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ADAM CRAY

CCSF MAYOR'S OFFICE OF HOUSING ONE SOUTH VAN NESS AVE 5TH FLR SAN FRANCISCO, CA - 94103-5416

PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California County of SAN FRANCISCO) 55

Notice Type: GPN - GOVT PUBLIC NOTICE

Ad Description:

TEFRA AD; 1500 MISSION (GOODWILL)

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO EXAMINER, a newspaper published in the English language in the city of SAN FRANCISCO, county of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date 10/18/1951, Case No. 410667. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

06/13/2017

Executed on: 06/13/2017 At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

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EXM#: 3021048

NOTICE OF PUBLIC HEARING NOTICE IS HEREBY GIVEN that on Wednesday, June 28, 2017 at 10:00 a.m., in the Mayor's Office of Housing and Community Development 1 South Van Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information consider information concerning the proposed sale and issuance by the City of multifamily affordable City of multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed four hundred seventy-five million dollars (\$475,000,000). The proceeds of the Bonds will be loaned to Goodwill SF Urban Development, LLC (or an affiliate thereof or successor thereto) (the Borrower), pursuant to a an affiliate thereof or successor thereto) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the construction of approximately 550 units of residential rental housing located on the site including 1500-1580 Mission Street and 77 South Van Ness Avenue, San Francisco, California 94103 (the "Project"). The Project will be owned and operated by the

"Project"). The Project will be owned and operated by the Borrower. The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City. the State faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corpora-tion, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

any, or an Bonds. The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the internal Revenue Code of Internal Revenue 1986, as amended. 1986, as amended. All those interested in matters related to the issuance of the Bonds and the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time

and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Adam Cray, Mayor's Office of Housing and Community Development, at the address indicated above the address indicated above. Date: June 13, 2017 CITY AND COUNTY OF SAN FRANCISCO Olson Lee, Director Mayor's Office of Housing and Community Develop-

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