

File No. 170933

Committee Item No. _____

Board Item No. 44

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: _____

Date: _____

Board of Supervisors Meeting

Date: September 5, 2017

Cmte Board

- | | | |
|--------------------------|-------------------------------------|--|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | Motion |
| <input type="checkbox"/> | <input type="checkbox"/> | Resolution |
| <input type="checkbox"/> | <input type="checkbox"/> | Ordinance |
| <input type="checkbox"/> | <input type="checkbox"/> | Legislative Digest |
| <input type="checkbox"/> | <input type="checkbox"/> | Budget and Legislative Analyst Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Youth Commission Report |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | Introduction Form |
| <input type="checkbox"/> | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/> | <input type="checkbox"/> | MOU |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Information Form |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Subcontract Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Contract/Agreement |
| <input type="checkbox"/> | <input type="checkbox"/> | Form 126 – Ethics Commission |
| <input type="checkbox"/> | <input type="checkbox"/> | Award Letter |
| <input type="checkbox"/> | <input type="checkbox"/> | Application |
| <input type="checkbox"/> | <input type="checkbox"/> | Public Correspondence |

OTHER

<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____

Prepared by: Lisa Lew

Date: August 31, 2017

Prepared by: _____

Date: _____

1 [Committee of the Whole - Disclosure Responsibilities of Board of Supervisors Under Federal
2 Securities Laws - October 17, 2017]

3 **Motion directing the Clerk of the Board of Supervisors to schedule a Committee of the**
4 **Whole hearing on October 17, 2017, at 3:00 p.m. for the Members of the Board of**
5 **Supervisors to receive educational training on their legal obligations under Federal and**
6 **State securities laws with respect to any Official Statement (OS) approvals.**

7
8 WHEREAS, The City and County of San Francisco's Debt Policy, Section 4.1(C),
9 stipulates that training sessions shall be conducted for the Board of Supervisors no less than
10 once every three years concerning disclosure obligations under Federal and State securities
11 laws and potential liability regarding such obligations; now, therefore, be it

12 MOVED, That the Board of Supervisors convene to sit as a Committee of the Whole on
13 October 17, 2017, at 3:00 p.m., for the Members of the Board of Supervisors to receive
14 educational training on their legal obligations under Federal and State securities laws with
15 respect to any Official Statement (OS) approvals.

Print Form

Introduction Form

By a Member of the Board of Supervisors or Mayor

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

2017 JUL 27 PM 2:28

BY SLB Time stamp
or meeting date

I hereby submit the following item for introduction (select only one):

- 1. For reference to Committee. (An Ordinance, Resolution, Motion or Charter Amendment).
- 2. Request for next printed agenda Without Reference to Committee.
- 3. Request for hearing on a subject matter at Committee.
- 4. Request for letter beginning : "Supervisor [] inquiries"
- 5. City Attorney Request.
- 6. Call File No. [] from Committee.
- 7. Budget Analyst request (attached written motion).
- 8. Substitute Legislation File No. []
- 9. Reactivate File No. []
- 10. Question(s) submitted for Mayoral Appearance before the BOS on []

Please check the appropriate boxes. The proposed legislation should be forwarded to the following:

- Small Business Commission
- Youth Commission
- Ethics Commission
- Planning Commission
- Building Inspection Commission

Note: For the Imperative Agenda (a resolution not on the printed agenda), use the Imperative Form.

Sponsor(s):

President London Breed

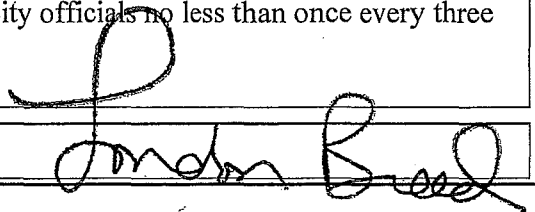
Subject:

Committee of the Whole - Disclosure Responsibilities of Board of Supervisors under Federal Securities Laws - October 10, 2017

The text is listed:

This training is designed to educate Board members regarding their legal obligations under the federal securities laws with respect to any Official Statement (OS) approval. Industry best practice recommends training of city officials from time to time. The City's Debt policy stipulates training sessions for city officials no less than once every three years.

Signature of Sponsoring Supervisor: []



For Clerk's Use Only

