

# DECLARATION OF PUBLICATION OF SAN FRANCISCO CHRONICLE

**CITY AND COUNTY OF  
SAN FRANCISCO  
NOTICE OF PUBLIC HEARING PURSU-  
ANT TO SECTION 147(F) OF THE  
INTERNAL REVENUE CODE OF 1986,  
AS AMENDED, FOR THE FINANCING  
OF CERTAIN FACILITIES FROM THE  
SALE OF  
TAX-EXEMPT OBLIGATIONS.**

NOTICE IS HEREBY GIVEN that on March 30, 2018, a public hearing required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held in the Controller's Office of Public Finance with respect to the proposed issuance by the California Municipal Finance Authority (the "Authority") of revenue bonds or a tax-exempt loan (the "Loans") in one or more series in an aggregate issue price not to exceed \$40,000,000. The Loans will be issued for the benefit of the Presidio Knolls School, Inc. (the "Borrower"), a nonprofit public benefit corporation duly organized and validly existing under the laws of the State of California and exempt from tax under the Code. Loan proceeds will be used by the Borrower to (a) refinance certain loans issued for the benefit of the Borrower (the "Prior Loans"), the proceeds of which were used to (i) finance or refinance the costs of the acquisition, demolition, construction, renovation, equipping and/or furnishing of pre-K-8 educational and related and ancillary facilities located at 1415 Howard Street and 220, 230, 240, 250 and 260 10th Street, San Francisco, California 94103, within the City (the "Campus"), owned and operated by the Borrower, including but not limited to the demolition of a one-story garage, a pre-K building, and an elementary school building; the renovation of an existing

building and conversion thereof from use as a group home to educational facilities; the construction of two three-story buildings collectively measuring approximately 60,000 square feet for use as educational facilities and one one-story building measuring approximately 1,000 square feet for use as a music building; and the construction of one or more outdoor play areas and approximately 50 bicycle parking spaces, all located or to be located on the Campus (the "Prior Project"), (i) refinance certain indebtedness of the Borrower incurred in connection with the acquisition of the Prior Project, and (iii) pay certain costs of issuance of the Prior Loans, (b) finance or refinance the acquisition, construction, equipping and furnishing of facilities located and to be located at the Campus, within the City, including but not limited to the acquisition, renovation, and construction of approximately 80,000 square feet of campus additions and/or improvements consisting of 25 main classrooms, four flex classrooms, a library, art, music, science, and maker classrooms, a multipurpose gymnasium and auditorium, a teaching kitchen and flexible dining area, multi-purpose rooms, and indoor and outdoor play areas, owned and operated by the Borrower in connection with the provision of educational and other services in the City, including the instruction of students in grades pre-K-8 (the "2018 Project" and, together with the Prior Project, the "Project"), and (c) pay certain expenses incurred in connection with the issuance of the Loans. The Project is located in the City and County of San Francisco, at 1415 Howard Street and 220, 230, 240, 250 and 260 10th Street, San Francisco, California 94103.

The hearing will commence at 10:30 a.m. on March 30, 2018, or as soon thereafter as the matter can be heard, and will be held at City and County of San Francisco, Controller's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, at which time any person may be heard.

The Loans are payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower, and no resources of the State of California or the City will be available for repayment of the Loans. The public hearing is being conducted to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed financing or refinancing of the Project or the issuance of Loans therefor may appear in person at the public hearing or submit written comments, which must be received by the Controller's Office of Public Finance at the above address, at or prior to the

hearing on March 30, 2018. The Office of Public Finance will forward any comments received to the Board of Supervisors for their consideration and the Board of Supervisors will consider the information obtained at the public hearing and take appropriate action that it may deem warranted.  
DATED this 16th day of March, 2018.  
City and County of San Francisco

Lori Gomez

Declares that:

The annexed advertisement has been regularly published  
In the  
**SAN FRANCISCO CHRONICLE**

Which is an was at all times herein mentioned  
established as newspaper of general circulation in the  
City and County of San Francisco, State of California, as  
the term is defined by Section 6000 of the Government  
Code

**SAN FRANCISCO CHRONICLE**

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From

3/16/18

To

3/16/18

Namely on

3/16/18

(Dates of Publication)

I declare under penalty of perjury that the foregoing is  
true and correct.

Executed on

3/16/18

At San Francisco, California

*Lori Gomez*