

DECLARATION OF PUBLICATION OF SAN FRANCISCO CHRONICLE

City and County of San Francisco
 NOTICE OF PUBLIC HEARING pursuant to Section 147(f) of the internal revenue code of 1986, as amended, for the FINANCING of certain facilities from the sale of tax-exempt obligations NOTICE IS HEREBY GIVEN that on September 28, 2018, a public hearing required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held with respect to the proposed issuance by the California Municipal Finance Authority (the "Authority") of revenue bonds or a loan (the "Bonds") in one or more series pursuant to a plan of financing and in an aggregate issue price not to exceed \$21,000,000. The Bonds will be issued for the benefit of the California Institute of Integral Studies, a nonprofit public benefit corporation duly organized and validly existing under the laws of the State of California (the "Borrower"), and exempt from tax under Section 501(c)(3) of Code. Bond proceeds will be used to (i) refinance all or a portion of certain outstanding debt obligations that originally financed and refinanced the acquisition, construction, improvement, equipping and furnishing of educational facilities located at 1453 Mission Street, within the City and County of San Francisco (the "City"), owned and managed by the Borrower, in connection with the provision of educational and other services in the City, including the instruction of students enrolled in its undergraduate and graduate degree programs, (ii) finance additional improvements to and equipping and maintenance of such facilities, including but not limited to building waterproofing, seismic upgrades and other campus improvements and maintenance, (iii) finance improvements to and equipping and maintenance of certain other facilities leased, occupied and operated by the Borrower for the provision of counseling services to residents of the City, which facilities are located at 312 Sutter Street, San Francisco, California 94108, (iv) pay capitalized interest on the Bonds and (v) pay certain expenses incurred in connection with the issuance of the Bonds (collectively, the "Project"). The Project is located in the City and County of San Francisco, at 1453 Mission Street, San Francisco, California 94103 and at 312 Sutter Street, San Francisco, California 94108. The hearing will commence at 10:30 a.m. on September 28, 2018, or as soon thereafter as the matter can be heard, and will be held at City and County of San Francisco, Controller's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, at which time any person may be heard.

The Bonds are payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower. Neither the full faith and credit nor the taxing power, if any, of the City, the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Bonds, nor shall the City, the Authority and its members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Bonds.

The public hearing is being conducted to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed financing of the Project may appear in person at the public hearing or submit written comments, which must be received by the Controller's Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, Room 336, San Francisco, California 94102, at or prior to the hearing on September 28, 2018. The Office of Public Finance will forward any comments received to the Board of Supervisors for their consideration and the Board of Supervisors will consider the information obtained at the public hearing and take appropriate action that it may deem warranted.
 DATED this September 14, 2018.
 City and County of San Francisco

 Lori Gomez

Declares that:

The annexed advertisement has been regularly published
 In the

SAN FRANCISCO CHRONICLE

Which is an was at all times herein mentioned
 established as newspaper of general circulation in the
 City and County of San Francisco, State of California, as
 the term is defined by Section 6000 of the Government
 Code

 SAN FRANCISCO CHRONICLE

 (Name of Newspaper)

 901 Mission Street

 San Francisco, CA 94103

From _____

9/14/18

To _____

9/14/18

Namely on _____

9/14/18

 (Dates of Publication)

I declare under penalty of perjury that the foregoing is
 true and correct.

Executed on _____

9/14/18

At San Francisco, California

