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BENJAMIN BRANDIN
CCSF MAYOR'S OFFICE OF HOUSING
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SAN FRANCISCO, CA 94103-5416

EXM# 2994343

COPY OF NOTICE

Notice Type: HRG NOTICE OF HEARING
Ad Description: NOTICE OF PUBLIC HEARING April 17, 2016

To the right is a copy of the notice you sent to us for publication in the SAN FRANCISCO EXAMINER. Thank you for using our newspaper. Please read this notice carefully and call us with any corrections. The Proof of Publication will be filed with the County Clerk, if required, and mailed to you after the last date below. Publication date(s) for this notice is (are):

04/03/2017 , 04/10/2017

The charge(s) for this order is as follows. An invoice will be sent after the last date of publication. If you prepaid this order in full, you will not receive an invoice.

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on April 17, 2016, at 11 a.m., at the Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, California 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of private activity multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed ninety million dollars and zero cents (\$90,000,000.00). All or a portion of the proceeds of the Bonds will be loaned to MB3E, L.P. (or any successor thereto including any successor owner of the Project) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the construction of approximately 119 rental housing units on a parcel (APN #8711 Lot 26) which is currently bounded to the north by a private street, to the south by Mission Rock Street, to the east by 3rd Street, and to the west by a residential housing development. It will consist of 62 rental housing units serving formerly homeless veterans, 56 rental housing units serving low-income families, one manager's unit plus related and ancillary facilities thereto (the "Project"). The Project will be owned and operated by the Borrower. The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the

Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Benjamin Brandin, Office of Community Investment and Infrastructure, at the address indicated above.

Date: April 17, 2017
CITY AND COUNTY OF SAN FRANCISCO
Mara Blitzer, Housing Development Director
Mayor's Office of Housing and Community Development



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