

**FP SCHEDULE 4
OVERVIEW OF PUBLIC FUNDING SOURCES**

DISTRICT NAME or AREA INCLUDED	FUND CATEGORY	PERMITTED USES¹
28-Acre Site, Parcel K North	Land Proceeds ²	<ul style="list-style-type: none"> ○ FC Project Area HDCs³ ○ Revenue-sharing⁴
Sub-Project Areas G-2, G-3, and G-4, IFD Project Area G (28-Acre Site, Parcel K North)	Project Tax Increment (92%)	<ul style="list-style-type: none"> ○ Offset Facilities Special Taxes on NOI Property in Pier 70 Leased Property CFD ○ FC Project Area HDCs⁵ ○ PNLN Payments for revenue-sharing ○ Historic Building Feasibility Gap
	Port Tax Increment (8%)	<ul style="list-style-type: none"> ○ Port Improvements ○ Historic Building Feasibility Gap
Pier 70 Leased Property CFD (28-Acre Site) Zone 1: Phase 1 except HB 12 Zone 2: All Later Phase NOI Property except HB 21 Zone 3: Historic Bldg 12 and Historic Bldg 21 All: Zones 1, 2, and 3	Facilities Special Taxes levied on All	<ul style="list-style-type: none"> ○ FC Project Area Capital Costs ○ PNLN Payments for revenue-sharing ○ Historic Building Feasibility Gap
	Shoreline Special Taxes levied on Zones 1 and 2 only	<ul style="list-style-type: none"> ○ Project Reserve⁶ ○ Shoreline Reserve⁷
	Arts Special Tax levied on Zones 1 and 2 only (In combination with Condo CFD Arts Special Taxes)	<ul style="list-style-type: none"> ○ Match up to: <ul style="list-style-type: none"> ○ \$13.5M for stand-alone Noonan Replacement Space and \$4M for Arts Building (subject to conditions), or ○ \$17.5M for Arts Building if Noonan Replacement Space is in Arts Building ○ \$2.5M for community space near or in the 28-Acre Site, potentially in Arts Building (subject to conditions)
	Services Special Taxes levied on All	<ul style="list-style-type: none"> ○ FC Project Area Maintained Facilities, consisting of: <ul style="list-style-type: none"> ○ Public Spaces and Public ROWs in the FC Project Area; and ○ Shoreline Improvements

¹ Permitted uses until the Project Payment Obligation, Historic Building Feasibility Gap, and Arts Building Funding are satisfied and Promissory Note-LP is paid in full.

² Capitalized terms used but not defined have the meanings given in the Appendix.

³ HDCs include Entitlement Costs, other costs of horizontal development, and all return on investment owed to either Party.

⁴ By distributions at Interim Satisfaction or from Project Surplus, which includes PNLN Payments.

⁵ Subject to the Interest Cost Limitation.

⁶ Pays for HDCs, Historic Building Feasibility Gap, Arts Building Funding, with remainder transferred to Shoreline Reserve.

⁷ Pays for Shoreline Adaption Studies, Shoreline Protection Facilities, and implementation of Shoreline Protection Project.

DISTRICT NAME or AREA INCLUDED	FUND CATEGORY	PERMITTED USES ¹
<p>Pier 70 Condo CFD (28-Acre Site, Parcel K North)</p> <p>Zone 1: PKN</p> <p>Zone 2: Condos in 28-Acre Site</p> <p>All: Zone 1 and Zone 2</p>	<p>Facilities Special Taxes levied on All</p>	<ul style="list-style-type: none"> ○ Michigan Street segment ○ FC Project Area Capital Costs ○ PNLN Payments for revenue-sharing
	<p>Arts Special Tax levied on Zone 2 only (In combination with Pier 70 Leased Property CFD Arts Special Taxes)</p>	<ul style="list-style-type: none"> ○ Match up to: <ul style="list-style-type: none"> ○ \$13.5M for stand-alone Noonan Replacement Space and \$4M for Arts Building (subject to conditions); or ○ \$17.5M for Arts Building if Noonan Replacement Space is in Arts Building ○ \$2.5M for community space near or in the 28-Acre Site, potentially in Arts Building (subject to conditions)
	<p>Services Special Taxes levied on Zone 1 only</p>	<ul style="list-style-type: none"> ○ Parcel K North Maintained Facilities, consisting of: <ul style="list-style-type: none"> ○ Public Spaces and Public ROWs in Zone 1; ○ Public Spaces outside of the FC Project Area and the 20th Street CFD; ○ Public ROWs in Pier 70 north of 20th Street and outside of 20th Street CFD; and ○ Shoreline Protection Facilities
	<p>Services Special Taxes levied on Zone 2 only</p>	<ul style="list-style-type: none"> ○ FC Project Area Maintained Facilities, consisting of: <ul style="list-style-type: none"> ○ Public Spaces and Public ROWs in Zone 2; and ○ Shoreline Improvements
<p>Hoedown Yard CFD (Hoedown Yard)</p>	<p>Facilities Special Taxes</p>	<ul style="list-style-type: none"> ○ Irish Hill Park ○ Acquisition of shoreline near former Hunters Point Power Plant ○ Other Port Capital Costs
	<p>Services Special Taxes</p>	<ul style="list-style-type: none"> ○ HDY Maintained Facilities, consisting of: <ul style="list-style-type: none"> ○ Public Spaces and Public ROWs in the Hoedown Yard CFD; ○ Public Spaces outside of the FC Project Area and the 20th Street CFD; ○ Public ROWs in Pier 70 north of 20th Street and outside of 20th Street CFD; and ○ Shoreline Protection Facilities
<p>IRFD No. 2 (Hoedown Yard)</p>	<p>Housing Tax Increment</p>	<ul style="list-style-type: none"> ○ Affordable Housing Parcels in the AHP Housing Area