

SAN FRANCISCO EXAMINER

This space for filing stamp only

835 MARKET ST, SAN FRANCISCO, CA 94103
Telephone (415) 314-1835 / Fax (510) 743-4178

LAUREN SOMMERHAUSER
ORRICK HERRINGTON/SAN FRANCISCO
405 HOWARD ST.
SAN FRANCISCO, CA - 94105

PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California)
County of SAN FRANCISCO) ss

Notice Type: LEGAL1 - LEGAL NOTICE

Ad Description:

TEFRA NOTICE - CALIFORNIA COLLEGE OF THE ARTS

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO EXAMINER, a newspaper published in the English language in the city of SAN FRANCISCO, county of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date 10/18/1951, Case No. 410667. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

10/04/2018

Executed on: 10/04/2018
At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.



Signature

CNS#: 3181164

**CITY AND COUNTY OF
SAN FRANCISCO
NOTICE OF PUBLIC
HEARING PURSUANT TO
SECTION 147(f) OF THE
INTERNAL REVENUE
CODE OF 1986, AS
AMENDED, FOR THE
FINANCING AND/OR
REFINANCING OF
CERTAIN FACILITIES
FROM THE ISSUANCE OF
TAX-EXEMPT OBLIGA-
TIONS**

NOTICE IS HEREBY GIVEN that at 4:00 p.m. on October 18, 2018, in the City and County of San Francisco's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, a public hearing (the "Public Hearing") will be held with respect to the proposed issuance of tax-exempt obligations (the "Obligation") by the California Statewide Communities Development Authority (the "Authority") in an aggregate principal amount not to exceed one hundred million dollars (\$100,000,000), pursuant to a plan of finance for student housing facilities as more fully described below.

Proceeds of the Obligation will be loaned to NCCD - Hooper Street LLC, a California limited liability company whose sole member is National Campus and Community Development, a nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code") (or any affiliate thereof or successor thereto), pursuant to a loan agreement (the "Loan Agreement"), by and between the Authority and the Borrower. The Borrower expects to use the proceeds of the Obligation to: (1) finance the acquisition, construction, furnishing and equipping of an approximately 280-unit on-campus student housing facility to be located at 188 Hooper Street, San Francisco, California intended to benefit the California College of the Arts ("CCA") and its students, including a food service facility intended to be used by CCA students, faculty and staff; (2) fund a debt service reserve fund and capitalized interest; and (3) pay various costs of issuance and other related costs (collectively, the "Project").

The Project is and will be owned and/or operated by the Borrower and/or CCA and used for the educational purposes thereof.

The Obligation will be paid entirely from payments by the Borrower under the Loan Agreement. Neither the full faith and credit nor the taxing power, if any, of the City and County of San Francisco (the "City"), the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Obligation, nor shall the City, the Authority and its members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Obligation.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the issuance of the Obligation, the proposed nature or location of the Project, or the plan of finance may either appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Office of Public Finance, at the address indicated above.

Date: October 4, 2018

10/4/18
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