Health Colleen Chawla, Department of Public Health Frank Lee, Public Works Darlene Armanino, Retirement Board David German, Department of Technology Amanda Kahn Fried, Office of the Treasurer and Tax Collector Katherine Gorwood, Sheriff's Department Eileen Hirst, Sheriff's Department Jennifer Norris, War Memorial Edward McCaffrey, Office of the Assessor-Recorder Ken Rich, Office of Economic and Workforce Development Lisa Pagan, Office of Economic and Workforce Development Chris Armentrout, San Francisco Unified School Jamila Brooks, San Francisco Unified School District Esther Casco, San Francisco Unified School District

Print Form

Introduction Form

By a Member of the Board of Supervisors or the Mayor

I here	eby submit the following item for introduction (select only one):	87	Time stamp or meeting date
	1. For reference to Committee. (An Ordinance, Resolution, Motion, or	Charter Amendm	ent)
	2. Request for next printed agenda Without Reference to Committee.		.*
	3. Request for hearing on a subject matter at Committee.		
Ш	5. Request for hearing on a subject matter at Committee.		
	4. Request for letter beginning "Supervisor		inquires"
	5. City Attorney request.		
	6. Call File No. from Committee.		
	7. Budget Analyst request (attach written motion).		
	8. Substitute Legislation File No.		
	9. Reactivate File No.		
	10. Question(s) submitted for Mayoral Appearance before the BOS on		harden see the second s
Pleas	se check the appropriate boxes. The proposed legislation should be forw Small Business Commission Youth Commission	arded to the follow	
		pection Commissi	
	For the Imperative Agenda (a resolution not on the printed agenda)	, use a Imperativ	e Form.
Sponso	or(s):		
Super	visor Breed		
Subjec	et:		
Camp	aign and Governmental Conduct Code – Form 700 (Statement of Econo	mic Interests) Filir	ng Requirements
The to	ext is listed below or attached:		
Attach	ned	\ \ \	
	Signature of Sponsoring Supervisor:	on fre	20\

For Clerk's Use Only: