

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

MEMORANDUM

RULES COMMITTEE

SAN FRANCISCO BOARD OF SUPERVISORS

TO: Supervisor Katy Tang, Chair
Rules Committee

FROM: Derek Evans, Assistant Clerk

DATE: December 9, 2016

SUBJECT: **COMMITTEE REPORT, BOARD MEETING**
Tuesday, December 13, 2016

The following file should be presented as a **COMMITTEE REPORT** at the Board Meeting on Tuesday, December 13, 2016. This item was acted upon at the Rules Committee Meeting on Thursday, December 8, 2016, at 11:00 a.m., by the votes indicated.

Item No. 62 File No. 161306

Appointments, Citizens General Obligation Bond Oversight Committee - Brenda Kwee McNulty, Alexander Tonisson, and Kristin Chu

Motion appointing Brenda Kwee McNulty, Alexander Tonisson, Kristin Chu, terms ending November 21, 2018, to the Citizens General Obligation Bond Oversight Committee.

RECOMMENDED AS A COMMITTEE REPORT

Vote: Supervisor Katy Tang - Aye
Supervisor Eric Mar - Aye
Supervisor Malia Cohen - Aye

c: Board of Supervisors
Angela Calvillo, Clerk of the Board
Alisa Somera, Legislative Deputy Director
Jon Givner, Deputy City Attorney

File No. 161306

Committee Item No. 2

Board Item No. 62

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date December 8, 2016

Board of Supervisors Meeting

Date December 13, 2016

Cmte Board

<input type="checkbox"/>	<input checked="" type="checkbox"/>	Motion
<input type="checkbox"/>	<input type="checkbox"/>	Resolution
<input type="checkbox"/>	<input type="checkbox"/>	Ordinance
<input type="checkbox"/>	<input type="checkbox"/>	Legislative Digest
<input type="checkbox"/>	<input type="checkbox"/>	Budget and Legislative Analyst Report
<input type="checkbox"/>	<input type="checkbox"/>	Legislative Analyst Report
<input type="checkbox"/>	<input type="checkbox"/>	Youth Commission Report
<input type="checkbox"/>	<input type="checkbox"/>	Introduction Form (for hearings)
<input type="checkbox"/>	<input type="checkbox"/>	Department/Agency Cover Letter and/or Report
<input type="checkbox"/>	<input type="checkbox"/>	MOU
<input type="checkbox"/>	<input type="checkbox"/>	Grant Information Form
<input type="checkbox"/>	<input type="checkbox"/>	Grant Budget
<input type="checkbox"/>	<input type="checkbox"/>	Subcontract Budget
<input type="checkbox"/>	<input type="checkbox"/>	Contract/Agreement
<input type="checkbox"/>	<input type="checkbox"/>	Form 126 – Ethics Commission
<input type="checkbox"/>	<input type="checkbox"/>	Award Letter
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Application
<input type="checkbox"/>	<input type="checkbox"/>	Public Correspondence

OTHER (Use back side if additional space is needed)

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Information Sheet
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Vacancy Notice
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	

Completed by: Derek Evans Date December 5, 2016

Completed by: Derek Evans Date December 9, 2016

An asterisked item represents the cover sheet to a document that exceeds 25 pages.
The complete document can be found in the file.

1 [Appointments, Citizens General Obligation Bond Oversight Committee - Brenda Kwee
2 McNulty, Alexander Tonisson, and Kristin Chu]

3 **Motion appointing Brenda Kwee McNulty, Alexander Tonisson, Kristin Chu, terms**
4 **ending November 21, 2018, to the Citizens General Obligation Bond Oversight**
5 **Committee.**

6
7 MOVED, That the Board of Supervisors of the City and County of San Francisco does
8 hereby appoint the hereinafter designated persons to serve as members of the Citizens'
9 General Obligation Bond Oversight Committee, pursuant to the provisions of the
10 Administrative Code, Sections 5.30-5.36, for the terms specified:

11 Brenda Kwee McNulty, seat 1, succeeding themselves, term expired, must be active in a
12 business organization representing the business community located within the City, for the
13 unexpired portion of a two-year term ending November 21, 2018.

14 Alexander Tonisson, seat 2, succeeding Michael Seville, resigned, must be active in
15 labor organizations, for the unexpired portion of a two-year term ending November 21, 2018.

16 Kristin Chu, seat 3, succeeding Dion-Jay Brookter, resigned, must be active in a
17 community organization, for the unexpired portion of a two-year term ending November 21,
18 2018.



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Citizens' General Obligation Bond Ov

Seat # or Category (If applicable): 1 District: 2

Name: Brenda Kwee McNulty

Home Address: 2212 Union Street #100, San Francisco, CA Zip: 94109

Home Phone: 415-519-3028 Occupation: Retired banker; nonprofit volunteer

Work Phone: N/A Employer: N/A

Business Address: N/A Zip:

Business E-Mail: N/A Home E-Mail: kweenulty@gmail.com

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes ☒ No ☐ If No, place of residence:

Registered Voter in San Francisco: Yes ☒ No ☐ If No, where registered:

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I consider myself a global citizen with a diverse and multi-faceted background highlighted as follows:-

1) Geographical diversity:

- a) I have lived in the U.S. for 38 years - 13 years in New York City and 18 years in San Francisco, both urban communities with diverse populations.
- b) I have lived in Hong Kong for 28 years - 18 years during my childhood and 10 years as a financial professional.

2) Ethnic diversity:

Business and/or professional experience:

Please refer to attached resume.

Civic Activities:

Please refer to page 3 of my resume for details of my community service. I would like to highlight my civic activities for your easy reference.

1) Business community:

- a) 13 years of ongoing service to the Association of Asian American Bankers as a board member and executive committee member.
- b) longest serving chairman of Asian Business League (9 years).
- c) 5 years of service as board member of Singapore American Business Association.

2) Art/cultural community:

- a) 12 years of service to the Asian Art Museum by serving on two committees
- b) spearheaded multiple employee diversity programs at Wells Fargo Bank

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes ☒ No ☐

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 11/09/16

Applicant's Signature: (required)

Brenda Kwee McNulty

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT**STATEMENT OF ECONOMIC INTERESTS****COVER PAGE**

1074159

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
McNulty, Brenda Kwee			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Citizens General Obligation Bond Oversight Committee

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: *SEE ATTACHED FOR ADDITIONAL POSITIONS

Position: _____

2. Jurisdiction of Office (Check at least one box)☐ State☐ Judge or Court Commissioner (Statewide Jurisdiction)☐ Multi-County _____☒ County of San Francisco☒ City of San Francisco☐ Other _____**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2015, through December 31, 2015

-or-

The period covered is ____/____/____, through December 31, 2015

☐ **Leaving Office:** Date Left ____/____/____
(Check one)☐ The period covered is January 1, 2015, through the date of leaving office.☐ **Assuming Office:** Date assumed ____/____/____☐ The period covered is ____/____/____, through the date of leaving office.☐ **Candidate:** Election Year _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete) ► Total number of pages including this cover page: 3****Schedules attached**☒ **Schedule A-1 - Investments** – schedule attached☐ **Schedule C - Income, Loans, & Business Positions** – schedule attached☐ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☐ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☐ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
c/o Controller's Office	City Hall Room 316	San Francisco	CA	94102
DAYTIME TELEPHONE NUMBER		E-MAIL ADDRESS		
(415) 519-3028		kweenulty@gmail.com		

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/14/2016
(month, day, year)Signature Brenda Kwee McNulty
(File the originally signed statement with your filing official.)

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
Expanded Statement Attachment

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Brenda Kwee McNulty

* This table lists all positions including the primary position listed in the Office, Agency, or Court section of the Cover Page.

Agency	Division/Board/Dept/District	Position	Type of Statement
City and County of San Francisco	Citizens General Obligation Bond Oversight Committee	Member	Annual 1/1/2015 - 12/31/2015
City and County of San Francisco	Citizens General Obligation Bond Oversight Committee	Member	Annual 1/1/2015 - 12/31/2015

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

McNulty, Brenda Kwee

▶ NAME OF BUSINESS ENTITY

IBM Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Computer & software solutions

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Wells Fargo Bank

GENERAL DESCRIPTION OF THIS BUSINESS

Retail & commercial banking

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:

 / / / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

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FAIR MARKET VALUE

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NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:

 / / / /
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▶ NAME OF BUSINESS ENTITY

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IF APPLICABLE, LIST DATE:

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 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

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NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / / /
 ACQUIRED DISPOSED

Comments: _____

BRENDA KWEE McNULTY 郭佩玲

San Francisco, CA 94109, USA

SUMMARY

Seasoned financial professional with a proven track record in fundraising, business development, customer relationship management, sales and marketing, gained from senior executive positions in non-profit, banking and wealth management in diverse markets. Extensive experience in the Bay Area, New York and Asia. Energetic and passionate about serving the community by applying work and life experiences in relevant ways through the application of management skills, relationship management skills, business acumen and international networking ties to improve all aspects of city management. Committed to serving the city and people of San Francisco as Vice-Chair on the Citizens Government Obligation Bond Oversight Committee.

TALENT AGE ASSOCIATES, LLP, PALO ALTO

10/2011 to present

A boutique consulting firm specializing in cross border talent management

Consulting Principal

- Client management from project initiation to successful placement of candidate
- Responsible for clients in financial services institutions and non-profit organizations
- Recently placed the President of Japan society Northern California

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO

1/2006 to 8/2009

University Development & Alumni Relations, Director of Development - International

- Built a start-up international development unit focused on Asian major donors
- Collaborated with faculty and scientists across UCSF campus and Asian institutions
- Personally managed a portfolio of 100+ international major donors and alumni
- Coordinated all international development activities among UCSF schools, centers; staffed faculty and volunteer leadership; solicited and closed major gifts

UBS (UNION BANK OF SWITZERLAND) INTERNATIONAL, INC.

6/2004 to 1/2006

San Francisco Branch, Financial Consultant

- Built a portfolio of high net worth clients in the U.S., Hong Kong, Taiwan and China
- Successfully served clients by providing investment advice appropriate to their financial situation; early user of proprietary Customer Relationship Management (CRM) system
- Named one of top ten producers at UBS International, N. America Region in 2005

WELLS FARGO BANK, N.A., SAN FRANCISCO

1/1996 to 6/2004

- ***Diverse Growth Segments Group, V.P. & Asian Segment Manager*** ***2002 to 2004***
- ***International Group, V.P. & International Personal Banking Manager*** ***1999 to 2001***
- ***Private Client Services, V.P. & Senior Private Banker, Asian PCS*** ***1996 to 1999***

Highlights of accomplishments at Wells Fargo Bank

- Consolidated and built Asian sales teams in San Francisco, Palo Alto, L.A. following First Interstate merger; targeted high net worth Asian clients in the U.S. and in Asia
- Developed integrated strategy; increased market share of Asian clients by 20% through marketing, branding, advertising and community outreach channels
- Designated spokesperson for Wells Fargo Bank at Bay Area Asian community events

DEUTSCHE BANK, AG, HONG KONG BRANCH 1994 to 1995

- ***Private Banking Department, Head of Taiwan Team***
 - Managed Taiwan team with \$350 million of assets under management
 - Personally managed assets in excess of \$100 million

MANUFACTURERS HANOVER INVESTMENT LTD., HONG KONG 1990 to 1994

- ***Managing Director & CEO***
 - Oversaw all aspects of company operations; successfully built a network of private and institutional investors in S.E. Asia and China

WARBURG INVESTMENT MANAGEMENT (HONG KONG) LTD. 1987 to 1989

- ***General Manager***
 - Launched firm's mutual fund business in Hong Kong through registration and distribution of a family of 17 funds valued at \$400 million

CITIBANK, N.A., NEW YORK CITY 1985 to 1986

- ***Vice President, Cash Management Sales***
 - Successfully marketed and performed fee-based cash management studies and customized product delivery for corporate customers

W.R. GRACE & CO., NEW YORK CITY 1975 to 1985

- ***Fixed Income Portfolio Manager*** 1983 to 1985
- ***Director of Financial Planning*** 1980 to 1983
- ***Manager of Special Projects, Retail Group*** 1979 to 1980
- ***Mergers & Acquisitions Associate, Automotive Group*** 1978 to 1979
- ***Manager of Financial Pension Reporting, Treasurer's Division*** 1975 to 1978

Highlights of accomplishments at W.R. Grace & Co.

- Managed a \$280 million bond portfolio
- Successfully pioneered a U.S. Dollar and Canadian Dollar arbitrage program
- Managed corporation's overall FX exposure of \$450 million
- Managed annual and five-year plans of companies in the Home Center Division with sales of \$700 million
- Reported all financial transactions of company pension funds valued at \$150 million; filed first Form 5500 under ERISA

ARTHUR YOUNG & COMPANY, NEW YORK CITY 1973 to 1975

- ***Audit staff accountant***
 - Audit clients included brokerage and oil companies

EDUCATION & QUALIFICATIONS

General Securities Representative since 1998; Series 7, Series 63
APC, Stern Graduate School of Management, New York University
MBA, Sloan Graduate School of Management, Syracuse University
BA (Honors), Le Moyne College, Syracuse
Member of Pi Gamma Mu
Other languages include Cantonese, Mandarin and basic French

Major: Accounting
Major: Finance
Major: Economics
Since 1970

HIGHLIGHTS OF COMMUNITY SERVICE

American Club Hong Kong, Board Member/Secretary 1989 to 1995

- Chaired finance committee to appointed first external fund manager
- Member of committee on hiring, housing and training migrant workers from the Philippines to work in the Club's two locations in Hong Kong

Asian Art Museum, Connoisseurs' Council 1997 to present

Asian Art Museum, Exhibitions & Publications Committee 2001 to 2007

- Participated in selection of annual art item purchase funded by the Council
- Advised Committee on the diversity of exhibitions relative to community needs

Asian Business League of San Francisco, Chairman 1996 to 2005

- Founded ABL Youth Program in collaboration with Chinatown nonprofits
- Inaugurated first ever community wide leadership awards celebrating achievements by outstanding Asian Americans

Asian Connection (Wells Fargo Bank), Founding Board Member 2002 to 2004

- Implemented mentorship program for Asian American employees in Bay Area
- Initiated dedicated Chinese language telephone hot line for all customers
- Partnered with Chinatown nonprofits to conduct financial literacy classes delivered in Cantonese
- Pioneered approval for Wells Fargo's annual support of APA Heritage Month
- Mentored Asian American colleagues to volunteer in leadership roles in Chinatown nonprofits such as Chinese Cultural Center, Self Help for the Elderly

Association of Asian American Bankers, Board Member/Vice President 2003 to present

- Redirected Board focus to develop professional content for events to benefit young Chinese American membership

Hong Kong Schools Alumni Association, Treasurer 2005 to 2008

- Reconnected Association's scholarship fund for Hong Kong students with U.C. Berkeley

Institute of International Education, Western Region Advisory Board 1998 to 2004

- Hosted annual attendees of Luce Leadership Program for Chinese Women visiting from China, Taiwan and Hong Kong
- Acted as reviewer of applications to the above Luce Leadership Program

Singapore American Business Association, Board Member 2003 to 2008

- Participated in fundraising for 1st Annual Charity Golf Event to benefit community nonprofits

- | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| 1960 Broadway Corporation, Vice President | 1996 to 2011 |
| <ul style="list-style-type: none">• Led renovation committee to draft renovation rules governing entire building• Interviewed potential owners/tenants prior to board approval• Oversaw all aspects of building management in President's absence | |
| 2240 Hyde Street Corporation, Board Member | 2011 to present |
| <ul style="list-style-type: none">• Active member of committee overseeing building lobby renovation | |

Evans, Derek

From: Brenda McNulty <kweenulty@gmail.com>
Sent: Monday, December 05, 2016 12:05 PM
To: Evans, Derek
Subject: Fwd: Application to serve a second term on CGOBOC

#1 of 3.

Brenda Kwee McNulty
1-415-519-3028
Sent from my iPhone

Begin forwarded message:

From: Brenda McNulty <kweenulty@gmail.com>
Date: December 5, 2016 at 11:34:01 AM PST
To: katy.tang@sfgov.org
Cc: dyanna.quizon@sfgov.org
Subject: Application to serve a second term on CGOBOC

Dear Supervisor Tang,

Thanks to your encouragement to serve on CGOBOC, I am completing my first term of two years and was voted Vice Chair earlier this year. I am submitting my application for a second term as I feel the work of CGOBOC is valuable to the City and Citizens and I feel personally committed to continuing my work on this Committee.

Please let me know if you would like to meet to discuss my application in more detail before the Rules Committee meeting on December 8th.

Sincerely,

Brenda Kwee McNulty
Vice Chair, CGOBOC
(Seat 1)
1-415-519-3028
Sent from my iPhone

Evans, Derek

From: Brenda McNulty <kweenulty@gmail.com>
Sent: Monday, December 05, 2016 12:06 PM
To: Evans, Derek
Subject: Fwd: Application to a second term on CGOBOC

#2 of 3.

Brenda Kwee McNulty
1-415-519-3028
Sent from my iPhone

Begin forwarded message:

From: Brenda McNulty <kweenulty@gmail.com>
Date: December 5, 2016 at 11:42:03 AM PST
To: eric.mar@sfgov.org
Cc: nickolas.pagoulatos@sfgov.org
Subject: Application to a second term on CGOBOC

Dear Supervisor Mar,

I have served on CGOBOC as a member for almost two years and was recently voted as Vice Chair earlier this year. I am applying to serve for a second term. I believe CGOBOC adds value to the City and its Citizens and I am personally committed to continuing my work on this Committee.

Please let me know if you would like to meet and discuss my application in greater detail before the Rules Committee meeting on Dec 8th.

Sincerely,

Brenda Kwee McNulty
Vice Chair, CGOBOC
(Seat 1)
1-415-519-3028
Sent from my iPhone

Evans, Derek

From: Brenda McNulty <kweenulty@gmail.com>
Sent: Monday, December 05, 2016 12:06 PM
To: Evans, Derek
Subject: Fwd: Application to a second term on CGOBOC

#3 of 3.

Brenda Kwee McNulty
1-415-519-3028
Sent from my iPhone

Begin forwarded message:

From: Brenda McNulty <kweenulty@gmail.com>
Date: December 5, 2016 at 11:44:43 AM PST
To: malia.cohen@sfgov.org
Cc: yoyo.chan@sfgov.org
Subject: Application to a second term on CGOBOC

Dear Supervisor Cohen

I have served on CGOBOC as a member for almost two years and was recently voted as Vice Chair earlier this year. I am applying to serve for a second term. I believe CGOBOC adds value to the City and its Citizens and I am personally committed to continuing my work on this Committee.

Please let me know if you would like to meet and discuss my application in greater detail before the Rules Committee meeting on Dec 8th.

Sincerely,

Brenda Kwee McNulty
Vice Chair, CGOBOC
(Seat 1)
1-415-519-3028
Sent from my iPhone



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
2016 NOV 30 AM 11:29

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Citizens' General Obligation Bond Oversight Committee

Seat # or Category (If applicable): Seat 2 (Labor Organization) District: 4

Name: Alexander Tonisson

Home Address: ██████████ 3th Ave Zip: 94122

Home Phone: ██████████ Occupation: Director of Field Services,

Work Phone: 4158642100 Employer: IFPTE Local 21

Business Address: 1167 Mission Street, 2nd Floor Zip: 94103

Business E-Mail: atonisson@ifpte21.org Home E-Mail: ████████████████████

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes ☒ No ☐ If No, where registered: _____

Resident of San Francisco ☒ Yes ☐ No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

As the Director of Field Services for IFPTE Local 21 I represent thousands of members that are employees of and residents of the City and County of San Francisco. These members represent a very diverse cross section of the citizens of San Francisco and the labor community. IFPTE Local 21 has an excellent relationship with the rest of the San Francisco labor community and if appointed I would continue to fill a labor seat on the Citizens' General Obligation Bond Oversight Committee that was previously occupied by IFPTE Local 21 Research and Training Director, Miké Seville, and Executive Director, Bob Muscat.

Alexander Tonisson

atonisson@ifpte21.org

Professional Experience:

IFPTE Local 21 is an innovative, growing union of more than 10,000 professional government employees in major jurisdictions throughout the San Francisco Bay Area. As the Director of Field Services, Alex is in the second highest-ranking staff position in the union, and supervises all staff Representative/Organizers.

Alex has over 11 years of experience working with California government sector union members and employers. He is accomplished in labor organizing, campaign planning, leading campaigns, contract negotiations, and labor research. He also has experience leading and managing staff. A practiced public speaker, Alex can train diverse audiences, including union members. Recognized as a dedicated team player, he is committed to providing expert representation/organizing and excellent problem solving skills to all levels of organizational structure.

2014 - Present, San Francisco, CA
Director of Field Services, IFPTE Local 21

2013 – 2014 Present, San Francisco, CA
Lead Representative Organizer, IFPTE Local 21

2009 – 2013, San Francisco, CA
Representative Organizer, IFPTE Local 21

2005 – 2009, Oakland, CA
Senior Political Community Organizer, SEIU California Public Division

2004, San Francisco Bay Area, CA
Bay Area Field Organizer for Proposition 63: the Mental Health Services Act (www.YesOn63.org)

1998-2000 Santa Clara, CA
Manager, Recognix Inc. an Education Software Company

2001-2004 San Francisco, CA
Award Winning Graphic Designer, Freelance

Education:

Carnegie Mellon University
BA History & Policy
1998, Pittsburgh, PA

Ongoing Education:

2013 Cornell University ILR- Collective Bargaining
2013 UC Berkeley Labor Center- Strategic Campaign Planning

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received
Official Use Only

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST)

TONISSON

(FIRST)

ALEXANDER

(MIDDLE)

BY JUAN THEODOR

1. Office, Agency, or Court

City And County of San Francisco

Agency Name (Do not use acronyms)

Citizens General Obligation Bond Oversight Committee

Seat 2 (Labor Org)

Division, Board, Department, District, if applicable

Your Position

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency:

Position:

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Multi-County

☒ City of San Francisco

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☒ County of San Francisco

☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2015, through December 31, 2015.

-or-

The period covered is ____/____/____, through December 31, 2015.

☐ Assuming Office: Date assumed ____/____/____

☐ Leaving Office: Date Left ____/____/____
(Check one)

☐ The period covered is January 1, 2015, through the date of leaving office.

-or-

☐ The period covered is ____/____/____, through the date of leaving office.

☒ Candidate: Election year 2017 and office sought, if different than Part 1: _____

4. Schedule Summary (must complete)

► Total number of pages including this cover page: 2

Schedules attached

☐ Schedule A-1 - Investments - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☐ Schedule B - Real Property - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule D - Income - Gifts - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS

STREET

CITY

STATE

ZIP CODE

(Business or Agency Address Recommended - Public Document)

IFPTE21

DAYTIME TELEPHONE NUMBER

(415) 864-2100

E-MAIL ADDRESS

atonisson@ifpte21.org

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed

11/29/16

(month, day, year)

Signature

(File the originally signed statement with your filing official.)

FPPC Form 700 (2015/2016)

FPPC Advice Email: advice@fppc.ca.gov

FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name _____

1. INCOME RECEIVED	
NAME OF SOURCE OF INCOME <u>IFPTG Local 21</u>	
ADDRESS (Business Address Acceptable) <u>1167 Mission St. 2nd Flr</u>	
BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Labor Union</u>	
YOUR BUSINESS POSITION <u>Director Of Field Services</u>	
GROSS INCOME RECEIVED	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000	<input checked="" type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
<input checked="" type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	
<input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	
<input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.)	
<input type="checkbox"/> Loan repayment	
<input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe)	
<input type="checkbox"/> Other _____ (Describe)	

1. INCOME RECEIVED	
NAME OF SOURCE OF INCOME <u>Rachel Tonisson, MFT</u>	
ADDRESS (Business Address Acceptable) <u>Marriage Family Therapist</u>	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	
YOUR BUSINESS POSITION	
GROSS INCOME RECEIVED	
<input type="checkbox"/> \$500 - \$1,000	<input checked="" type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000	<input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
<input type="checkbox"/> Salary <input checked="" type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	
<input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	
<input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.)	
<input type="checkbox"/> Loan repayment	
<input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe)	
<input type="checkbox"/> Other _____ (Describe)	

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
HIGHEST BALANCE DURING REPORTING PERIOD
<input type="checkbox"/> \$500 - \$1,000
<input type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> OVER \$100,000

INTEREST RATE	TERM (Months/Years)
_____% <input type="checkbox"/> None	_____
SECURITY FOR LOAN	
<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
<input type="checkbox"/> Real Property _____ Street address _____ City _____	
<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> Other _____ (Describe)	

Comments: _____



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: CGOBOC

Seat # or Category (If applicable): 3 District: 8

Name: Kristin Chu

Home Address: [REDACTED] San Francisco, CA Zip: 94114

Home Phone: 4155189433 Occupation: Director

Work Phone: _____ Employer: UCSF

Business Address: 654 Minnesota St Zip: 94141

Business E-Mail: kristin.chu@ucsf.edu Home E-Mail: [REDACTED]

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes ☒ No ☐ If No, where registered: _____

Resident of San Francisco ☒ Yes ☐ No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Seat 3 is intended for someone that is 'active in a community organization'.

I am a long standing member of the League of Women Voters of San Fransico. I was a board member from 2002 - 2010. When I left the board I was Treasurer.

In addition, I am a memeber of Parents for Public Schools and a department liason at Ruth Asawa School of the Arts.

Business and/or professional experience:

I have a Masters degree in Accounting from the San Francisco State University and manage a team of 25 at UCSF with an annual budget of \$5 million.

Civic Activities:

From 2007 to 2010 I was a member of the CGOBOC. When I left the committee, I was Vice Chair.

From 2006 - 2010 I was a member of the Sunshine Ordinance Task Force. When I left the Task Force, I was Chair.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes ☒ No ☐

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (*Applications must be received 10 days before the scheduled hearing.*)

Date: 10/13/2016 **Applicant's Signature: (required)** Kristin R M Chu

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Chu Kristin R. M.

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

San Francisco Board of Supervisors

Division, Board, Department, District, if applicable

Citizen's General Obligation Bond Oversight Committee

Your Position

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction)
☐ Multi-County _____ ☐ County of _____
☒ City of San Francisco ☐ Other _____

3. Type of Statement (Check at least one box)

- ☒ **Annual:** The period covered is January 1, 2015, through December 31, 2015.
-or- The period covered is 10 / 13 / 2016, through December 31, 2015.
☐ **Assuming Office:** Date assumed ____/____/_____
☐ **Candidate:** Election year _____ and office sought, if different than Part 1: _____
☐ **Leaving Office:** Date Left ____/____/_____
(Check one)
☐ The period covered is January 1, 2015, through the date of leaving office.
-or-
☐ The period covered is ____/____/_____, through the date of leaving office.

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- ☐ **Schedule A-1 - Investments** – schedule attached ☐ **Schedule C - Income, Loans, & Business Positions** – schedule attached
☐ **Schedule A-2 - Investments** – schedule attached ☐ **Schedule D - Income – Gifts** – schedule attached
☐ **Schedule B - Real Property** – schedule attached ☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☒ **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
[REDACTED] San Francisco CA 0
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
([REDACTED]) [REDACTED] k [REDACTED]

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 10/13/2016
(month, day, year)

Signature 
1239906BB630417...
(File the originally signed statement with your filing official.)



LEAGUE OF WOMEN VOTERS OF SAN FRANCISCO

582 Market Street, Suite 615 • San Francisco, CA 94104 • T: (415) 989-8683 •
F: (415) 989-8685 • lwvsf@lwvsf.org

December 6, 2016

Citizen's General Obligation Bond Oversight Committee
c/o Office of the Controller
1 Dr. Carlton B. Goodlett Place
City Hall, Room 316
San Francisco, CA 94102

Re: Letter in Support of Kristin Chu for the CGOBOC

Dear Supervisors Malia Cohen, Eric Mar, and Katy Tang,

As the President of the League of Women Voters of San Francisco, I am writing in support of Kristin Chu's application for the open seat on the Citizen's General Obligation Bond Oversight Committee (CGOBOC).

Kristin Chu is proud of San Francisco's national leadership in open government laws and has wide-ranging experience in efforts to strengthen local and state laws. She served on the CGOBOC for 4 years from 2007-2010, working on many of the bonds that are still being reviewed by the committee today, including the San Francisco General Hospital Rebuild and Park and Recreation programs.

Additionally, Kristin has utilized her passion for open and transparent government serving as the League representative to the Sunshine Ordinance Task Force from 2006-2010. Her drive for better government has led her to serve on the Board of Directors for both the San Francisco League and New York City League. In San Francisco, Kristin was the Treasurer for 8 years and continues to participate in voter education and advocacy events.

Kristin is fair, thorough and hard working. Along with her work in the public sector, she has extensive finance and operations experience which would make her a significant asset not just for the review and auditing of bond programs but also oversight of the Whistleblower Program.

I support Kristin's decision to seek a leadership position on the CGOBOC and respectfully submit this letter of support to aide your difficult decision of filling the open seat with the most qualified and dedicated applicant.

Sincerely,

Ashley Raveche
President
League of Women Voters of San Francisco

Cc:

Malia.Cohen@sfgov.org

Katy.Tang@sfgov.org

Eric.Mar@sfgov.org

December 5, 2016

BOS Rules Committee
Supervisor Katy Tang
Supervisor Eric Mar
Supervisor Malia Cohen

RE: Kristin Chu for the Citizen's General Obligation Bond Oversight Committee

I'm writing to you in support of Kristin Chu for the Citizen's General Obligation Bond Oversight Committee (CGOBOC).

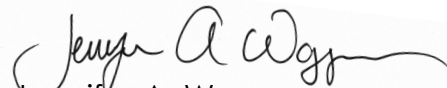
I first met Kristin while serving together on the League of Women Voters of San Francisco (LWVSF) and Education Fund boards more than a decade ago. As members of the executive teams, we shared governance (including staff management) and fiscal responsibility for the two nonprofit organizations. As volunteers, we collaborated hands-on for more than 8 years extensively on projects, particularly finance and budgeting. I know from personal experience that Kristin has the perfect skills, temperament, and values for the CGOBOC.

Kristin demonstrates:

- Extensive finance, operations, oversight, and government accountability experience.
- Exceeds "big-picture" goals while exercising a thorough mastery of complex details to deliver tactical results – a rare combination!
- Transparent, patient, fair, thorough and hard working.
- Dedicated to San Francisco and the civic participation essential for a healthy democracy.

Please don't hesitate to contact me if you have any questions.

Sincerely,



Jennifer A. Waggoner

San Francisco resident since 2001

Small business owner

Former President of the LWVSF and Education Fund

Former President of the League of Women Voters of California and Education Fund



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 240
(415) 554-5184 FAX (415) 554-5163

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

DEC -1 PM 3:52

BY

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Citizens' General Obligation Bond Oversight Committee

Seat # or Category (If applicable): 3 District: _____

Name: Preston Lam

Home Address: [REDACTED] Zip: 94110

Home Phone: [REDACTED] Occupation: Housing Development Project Manager

Work Phone: 415-929-1002 Employer: Chinatown Community Development Center

Business Address: 1525 Grant Avenue Zip: 94133

Business E-Mail: plam@chinatowncdc.org Home E-Mail: [REDACTED]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes ☒ No ☐ If No, place of residence: _____

Registered Voter in San Francisco: Yes ☐ No ☒ If No, where registered: Contra Costa County

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Preston's qualifications to represent communities of interest within the City and County of San Francisco include his current and previous advocacy experience with non-profit organizations. Currently, Preston administers a housing acquisition and rehabilitation program with the Chinatown Community Development Center preserving affordable housing for low to moderate-income households. In this work, Preston regularly works with diverse households across ethnicity, race, age, sex, and sexual orientation. Previously, Preston was a Board Member with the United States Student Association working in higher education advocacy on behalf of low-income students, people of color, people with disabilities, and the LGBTQIA community. This combination of experience prepares Preston to represent the communities of interest in the City and County of San Francisco.

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Date Initial Filing Received
Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Lam Preston Champfung

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Citizens' General Obligation Bond Oversight Committee (CJOBOC)

Division, Board, Department, District, if applicable

N/A

Your Position

Application for Committee Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: N/A

Position:

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Multi-County

☒ City of San Francisco

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☒ County of San Francisco

☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2015, through December 31, 2015.

-or-

The period covered is ____/____/____, through December 31, 2015.

☒ Assuming Office: Date assumed 01/01/2017

☐ Leaving Office: Date Left ____/____/____ (Check one)

☐ The period covered is January 1, 2015, through the date of leaving office.

-or-

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate: Election year ____ and office sought, if different than Part 1: ____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: ____

Schedules attached

☐ Schedule A-1 - Investments - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☐ Schedule B - Real Property - schedule attached

☐ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule D - Income - Gifts - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☒ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)

San Francisco

CA

94133

DAYTIME TELEPHONE NUMBER

(

E-MAIL ADDRESS

plam@chinatowncdc.org

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 12/01/2016

(month, day, year)

Signature

(File the originally signed statement with your filing official.)



PRESTON LAM

Project Manager - Small Sites

EDUCATION

12/2008

B.A. in Urban Studies and Planning (Urban Design Concentration)
University of California, San Diego

EXPERIENCE

4/2016—present

Project Manager - Small Sites

Chinatown Community Development Center | San Francisco, CA

Develop and manage CCDC Small Sites Program (SSP) to create permanently affordable rental housing for low to moderate income households through acquisition and rehabilitation of 4-25 unit buildings at risk of speculation; streamline interdepartmental Program operations across housing development, property management, asset management, fiscal, and community organizing; participate in city-wide Small Sites Program public policy advocacy in collaboration with the Council of Community Housing Organizations

5/2014—4/2016

Assistant Project Manager

Chinatown Community Development Center | San Francisco, CA

Provide substantive project support to Housing Development senior staff; prepare development proposals for multi-family new construction projects; execute funding applications for local, state, and federal agencies; develop budgets, prepare bid documents, select development teams, and manage schedule to administrate capital improvement projects related to capital needs planning and energy efficiency improvements

5/2011—5/2014

Housing Coordinator

Brilliant Corners (formerly West Bay Housing Corporation) | San Francisco, CA

Primary responsibilities include expanding and managing a portfolio of more than 40 scattered-site supportive housing units for people with intellectual disabilities; intensive housing case management; grant writing, rental assistance program development, and contract administration

6/2010—5/2011

Urban Institute Fellow/Planning Intern

Chinatown Community Development Center | San Francisco, CA

Conducted transportation and community planning research culminating in final report/presentation

8/2005—8/2006

Board of Directors

United States Student Association | Washington, D.C.

Co-chaired the National Asian Pacific American Student Coalition

PROFESSIONAL DEVELOPMENT

2/2015-present

Affordable Housing Project Management Certificate

NeighborWorks America National Training Institute

6/2014-10/2014

Housing Development Training Institute Certificate

California Local Initiatives Support Corporation (LISC)

December 8th, 2016

Supervisors Tang, Mar, Cohen:

We write to express our united support for Preston Lam's application for Seat 3 on the Citizens' General Obligation Bond Oversight Committee (CGOBOC). Preston's commitment to developing vibrant communities and neighborhoods is demonstrated by his work in affordable housing preservation with the Chinatown Community Development Center (Chinatown CDC) and in collaboration with the Council of Community Housing Organizations.

Preston would be a valuable addition to the CGOBOC. He works as a Housing Development Project Manager with experience developing budgets and managing development teams to administrate multi-family housing projects. Through this experience, Preston has gained a deep understanding of capital project finance. We know that Preston's substantive expertise can help inform how the City's capital planning process can contribute to solving the deep housing affordability crisis that San Francisco now faces and will likely continue to face for years to come.

His academic background in Urban Studies and Planning, in tandem with his professional experience managing housing capital improvement projects, prepares him well for public service with the CGOBOC. For these reasons, we support Preston's pursuit of public service with the CGOBOC.

Thank you,

Asian Neighborhood Design
Chinatown Community Development Center
Episcopal Community Services
Homeownership SF
Mission Economic Development Agency
San Francisco Housing Development Corporation
Swords to Plowshares
Tenderloin Neighborhood Development Corporation

Member, Board of Supervisors
District 4



City and County of San Francisco

CoB, BosLeg,
LegDep, Rules

KATY TANG

DATE: December 2, 2016
TO: Angela Calvillo
Clerk of the Board of Supervisors
FROM: Supervisor Katy Tang
Chairperson
RE: Rules Committee
COMMITTEE REPORT

Katy Tang

2016 DEC -2 PM 1:22

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

Pursuant to Board Rule 4.20, as Chair of the Rules Committee, I have deemed the following matters are of an urgent nature and request they be considered by the full Board on December 13, 2016, as Committee Reports:

161305 Appointments, Balboa Park Station Citizens Advisory Committee
Hearing to consider appointing nine members, for two-year terms ending February 28, 2019, to the Balboa Park Station Community Advisory Committee.

161306 Appointments, Citizens General Obligation Bond Oversight Committee
Hearing to consider appointing three members, terms ending November 21, 2018, to the Citizens General Obligation Bond Oversight Committee.

161307 Appointment, Police Commission
Hearing to consider appointing one member, term ending April 30, 2018, to the Police Commission.

161081 Various Codes - Nonsubstantive Clean-Up Ordinance
Ordinance amending the Administrative, Campaign and Governmental Conduct, Environment, Health, Municipal Elections, Police, and Public Works Codes to make nonsubstantive changes.

These matters will be heard at the Rules Committee Regular Meeting on Thursday, December 8, 2016, at 11:00 a.m.

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

VACANCY NOTICE

CITIZENS' GENERAL OBLIGATION BOND OVERSIGHT COMMITTEE

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies and term expiration:

Seat 1, Brenda Kwee McNulty, term expires November 21, 2016, must be active in a business organization representing the business community located within the City, for the unexpired portion of a two-year term ending November 21, 2018.

Vacant seat 2, succeeding Michael Seville, resigned, must be active in a labor organization, for the unexpired portion of a two-year term ending November 21, 2018.

Vacant seat 3, succeeding Dion-Jay Brookter, resigned, must be active in a community organization, for the unexpired portion of a two-year term ending November 21, 2018.

Exclusions: No employee or official of the City shall be appointed to the Committee. No vendor, contractor, or consultant of the City that performs work funded by bonds issued by the City shall be appointed to the Committee. No appointee shall serve more than two terms.

On March 5, 2002, the San Francisco voters adopted Proposition F (Citizen Oversight of Bond Expenditures Initiative). The Ordinance established a committee of nine members for the purpose of informing the public concerning the expenditure of general bond proceeds through active review and the publishing of regular reports. The Ordinance required the nine members meet certain minimum qualifications and be appointed as follows: three members by the Mayor, three members by the Board of Supervisors, two members by the City Controller, and one member by the Civil Grand Jury. Each member shall serve for a term of two years and may be reappointed for a second two-year term.

Report: The Committee shall issue regular reports on the results of its activities. A report shall be issued at least once a year.

Sunset Date: None.

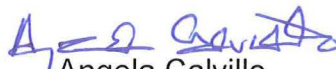
Additional information relating to the Citizens' General Obligation Bond Oversight Committee may be obtained by reviewing the San Francisco Administrative Code, Article V, available at <http://www.sfbos.org/sfmunicodes>, or by visiting the Committee's website at <http://www.sfcontroller.org/index.aspx?page=86>.

Interested persons may obtain an application from the Board of Supervisors website at http://www.sfbos.org/vacancy_application or from the Rules Committee Clerk, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. Completed applications should be submitted to the Clerk of the Board. All applicants must be residents of San Francisco, unless otherwise stated.

Pursuant to Board of Supervisors Rules of Order 2.19, all applicants applying for this Commission must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not submitted. Form 700, Statement of Economic Interests, may be obtained at <http://www.sfbos.org/form700>.

Next Steps: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting, and applicants may be asked to state their qualifications. The appointment(s) of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Committee is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-7702.


Angela Calvillo
Clerk of the Board

DATED/POSTED: September 15, 2016

San Francisco
BOARD OF SUPERVISORS

Date Printed: March 6, 2015

Date Established:

March 5, 2002

Active

CITIZENS GENERAL OBLIGATION BOND OVERSIGHT COMMITTEE

Contact and Address:

Maura Lane
City Hall, Room 316
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

Phone: (415) 554-7502

Fax: (415) 554-7466

Email: maura.lane@sfgov.org

Authority:

Administrative Code, Sections 5.30-5.36 (Proposition F, March 2002 Election)

Board Qualifications:

The Citizens' General Obligation Bond Oversight Committee shall actively review and report on the expenditure of taxpayers' money and inform the public concerning the expenditure of general obligation bond proceeds.

The Committee shall consist of nine (9) members:

> Three (3) members appointed by the Board of Supervisors:

- * One (1) shall be active in a business organization representing the business community located within the City

- * One (1) shall be active in a labor organization

- * One (1) shall be active in a community organization

> Three (3) members appointed by the Mayor:

- * One (1) shall be active in a business organization representing the business community located within the City

- * One (1) shall be active in a labor organization

- * One (1) shall be active in a community organization

> Two (2) members appointed by the Controller:

- * One (1) with expertise in auditing governmental financial statements or with expertise in public finance law

- * One (1) with expertise in construction management

> One (1) member shall be a member of the Civil Grand Jury or a designee appointed by the Civil Grand Jury.

"R Board Description" (Screen Print)

San Francisco
BOARD OF SUPERVISORS

Exclusions: No employee or official of the City shall be appointed to the Committee. No vendor, contractor, or consultant of the City that performs work funded by bonds issued by the City shall be appointed to the committee.

Each member shall serve for a term of two years and for no more than two consecutive terms.

Reports: The Committee shall issue regular reports on the results of its activities. A report shall be issued at least once a year.

Sunset Clause: None.