| File No | 161306 | Committee Item No | 2 | |
|---------|--------|-------------------|---|--|
| | | Board Item No. | | |
| | | | | |

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

| Committee: Rules Committee | Date December 8, 2016 |
|---|--|
| Board of Supervisors Meeting | Date |
| Cmte Board | |
| Motion Resolution Ordinance Legislative Digest Budget and Legislative Ar Legislative Analyst Repor Youth Commission Repor Introduction Form (for head pepartment/Agency Cover MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Form 126 - Ethics Commis Award Letter Application Public Correspondence | t arings) r Letter and/or Report |
| OTHER (Use back side if additional | al space is needed) |
| x Information Sheet x Vacancy Notice | |
| | |
| <u> </u> | |
| | |
| | |
| | |
| | |
| | |
| Completed by: Derek Evans | Date December 5, 2016 |
| Completed by: | Date |



Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-5163

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Business E-Mail: N/A Home E-Mail: kweenulty@gmail.com

Check All That Apply:

| Resident of San Francisco: Yes E | No ☐ If No, place of residence: |
|---|-------------------------------------|
| Registered Voter in San Francisco: | Yes ■ No □ If No, where registered: |

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I consider myself a global citizen with a diverse and multi-faceted background highlighted as follows:-

- 1) Geographical diversity:
 - a)I have lived in the U.S. for 38 years 13 years in New York City and 18 years in San Francisco, both urban communities with diverse populations.
 - b) I have lived in Hong Kong for 28 years 18 years during my childhood and 10 years as a financial professional.
- 2) Ethnic diversity:

| Business and/or professional experience: | |
|--|---|
| Please refer to attached resume. | |
| Civic Activities: | |
| Please refer to page 3 of my resume for details of mu commitghlight my civic activities for your easy reference. 1) Business community: a) 13 years of ongoing service to the Association of Asia member and executive committee member. b) longest serving chairman of Asian Business League (9 c) 5 years of service as board member of Singapore Ame 2) Art/cultural community: a) 12 years of service to the Asian Art Museum by serving the spearheaded multiple employee diversity programs at the Have you attended any meetings of the Board/Commission to which you | n American Bankers as a board 9 years). erican Business Association. eg on tow committees Wells Farno Bank |
| Appointments confirmed by the Board of Supervisors require Committee. Once your application is received, the Rules Coa hearing is scheduled. (Please submit your application 10 | ommittee Clerk will contact you when |
| Date: 11/09/16 Applicant's Signature: (required) | Brenda Kwee McNulty (Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.) |
| <u>Please Note</u> : Your application will be retained for one year. all attachments, become public record. | |
| FOR OFFICE USE ONLY: Appointed to Seat #: Date | Seat was Vacated: |

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

1074159

| 10/4159 | | | |
|--|--|--|-----------------------------------|
| Please type or print in ink. | | | |
| NAME OF FILER (LAST) | (FIRST) | | (MIDDLE) |
| McNulty, Brenda Kwee | | | |
| 1. Office, Agency, or Court | | | |
| Agency Name (Do not use acronyms) | | | |
| City and County of San Francisco | | | |
| Division, Board, Department, District, if applicable | Your Position | | |
| Citizens General Obligation Bond Oversight | t Committee Member | | |
| lacktriangle If filing for multiple positions, list below or on an attachm | ent. (Do not use acronyms) | | |
| Agency: *SEE ATTACHED FOR ADDITIONAL POSITION | Position: | | |
| 2. Jurisdiction of Office (Check at least one box) | | | |
| ☐ State | ☐ Judge or Cou | urt Commissioner (Stat | tewide Jurisdiction) |
| Multi-County | | San Francisco | |
| X City ofSan Francisco | Other | | _ |
| 3. Type of Statement (Check at least one box) | | | |
| X Annual: The period covered is January 1, 2015, th | rough | fice: Date Left | 1 1 |
| December 31, 2015 | (Check one) | | |
| -or- The period covered is/ | through O The per leaving of | | ary 1, 2015, through the date of |
| Assuming Office: Date assumed | | | //, through the date |
| Candidate: Election Year and o | office sought, if different than Part 1: | | |
| 4. Schedule Summary (must complete) ► To Schedules attached | Schedule D - Inco | ome, Loans, & Busine ome – Gifts – schedul | ess Positions – schedule attached |
| 5. Verification | | | |
| MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) | CITY | STATE | ZIP CODE |
| c/oController's Office City Hall Room 3: DAYTIME TELEPHONE NUMBER | 16 San Francisco E-MANL ADDRESS | CA | 94102 |
| (415) 519-3028 | kweenulty@gmail | l.com | |
| I have used all reasonable diligence in preparing this statem herein and in any attached schedules is true and complete. | | | owledge the information contained |
| I certify under penalty of perjury under the laws of the | State of California that the foregoing | j is true and correct. | |
| Date Signed 03/14/2016 (month, day, year) | Signature <u>Brenda K</u> | Kwee McNulty le the originally signed stateme | ent with your filing official.) |

STATEMENT OF ECONOMIC INTERESTS COVER PAGE Expanded Statement Attachment

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

Brenda Kwee McNulty

* This table lists all positions including the primary position listed in the Office, Agency, or Court section of the Cover Page.

| Agency | Division/Board/Dept/District | Position | Type of Statement |
|-------------------------------------|---|----------|------------------------------|
| City and County of San Francisco | Citizens General Obligation Bond Oversight Committee | Member | Annual 1/1/2015 - 12/31/2015 |
| City and County of San Francisco | Citizens General Obligation Bond Oversight Committee | Member | Annual 1/1/2015 - 12/31/2015 |

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION | | |
|---|--|--|
| Name | | |
| McNulty, Brenda Kwee | | |

| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
|---|--|
| IBM Corporation | Wells Fargo Bank |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| Computer & software solutions | Retail & commercial banking |
| | FAIR MARKET VALUE |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | \$2,000 - \$10,000 \$10,001 - \$100,000 |
| X \$100,001 - \$1,000,000 Over \$1,000,000 | X \$100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT |
| X Stock Other(Describe) | X Stock Other (Describe) |
| ☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C) | Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
| | <u> </u> |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| | |
| FAIR MARKET VALUE | FAIR MARKET VALUE |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | \$2,000 - \$10,000 \$10,001 - \$100,000 |
| \$100,001 - \$1,000,000 Over \$1,000,000 | \$100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT |
| Stock Other | Stock Other |
| ☐ Partnership ☐ Income Received of \$0 - \$499 | (Describe) Partnership () Income Received of \$0 - \$499 |
| ○ Income Received of \$500 or More (Report on Schedule C) | ○ Income Received of \$500 or More (Report on Schedule C) |
| IF ADDITIONAL F. LIST DATE. | IE ADDITICADI E LICE DATE. |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| ► NAME OF BUSINESS ENTITY | ► NAME OF BUSINESS ENTITY |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| GENERAL DESCRIPTION OF THIS BUSINESS | GENERAL DESCRIPTION OF THIS BUSINESS |
| | <u> </u> |
| FAIR MARKET VALUE | FAIR MARKET VALUE |
| \$2,000 - \$10,000 \$10,001 - \$100,000 | \$2,000 - \$10,000 |
| S100,001 - \$1,000,000 Over \$1,000,000 | S100,001 - \$1,000,000 Over \$1,000,000 |
| NATURE OF INVESTMENT | NATURE OF INVESTMENT |
| Stock Other(Describe) | Stock Other(Describe) |
| Partnership O Income Received of \$0 - \$499 | Partnership O Income Received of \$0 - \$499 |
| ○ Income Received of \$500 or More (Report on Schedule C) | ○ Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE: | IF APPLICABLE, LIST DATE: |
| | |
| ACQUIRED DISPOSED | ACQUIRED DISPOSED |
| Comments: | |

BRENDA KWEE McNULTY 郭佩玲 San Francisco, CA 94109, USA

SUMMARY

Seasoned financial professional with a proven track record in fundraising, business development, customer relationship management, sales and marketing, gained from senior executive positions in non-profit, banking and wealth management in diverse markets. Extensive experience in the Bay Area, New York and Asia. Energetic and passionate about serving the community by applying work and life experiences in relevant ways through the application of management skills, relationship management skills, business acumen and international networking ties to improve all aspects of city management. Committed to serving the city and people of San Francisco as Vice-Chair on the Citizens Government Obligation Bond Oversight Committee.

TALENT AGE ASSOCIATES, LLP, PALO ALTO

10/2011 to present

A boutique consulting firm specializing in cross border talent management

Consulting Principal

- Client management from project initiation to successful placement of candidate
- Responsible for clients in financial services institutions and non-profit organizations
- Recently placed the President of Japan society Northern California

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO

1/2006 to 8/2009

University Development & Alumni Relations, Director of Development - International

- Built a start-up international development unit focused on Asian major donors
- Collaborated with faculty and scientists across UCSF campus and Asian institutions
- Personally managed a portfolio of 100+ international major donors and alumni
- Coordinated all international development activities among UCSF schools, centers; staffed faculty and volunteer leadership; solicited and closed major gifts

UBS (UNION BANK OF SWITZERLAND) INTERNATIONAL, INC. 6/2004 to 1/2006

San Francisco Branch, Financial Consultant

- Built a portfolio of high net worth clients in the U.S., Hong Kong, Taiwan and China
- Successfully served clients by providing investment advice appropriate to their financial situation; early user of proprietary Customer Relationship Management (CRM) system
- Named one of top ten producers at UBS International, N. America Region in 2005

WELLS FARGO BANK, N.A., SAN FRANCISCO

1/1996 to 6/2004

Diverse Growth Segments Group, V.P. & Asian Segment Manager
 International Group, V.P. & International Personal Banking Manager
 Private Client Services, V.P. & Senior Private Banker, Asian PCS
 2002 to 2004
 1999 to 2001
 1996 to 1999

Highlights of accomplishments at Wells Fargo Bank

- Consolidated and built Asian sales teams in San Francisco, Palo Alto, L.A. following First Interstate merger; targeted high net worth Asian clients in the U.S. and in Asia
- ➤ Developed integrated strategy; increased market share of Asian clients by 20% through marketing, branding, advertising and community outreach channels
- > Designated spokesperson for Wells Fargo Bank at Bay Area Asian community events

DEUTSCHE BANK, AG, HONG KONG BRANCH

1994 to 1995

- Private Banking Department, Head of Taiwan Team
 - Managed Taiwan team with \$350 million of assets under management
 - ➤ Personally managed assets in excess of \$100 million

MANUFACTURERS HANOVER INVESTMENT LTD., HONG KONG

1990 to 1994

- Managing Director & CEO
 - Oversaw all aspects of company operations; successfully built a network of private and institutional investors in S.E. Asia and China

WARBURG INVESTMENT MANAGEMENT (HONG KONG) LTD.

1987 to 1989

- General Manager
 - ➤ Launched firm's mutual fund business in Hong Kong through registration and distribution of a family of 17 funds valued at \$400 million

CITIBANK, N.A., NEW YORK CITY

1985 to 1986

- Vice President, Cash Management Sales
 - Successfully marketed and performed fee-based cash management studies and customized product delivery for corporate customers

W.R. GRACE & CO., NEW YORK CITY

1975 to 1985

| • | Fixed Income Portfolio Manager | 1983 to 1985 |
|---|--|--------------|
| • | Director of Financial Planning | 1980 to 1983 |
| • | Manager of Special Projects, Retail Group | 1979 to 1980 |
| • | Mergers & Acquisitions Associate, Automotive Group | 1978 to 1979 |
| • | Manager of Financial Pension Reporting, Treasurer's Division | 1975 to 1978 |

Highlights of accomplishments at W.R. Grace & Co.

- ➤ Managed a \$280 million bond portfolio
- > Successfully pioneered a U.S. Dollar and Canadian Dollar arbitrage program
- Managed corporation's overall FX exposure of \$450 million
- Managed annual and five-year plans of companies in the Home Center Division with sales of \$700 million
- ➤ Reported all financial transactions of company pension funds valued at \$150 million; filed first Form 5500 under ERISA

ARTHUR YOUNG & COMPANY, NEW YORK CITY

1973 to 1975

- Audit staff accountant
 - ➤ Audit clients included brokerage and oil companies

EDUCATION & QUALIFICATIONS

General Securities Representative since 1998; Series 7, Series 63 APC, Stern Graduate School of Management, New York University MBA, Sloan Graduate School of Management, Syracuse University BA (Honors), Le Moyne College, Syracuse Member of Pi Gamma Mu

Other languages include Cantonese, Mandarin and basic French

Major: Accounting Major: Finance Major: Economics Since 1970

HIGHLIGHTS OF COMMUNITY SERVICE

American Club Hong Kong, Board Member/Secretary

1989 to 1995

- Chaired finance committee to appointed first external fund manager
- Member of committee on hiring, housing and training migrant workers from the Philippines to work in the Club's two locations in Hong Kong

Asian Art Museum, Connoisseurs' Council

1997 to present 2001 to 2007

Asian Art Museum, Exhibitions & Publications Committee

Participated in selection of annual art item purchase funded by the Council

• Advised Committee on the diversity of exhibitions relative to community needs

Asian Business League of San Francisco, Chairman

1996 to 2005

- Founded ABL Youth Program in collaboration with Chinatown nonprofits
- Inaugurated first ever community wide leadership awards celebrating achievements by outstanding Asian Americans

Asian Connection (Wells Fargo Bank), Founding Board Member

2002 to 2004

- Implemented mentorship program for Asian American employees in Bay Area
- Initiated dedicated Chinese language telephone hot line for all customers
- Partnered with Chinatown nonprofits to conduct financial literacy classes delivered in Cantonese
- Pioneered approval for Wells Fargo's annual support of APA Heritage Month
- Mentored Asian American colleagues to volunteer in leadership roles in Chinatown nonprofits such as Chinese Cultural Center, Self Help for the Elderly

Association of Asian American Bankers, Board Member/Vice President

2003 to present

• Redirected Board focus to develop professional content for events to benefit young Chinese American membership

Hong Kong Schools Alumni Association, Treasurer

2005 to 2008

 Reconnected Association's scholarship fund for Hong Kong students with U.C. Berkeley

Institute of International Education, Western Region Advisory Board

1998 to 2004

- Hosted annual attendees of Luce Leadership Program for Chinese Women visiting from China, Taiwan and Hong Kong
- Acted as reviewer of applications to the above Luce Leadership Program

Singapore American Business Association, Board Member

2003 to 2008

• Participated in fundraising for 1st Annual Charity Golf Event to benefit community nonprofits

1960 Broadway Corporation, Vice President

1996 to 2011

- Led renovation committee to draft renovation rules governing entire building
- Interviewed potential owners/tenants prior to board approval
- Oversaw all aspects of building management in President's absence

2240 Hyde Street Corporation, Board Member

2011 to present

• Active member of committee overseeing building lobby renovation

Evans, Derek

From: Brenda McNulty <kweenulty@gmail.com>
Sent: Monday, December 05, 2016 12:05 PM

To: Evans, Derek

Subject: Fwd: Application to serve a second term on CGOBOC

#1 of 3.

Brenda Kwee McNulty 1-415-519-3028 Sent from my iPhone

Begin forwarded message:

From: Brenda McNulty < kweenulty@gmail.com>
Date: December 5, 2016 at 11:34:01 AM PST

To: katy.tang@sfgov.org
Co: dyanna.quizon@sfgov.org

Subject: Application to serve a second term on CGOBOC

Dear Supervisor Tang,

Thanks to your encouragement to serve on CGOBOC, I am completing my first term of two years and was voted Vice Chair earlier this year. I am submitting my application for a second term as I feel the work of CGOBOC is valuable to the City and Citizens and I feel personally committed to continuing my work on this Committee.

Please let me know if you would like to meet to discuss my application in more detail before the Rules Committee meeting on December 8th.

Sincerely,

Brenda Kwee McNulty Vice Chair, CGOBOC (Seat 1) 1-415-519-3028 Sent from my iPhone

Evans, Derek

From: Brenda McNulty <kweenulty@gmail.com>
Sent: Monday, December 05, 2016 12:06 PM

To: Evans, Derek

Subject: Fwd: Application to a second term on CGOBOC

#2 of 3.

Brenda Kwee McNulty 1-415-519-3028 Sent from my iPhone

Begin forwarded message:

From: Brenda McNulty < <u>kweenulty@gmail.com</u>> **Date:** December 5, 2016 at 11:42:03 AM PST

To: eric.mar@sfgov.org

Cc: nickolas.pagoulatos@sfgov.org

Subject: Application to a second term on CGOBOC

Dear Supervisor Mar,

I have served on CGOBOC as a member for almost two years and was recently voted as Vice Chair earlier this year. I am applying to serve for a second term. I believe CGOBOC adds vale to the City and its Citizens and I am personally committed to continuing my work on this Committee.

Please let me know if you would like to meet and discuss my application in greater detail before the Rules Committee meeting on Dec 8th.

Sincerely,

Brenda Kwee McNulty Vice Chair, CGOBOC (Seat 1) 1-415-519-3028 Sent from my iPhone

Evans, Derek

From: Brenda McNulty <kweenulty@gmail.com>
Sent: Monday, December 05, 2016 12:06 PM

To: Evans, Derek

Subject: Fwd: Application to a second term on CGOBOC

#3 of 3.

Brenda Kwee McNulty 1-415-519-3028 Sent from my iPhone

Begin forwarded message:

From: Brenda McNulty < kweenulty@gmail.com>
Date: December 5, 2016 at 11:44:43 AM PST

To: malia.cohen@sfgov.org
Cc: yoyo.chan@sfgov.org

Subject: Application to a second term on CGOBOC

Dear Supervisor Cohen

I have served on CGOBOC as a member for almost two years and was recently voted as Vice Chair earlier this year. I am applying to serve for a second term. I believe CGOBOC adds vale to the City and its Citizens and I am personally committed to continuing my work on this Committee.

Please let me know if you would like to meet and discuss my application in greater detail before the Rules Committee meeting on Dec 8th.

Sincerely,

Brenda Kwee McNulty Vice Chair, CGOBOC (Seat 1) 1-415-519-3028 Sent from my iPhone



Board of Supervisors City and County of San Francisco ARB OF SUPERVISORS 1 Dr. Carlton B. Goodlett Place, Room 244 N FRANCISCO (415) 554-5184 FAX (415) 554-7714016 NOV 30 AM II: 29

| Application for Boards, Commissions, Committees, & Task Forces |
|--|
| Name of Board, Commission, Committee, or Task Force: Citizens' General Obligation Bond Oversight Committee |
| Seat # or Category (If applicable): Seat 2 (Labor Organization) District: 4 |
| Name: Alexander Tonisson |
| Home Address: Zip: 94122 |
| Home Phone: Occupation: Director of Field Services, |
| Work Phone: 4158642100 Employer: IFPTE Local 21 |
| Business Address: 1167 Mission Street, 2nd Floor Zip: 94103 |
| Business E-Mail: atonisson@ifpte21.org Home E-Mail: |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement. Check All That Apply: Registered voter in San Francisco: Yes No If No, where registered: Resident of San Francisco Yes No If No, place of residence: |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco: |
| As the Director of Field Services for IFPTE Local 21 I represent thousands of members that are employees of and residents of the City and County of San Francisco. These members represent a very diverse cross section of the citizens of San Francisco and the labor community. IFPTE Local 21 has an excellent relationship with the rest of the San Francisco labor community and if appointed I would continue to fill a labor seat on the Citizens' General Obligation Bond Oversight Committee that was previously occupied by IFPTE Local 21 Research and Training Director, Mike Seville, and Executive Director, Bob Muscat. |
| |

Alexander Tonisson

atonisson@ifpte21.org

Professional Experience:

IFPTE Local 21 is an innovative, growing union of more than 10,000 professional government employees in major jurisdictions throughout the San Francisco Bay Area. As the Director of Field Services, Alex is in the second highest-ranking staff position in the union, and supervises all staff Representative/Organizers.

Alex has over 11 years of experience working with California government sector union members and employers. He is accomplished in labor organizing, campaign planning, leading campaigns, contract negotiations, and labor research. He also has experience leading and managing staff. A practiced public speaker, Alex can train diverse audiences, including union members. Recognized as a dedicated team player, he is committed to providing expert representation/organizing and excellent problem solving skills to all levels of organizational structure.

2014 - Present, San Francisco, CA Director of Field Services, IFPTE Local 21

2013 – 2014 Present, San Francisco, CA Lead Representative Organizer, IFPTE Local 21

2009 – 2013, San Francisco, CA Representative Organizer, IFPTE Local 21

2005 – 2009, Oakland, CA Senior Political Community Organizer, SEIU California Public Division

2004, San Francisco Bay Area, CA
Bay Area Field Organizer for Proposition 63: the Mental Health Services Act (www.YesOn63.org)

1998-2000 Santa Clara, CA Manager, Recognix Inc. an Education Software Company

2001-2004 San Francisco, CA Award Winning Graphic Designer, Freelance

Education:

Carnegie Mellon University BA History & Policy 1998, Pittsburgh, PA

Ongoing Education:

2013 Cornell University ILR- Collective Bargaining 2013 UC Berkeley Labor Center- Strategic Campaign Planning

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS RED Date Initial Filing Received Official Use Only COVER PAGE SAN FRANCISCO

| Please type or print in ink. | | 2016 NOV 30 AM II: 29 |
|---|--|---|
| NAME OF FILER (LAST) | (FIRST) | (MIDDLE) |
| TONISSON | ALEXANDER | OY-JAAN THEODOR |
| Agency Name (Do not use acronyms) | sakon Bond Overside Co. | Francisco um, Hee Spat 2 (Les |
| ▶ If filing for multiple positions, list below or on | an attachment. (Do not use acronyms) | |
| Agency: | Position: | |
| 2. Jurisdiction of Office (Check at least State Multi-County City of Sea Frencises | ☐ Judge or Co | ourt Commissioner (Statewide Jurisdiction) San Francisco |
| 3. Type of Statement (Check at least one ☐ Annual: The period covered is January 1, December 31, 2015. The period covered is/_ December 31, 2015. ☐ Assuming Office: Date assumed/_ ☐ Candidate: Election year2017 | 2015, through Leaving Or (Check one leaving or Check or Check one leaving or Check or Che | iod covered is January 1, 2015, through the date of office. iod covered is, through of leaving office. |
| 4. Schedule Summary (must complete Schedules attached Schedule A-1 - Investments — schedule at Schedule A-2 - Investments — schedule at Schedule B - Real Property — schedule at -or- None - No reportable interests on a | attached Schedule C - Incon | ng this cover page: ne, Loans, & Business Positions – schedule attached ne – Gifts – schedule attached ne – Gifts – Travel Payments – schedule attached |
| 5. Verification | We will be a second of the sec | BURNESS OF TANK IS A TO A SECURIOR |
| herein and in any attached schedules is true and | E-MAIL ADDRESS A toniss statement. I have reviewed this statement and complete. I acknowledge this is a public docum | |
| I certify under penalty of perjury under the law Date Signed 11/29/16 (month, day, year) | SIgnature | is true and correct le the originally signed statement with your filing official.) |

SCHEDULE C Income, Loans, & Business **Positions** (Other than Gifts and Travel Payments)

| CALIFORNIA FORM | 700 | |
|-----------------------------|----------|--|
| FAIR POLITICAL PRACTICES CO | MMISSION | |
| Name | | |
| | | |
| | | |

| ► 1. INCOME RECEIVED | ► 1. INCOME RECEIVED |
|---|---|
| NAME OF SOURCE OF INCOME | NAME OF SOURCE OF INCOME |
| IFPTE Local 21 | Rachel Tomsson, MFT |
| ADDRESS (Business Address Acceptable) | |
| 1167 Mission St. 2nd Fly | ADDRESS (Business Address Acceptable) Marriase Family Thargist |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE | BUSINESS ACTIVITY, IF ANY, OF SOURCE |
| Labor Vnjon | , |
| YOUR BUSINESS POSITION | YOUR BUSINESS POSITION |
| Director Of Field Services | |
| GROSS INCOME RECEIVED | GROSS INCOME RECEIVED |
| ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 | ☐ \$500 - \$1,000 |
| S10,001 - \$100,000 POVER \$100,000 | ☐ \$10,001 - \$100,000 ☐ OVER \$100,000 |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED | CONSIDERATION FOR WHICH INCOME WAS RECEIVED |
| Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) | Splary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) |
| Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) | Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) |
| Sale of | Sale of |
| (Real property, car, boat, etc.) | (Real property, car, boar, etc.) |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more |
| | |
| (Describe) | (Describe) |
| Other(Describe) | Other(Describe) |
| ▶ 2 LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERK | |
| * You are not required to report loans from commercial ler | nding institutions, or any indebtedness created as part of a lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's |
| NAME OF LENDER* | INTEREST RATE TERM (Months/Years) |
| ADDRESS (Business Address Acceptable) | % |
| VODIVEOR (Rasiliass Voness Voness Vonessiania) | SECURITY FOR LOAN |
| BUSINESS ACTIVITY IS ANY OF LENDER | None Personal residence |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | |
| | Real PropertyStreet address |
| HIGHEST BALANCE DURING REPORTING PERIOD | Section Washard |
| <u>\$500 - \$1,000</u> | Cily |
| \$1,001 - \$10,000 | [] C |
| \$10,001 - \$100,000 | Guarantor |
| OVER \$100,000 | [The Other |
| | Other (Describe) |
| Comments: | |

Save Form

Print Form



Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

| Application for Boards, Commissions, Committees, & Task | k Forces | | |
|--|-------------------|--|--|
| Name of Board, Commission, Committee, or Task Force: CGOBOC | | | |
| 9 | rict: <u>8</u> | | |
| Name: Kristin Chu | | | |
| Home Address: San Francisco, CA | Zip: 94114 | | |
| Home Phone: 4155189433 Occupation: Director | | | |
| Work Phone: Employer: UCSF | | | |
| Business Address: 654 Minnesota St | Zip: <u>94141</u> | | |
| Business E-Mail: kristin.chu@ucsf.edu Home E-Mail: | | | |
| the Charter must consist of electors (registered voters) of the City and San Francisco. For certain other bodies, the Board of Supervisors ca residency requirement. Check All That Apply: Registered voter in San Francisco: Yes No If No, where registere | n waive the | | |
| Resident of San Francisco Yes No If No, place of residence: | | | |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco: | | | |
| Seat 3 is intended for someone that is 'active in a community organization'. | | | |
| I am a long standing member of the League of Women Voters of San Fransico member from 2002 - 2010. When I left the board I was Treasurer. | o. I was a board | | |
| In addition, I am a memeber of Parents for Public Schools and a department lians Asawa School of the Arts. | ason at Ruth | | |

| Business and/or professional experience: | |
|---|---|
| I have a Masters degree in Accounting from the San Franca team of 25 at UCSF with an annual budget of \$5 million. | sisco State University and manage |
| | |
| Civic Activities: | |
| From 2007 to 2010 I was a member of the CGOBOC. Whe Chair. | en I left the committee, I was Vice |
| From 2006 - 2010 I was a member of the Sunshine Ordina Task Force, I was Chair. | nce Task Force. When I left the |
| Have you attended any meetings of the Board/Commission to which yo | u wish appointment? Yes ■ No |
| For appointments by the Board of Supervisors, appearance requirement before any appointment can be made. (Applic before the scheduled hearing.) | |
| | |
| Date: 10/13/2016 _Applicant's Signature: (required) | Kristin R M Chu |
| | (Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.) |
| Please Note: Your application will be retained for one year all attachments, become public record. | . Once Completed, this form, including |
| FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Date | e Seat was Vacated: |



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Please type or print in ink.

| NAME OF FILER (LAST) | (FIRST) | | | (MIDDLE) |
|--|-------------------------|----------------------------|---------------------------------|------------------------------------|
| Chu | Kristin | | F | R. M. |
| 1. Office, Agency, or Court | | | | |
| Agency Name (Do not use acronyms) | | | | |
| San Francisco Board of Supervisors | | | | |
| Division, Board, Department, District, if applicable | | Your Position | | |
| Citizen's General Oblication Bond Overs | ight Committee | Member | | |
| ► If filing for multiple positions, list below or on an a | ttachment. (Do not use | e acronyms) | | |
| Agency: | | Position: | | |
| 2. Jurisdiction of Office (Check at least one | box) | | | |
| ☐ State | | ☐ Judge or Court | Commissioner (St | tatewide Jurisdiction) |
| Multi-County | | County of | · | · |
| City of San Francisco | | - | | |
| City of | | Other | | |
| 3. Type of Statement (Check at least one box) | | | | |
| Annual: The period covered is January 1, 2015 December 31, 2015. | , through | Leaving Office (Check one) | e: Date Left | |
| The period covered is | 2016 , through | ○ The period leaving off | | ry 1, 2015, through the date of |
| Assuming Office: Date assumed/ | <i>I</i> | The period | covered is f leaving office. | , through |
| Candidate: Election year | and office sought, if | different than Part 1: | | |
| 4. Schedule Summary (must complete) | ► Total number | of pages including | this cover pa | nge: |
| Schedules attached | | | | |
| Schedule A-1 - Investments - schedule attac | hed | Schedule C - Income, | Loans, & Busines | s Positions - schedule attached |
| Schedule A-2 - Investments – schedule attac | _ | Schedule D - Income | | |
| Schedule B - Real Property – schedule attack | ned | Schedule E - Income | – Gifts – Travel Pa | ayments – schedule attached |
| ■ None - No reportable interests on any | schedule | | | |
| 5. Verification | | | | |
| MAILING ADDRESS STREET | CITY | | STATE | ZIP CODE |
| (Business or Agency Address Recommended - Public Document) | San Francis | CO | CA | 0 |
| DAYTIME TELEPHONE NUMBER | | E-MAIL ADDRESS | | |
| | | k | | |
| I have used all reasonable diligence in preparing this sherein and in any attached schedules is true and con | | | • | nowledge the information contained |
| I certify under penalty of perjury under the laws o | f the State of Californ | ia that the foregoing is | | |
| 10/13/2016 Date Signed | Si | gnature | Lristin (| • |
| (month, day, year) | | _ | the originally signed staten | nent with your filing official.) |



Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 2

RESEIVER BOARD OF SUPERVISORS SAN FRANCISCO

1 Dr. Carlton B. Goodlett Place, Room 244 6 DEC - 1 PM 3: 52 (415) 554-5184 FAX (415) 554-5163

Application for Boards, Commissions, Committees, & Task Forces

| | SERVICE AND ADDRESS OF THE PROPERTY OF THE PRO | Affinementation to the parties | |
|---|--|--------------------------------|-----------------|
| Name of Board, Commission, Committee | ee, or Task Force: Citizens' Genera | l Obligation Bond Overs | ight Committee |
| Seat # or Category (If applicable): 3 | Marillands 71,35 | District: | 74 |
| Name: Preston Lam | | | na kamana |
| Home Address: | naga 20 fer haman 20 valid - bitay 5s | Zi | p. <u>94110</u> |
| Home Phone: | Occupation: Housing Deve | lopment Projec | t Manager |
| Work Phone: 415-929-1002 | Employer: Chinatown Comr | nunity Developm | ent Center |
| Business Address: 1525 Grant A | | Zip: 94 | |
| Business E-Mail: plam@chinatowno | | | |
| Pursuant to Charter, Section 4.101 the Charter must consist of electors San Francisco. For certain other lesidency requirement. | 1(a)(2), Boards and Commis ors (registered voters) of the | City and Cour | nty of |
| Check All That Apply: | sufficient beginner Electrication This county taken I sudge to con- | | |
| Resident of San Francisco: Yes 🗏 N | o □ If No, place of residence | : | |
| Registered Voter in San Francisco: Y | es 🗆 No 🗏 If No, where reg | stered: Contra C | osta County |
| | | | |

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Preston's qualifications to represent communities of interest within the City and County of San Francisco include his current and previous advocacy experience with non-profit organizations. Currently, Preston administrates a housing acquisition and rehabilitation program with the Chinatown Community Development Center preserving affordable housing for low to moderate-income households. In this work, Preston regularly works with diverse households across ethnicity, race, age, sex, and sexual orientation. Previously, Preston was a Board Member with the United States Student Association working in higher education advocacy on behalf of low-income students, people of color, people with disabilities, and the LGBTQIA community. This combination of experience prepares Preston to represent the communities of interest in the City and County of San Francisco.

Date Initial Filing Received STATEMENT OF ECONOMIC INTERESTS

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

COVER PAGE

| Please type or print in ink. | | | |
|--|---|--|---------------------------------------|
| NAME OF FILER (LAST) | (FIRST) | | (MIDDLE) |
| Lam | Preston | | Champfung |
| 1. Office, Agency, or Court | | | |
| Agency Name (Do not use acronyms) | ncesses univertimiserements meaning their | 7590 | |
| Citizens' General Obligation Bond Overs | ight Committee (CGOBO | C) | |
| Division, Board, Department, District, if applicable | Yo | ur Position | · · · · · · · · · · · · · · · · · · · |
| N/A | A | oplication for Committee | Member |
| ▶ If filing for multiple positions, list below or on an a | ttachment. (Do not use acronym | s) | jë , |
| Agency: N/A | P | osition: | |
| 2. Jurisdiction of Office (Check at least one | box) | | **** |
| State | | udge or Court Commissioner (S | Statewide Jurisdiction) |
| Multi-County | | County of San Francisco | |
| ☑ City of San Francisco | | | |
| 3. Type of Statement (Check at least one box) | | and the second of the second of | |
| Annual: The period covered is January 1, 2015. December 31, 2015. | through \square | Leaving Office: Date Left (Check one) | <u></u> |
| The period covered is//_ December 31, 2015. | , through | The period covered is Janua leaving office. | ary 1, 2015, through the date of |
| Assuming Office: Date assumed01 | _{/2017} | The period covered is the date of leaving office. | _/, through |
| Candidate: Election year | and office sought, if different th | Approved the second sec | |
| 4. Schedule Summary (must complete) | Total number of page | s including this cover p | auo. |
| Schedules attached | Protai number of page | s including this cover po | age |
| Schedule A-1 - Investments - schedule attac | ned Schedul | e C - Income, Loans, & Busines | ss Positions - schedule attached |
| Schedule A-2 - Investments - schedule attac | ned Schedul | e D - Income - Gifts - schedule | e attached |
| ☐ Schedule B - Real Property - schedule attace | ned Schedul | e E • Income – Gifts – Travel P | ayments - schedule attached |
| -OF- | | | |
| ✓ None - No reportable interests on any | schedule | | |
| 5. Verification | | | |
| MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) | CITY | STATE | ZIP CODE |
| | San Francisco | CA | 94133 |
| DAYTIME TELEPHONE NUMBER | E-MAIL AD! | | |
| (| plam@chinatowncdc.org | | |
| I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. | | | |
| I certify under penalty of perjury under the laws of | f the State of California that th | e foregoing is true and correct | t. |
| Date Signed 12/01/2016 | Signature _ | 167 | |
| (month, day, year) | Signature_ | (File the originally signed state | ment with your filing official.) |



PRESTON LAM

Project Manager - Small Sites

EDUCATION

12/2008 B.A. in Urban Studies and Planning (Urban Design Concentration)

University of California, San Diego

EXPERIENCE

4/2016-present

Project Manager - Small Sites

Chinatown Community Development Center | San Francisco, CA

Develop and manage CCDC Small Sites Program (SSP) to create permanently affordable rental housing for low to moderate income households through acquisition and rehabilitation of 4-25 unit buildings at risk of speculation; streamline interdepartmental Program operations across housing development, property management, asset management, fiscal, and community organizing; participate in city-wide Small Sites Program public policy advocacy in collaboration with the Council of Community Housing Organizations

5/2014-4/2016

Assistant Project Manager

Chinatown Community Development Center | San Francisco, CA

Provide substantive project support to Housing Development senior staff; prepare development proposals for multi-family new construction projects; execute funding applications for local, state, and federal agencies; develop budgets, prepare bid documents, select development teams, and manage schedule to administrate capital improvement projects related to capital needs planning and energy efficiency improvements

5/2011-5/2014

Housing Coordinator

Brilliant Corners (formerly West Bay Housing Corporation) | San Francisco, CA

Primary responsibilities include expanding and managing a portfolio of more than 40 scatteredsite supportive housing units for people with intellectual disabilities; intensive housing case management; grant writing, rental assistance program development, and contract administration

6/2010-5/2011

Urban Institute Fellow/Planning Intern

Chinatown Community Development Center | San Francisco, CA

Conducted transportation and community planning research culminating in final report/presentation

8/2005-8/2006

Board of Directors

United States Student Association | Washington, D.C.

Co-chaired the National Asian Pacific American Student Coalition

PROFESSIONAL DEVELOPMENT

2/2015-present

Affordable Housing Project Management Certificate

NeighborWorks America National Training Institute

6/2014-10/2014

Housing Development Training Institute Certificate

California Local Initiatives Support Corporation (LISC)



| | KATY TANG | |
|-------|---|------------|
| DATE: | December 2, 2016 | |
| TO: | Angela Calvillo Clerk of the Board of Supervisors | -2 PH |
| FROM: | Supervisor Katy Tang Chairperson | 1 1: 22 |
| RE: | Rules Committee COMMITTEE REPORT | <u>0</u> 9 |

Pursuant to Board Rule 4.20, as Chair of the Rules Committee, I have deemed the following matters are of an urgent nature and request they be considered by the full Board on December 13, 2016, as Committee Reports:

161305 Appointments, Balboa Park Station Citizens Advisory Committee
Hearing to consider appointing nine members, for two-year terms ending February 28, 2019, to the
Balboa Park Station Community Advisory Committee.

161306 Appointments, Citizens General Obligation Bond Oversight Committee Hearing to consider appointing three members, terms ending November 21, 2018, to the Citizens General Obligation Bond Oversight Committee.

161307 Appointment, Police Commission

Hearing to consider appointing one member, term ending April 30, 2018, to the Police Commission.

161081 Various Codes - Nonsubstantive Clean-Up Ordinance

Ordinance amending the Administrative, Campaign and Governmental Conduct, Environment, Health, Municipal Elections, Police, and Public Works Codes to make nonsubstantive changes.

These matters will be heard at the Rules Committee Regular Meeting on Thursday, December 8, 2016, at 11:00 a.m.

BOARD of SUPERVISORS



City Hall

1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

VACANCY NOTICE

CITIZENS' GENERAL OBLIGATION BOND OVERSIGHT COMMITTEE

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies and term expiration:

Seat 1, Brenda Kwee McNulty, term expires November 21, 2016, must be be active in a business organization representing the business community located within the City, for the unexpired portion of a two-year term ending November 21, 2018.

Vacant seat 2, succeeding Michael Seville, resigned, must be active in a labor organization, for the unexpired portion of a two-year term ending November 21, 2018.

Vacant seat 3, succeeding Dion-Jay Brookter, resigned, must be active in a community organization, for the unexpired portion of a two-year term ending November 21, 2018.

Exclusions: No employee or official of the City shall be appointed to the Committee. No vendor, contractor, or consultant of the City that performs work funded by bonds issued by the City shall be appointed to the Committee. No appointee shall serve more than two terms.

On March 5, 2002, the San Francisco voters adopted Proposition F (Citizen Oversight of Bond Expenditures Initiative). The Ordinance established a committee of nine members for the purpose of informing the public concerning the expenditure of general bond proceeds through active review and the publishing of regular reports. The Ordinance required the nine members meet certain minimum qualifications and be appointed as follows: three members by the Mayor, three members by the Board of Supervisors, two members by the City Controller, and one member by the Civil Grand Jury. Each member shall serve for a term of two years and may be reappointed for a second two-year term.

<u>Report:</u> The Committee shall issue regular reports on the results of its activities. A report shall be issued at least once a year.

Sunset Date: None.

Additional information relating to the Citizens' General Obligation Bond Oversight Committee may be obtained by reviewing the San Francisco Administrative Code, Article V, available at http://www.sfbos.org/sfmunicodes, or by visiting the Committee's website at http://www.sfcontroller.org/index.aspx?page=86.

Interested persons may obtain an application from the Board of Supervisors website at http://www.sfbos.org/vacancy_application or from the Rules Committee Clerk, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. Completed applications should be submitted to the Clerk of the Board. All applicants must be residents of San Francisco, unless otherwise stated.

Pursuant to Board of Supervisors Rules of Order 2.19, all applicants applying for this Commission must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not submitted. Form 700, Statement of Economic Interests, may be obtained at http://www.sfbos.org/form700.

<u>Next Steps:</u> Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting, and applicants may be asked to state their qualifications. The appointment(s) of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Committee is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-7702.

Angela Calvillo Clerk of the Board

DATED/POSTED: September 15, 2016

San Francisco BOARD OF SUPERVISORS

Date Printed: March 6, 2015 Date Established: March 5, 2002

Active

CITIZENS GENERAL OBLIGATION BOND OVERSIGHT COMMITTEE

Contact and Address:

Maura Lane City Hall, Room 316 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

Phone: (415) 554-7502 Fax: (415) 554-7466 Email: maura.lane@sfgov.org

Authority:

Administrative Code, Sections 5.30-5.36 (Proposition F, March 2002 Election)

Board Qualifications:

The Citizens' General Obligation Bond Oversight Committee shall actively review and report on the expenditure of taxpayers' money and inform the public concerning the expenditure of general obligation bond proceeds.

The Committee shall consist of nine (9) members:

- > Three (3) members appointed by the Board of Supervisors:
- * One (1) shall be active in a business organization representing the business community located within the City
 - * One (1) shall be active in a labor organization
 - * One (1) shall be active in a community organization
- > Three (3) members appointed by the Mayor:
- * One 1) shall be active in a business organization representing the business community located within the City
 - * One (1) shall be active in a labor organization
 - * One (1) shall be active in a community organization
- > Two (2) members appointed by the Controller:
- * One (1) with expertise in auditing governmental financial statements or with expertise in public finance law
 - * One (1) with expertise in construction management
- > One (1) member shall be a member of the Civil Grand Jury or a designee appointed by the Civil Grand Jury.

San Francisco BOARD OF SUPERVISORS

Exclusions: No employee or official of the City shall be appointed to the Committee. No vendor, contractor, or consultant of the City that performs work funded by bonds issued by the City shall be appointed to the committee.

Each member shall serve for a term of two years and for no more than two consecutive terms.

Reports: The Committee shall issue regular reports on the results of its activities. A report shall be issued at least once a year.

Sunset Clause: None.