| File  | No.  | 180987 |
|-------|------|--------|
| 1 116 | INO. | 100001 |

| Committee         | Item | No. | _5 |   |
|-------------------|------|-----|----|---|
| <b>Board Item</b> | No.  |     | 4  | 1 |

# **COMMITTEE/BOARD OF SUPERVISORS**

AGENDA PACKET CONTENTS LIST

| t .       | Government Audit and Oversigh pervisors Meeting:   |                             | Date:<br>Date: | November 7, 2018 Nov. 13, 2018 |
|-----------|--|-----------------------------|----------------|--------------------------------|
| Cmte Boar | Motion Resolution Ordinance Legislative Digest Budget and Legislative Analyst Youth Commission Report Introduction Form Department/Agency Cover Lett MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Form 126 – Ethics Commission Award Letter Application Public Correspondence | er and/o                    |                | oort                           |
| OTHER     |  |                             | ,              |                                |
|           | Planning Presentation - November Case Report - 2018 Mills Act Application Application Application Application Documents  | plicatio<br>, 2018<br>Plans |                |                                |
|           | r: John Carroll<br>r: John Carroll   | Date:<br>Date:              |                | ember 2, 2018<br>ember 8, 2018 |

[Mills Act Historical Property Contract - 354-356 San Carlos Street].

Resolution approving an historical property contract between Joyjit and Preetha Nath, the owners of 354-356 San Carlos Street, and the City and County of San Francisco, under Administrative Code, Chapter 71; and authorizing the Planning Director and the Assessor-Recorder to execute and record the historical property contract.

WHEREAS, The California Mills Act (Government Code, Section 50280 et seq.) authorizes local governments to enter into a contract with the owners of a qualified historical property who agree to rehabilitate, restore, preserve, and maintain the property in return for property tax reductions under the California Revenue and Taxation Code; and

WHEREAS, The Planning Department has determined that the actions contemplated in this Resolution comply with the California Environmental Quality Act (California Public Resources Code, Sections 21000 et seq.), and

WHEREAS, Said determination is on file with the Clerk of the Board of Supervisors in File No. 180987, is incorporated herein by reference, and the Board herein affirms it; and

WHEREAS, San Francisco contains many historic buildings that add to its character and international reputation and that have not been adequately maintained, may be structurally deficient, or may need rehabilitation, and the costs of properly rehabilitating, restoring, and preserving these historic buildings may be prohibitive for property owners; and

WHEREAS, Administrative Code, Chapter 71 was adopted to implement the provisions of the Mills Act and to preserve these historic buildings; and

WHEREAS, 354-356 San Carlos Street is designated as a Contributor to the Liberty Hill Historic District under Article 10 of the Planning Code and thus qualifies as an historical property as defined in Administrative Code, Section 71.2; and

WHEREAS, A Mills Act application for an historical property contract has been submitted by Joyjit & Preetha Nath, the owners of 354-356 San Carlos Street, detailing rehabilitation work and proposing a maintenance plan for the property; and

WHEREAS, As required by Administrative Code, Section 71.4(a), the application for the historical property contract for 354-356 San Carlos Street was reviewed by the Assessor's Office and the Historic Preservation Commission; and

WHEREAS, The Assessor-Recorder has reviewed the historical property contract and has provided the Board of Supervisors with an estimate of the property tax calculations and the difference in property tax assessments under the different valuation methods permitted by the Mills Act in its report transmitted to the Board of Supervisors on October 10, 2018, which report is on file with the Clerk of the Board of Supervisors in File No. 180987 and is hereby declared to be a part of this Resolution as if set forth fully herein; and

WHEREAS, The Historic Preservation Commission recommended approval of the historical property contract in its Resolution No.993, including approval of the Rehabilitation Program and Maintenance Plan, attached to said Resolution, which is on file with the Clerk of the Board of Supervisors in File No. 180987 and is hereby declared to be a part of this Resolution as if set forth fully herein; and

WHEREAS, The draft historical property contract between Joyjit & Preetha Nath, the owners of 354-356 San Carlos Street, and the City and County of San Francisco is on file with the Clerk of the Board of Supervisors in File No. 180987 and is hereby declared to be a part of this resolution as if set forth fully herein; and

WHEREAS, The Board of Supervisors has conducted a public hearing pursuant to Administrative Code, Section 71.4(d) to review the Historic Preservation Commission's recommendation and the information provided by the Assessor's Office in order to determine

whether the City should execute the historical property contract for 354-356 San Carlos Street; and

WHEREAS, The Board of Supervisors has balanced the benefits of the Mills Act to the owners of 354-356 San Carlos Street with the cost to the City of providing the property tax reductions authorized by the Mills Act, as well as the historical value of 354-356 San Carlos Street and the resultant property tax reductions, and has determined that it is in the public interest to enter into a historical property contract with the applicants; now, therefore, be it

RESOLVED, That the Board of Supervisors hereby approves the historical property contract between Joyjit & Preetha Nath, the owners of 354-356 San Carlos Street, and the City and County of San Francisco; and, be it

FURTHER RESOLVED, That the Board of Supervisors hereby authorizes the Planning Director and the Assessor-Recorder to execute the historical property contract and record the historical property contract.

Recording Requested by, and when recorded, send notice to: City and County of San Francisco Planning Department Attn: Shannon Ferguson 1650 Mission Street, Suite 400 San Francisco, CA 94103-2414

# CALIFORNIA MILLS ACT HISTORIC PROPERTY AGREEMENT 354-356 SAN CARLOS STREET SAN FRANCISCO, CALIFORNIA

THIS AGREEMENT is entered into by and between the City and County of San Francisco, a California municipal corporation ("City") and Joyjit & Preetha Nath ("Owners").

### **RECITALS**

Owners are the owners of the property located at 354-356 San Carlos Street, in San Francisco, California (Block 3609, Lot 093). The building located at 354-356 San Carlos is designated as a Contributor to Liberty Hill Historic District (the "<u>Historic Property</u>"). The Historic Property is a Qualified Historic Property, as defined under California Government Code Section 50280.1.

Owners desire to execute a rehabilitation and ongoing maintenance project for the Historic Property. Owners' application calls for the rehabilitation and restoration of the Historic Property according to established preservation standards, which it estimates will cost fifty thousand dollars (\$50,000.00). (See Rehabilitation Plan, Exhibit A.) Owners' application calls for the maintenance of the Historic Property according to established preservation standards, which is estimated will cost approximately twenty-three thousand, one thousand six hundred dollars (\$1,600.00) annually (See Maintenance Plan, Exhibit B).

The State of California has adopted the "Mills Act" (California Government Code Sections 50280–50290, and California Revenue & Taxation Code, Article 1.9 [Section 439 et seq.]) authorizing local governments to enter into agreements with property Owners to reduce their property taxes, or to prevent increases in their property taxes, in return for improvement to and maintenance of historic properties. City has adopted enabling legislation, San Francisco Administrative Code Chapter 71, authorizing it to participate in the Mills Act program.

Owners desire to enter into this Agreement (also referred to as a Mills Act Agreement or a Historic Property Agreement) with City to help mitigate anticipated expenditures to restore and maintain the Historic Property. City is willing to enter into this Agreement to mitigate these expenditures and to induce Owners to restore and maintain the Historic Property in excellent condition in the future.

NOW, THEREFORE, in consideration of the mutual obligations, covenants, and conditions contained in this Agreement, the parties hereto do agree as follows:

1. <u>Application of Mills Act.</u> The benefits, privileges, restrictions, and obligations provided for in the Mills Act will be applied to the Historic Property during the Term (as defined in Paragraph 7 below), commencing on the date that this Agreement is recorded.

- Rehabilitation of the Historic Property. Owners will undertake and complete the work set forth in Exhibit A ("Rehabilitation Plan") according to certain standards and requirements. Those standards and requirements include, but are not limited to: the Secretary of the Interior's Standards for the Treatment of Historic Properties ("Secretary's Standards"); the rules and regulations of the Office of Historic Preservation of the California Department of Parks and Recreation ("OHP Rules and Regulations"); the State Historical Building Code as determined applicable by City; all applicable building safety standards; and the requirements of the Historic Preservation Commission, the Planning Commission, and the Board of Supervisors, including but not limited to any Certificates of Appropriateness approved under Planning Code Article 10. Owners will (a) apply for any necessary permits no more than six (6) months after the date this Agreement is recorded, (b) commence the work within six (6) months of receipt of necessary permits, and (c) complete the work within three (3) years from the date of receipt of permits. Upon written request by Owners, the Zoning Administrator, at his or her discretion, may grant an extension of the time periods set forth in this paragraph. Owners may apply for an extension by a letter to the Zoning Administrator, and the Zoning Administrator may grant the extension by letter without a hearing. The work will be deemed complete when the Director of Planning determines that the Historic Property has been rehabilitated in accordance with the standards set forth in this Paragraph. Failure to timely complete the work may result in cancellation of this Agreement as set forth in Paragraphs 11 and 12 below.
- 3. <u>Maintenance</u>. Owners will maintain the Historic Property during the time this Agreement is in effect in accordance with the standards for maintenance set forth in <u>Exhibit B</u> ("<u>Maintenance Plan</u>"), the Secretary's Standards; the OHP Rules and Regulations; the State Historical Building Code as determined applicable by City; all applicable building safety standards; and the requirements of the Historic Preservation Commission, the Planning Commission, and the Board of Supervisors, including but not limited to any Certificates of Appropriateness approved under Planning Code Article 10.
- Damage. If fifty percent (50%) or less of the Historic Property is damaged by any cause whatsoever, Owners will replace and repair the damaged area(s) of the Historic Property. For repairs that do not require a permit, Owners will commence the repair work within thirty (30) days after the date of the damage and will diligently perform and complete the repair work within a reasonable time, as determined by City. Where specialized services are required due to the nature of the work and the historic character of the features damaged, "commence the repair work" within the meaning of this paragraph may include contracting for repair services. For repairs that require a permit(s), Owners will apply for any necessary permits for the work within sixty (60) days after the date of the damage, commence the repair work within one hundred twenty (120) days of receipt of the required permit(s), and diligently perform and complete the repair work within a reasonable period of time, as determined by City. Upon written request by Owners, the Zoning Administrator, at his or her discretion, may grant an extension of the time periods set forth in this paragraph. Owners may apply for an extension by a letter to the Zoning Administrator, and the Zoning Administrator may grant the extension by letter without a hearing. All repair work must comply with the design and standards established for the Historic Property in Exhibits A and B attached hereto and Paragraph 3 above. If twenty percent (20%) or more of the Historic Property is damaged due to a catastrophic event, such as an earthquake, or if more than fifty percent (50%) of the Historic Property is destroyed from any cause whatsoever, then City and Owners may mutually agree to terminate this Agreement and Owners will not be obligated to pay the cancellation fee set forth in Paragraph 12 below. Upon the termination, City will assess the full value of the Historic Property without regard to any restriction imposed upon the Historic Property by this Agreement and Owners will pay property taxes to City based upon that valuation as of the date of termination.

- 5. <u>Insurance</u>. Owners will obtain and maintain adequate property insurance to meet Owners' repair and replacement obligations under this Agreement and will submit evidence of that insurance to City upon request.
- 6. <u>Inspections and Compliance Monitoring.</u> Before entering into this Agreement Owners have allowed, and every five years during the Term (defined in Paragraph 7 below) upon seventy-two (72) hours advance notice Owners will allow any representative of City, the Office of Historic Preservation of the California Department of Parks and Recreation, or the State Board of Equalization, to inspect of the interior and exterior of the Historic Property, to determine Owners' compliance with this Agreement. Throughout the term of this Agreement, Owners will provide all reasonable information and documentation about the Historic Property demonstrating compliance with this Agreement, as requested by any of the above-referenced representatives.
- 7. <u>Term.</u> This Agreement will be effective on the recording date for a term of ten years from that date ("<u>Term</u>"), as it may be extended. As provided in Government Code section 50282, one year will be added automatically to the Term on each anniversary date of this Agreement, unless notice of nonrenewal is given as set forth in Paragraph 9 below.
- 8. <u>Valuation</u>. Pursuant to Section 439.4 of the California Revenue and Taxation Code, as amended from time to time, this Agreement must have been signed, accepted and recorded on or before the lien date (January 1) for a fiscal year (the following July 1-June 30) for the Historic Property to be valued under the taxation provisions of the Mills Act for that fiscal year.
- Notice of Nonrenewal. If in any year of this Agreement either Owners or City desire not to renew this Agreement, then that party will serve written notice on the other party before the annual renewal date. Owners must serve the written notice of nonrenewal to City at least ninety (90) days before the date of renewal. City must serve the written notice of non-renewal to Owners at least sixty (60) days before the date of renewal. If City elects not to renew the Agreement, then the Board of Supervisors must make City's determination that this Agreement will not be renewed and send a notice of nonrenewal to Owners. Upon receipt by Owners of a notice of nonrenewal from City, Owners may make a written protest. At any time before the renewal date, the City's Board of Supervisors may withdraw its notice of nonrenewal. If either party serves a notice of nonrenewal of this Agreement, this Agreement will remain in effect for the remaining balance of the Term. If either party elects not to renew this Agreement, then the electing party may cause a notice of nonrenewal in the form attached as Exhibit C to this Agreement to be completed and recorded. Upon the expiration of this Agreement, City will assess the full value of the Historic Property without regard to any restriction imposed upon the Historic Property by this Agreement and Owners will pay property taxes to City based upon that valuation as of the date of expiration.
- 10. <u>Payment of Fees.</u> As provided for in Government Code Section 50281.1 and San Francisco Administrative Code Section 71.6, upon filing an application to enter into a Mills Act Agreement with City, Owners will pay City the reasonable costs related to the preparation and approval of the Agreement. In addition, Owners will pay City for the actual costs of inspecting the Historic Property, as set forth in Paragraph 6 above.
- 11. <u>Default.</u> If City determine that any of the following have occurred, City will give Owners written notice by registered or certified mail specifying the failure:
- (a) Owners' failure to timely complete the rehabilitation work set forth in Exhibit A, in accordance with Paragraph 2 above;
- (b) Owners' failure to maintain the Historic Property as set forth in <u>Exhibit B</u>, in accordance with Paragraph 3 above;

(c) Owners' failure to repair any damage to the Historic Property in a timely manner, as provided in Paragraph 4 above;

(d) Owners' failure to allow any inspections or requests for information, as provided in

Paragraph 6 above;

(e) Owners' failure to pay any fees requested by City as provided in Paragraph 10 above;

(f) Owners' failure to maintain adequate insurance for the replacement cost of the Historic Property, as required by Paragraph 5 above; or

(g) Owners' failure to comply with any other provision of this Agreement.

If Owners do not undertake and diligently pursue corrective action to the reasonable satisfaction of City within thirty (30) days after the date of the notice, then the Board of Supervisors will conduct a public hearing to determine whether an event of default has occurred. Notice of the public hearing will be mailed to the last known address of each owner of property in the Hayes Valley Residential Historic District and published under Government Code section 6061. If the Board of Supervisors determines that an event of default has occurred, City will either cancel this Agreement as set forth in Paragraph 12 below or bring an action to enforce this contract, including, but not limited to, an action for specific performance or injunction.

- 12. <u>Cancellation.</u> If the Board of Supervisors determines that an event of default has occurred and elects to cancel the contract, then Owners will pay a cancellation fee of twelve and one-half percent (12.5%) of the fair market value of the Historic Property at the time of cancellation. The City Assessor will determine fair market value of the Historic Property without regard to any restriction imposed on the Historic Property by this Agreement. The Cancellation Fee will be paid to the City Tax Collector at such time and in such manner as City may prescribe. As of the date of cancellation, Owners will pay property taxes to City without regard to any restriction imposed on the Historic Property by this Agreement and based upon the Assessor's determination of the fair market value of the Historic Property as of the date of cancellation.
- 13. <u>Enforcement of Agreement.</u> No failure by City to cancel this Agreement or file an action will be deemed to be a waiver of this Agreement or any claim for an event of default under this Agreement.
- Indemnification. Owners will indemnify, defend, and hold harmless City and all of its boards, commissions, departments, agencies, agents, and employees (individually and collectively, the "Indemnitees") from and against any and all liabilities, losses, costs, claims, judgments, settlements, damages, liens, fines, penalties, and expenses incurred in connection with or arising in whole or in part from: (a) any accident, injury to or death of a person, loss of or damage to property occurring in or about the Historic Property; (b) the use or occupancy of the Historic Property; (c) the condition of the Historic Property; (d) any construction or other work undertaken on the Historic Property; or (e) any claims by unit or interval Owners for property tax reductions in excess those provided for under this Agreement. This indemnification will include, without limitation, reasonable fees for attorneys, consultants, and experts and related costs that may be incurred by the Indemnitees and the Indemnitees' cost of investigating any claim. In addition to Owners' obligation to indemnify the Indemnitees, Owners specifically acknowledge and agree that they have an immediate and independent obligation to defend the Indemnitees from any claim that actually or potentially falls within this indemnification provision, even if the allegations are or may be groundless, false, or fraudulent, which obligation arises at the time such claim is tendered to Owners, and continues at all times thereafter. Owners' obligations under this Paragraph survive termination of this Agreement.
- 15. <u>Eminent Domain.</u> In the event that a the Historic Property is acquired in whole or part by eminent domain or other similar action, this Agreement will be cancelled and no cancellation fee will be imposed, as provided by Government Code Section 50288.

- 16. <u>Binding on Successors and Assigns.</u> The covenants, benefits, restrictions, and obligations contained in this Agreement will run with the land and be binding upon and inure to the benefit of all successors in interest and assigns of Owners. Successors in interest and assigns have the same rights and obligations under this Agreement as the original Owners who entered into the Agreement.
- 17. <u>Legal Fees.</u> If either City or Owners fail to perform any of their obligations under this Agreement or if a dispute arises concerning the meaning or interpretation of any provision of this Agreement, the prevailing party may recover all costs and expenses incurred in enforcing or establishing its rights under this Agreement, including reasonable attorneys' fees, in addition to court costs and any other relief ordered by a court of competent jurisdiction. Reasonable attorneys' fees of the City's Office of the City Attorney will be based on the fees regularly charged by private attorneys with the equivalent number of years of experience who practice in the City of San Francisco in law firms with approximately the same number of attorneys as employed by the Office of the City Attorney.
- 18. <u>Governing Law.</u> This Agreement will be construed and enforced in accordance with the laws of the State of California.
- 19. <u>Recordation.</u> Within 20 days after the date of execution of this Agreement, the parties will cause this Agreement to be recorded with the Office of the Recorder of the City and County of San Francisco.
- 20. <u>Amendments.</u> This Agreement may be amended in whole or in part only by a written recorded instrument executed by the parties hereto in the same manner as this Agreement.
- 21. <u>No Implied Waiver.</u> No failure by City to insist on the strict performance of any obligation of Owners under this Agreement or to exercise any right, power, or remedy arising out of an event of default or breach of this Agreement will constitute a waiver of the event of default or breach or of City's right to demand strict compliance with any terms of this Agreement.
- 22. <u>Authority.</u> If Owners sign as a corporation or a partnership, each of the persons executing this Agreement on behalf of Owners covenants and warrants that the entity is a duly authorized and existing entity, that the entity has and is qualified to do business in California, that Owners have full right and authority to enter into this Agreement, and that each and all of the persons signing on behalf of Owners are authorized to do so.
- 23. <u>Severability</u>. If any provision of this Agreement is determined to be invalid or unenforceable, the remainder of this Agreement will not be affected thereby, and each other provision of this Agreement will be valid and enforceable to the fullest extent permitted by law, except to the extent that enforcement of this Agreement without the invalidated provision would be unreasonable or inequitable under all the circumstances or would frustrate a fundamental purpose of this Agreement.
- 24. <u>Tropical Hardwood Ban.</u> City urges companies not to import, purchase, obtain, or use for any purpose, any tropical hardwood or tropical hardwood product.
- 25. <u>MacBride Principles</u>. City urges companies doing business in Northern Ireland to move toward resolving employment inequities and encourages them to abide by the MacBride Principles as expressed in San Francisco Administrative Code Section 12F.1 et seq. City also urges San Francisco companies to do business with corporations that abide by the MacBride Principles. Owners acknowledge that it has read and understands the above statement of City concerning doing business in Northern Ireland.

- 26. <u>Sunshine</u>. Owners understand and agree that under the San Francisco Sunshine Ordinance (San Francisco Administrative Code, Chapter 67) and the State Public Records Law (Gov't Code Section 6250 et seq.), this Agreement and any and all records, information, and materials submitted to City under this Agreement or the Mills Act are public records subject to public disclosure.
- 27. <u>Conflict of Interest</u>. Through its execution of this Agreement, Owners acknowledge that it is familiar with the provisions of Section 15.103 of the City's Charter, Article III, Chapter 2 of the San Francisco Campaign and Governmental Conduct Code, and California Government Code section 87100 et seq. and section 1090 et seq., and certifies that it does not know of any facts that constitute a violation of those provisions and agrees that it will immediately notify City if it becomes aware of any such fact during the Term.
- 28. Notification of Limitations on Contributions. Through execution of this Agreement, Owners acknowledge that it is familiar with Section 1.126 of City's Campaign and Governmental Conduct Code, which prohibits any person who contracts with City, whenever such transaction would require approval by a City elective officer or the board on which that City elective officer serves, from making any campaign contribution to the officer at any time from the commencement of negotiations for the contract until three (3) months after the date the contract is approved by City elective officer or the board on which that City elective officer serves. San Francisco Ethics Commission Regulation 1.126-1 provides that negotiations are commenced when a prospective contractor first communicates with a City officer or employee about the possibility of obtaining a specific contract. This communication may occur in person, by telephone or in writing, and may be initiated by the prospective contractor or a City officer or employee. Negotiations are completed when a contract is finalized and signed by City and the contractor. Negotiations are terminated when City and/or the prospective contractor end the negotiation process before a final decision is made to award the contract.
- 29. Nondiscrimination. In the performance of this Agreement, Owners agree not to discriminate on the basis of the fact or perception of a person's, race, color, creed, religion, national origin, ancestry, age, height, weight, sex, sexual orientation, gender identity, domestic partner status, marital status, disability or Acquired Immune Deficiency Syndrome or HIV status (AIDS/HIV status), or association with members of such protected classes, or in retaliation for opposition to discrimination against such classes, against any City employee, employee of or applicant for employment with Owners, or against any bidder or contractor for public works or improvements, or for a franchise, concession or lease of property, or for goods or services or supplies to be purchased by Owners. A similar provision must be included in all subordinate agreements let, awarded, negotiated, or entered into by Owners for the purpose of implementing this Agreement.
- 30. Exhibits. Exhibits A, B, and C attached to this Agreement are incorporated and made a part of this Agreement by reference.
- 31. <u>Charter Provisions.</u> This Agreement is governed by and subject to the provisions of the City Charter.
- 32. <u>Signatures.</u> This Agreement may be signed and dated in counterparts, and when all counterparts are assembled, will be considered one document.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as follows:

# CITY AND COUNTY OF SAN FRANCISCO:

| By:  | (signature)              | DATE:             |   |
|--|--------------------------|-------------------|---|
|  | (name), A                | Assessor-Recorder |   |
| Ву:  | (signature)<br>(name), I | DATE:             |   |
| APPROVED AS TO FORM:<br>DENNIS J. HERRERA<br>CITY ATTORNEY     |                          | · . ·             |   |
| Ву:  | (signature)<br>(name), I | DATE:             |   |
| OWNERS   |                          |                   |   |
| By:  | (signature)              | DATE:             | • |
| By:Preetha Nath, Owner   | (signature)              | DATE:             |   |
| OWNER(S)' SIGNATURE(S) MUST BE<br>ATTACH PUBLIC NOTARY FORMS H |                          |                   |   |

# Exhibit A: Rehabilitation/Restoration Plan for 354-356 San Carlos Street

| #1 Building Feature: Removal of non-original stu  | cco and other fea  | tures   |
|---|--|---|
| Contract Year Work Completion: 2016 Total Cost: \$25,000  | pleted ☑   | Proposed □  |
| Description of Work:  | 41. a. C. a. a. d. a. a. d. a. a. d. a. a.   | C41 - 1 - : 1 3: 4  |
| Non-original stucco was carefully removed from<br>the original wood siding. Non-original windows v<br>original stair and site work at the front of the build<br>preservation practices were utilized to protect exist<br>Work was performed by qualified persons with ex-   | vere removed from<br>ding was also rem<br>sting features to re   | n the house. The non-<br>loved. Best<br>emain from damage.  |
| #2 Building Feature: Horizontal wood siding, woo  | od trim and wood   | decorative features   |
|   |  | Proposed □  |
| Once the stucco was removed all exterior wood el<br>Missing elements were recreated to match existing<br>repaired with a wood patch if larger than 2" or ep-<br>patched or repaired. Best preservation practices we<br>qualified persons with experience with historic we   | g similar. Broken<br>oxy if smaller. Al<br>ere utilized. Worl  | elements were<br>I rot was removed and  |
| #3 Building Feature: Wood Windows   |  |   |
| Rehab/Restoration ☑ Maintenance ☐ Com<br>Contract Year Work Completion: 2016<br>Total Cost: \$38,000<br>Description of Work:  | pleted ☑   | Proposed □  |
| Most of the windows were non-original and remo  | ved and replaced   | with new to match the   |
| existing original. The original wood windows wer inspected for operation and deterioration. Wood we epoxy and repainted. Glass was replaced where ne replaced where missing or broken. Sealants and we minimally visible. Best preservation practices we qualified persons with experience with historic we with NPS Preservation Brief #9 The Repair of Historic | e repaired in place was repaired by Do cessary. Ropes as reather-stripping were utilized. Work and windows and | e. Each one was atchman patch or nd hardware were was installed to be was performed by was in conformance |
| #4 Building Feature: Exterior paint   |  |   |
| •   | pleted 🗹   | Proposed □  |
| Contract Year Work Completion: 2016 Total Cost: \$25,000  | <b>.</b>   | 1   |
| Description of Work:  | 1  |   |
| The entire house was repainted once repairs were were utilized. Work was performed by qualified p   |  | _   |

#5 Building Feature: New wood stair Rehab/Restoration ☑ Maintenance □ Completed ☑ Proposed Contract Year Work Completion: 2016 Total Cost: \$15,000 Description of Work: The non-original stair was replaced with a reconstruction of the original. Best preservation practices were utilized. Work was performed by qualified persons with experience with historic buildings. #6 Building Feature: Foundation and Structural work Rehab/Restoration ☑ Maintenance □ Completed ☑ Proposed Contract Year Work Completion: 2016 Total Cost: \$173,000 Description of Work: The project included a full seismic upgrade with a new concrete slab and foundation on the ground floor and shear walls on the upper floors. Two moment frames were also installed. Best preservation practices were utilized to protect existing features to remain from damage. Work was performed by qualified persons with experience with historic buildings. #7 Building Feature: Roof Rehab/Restoration ☑ Maintenance □ Completed □ Proposed Contract Year Work Completion: 2029 Total Cost: \$12,200 Description of Work: The roof is nearing the end of its material life and is due to be replaced. The size, shape and configuration of the roof will be retained. Best preservation practices will be utilized during installation of the new roofing material to protect existing features to remain from damage. Work will be performed by qualified persons with experience with historic buildings.

buildings and in conformance with NPS Preservation Brief #10 Exterior Paint Problems

on Historic Woodwork.

# Exhibit B: Maintenance Plan for 354-356 San Carlos Street

| #8 Building Feature: Roof, gutters and drains   |
|---|
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Proposed ☑  |
| Contract Year Work Completion: Annually   |
| Total Cost: \$500   |
| Description of Work:  |
| The roof, gutters and drains are to be inspected and cleaned every year. Debris is to be removed. Standing water is to be drained and the drainage issue resolved. Material |
| deterioration is to be repaired. Drain and gutter attachments are to be checked and   |
| reattached if necessary. Evidence of leaks or standing water are to be addressed. Best  |
| preservation practices will be utilized during inspection to protect existing features from   |
| damage. Work will be performed by qualified persons with experience with historic   |
| buildings.  |
|   |
| #9 Building Feature: Wood Windows   |
| Rehab/Restoration □ Maintenance ☑ Completed □ Proposed ☑  |
| Contract Year Work Completion: Annually   |
| Total Cost: \$500   |
| <u>Description of Work:</u><br>The interior and exterior of the windows will be cleaned annually by hand. Limited water   |
| will be used. There will be no power washing. Each window will be checked for   |
| operation as much as possible but annually at a minimum. The replacement windows will   |
| be under warranty for at least ten years. Any issues will be brought to the attention of the  |
| manufacturer or installer for resolution. Maintenance will conform to manufacturer's  |
| instructions. Any issue with the original windows, such as broken sash cord or detached   |
| weight will be addressed by qualified persons with experience with historic wood  |
| windows and in conformance with NPS Preservation Brief #9 The Repair of Historic  |
| Wooden Windows. Any sign of water on the interior of any of the windows will be   |
| addressed immediately. Hardware for windows will be lubricated as necessary or as   |
| described by the manufacturer.  |
| #10 Building Feature: Foundation and structure  |
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Proposed ☑  |
| Contract Year Work Completion: Annually   |
| Total Cost: \$100   |
| Description of Work:  |
| Each year the building will be inspected for cracks. Any cracks found in the concrete   |
| foundation or slab or diagonal cracks found on the interior drywall will be recorded. A   |
| crack gauge will be installed on cracks larger than a ¼". If movement is recorded a   |
| structural engineer will be brought in to determine cause.  |
| #11 Building Feature: Wood stairs   |
| Rehab/Restoration   Maintenance   Completed   Proposed   Proposed   |
| Contract Year Work Completion: Annually   |
| Total Cost: \$500   |

Description of Work:

The painted wood stair will be cleaned every year. Careful pressure washing is ok if best preservation practices are utilized to protect other features from damage and work is performed by qualified persons with experience with historic buildings. Repaint where paint is failing. The underside of stairs will be inspected for mold and rot. If found, the wood will be repaired or replaced.

| #12 Building Feature: Horizontal wo | ood siding, wood trim | and wood decorative features |
|-------------------------------------|-----------------------|------------------------------|
| Rehab/Restoration ☐ Maintenance     | ☑ Completed □         | Proposed ☑                   |
| Contract Year Work Completion:      | Every five years      | <u>.</u>                     |
| Total Cost: \$500                   |                       |                              |
| Description of Work:                |                       |                              |

The exterior wood features have been recently repaired and painted. There should be no reason to repaint the building for at least twenty years. Should the paint show failure in any location a qualified person with experience with historic buildings will assess the cause of the problem in conformance with NPS Preservation Brief #10 Exterior Paint Problems on Historic Woodwork. Every five years the exterior wood work will be very gently cleaned of dirt and debris by hand and without the use of excessive water. The work will be performed by qualified persons with experience with historic buildings.

# 7. Other Information

Photographs

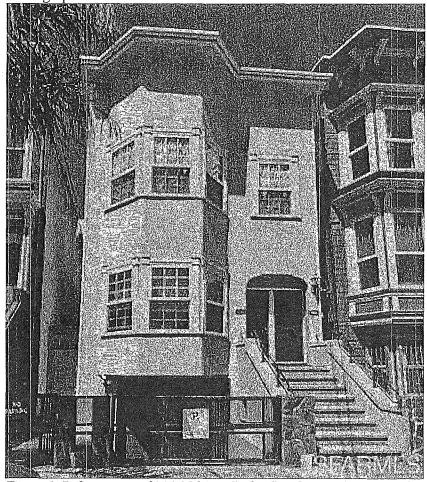


Figure 1. Before image of 354-356 San Carlos St. taken in 2012. Front facade view looking east.

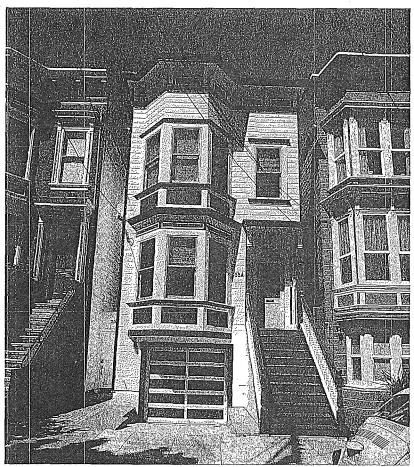


Figure 2. After image of 354-356 San Carlos taken in 2016. Front facade, view looking east.

# 2018 Mills Act Contracts

Government Audit and Oversight Committee Review

November 7, 2018



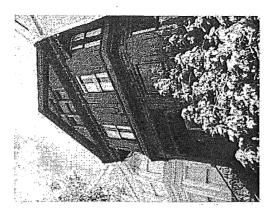
SAN FRANCISCO
PLANNING DEPARTMENT

# What is the Mills Act?

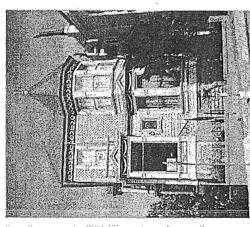
- California's leading financial incentive program for historic preservation since 1972.
- Contract between the City and property owner that allows for a potential reduction in property taxes.
- Tax savings will be used to offset cost of rehabilitation, restoration, and maintenance work in conformance with the Secretary's Standards.
- Only local financial incentive program for restoring, rehabilitating, and maintaining eligible properties to promote appreciation of the City's architecture, history, and culture.

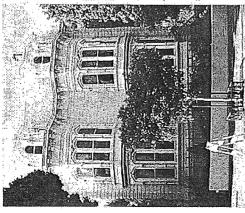


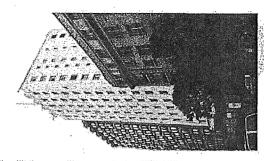
# Active Mills Act Contracts

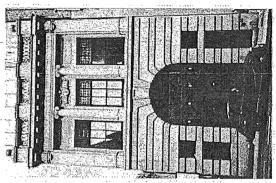


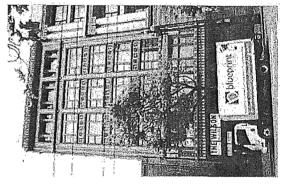


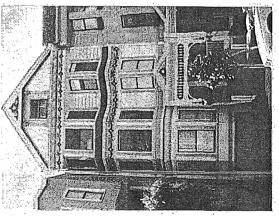


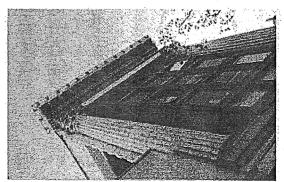












# 2019 Mills Act Application Changes

- 1. Qualified historic properties must also meet <u>Priority</u> Consideration Criteria in order to be considered for a Mills Act Contract:
  - (a) Necessity
  - (b) Investment
  - (c) Distinctiveness
  - (d) Legacy Business
  - (e) Recently Designated City Landmarks (requires amendment to Administrative code)
- 2. Properties with <u>outstanding violations are not eligible to apply</u> for the Mills Act.
- 3. Mills Act Contracts must include minimum scopes of work, such as seismic work, accessibility, and life safety improvements.

- 4. Scopes of work <u>may be completed in the calendar year</u> the Mills Act application is made.
- 5. All proposed scopes of **completed during the first ten years** of the contract.
- 6. A Certificate of Appropriateness (COA) for scopes of work must be <u>filed and approved during the Mills Act application process</u>.

Most of these policy changes may be made at the staff level.\*\*



# **2253 Webster Street** (built c. 1900) Contributor to Webster Street Historic District

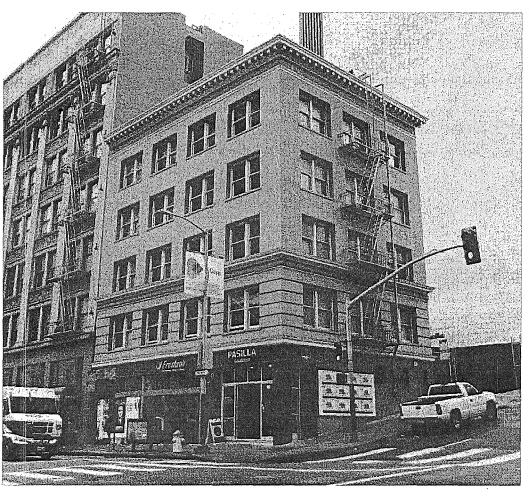


District 2



# 353 Kearny Street (built 1907)

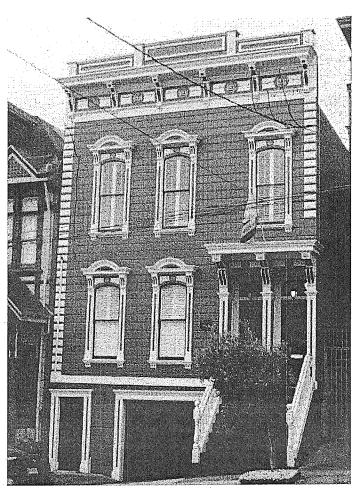
Category IV - Contributory Building to Kearny-Market-Mason-Sutter Conservation District



District 3



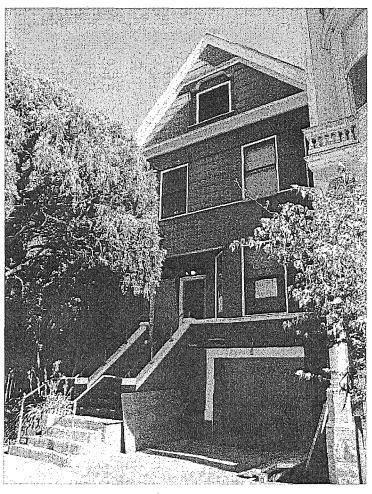
# 465-467 Oak Street (built 1899) Hayes Valley Residential California Register Historic District



District 5



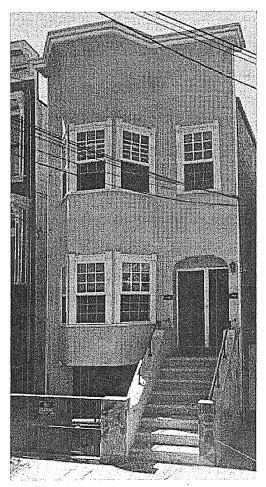
# **587 Waller Street** (built c. 1900) Duboce Park Historic District



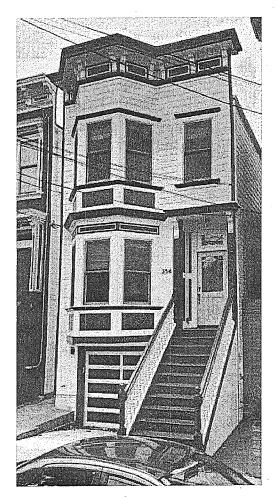
District 8



# **354-356 San Carlos** (built 1877) Liberty Hill Historic District (District 9)



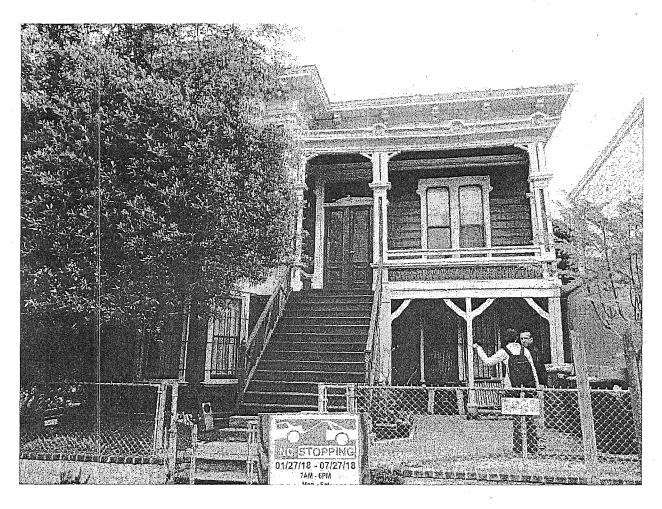
Prior to rehabilitation.



Existing condition.
Rehabilitation completed 2015-2016.



# **811 Treat Avenue** (built c. 1882) National Register of Historic Places



District 9



| A           | 8                  | C                | D                 | E             | F              | G                              | 100                              | i               | _ ,                            | K                                 | Xee 2                                  | M                            | N                                       |
|-------------|--------------------|------------------|-------------------|---------------|----------------|--------------------------------|----------------------------------|-----------------|--------------------------------|-----------------------------------|--|------------------------------|---|
|             |                    |                  |                   |               |                | Three Way Value Comparison     |                                  |                 | Lesser of the 3<br>Comparisons |                                   |  |                              |   |
| APN         | Address            | Property<br>Type | Owner<br>Occupied | Year<br>Built | Square<br>Feet | Factored<br>Base Year<br>Value | Restricted<br>Value by<br>Income | Market<br>Value | Taxable Mills<br>Act Value     | Reduction in<br>Assessed<br>Value | Percentage %<br>Reduction<br>From FBYV | 2018<br>Property<br>Tax Rate | Estimated<br>Property<br>Tax<br>Savings |
| 03-0270-001 | 353 Kearny (a)     | Office/Retail    | No                | 1907          | 9,729          | \$6,800,000                    | \$4,500,000                      | \$7,200,000     | \$ 4,500,000                   | \$ (2,300,000)                    | -33.82%                                | 1.1630%                      | (\$26,749)                              |
| 05-0612-001 | 2253 Webster       | SFR              | Yes               | 1880          | 1,604          | \$ 2,142,872                   | \$ 970,000                       | \$ 2,150,000    | \$ 970,000                     | \$ (1,172,872)                    | -54.73%                                | 1.1630%                      | (\$13,641)                              |
| 06-0840-017 | 465 Oak            | 2-units          | Yes/No.           | 1875          | 2,394          | \$ 2,616,162                   | \$ 1,230,000                     | \$ 2,625,000    | \$ 1,230,000                   | \$ (1,386,162)                    | -52.98%                                | 1.1630%                      | (\$16,121)                              |
| 06-0865-021 | 587 Waller (b)     | SFR              | Yes               | 1900          | 2,785          | \$ 2,400,000                   | \$ 1,000,000                     | \$ 2,750,000    | \$ 1,000,000                   | \$ (1,400,000)                    | -58.33%                                | 1.1630%                      | (\$16,282)                              |
| 24-3609-093 | 354-356 San Carlos | 2-units          | Yes/No            | 1900          | 2,070 .        | \$ 1,543,282                   | \$ 1,156,661                     | \$ 1,650,100    | \$ 1,156,661                   | \$ (386,621)                      | -25.05%                                | 1.1630%                      | (\$4,496)                               |
| 24-3613-053 | 811 Treat (b)(c)   | 7-units          | No                | 1900          | 5,793          | \$1,424,030                    | \$ 1,392,679                     | \$3,260,000     | \$ 1,392,679                   | \$ (31,351)                       | -2.20%                                 | 1.1630%                      | (\$365)                                 |

(a) Income value is \$7,500,000 with temporary lease-up value of \$4,500,000 Market value is \$10,250,000 with temporary lease-up value of \$7,200,000

- (b) Current condtion of property warrants a lesser remaining economic life and improvement allocation
- (c) Lease-up \$140,000

496

Interest Rate

4.00% for 2018 (BOE LTA 9/13/2017)

+ Risk Rate

4.00% for owner occupied and 2.00% for non-owner occupied

+ Property Tax Rate

1.1723% (used 2017 tax rate because 2018 tax rate will not be announced until late Sept. 2018)

+ Amortization Rate for Improvements

(1/REL) x % of total property value allocated to improvements

= Restricted Capitalization Rate

353 Kearny

Retail occupied and Offices vacant. Office space to undergo significant renovation - windows, roof, elevator, exterior repair, interior flooring, ceiling lighting, HVAC, bathroom upgrades, and tenant improvements. Anticpated to take 2-years at an estimated cost of \$2.7 million

811 Treat

Two buildings on one lot with a total of 7 units. The front building consisting of 5 units is subject to the Mills Act Contract. The rear building containing 2 units is not part of the contract.



# Mills Act Historical Property Contracts **Case Report**

1650 Mission St. Suite 400 San Francisco, CA 94103-2479

Reception: 415.558.6378

Fax:

415.558.6409

Planning Information: 415.558.6377

Hearing Date:

October 3, 2018

Staff Contact:

Shannon Ferguson - (415) 575-9074

shannon.ferguson@sfgov.org

Reviewed By:

Tim Frye – (415) 575-6822

tim.frye@sfgov.org

a. Filing Date:

May 1, 2018

Case No.:

2018-006629MLS

Project Address:

2253 Webster Street (District 2)

Landmark District:

Contributor to the Webster Street Historic District

Zoning:

RH-2 (Residential-House, Two-Family District)

Height &Bulk:

40-X

Block/Lot:

0612/001

Applicant:

Virginia Hong Revoc Living Trust

2253 Webster Street San Francisco, CA 94115

b. Filing Date:

May 1, 2018

Case No.:

2018-006717MLS

Project Address:

353 Kearny Street (District 3)

Landmark District:

Category IV-Contributory Building to Kearny-Market-Mason-Sutter

Conservation District

Zoning:

C-3-O - Downtown-Office

Height and Bulk:

80-130-F

Block/Lot:

0270/001

Pine Kearny LLC

Applicant:

590 Pacific Avenue

San Francisco, CA 94133

c. Filing Date:

May 1, 2018

Case No .:

2018-006796MLS

Project Address:

465-467 Oak Street (District 5)

Landmark District:

Contributor to the California Register of Historical Places-listed

Hayes Valley Residential Historic District

Zoning:

RTO (Residential Transit Oriented District)

Height and Bulk:

40-X

Block/Lot:

0840/017

Applicant:

Joseph E & Jennifer A Laska Jnt Lvg Trust

467 Oak Street

San Francisco, CA 94102

www.sfplanning.org

Mill Act Applications October 3, 2018 2018-006629MLS (2253 Webster Street); 2018-006717MLS (353 Kearny Street); 2018006796MLS (465-467 Oak Street); 2018-006690MLS (587 Waller Street); 2018-006794MLS (354-356 San Carlos Street); 2018-007338MLS (811 Treat Avenue)

d. Filing Date:

May 1, 2018

Case No.:

2018-006690MLS

Project Address:

587 Waller Street (District 8)

Landmark District:

Contributing building to Duboce Park Historic District

Zoning:

RTO (Residential Transit Oriented District)

Height and Bulk:

40-X

Block/Lot:

0865/021

Applicant:

Christopher Hansten & June Kwon

4658 18th St. PH

San Francisco, CA 94114

e. Filing Date:

May 1, 2017

Case No.:

2018-006794MLS

Project Address:

354-356 San Carlos Street (District 9)

Landmark District:

Contributor to Liberty Hill Historic District

Zoning:

RTO-M - Residential Transit Oriented - Mission

Height and Bulk:

40-X

Block/Lot:

3609/093

Applicant:

Joyjit & Preetha Nath

354 San Carlos Street San Francisco, CA 94110

f. Filing Date:

May 1, 2017

Case No.:

2018-007338MLS

Project Address:

811 Treat Avenue (District 9)

Landmark District:

Individually listed on the National Register of Historic Places

Zoning:

RH-3 - Residential-House, Three Family

Height and Bulk:

40-X

Block/Lot:

3613/053

Applicant:

Golden Gate Properties LLC

2170 Sutter Street

San Francisco, CA 94115

# PROPERTY DESCRIPTIONS

a. <u>2253 Webster Street:</u> The subject property is located on the west side of Webster Street between Washington and Clay streets, Assessor's Block 0612, Lot 001. The subject property is located within a RH-2 (Residential-House, Two-Family District) zoning district and a 40-X Height and Bulk district. The subject property is a contributing building to the Webster Street Historic District. It is a two-story, plus basement, wood-frame, single-family dwelling designed in the Italianate style and built in circa 1900.

- b. 353 Kearny Street: The subject property is located on the southwest corner of Kearny and Pine streets, Assessor's Block 0270, Lot 001. The subject property is located within the C-3-O Downtown-Office zoning district and a 80-130-F Height and Bulk district. The subject property is a Category IV Contributory Building to Kearny-Market-Mason-Sutter Conservation District. It is a five-story over basement, brick masonry, commercial building designed in the Renaissance-Revival style by San Francisco architectural firm Salfield & Kohlberg and was built in 1907.
- c. 465 Oak Street: The subject property is located on the south side of Oak Street between Buchanan and Laguna streets, Assessor's Block 0840, Lot 017. The subject property is located within a RTO (Residential Transit Oriented District) zoning district and a 40-X Height and Bulk district. The subject property is a contributing building to the California Register of Historical Places- listed Hayes Valley Residential Historic District. It is a two-story plus basement, wood-frame, two-family dwelling designed in the flat-front Italiante style and built in circa 1900.
- d. 587 Waller Street: The subject property is located on the south side of Waller Street between Pierce and Potomac streets, Assessor's Block 0865 Lot 021. The subject property is located within a RTO (Residential Transit Oriented District) zoning district and a 40-X Height and Bulk district. The subject property is a contributing building to the Duboce Park Historic District. It is a two-and-half-story plus basement, wood-frame, single-family dwelling designed in the Queen Anne style and built in circa 1900.
- e. 354-356 San Carlos Street: The subject property is located on the west side of San Carlos Street between 20th and 21st streets, Assessor's Block 3609, Lot 093. The subject property is located within the RTO-M Residential Transit Oriented Mission zoning district and 40X Height and Bulk district. The subject property is a potential contributor to Liberty Hill Historic District. It is a three-story wood-frame, two-family residential building originally designed in the Italianate style and was built in 1877 by The Real Estate Associates (T.R.E.A.). The front façade was altered with stucco cladding, stuccoed front steps, and vinyl windows at an unknown date. Rehabilitation work was completed in 2015-2016.
- f. 811 Treat Avenue: The subject property is located on the east side of San Carlos Street between 21st and 22nd streets, Assessor's Block 3613, Lot 053. The subject property is located within the RH-3 Residential-House, Three Family zoning district and 40X Height and Bulk district. The subject property is individually listed on the National Register of Historic Places. Known as the Henry Geilfuss House, the property comprises an Italianate main residence designed by local master architect Henry Geilfuss circa 1882 as his personal residence; a raised room (c. 1882, altered c. 1900); a workshop (c. 1920) and a garage (c. 1940). The main residence and raised room are contributing features; the workshop and garage are non-contributing features that were added after Geilfuss moved from the property.

### PROJECT DESCRIPTION

This project is a Mills Act Historical Property Contract application.

### MILLS ACT REVIEW PROCESS

Once a Mills Act application is received, the matter is referred to the Historic Preservation Commission (HPC) for review. The HPC shall conduct a public hearing on the Mills Act application, historical property contract, and proposed rehabilitation and maintenance plan, and make a recommendation for approval or disapproval to the Board of Supervisors.

The Board of Supervisors will hold a public hearing to review and approve or disapprove the Mills Act application and contract. The Board of Supervisors shall conduct a public hearing to review the Historic Preservation Commission recommendation, information provided by the Assessor's Office, and any other information the Board requires in order to determine whether the City should execute a historical property contract for the subject property.

The Board of Supervisors shall have full discretion to determine whether it is in the public interest to enter into a Mills Act contract and may approve, disapprove, or modify and approve the terms of the contract. Upon approval, the Board of Supervisors shall authorize the Director of Planning and the Assessor-Recorder's Office to execute the historical property contract.

## MILLS ACT REVIEW PROCEDURES

The Historic Preservation Commission is requested to review and make recommendations on the following:

- The draft Mills Act Historical Property Contract between the property owner and the City and County of San Francisco.
- The proposed rehabilitation and maintenance plan.

The Historic Preservation Commission may also comment in making a determination as to whether the public benefit gained through restoration, continued maintenance and preservation of the property is sufficient to outweigh the subsequent loss of property taxes to the City.

### APPLICABLE PRESERVATION STANDARDS

Ordinance No. 191-96 amended the San Francisco Administrative Code by adding Chapter 71 to implement the California Mills Act, California Government Code Sections 50280 et seq. The Mills Act authorizes local governments to enter into contracts with private property owners who will rehabilitate, restore, preserve, and maintain a "qualified historical property." In return, the property owner enjoys a reduction in property taxes for a given period. The property tax reductions must be made in accordance with Article 1.9 (commencing with Section 439) of Chapter 3 of Part 2 of Division 1 of the California Revenue and Taxation Code.

### TERM

Mills Act contracts must be made for a minimum term of ten years. The ten-year period is automatically renewed by one year annually to create a rolling ten-year term. One year is added automatically to the initial term of the contract on the anniversary date of the contract, unless notice of nonrenewal is given or

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PLANNING DEPARTMENT
4

the contract is terminated. If the City issues a notice of nonrenewal, then one year will no longer be added to the term of the contract on its anniversary date and the contract will only remain in effect for the remainder of its term. The City must monitor the provisions of the contract until its expiration and may terminate the Mills Act contract at any time if it determines that the owner is not complying with the terms of the contract or the legislation. Termination due to default immediately ends the contract term. Mills Act contracts remain in force when a property is sold.

### **ELIGIBILITY**

San Francisco Administrative Code Chapter 71, Section 71.2, defines a "qualified historic property" as one that is not exempt from property taxation and that is one of the following:

- (a) Individually listed in the National Register of Historic Places;
- (b) Listed as a contributor to an historic district included on the National Register of Historic Places;
- (c) Designated as a City landmark pursuant to San Francisco Planning Code Article 10;
- (d) Designated as contributory to a landmark district designated pursuant to San Francisco Planning Code Article 10; or
- (e) Designated as significant (Categories I or II) or contributory (Categories III or IV) to a conservation district designated pursuant to San Francisco Planning Code Article 11.

All properties that are eligible under the criteria listed above must also meet a tax assessment value to be eligible for a Mills Act Contract. The tax assessment limits are listed below:

### Residential Buildings

Eligibility is limited to a property tax assessment value of not more than \$3,000,000.

### Commercial, Industrial or Mixed Use Buildings

Eligibility is limited to a property tax assessment value of not more than \$5,000,000.

Properties may be exempt from the tax assessment values if it meets any one of the following criteria:

- The qualified historic property is an exceptional example of architectural style or represents a
  work of a master architect or is associated with the lives of persons important to local or national
  history; or
- Granting the exemption will assist in the preservation and rehabilitation of a historic structure (including unusual and/or excessive maintenance requirements) that would otherwise be in danger of demolition, deterioration, or abandonment;

Properties applying for a valuation exemption must provide evidence that it meets the exemption criteria, including a historic structure report to substantiate the exceptional circumstances for granting the exemption. The Historic Preservation Commission shall make specific findings in determining whether to recommend to the Board of Supervisors that the valuation exemption should be approved. Final approval of this exemption is under the purview of the Board of Supervisors.

### PUBLIC/NEIGHBORHOOD INPUT

The Department has not received any public comment regarding the Mills Act Historical Property Contract.

### STAFF ANAYLSIS

The Department received six Mills Act applications by the May 1, 2018 filing date. The Project Sponsors, Planning Department Staff, and the Office of the City Attorney have negotiated the six attached draft historical property contracts, which include a draft rehabilitation and maintenance plan for the historic building. Department Staff believes the draft historical property contracts and plans are adequate. Please see below for complete analysis.

a. <u>2253 Webster Street:</u> As detailed in the Mills Act application, the applicant proposes to rehabilitate and maintain the historic property. Staff determined that the proposed work, detailed in the attachments, is consistent with the Secretary of Interior's Standards for Rehabilitation.

The subject property is currently valued by the Assessor's Office as under \$3,000,000 (see attached Market Analysis and Income Approach reports) and did not require a Historic Structure Report.

The applicant completed some rehabilitation of the building in 2017, including dry rot repair and painting with an estimated cost of \$75,270. The proposed Rehabilitation Plan includes flashing replacement, roof repair and replacement, additional dry rot repair, installing new compatible handrail, replacing the front door in-kind. Rehabilitation work is estimated to cost \$87,364.31 over ten years.

The proposed Maintenance Plan includes annual inspection of the wood siding, windows, roof, front porch and door. Maintenance work is estimated to cost \$3,500 annually. Any needed repairs will be made in kind and will avoid altering, removing or obscuring character-defining features of the building.

No changes to the use of the property are proposed. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work. The attached draft historical property contract will help the applicant mitigate these expenditures and will induce the applicant to maintain the property in excellent condition in the future.

b. <u>353 Kearny Street:</u> As detailed in the Mills Act application, the applicant proposes to rehabilitate and maintain the historic property. Staff determined that the proposed work, detailed in the attachments, is consistent with the Secretary of Interior's Standards for Rehabilitation.

The subject property is currently valued by the Assessor's Office at over \$3,000,000 (see attached Market Analysis and Income Approach reports). The subject property qualifies for an exemption as it is designated as a Category IV – Contributory Building to Kearny-Market-Mason-Sutter Conservation District under Article 11 of the Planning Code. A Historic Structure Report was

required in order to demonstrate that granting the exemption would assist in the preservation of a property that might otherwise be in danger of demolition or substantial alterations

The proposed Rehabilitation Plan includes roof replacement, parapet bracing, elevator penthouse repair, brick repair and repointing at the façade and basement under sidewalk, repair and in-kind replacement of wood windows, plaster repair at rear façade, sheet metal cornice repair or in-kind replacement, fire escape repair, historic elevator and stair repair, storefront repair and replacement. Rehabilitation work is estimated to cost \$1,091,077 over ten years.

The proposed Maintenance Plan includes annual inspection of roof, parapet bracing, elevator penthouse, basement, wood windows, brick and plaster facades, storefronts, sheet metal cornice,, and fire escape with in-kind repair of any deteriorated elements as necessary. Maintenance work is estimated to cost \$23,694 annually. Any needed repairs will be made in kind and will avoid altering, removing or obscuring character-defining features of the building.

No changes to the use of the property are proposed. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work. The attached draft historical property contract will help the applicant mitigate these expenditures and will induce the applicant to maintain the property in excellent condition in the future.

c. <u>465-467 Oak Street:</u> As detailed in the Mills Act application, the applicant proposes to rehabilitate and maintain the historic property. Staff determined that the proposed work, detailed in the attachments, is consistent with the Secretary of Interior's Standards for Rehabilitation.

The subject property is currently valued by the Assessor's Office as under \$3,000,000 (see attached Market Analysis and Income Approach reports) and did not require a Historic Structure Report.

The applicant completed rehabilitation work to the building in 2017, including wood window repair, exterior painting, brick chimney repair at an estimated cost of \$6963.28. The proposed Rehabilitation Plan includes seismic upgrade, roof replacement, rear stair and balcony replacement, and exterior repainting. Rehabilitation work is estimated to cost \$369,600 over ten years.

The proposed Maintenance Plan includes annual inspection of roof, gutters and downspouts, windows, doors, front steps and porch, and wood siding a trim. Any needed repairs will be made in kind and will avoid altering, removing or obscuring character-defining features of the building. Maintenance work is estimated to cost approximately \$2,000 annually.

No changes to the use of the property are proposed. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work. The attached draft historical property contract will help the applicant mitigate these expenditures and will induce the applicant to maintain the property in excellent condition in the future.

2018-006629MLS (2253 Webster Street); 2018-006717MLS (353 Kearny Street); 2018006796MLS (465-467 Oak Street); 2018-006690MLS (587 Waller Street); 2018-006794MLS (354-356 San Carlos Street); 2018-007338MLS (811 Treat Avenue)

d. <u>587 Waller Street:</u> As detailed in the Mills Act application, the applicant proposes to rehabilitate and maintain the historic property. Staff determined that the proposed work, detailed in the attachments, is consistent with the Secretary of Interior's Standards for Rehabilitation.

The subject property is currently valued by the Assessor's Office as under \$3,000,000 (see attached Market Analysis and Income Approach reports) and did not require a Historic Structure Report.

The proposed Rehabilitation Plan includes seismic and foundation work, roof replacement, front façade restoration, window replacement, and front steps and porch restoration. Rehabilitation work is estimated to cost \$337,400 over ten years.

The proposed Maintenance Plan includes annual inspection of gutters and downspouts, windows, front steps and porch, front façade, and roof. Any needed repairs resulting from inspection will be made in kind and will avoid altering, removing or obscuring character-defining features of the building. Maintenance work is estimated to cost approximately \$1,300 annually.

No changes to the use of the property are proposed. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work. The attached draft historical property contract will help the applicant mitigate these expenditures and will induce the applicant to maintain the property in excellent condition in the future.

e. <u>354-356 San Carlos Street</u>: As detailed in the Mills Act application, the applicant proposes to rehabilitate and maintain the historic property. Staff determined that the proposed work, detailed in the attachments, is consistent with the Secretary of Interior's Standards for Rehabilitation and Preservation.

The subject property is currently valued by the Assessor's Office as under \$3,000,000 (see attached Market Analysis and Income Approach reports) and did not require a Historic Structure Report.

The applicant completed substantial rehabilitation work to the property in 2016, including front façade restoration, window replacement, exterior painting, front stair replacement, and foundation and structural work at an estimated cost of \$317,000. The proposed Rehabilitation Plan includes roof replacement. Rehabilitation work is estimated to cost \$50,000 over ten years.

The proposed Maintenance Plan includes annual inspection of the roof, gutters and drains, windows, foundation and structure, stairs. Annual inspection of the siding and trim will occur every five years. Any needed repairs resulting from inspection will be made in kind and will avoid altering, removing or obscuring character-defining features of the building. Maintenance work is estimated to cost approximately \$1,600 annually.

No changes to the use of the property are proposed. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work. The attached draft historical

2018-006629MLS (2253 Webster Street); 2018-006717MLS (353 Kearny Street); 2018006796MLS (465-467 Oak Street); 2018-006690MLS (587 Waller Street); 2018-006794MLS (354-356 San Carlos Street); 2018-007338MLS (811 Treat Avenue)

property contract will help the applicant mitigate these expenditures and will induce the applicant to maintain the property in excellent condition in the future.

f. 811 Treat Avenue: As detailed in the Mills Act application, the applicant proposes to rehabilitate and maintain the historic property. Staff determined that the proposed work, detailed in the attachments, is consistent with the Secretary of Interior's Standards for Rehabilitation and Preservation.

The subject property is currently valued by the Assessor's Office as under \$3,000,000 (see attached Market Analysis and Income Approach reports) and did not require a Historic Structure Report.

The proposed Rehabilitation Plan includes siding and trim repair and repainting, incompatible garage door replacement, door repair and decorative glass replacement, and roof replacement. Rehabilitation work is estimated to cost \$67,000 over ten years.

The proposed Maintenance Plan includes annual inspection of the foundation, roof, gutters, drains, windows, doors, and stairs and porch. Inspection of the siding and trim will occur every five years. Any needed repairs resulting from inspection will be made in kind and will avoid altering, removing or obscuring character-defining features of the building. Maintenance work is estimated to cost approximately \$2,100 annually.

No changes to the use of the property are proposed. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work. The attached draft historical property contract will help the applicant mitigate these expenditures and will induce the applicant to maintain the property in excellent condition in the future.

#### ASSESSOR-RECORDER INFORMATION

Based on information received from the Assessor-Recorder, the following properties will receive an estimated first year reduction as a result of the Mills Act Contract. Please refer to the attached Preliminary Valuation spreadsheet prepared by the Assessor for detailed information about each property.

- a) <u>2253 Webster Street:</u> Estimated Property Tax Savings of <u>\$13,750</u> (a 54.73% reduction from factored base year value)
- b) <u>353 Kearny Street:</u> Estimated Property Tax Savings of <u>\$26,963</u> (a 33.82% reduction from factored base year value)
- c) <u>465 Oak Street:</u> Estimated Property Tax Savings of <u>\$16,250</u> (a 52.98% reduction from factored base year value)
- d) <u>587 Waller Street:</u> Estimated Property Tax Savings of <u>\$16,412</u> (a 58.33% reduction from factored base year value)

2018-006629MLS (2253 Webster Street); 2018-006717MLS (353 Kearny Street); 2018006796MLS (465-467 Oak Street); 2018-006690MLS (587 Waller Street); 2018-006794MLS (354-356 San Carlos Street); 2018-007338MLS (811 Treat Avenue)

- e) <u>354-356 San Carlos Street:</u> Estimated Property Tax Savings: <u>\$4,532</u> (a 25.05% reduction from factored base year value).
- f) <u>811 Treat Avenue:</u> Estimated Property Tax Savings: <u>\$368</u> (a 2.20% reduction from factored base year value).

#### PLANNING DEPARTMENT RECOMMENDATION

- The Planning Department recommends that the Historic Preservation Commission adopt a resolution recommending approval of the Mills Act Historical Property Contracts and Rehabilitation and Maintenance Plans to the Board of Supervisors for the following properties:
  - a. 2253 Webster Street
  - b. 353 Kearny Street
  - c. 465 Oak Street
  - d. 587 Waller Street
  - e. 354-356 San Carlos Street
  - f. 811 Treat Avenue

#### ISSUES AND OTHER CONSIDERATIONS

Mills Act Contract property owners are required to submit an annual affidavit demonstrating compliance with Rehabilitation and Maintenance Plans.

#### HISTORIC PRESERVATION COMMISSION ACTIONS

Review and adopt a resolution for each property:

- 1. Recommending to the Board of Supervisors approval of the proposed Mills Act Historical Property Contract between the property owner(s) and the City and County of San Francisco;
- 2. Approving the proposed Mills Act Rehabilitation and Maintenance Plan for each property.

#### Attachments:

a. 2253 Webster Street:

Draft Resolution

Draft Mills Act Historical Property Contract

Draft Rehabilitation Program& Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Pre-Approval Inspection Report

Mills Act Application

#### Mill Act Applications October 3, 2018

2018-006629MLS (2253 Webster Street); 2018-006717MLS (353 Kearny Street); 2018006796MLS (465-467 Oak Street); 2018-006690MLS (587 Waller Street); 2018-006794MLS (354-356 San Carlos Street); 2018-007338MLS (811 Treat Avenue)

#### b. 353 Kearny Street:

**Draft Resolution** 

Draft Mills Act Historical Property Contract

Draft Rehabilitation Program & Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Pre-Approval Inspection Report

Mills Act Application

Historic Structure Report

#### c. 465-467 Oak Street:

Draft Resolution

Draft Mills Act Historical Property Contract

Draft Rehabilitation Program & Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Pre-Approval Inspection Report

Mills Act Application

#### d. 587 Waller Street:

**Draft Resolution** 

Draft Mills Act Historical Property Contract

Draft Rehabilitation Program & Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Pre-Approval Inspection Report

Mills Act Application

#### e. 354-356 San Carlos Street:

Draft Resolution

Draft Mills Act Historical Property Contract

Draft Rehabilitation Program & Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Pre-Approval Inspection Report

Mills Act Application

#### f. 811 Treat Avenue:

Draft Resolution

Draft Mills Act Historical Property Contract

Draft Rehabilitation Program & Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Pre-Approval Inspection Report

Mills Act Application

# Historic Preservation Commission Resolution No. 993

**HEARING DATE OCTOBER 3, 2018** 

1650 Mission St. Suite 400 San Francisco, CA 94103-2479

Reception: 415.558.6378

Fax:

415.558.6409

Planning Information: 415.558.6377

Case No.:

2018-006794MLS

Project Address: Landmark District: 354-356 San Carlos Street (District 9)
Contributor to Liberty Hill Historic District
RTO-M – Residential Transit Oriented - Mission

Zoning: Height and Bulk:

40-X

Block/Lot:

3609/093

Staff Contact:

Shannon Ferguson - (415) 575-9074

shannon.ferguson@sfgov.org

Reviewed By:

Tim Frye - (415) 575-6822

tim.frye@sfgov.org

ADOPTING FINDINGS RECOMMENDING TO THE BOARD OF SUPERVISORS APPROVAL OF THE MILLS ACT HISTORICAL PROPERTY CONTRACT, REHABILITATION PROGRAM, AND MAINTENANCE PLAN FOR 354-356 SAN CARLOS STREET:

WHEREAS, The Mills Act, California Government Code Sections 50280 et seq. ("the Mills Act") authorizes local governments to enter into contracts with owners of private historical property who assure the rehabilitation, restoration, preservation and maintenance of a qualified historical property; and

WHEREAS, In accordance with Article 1.9 (commencing with Section 439) of Chapter 3 of Part 2 of Division 1 of the California Revenue and Taxation Code, the City and County of San Francisco may provide certain property tax reductions, such as those provided for in the Mills Act; and

WHEREAS, Ordinance No. 191-96 amended the San Francisco Administrative Code by adding Chapter 71, to implement Mills Act locally; and

WHEREAS, The Planning Department has determined that the actions contemplated in this Resolution are categorically exempt from with the California Environmental Quality Act (California Public Resources Code Sections 21000 et seq.) under section 15331; and

WHEREAS, The existing building located at 354-356 San Carlos Street is listed under Article 10 of the San Francisco Planning Code Planning Code as a Contributor to the Liberty Hill Historic District and thus qualifies as a historic property; and

WHEREAS, The Planning Department has reviewed the Mills Act Application, Historical Property Contract, Historical Property Contract, Rehabilitation Program, and Maintenance Plan for 354-356 San Carlos Street, which are located in Case Docket No. 2018-006794MLS. The Planning Department

www.sfplanning.org

recommends approval of the Mills Act historical property contract, rehabilitation program, and maintenance plan; and

WHEREAS, The Historic Preservation Commission (HPC) recognizes the historic building at 354-356 San Carlos Street as an historical resource and believes the Rehabilitation Program and Maintenance Plan are appropriate for the property; and

WHEREAS, At a duly noticed public hearing held on October 3, 2018, the Historic Preservation Commission reviewed documents, correspondence and heard oral testimony on the Mills Act Application, Historical Property Contract, Rehabilitation Program, and Maintenance Plan for 354-356 San Carlos Street, which are located in Case Docket No. 2018-006794MLS.

THEREFORE BE IT RESOLVED that the Historic Preservation Commission hereby recommends that the Board of Supervisors approve the Mills Act Historical Property Contract, including the Rehabilitation Program, and Maintenance Plan for the historic building located at 354-356 San Carlos Street, attached herein as Exhibits A and B, and fully incorporated by this reference.

BE IT FURTHER RESOLVED That the Historic Preservation Commission hereby directs its Commission Secretary to transmit this Resolution, the Mills Act Historical Property Contract, including the Rehabilitation Program, and Maintenance Plan for 354-356 San Carlos Street, and other pertinent materials in the case file 2018-006794MLS to the Board of Supervisors.

I hereby certify that the foregoing Resolution was ADOPTED by the Historic Preservation Commission on October 3, 2018.

Jonas P. Ionin

Commissions Secretary

AYES:

Wolfram, Hyland, Black, Johns, Matsuda, Pearlman

NOES:

None

ABSENT:

Johnck

ADOPTED:

October 3, 2018

# Exhibit A: Rehabilitation/Restoration Plan for 354-356 San Carlos Street

| #1 Building Feature: Removal of non-origin  | al stucco and other fea               | <u>tures</u>   |
|---|---------------------------------------|--|
| Rehab/Restoration ☑ Maintenance ☐   | Completed ☑                           | Proposed   |
| Contract Year Work Completion: 2016   | •                                     |  |
| Total Cost: \$25,000  |                                       |  |
| Description of Work:  |                                       |  |
| Non-original stucco was carefully removed   | ,                                     | _  |
| the original wood siding. Non-original wind   | •                                     |  |
| original stair and site work at the front of the<br>preservation practices were utilized to prote | _                                     |  |
| Work was performed by qualified persons w   | <del>-</del>                          | _  |
| month that positionined by quantited positions t  | · · · · · · · · · · · · · · · · · · · | otto ottombo.  |
| #2 Building Feature: Horizontal wood siding   | g, wood trim and wood                 | decorative features  |
| Rehab/Restoration ☑ Maintenance □   | Completed ☑                           | Proposed □   |
| Contract Year Work Completion: 2016   |                                       |  |
| Total Cost: \$41,000  | ·.                                    |  |
| Description of Work:  |                                       |  |
| Once the stucco was removed all exterior w  |                                       |  |
| Missing elements were recreated to match e  | -                                     |  |
| repaired with a wood patch if larger than 2"  | -                                     |  |
| patched or repaired. Best preservation practi   |                                       | k was performed by   |
| qualified persons with experience with histo  | itic wood elements.                   |  |
| #3 Building Feature: Wood Windows   |                                       |  |
| Rehab/Restoration ☑ Maintenance ☐   | Completed ☑                           | Proposed   |
| Contract Year Work Completion: 2016   |                                       | , and the second |
| Total Cost: \$38,000  |                                       |  |
| Description of Work:  |                                       |  |
| Most of the windows were non-original and   |                                       |  |
| existing original. The original wood windov   |                                       |  |
| inspected for operation and deterioration. W  |                                       |  |
| epoxy and repainted. Glass was replaced wh  |                                       |  |
| replaced where missing or broken. Sealants  | 1                                     |  |
| minimally visible. Best preservation practic  |                                       |  |
| qualified persons with experience with histowith NPS Preservation Brief #9 The Repair             |                                       |  |
| · · · · · · · · · · · · · · · · · · ·   | of ilistoric reoducti re              | inaows.  |
| #4 Building Feature: Exterior paint   |                                       | 4  |
| Rehab/Restoration ☑ Maintenance □   | Completed ☑                           | Proposed   |
| Contract Year Work Completion: 2016   |                                       |  |
| Total Cost: \$25,000  |                                       |  |
| Description of Work:  |                                       |  |
| The entire house was repainted once repairs   | ~                                     | ~ ~  |
| were utilized. Work was performed by quali  | fied persons with expe                | rience with historic   |

#5 Building Feature: New wood stair Proposed □ Rehab/Restoration ☑ Maintenance □ Completed ☑ Contract Year Work Completion: 2016 Total Cost: \$15,000 Description of Work: The non-original stair was replaced with a reconstruction of the original. Best preservation practices were utilized. Work was performed by qualified persons with experience with historic buildings. #6 Building Feature: Foundation and Structural work Rehab/Restoration ☑ Maintenance ☐ Completed ☑ Proposed Contract Year Work Completion: 2016 Total Cost: \$173,000 Description of Work: The project included a full seismic upgrade with a new concrete slab and foundation on the ground floor and shear walls on the upper floors. Two moment frames were also installed. Best preservation practices were utilized to protect existing features to remain from damage. Work was performed by qualified persons with experience with historic buildings. #7 Building Feature: Roof Rehab/Restoration ☑ Maintenance ☐ Completed □ Proposed **I** Contract Year Work Completion: 2029 Total Cost: \$12,200 Description of Work: The roof is nearing the end of its material life and is due to be replaced. The size, shape and configuration of the roof will be retained. Best preservation practices will be utilized during installation of the new roofing material to protect existing features to remain from damage. Work will be performed by qualified persons with experience with historic buildings.

buildings and in conformance with NPS Preservation Brief #10 Exterior Paint Problems

on Historic Woodwork.

# Exhibit B: Maintenance Plan for 354-356 San Carlos Street

| #8 Building Feature: Roof, gutters and drains  |          |
|--|----------|
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Proposed ☑ Contract Year Work Completion: Annually Total Cost: \$500   |          |
| Description of Work:   |          |
| The roof, gutters and drains are to be inspected and cleaned every year. Debris is to be removed. Standing water is to be drained and the drainage issue resolved. Material deterioration is to be repaired. Drain and gutter attachments are to be checked and reattached if necessary. Evidence of leaks or standing water are to be addressed. Best preservation practices will be utilized during inspection to protect existing features frod damage. Work will be performed by qualified persons with experience with historic buildings.  |          |
| #9 Building Feature: Wood Windows  |          |
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Proposed ☑ Contract Year Work Completion: Annually Total Cost: \$500   |          |
| Description of Work:   |          |
| The interior and exterior of the windows will be cleaned annually by hand. Limited w will be used. There will be no power washing. Each window will be checked for operation as much as possible but annually at a minimum. The replacement windows be under warranty for at least ten years. Any issues will be brought to the attention of manufacturer or installer for resolution. Maintenance will conform to manufacturer's instructions. Any issue with the original windows, such as broken sash cord or detach weight will be addressed by qualified persons with experience with historic wood windows and in conformance with NPS Preservation Brief #9 <i>The Repair of Historic Wooden Windows</i> . Any sign of water on the interior of any of the windows will be addressed immediately. Hardware for windows will be lubricated as necessary or as described by the manufacturer. | wilf the |
| #10 Building Feature: Foundation and structure   |          |
| Rehab/Restoration  |          |
| Each year the building will be inspected for cracks. Any cracks found in the concrete  |          |
| foundation or slab or diagonal cracks found on the interior drywall will be recorded. A crack gauge will be installed on cracks larger than a ¼". If movement is recorded a structural engineer will be brought in to determine cause.   |          |
| #11 Building Feature: Wood stairs  |          |
| Rehab/Restoration  |          |

#### Description of Work:

The painted wood stair will be cleaned every year. Careful pressure washing is ok if best preservation practices are utilized to protect other features from damage and work is performed by qualified persons with experience with historic buildings. Repaint where paint is failing. The underside of stairs will be inspected for mold and rot. If found, the wood will be repaired or replaced.

| #12 Building Feature: Horizontal wood siding, wood trim and w | yood decorative features |
|---|--------------------------|
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐                 | Proposed ✓               |
| Contract Year Work Completion: Every five years               |                          |
| Total Cost: \$500   |                          |
| Description of Work:  |                          |

The exterior wood features have been recently repaired and painted. There should be no reason to repaint the building for at least twenty years. Should the paint show failure in any location a qualified person with experience with historic buildings will assess the cause of the problem in conformance with NPS Preservation Brief #10 Exterior Paint Problems on Historic Woodwork. Every five years the exterior wood work will be very gently cleaned of dirt and debris by hand and without the use of excessive water. The work will be performed by qualified persons with experience with historic buildings.

# 7. Other Information

Photographs

Figure 1. Before image of 354-356 San Carlos St. taken in 2012. Front facade view looking east.

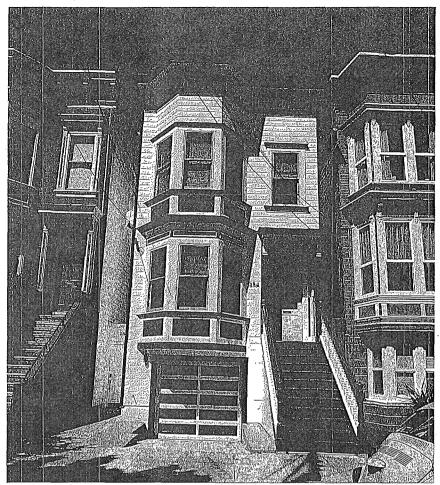
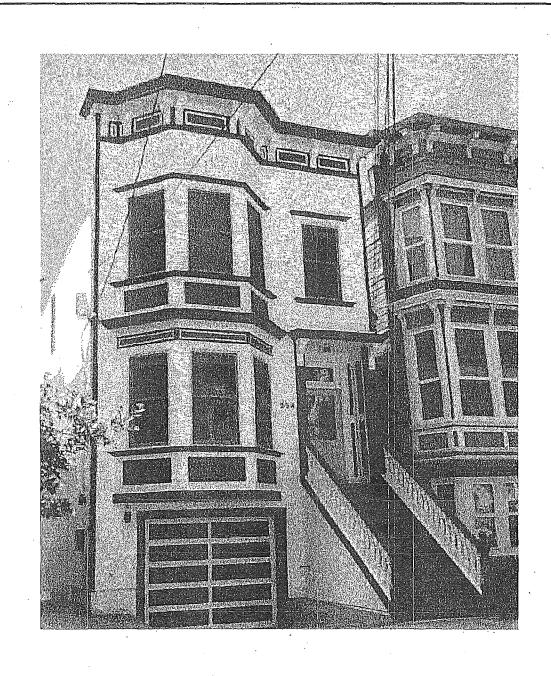


Figure 2. After image of 354-356 San Carlos taken in 2016. Front facade, view looking east.



# Office of the Assessor / Recorder - City and County of San Francisco Mills Act Valuation



354-356 San Carlos St 3609-093

#### OFFICE OF THE ASSESSOR-REGORDER - CITY & GOUNTY OF SAN FRANCISCO MILLS ACT VALUATION

APN:

3609-093

Valuation Date:

7/1/2018

Address:

354-356 San Carlos St

Application Date:

5/1/2018

SF Landmark No.:

N/A

Application Term:

1 year

Applicant's Name:

Joyjit & Preetha Nath

Agt./Tax Rep./Atty:

N/A

Last Sale Date:

8/29/2012

Fee Appraisal Provided:

None provided

Last Sale Price:

\$1,100,000

| FACTORED BASE YE | AR (ROLL) VALUE | INCOME CAPITALIZATIO | N APPROACH  | SALES COMPARISON | I APPROACH   |
|------------------|-----------------|----------------------|-------------|------------------|--------------|
| Land             | \$833,338       | Land                 | \$693,997   | Land             | \$990,000    |
| Imps.            | \$709,844       | Imps.                | \$462,664   | Imps.            | \$660,000    |
| Personal Prop    | \$100           | Personal Prop        | \$1,00      | Personal Prop    | \$100        |
| Total            | \$1,543,282     | Total                | \$1,156,661 | Total            | \$ 1,650,100 |

#### **Property Description**

**Property Type:** 

**MRES** 

Year Built:

1900

Neighborhood:

Inner Mission

Type of Use:

Multi-family

Total Rentable Area:

2,070sf

Land Area:

1,611sf

Owner-Occupied:

Yes, One Unit

Stories:

Zoning:

RTO-M

**Unit Types:** 

Residential

Total No. of Units:

Parking Spaces: 2-car garage

#### Special Conditions

Property underwent significant renovations in 2015-2016. This included a full seismic upgrade with new foundation, creating a new unit in existing storage space, combining existing two units into one and renovating kitchen, baths, adding bedrooms, moving stalrs, etc.

| Conclusions and Recommendations         |           |        |             |
|---|-----------|--------|-------------|
|   | Per Unit  | Per SF | Total       |
| Factored Base Year Roll Value           | \$771,641 | \$746  | \$1,543,282 |
| Income Approach - Direct Capitalization | \$578,330 | \$559  | \$1,156,661 |
| Sales Comparison Approach               | \$825,050 | \$797  | \$1,650,100 |
| Recommended Value Estimate              | \$578.330 | \$559  | \$4 4E6 664 |
| Vecoumicuden Aside Estilliste           | \$310,330 | จุบบฮ  | \$1,156,661 |

Appraiser:

K Blackfield

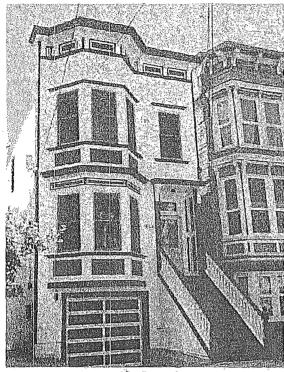
Principal Appraiser: C.Hoffman

Hearing Date: 9/1/2018

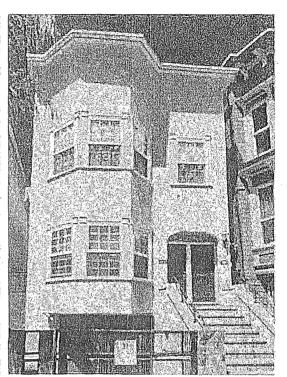
### SUBJECT PHOTOGRAPHS AND LOCATOR MAP

354-356 San Carlos St

APN: 3609-093







Before Renovations



# INCOME APPROACH Address: 354-356 San Carlos St APN: 3609-093 Valuation Date: 7/1/2018

|  | Monthly Rent       |              | Annualized                    |             |
|--|--------------------|--------------|-------------------------------|-------------|
| Potential Gross Income   | \$10,975           | ×            | 12                            | \$131,700   |
| Less: Vacancy & Collection Loss  |                    |              | 3%                            | (\$3,951)   |
| Effective Gross Income   |                    |              |                               | \$127,749   |
| Less: Anticipated Operating Expenses   | s (Pre-Property Ta | ax)          | 15%                           | (\$19,162)  |
| Net Operating Income (Pre-Property Tax   | 4)                 |              | -                             | . \$108,587 |
|  |                    |              |                               |             |
| Restricted Capitalization Rate  2018 interest rate per State Board of Equ Risk rate (4% owner occuped / 2% all ott 2017 property tax rate ** | ner property types | 5)           | 4.0000%<br>3.5490%<br>1.1723% |             |
| Amortization rate for improvements only<br>Remaining economic life (Years)<br>Improvements constitute % of total pro-                        | <u>60</u> , 0      | .0167<br>40% | 0.6667%                       | 9.3879%     |

#### RESTRICTED VALUE ESTIMATE

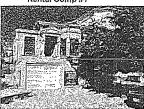
\$1,156,661

#### Rent Roll as of

| Unit    | ,Bdrm/Ba | . SF  | Move In Date | Contract/ Market<br>Rent | Annual Rent | Annual Rent / Foot |
|---------|----------|-------|--------------|--------------------------|-------------|--------------------|
| 356     | 0/1      | 407   | Unknown .    | \$2,475                  | \$29,700    | \$73               |
| . 354   | 3/2.5    | 1,663 | 0/0          | : \$8,500                | \$102,000   | \$61               |
| Totals: |          | 2,070 |              | \$10,975                 | \$131,700   | \$64               |

#### Weighted Risk Rate - Owner-Occupied and Leased Units

|               |      |                       |          |          | KISK Factor- |     | weighted  |  |
|---------------|------|-----------------------|----------|----------|--------------|-----|-----------|--|
| ' <u>Unit</u> | SF.  | Occupancy             | Rent     | <u>%</u> | Pre-Set Rate |     | Risk Rate |  |
| 356           | 407  | Tenant- contract rent | \$2,475  | 22.6%    | 2.0000%      | =   | 0.4510%   |  |
| 354           | 1663 | Owner-Occupied        | \$8,500  | 77.4%    | 4.0000%      | = . | 3.0979%   |  |
|               |      | _                     | \$10,975 |          |              |     | 3.5490%   |  |



Address: Distance from Subj: SF:

Bed/Bath: Condition:

Parking Included: Monthly Rent: Monthly Rent/SF; 2460 Folsom St .27 miles 1400sf 3/2

Average, Some updates

Yes \$7,500 \$5.36 Rental Comp #2



601-603 Capp St .18 miles 1250sf 3/1 Good, updates

\$7,500 \$4.40 Rental Comp #3



1167 Valencia St .24 miles 1500sf 3/2 Good, updates No \$8,500 \$5.67 Rental Comp #4

No Photo

Guerrero St

1500sf 3/3

Yes \$8,000 \$5,33 Monthly Rent

High: Low:

\$8,500 \$7,500

Rent/SF High: Low;

\$5.67 \$4.40

Assessor Recommendation

\$5.25 monthly rent/sf

\$8,731 1663sf

Studio Comps

Rental Comp #5



Address: Distance from Subj: SF: Bed/Bath:

Condition:
Parking Included:
Monthly Rent;
Monthly Rent/SF:

339B San Carlos St .01 mile 432sf 0/1

Average, Dated

\$2,250 \$5.21 Rental Comp #6



3476 18th St Apt 22 .29 miles Unknown 0/1 Average, Dated No \$2,075

Unknown

Rental Comp #7



506A Liberty St .7 miles Unknown 0/1

No \$2,575 Unknown Monthly Rent

High: \$2,676 ow: \$2,075

Rent/SF

High: Unknown

Assessor Recommendation
- monthly rent/sf

\$2,200 407sf

4

#### SALES COMPARISON APPROACH

|                        | Subject               | Sale 1              |             | Sale                  | 2           | Sale                  | 3           |
|------------------------|-----------------------|---------------------|-------------|-----------------------|-------------|-----------------------|-------------|
| APN                    | 3609-093              | 4270-032            | 2A          | 4145-0                | 16B         | 6595-0                | 11          |
|                        |                       |                     |             | 1527-1529 Guerraro St |             |                       |             |
| Address                | 354-356 San Carlos St | 2805-2807 Har       | rlson St    | 2388-2390 )           | Bryant St   | 1527-1529 Guerrero St |             |
| Sales Price            | \$1,100,000           | \$1,430,00          | 00          | \$1,790,000           |             | \$1,725,000           |             |
|                        | Description           | Description         | Adjust.     | Description           | Adjust.     | Description           | Adjust≟     |
| Date of Valuation/Sale | 07/01/18              | 03/05/18            |             | 03/23/18              |             | 04/03/18              | _           |
| Nelghborhood           | inner Mission         | Inner Mission       |             | Inner Mission         |             | Noe Valley            |             |
| Proximity to Subject   |                       | .59 miles SE        |             | .57 miles SE          |             | .76 miles SW          |             |
| Lot Size               | . 1,611               | 1,350               |             | 1,000                 |             | 1,807                 |             |
| View ·                 | None                  | None                |             | Nопе .                |             | Partial Hills ·       |             |
| Year Bullt .           | 1900                  | 1914                |             | 1902                  |             | · 1898                |             |
| Condition              | Good, renovated       | Good, renovated     |             | Good, renovated       |             | Good, renovated       |             |
| Gross Living Area      | 2,070                 | . 2,268             |             | 2,335                 |             | 1,785                 |             |
| Total Units            | 2                     | 2                   |             | 2                     |             | 2                     |             |
| Income                 | \$29,700 for 1 unit   | \$13,485 for 1 unit |             | \$50,400 for 1 unit   |             | \$37,140 for 1 unit   |             |
| Studios                | 1 '                   | 0 -                 |             | 0                     |             | Q                     |             |
| 1-Bed                  | 0                     | 0                   |             | :0                    |             | 1                     |             |
| 2-Bed                  | 0                     | 2                   |             | 1                     |             | 1                     |             |
| 3-Bed                  | 1 1                   | 0                   |             | · 1                   |             | 0                     |             |
| Bathrooms              | 3 full and 1 half     | 3 full and 1 half   |             | 3 full                |             | 2 ful)                |             |
| Parking                | 2-car garage          | None                | \$100,000   | None                  | \$100,000   | 2-car garage          |             |
|                        |                       |                     |             |                       |             | -                     |             |
| Net Adjustments        |                       |                     | \$100,000   |                       | \$100,000   |                       | \$0         |
| Indicated Value        |                       |                     | \$1,530,000 |                       | \$1,890,000 |                       | \$1,725,000 |
| Adjust. \$ Per Unit    |                       |                     | \$765,000   |                       | \$945,000   |                       | \$862,500   |
| Adjust. \$ Per Sq. Ft. |                       |                     | \$675 .     |                       | \$809       |                       | \$966       |

VALUE RANGE: PER UNIT VALUE RANGE: <u>Low</u> \$1,530,000 \$765,000 <u>High</u> \$1,890,000 \$945,000

VALUE CONCLUSION:

\$1,650,000

#### Adjustments (Rounded to the Nearest \$1,000):

\$100,000 adj on Comps 1 and 2 for lack of garage parking.

# PRE-APPROVAL INSPECTION REPORT

Report Date:

May 17, 2018

Inspection Date:

May 17, 2017; 3:00pm

Filing Date:

May 1, 2018

Case No.:

2018-006794MLS

Project Address:

354-356 San Carlos Street

Block/Lot:

3609/093

Eligibility

Contributor to Liberty Hill Historic District

Zoning:

RTO-M - Residential Transit Oriented - Mission

Height &Bulk:

40X

Supervisor District: Project Sponsor: District 9 (Hillary Ronen) Joyjit Nath, Preetha Nath

Address:

354 San Carlos Street

San Francisco, CA 94110

415-633-6816

joyjit@infotune.com, preetha@gmail.com

Staff Contact:

Shannon Ferguson - (415) 575-9074

shannon.ferguson@sfgov.org

Reviewed By:

Tim Frye – (415) 575-6822

tim.frye@sfgov.org

#### PRE-INSPECTION

☑ Application fee paid

☑ Record of calls or e-mails to applicant to schedule pre-contract inspection

1650 Mission St. Suite 400 San Francisco, CA 94103-2479

Reception: 415.558.6378

Fax:

415.558.6409

Planning Information: 415.558.6377

### Mills Act Pre-Approval Inspection Report May 17, 2018

☐ Yes

☑ Yes

□ No

□No

Case Number: 2018-006717MLS 354-356 San Carlos Street

|            | ION OVER<br>time of ins   | Pection: May 17, 2018; 3:00pm  |
|------------|---------------------------|--|
| Parties pr | esent: Shar               | mon Ferguson, Joyjit and Preetha Nath  |
| ☑ Provid   | le applican               | t with business cards  |
| ☑ Inform   | applicant                 | of contract cancellation policy  |
| ☑ Inform   | applicant                 | of monitoring process  |
| Inspect pr | coperty. If               | nulti-family or commercial building, inspection included a;  |
| Ø          | <b>í</b> Thorough         | sample of units/spaces   |
|            | l Represen                | tative   |
| · 🗖        | Limited                   |  |
| ☐ Review   | any recen                 | tly completed and in progress work to confirm compliance with Contract. n/a  |
| ☑ Review   | areas of p                | roposed work to ensure compliance with Contract.   |
| ☑ Review   | proposed                  | maintenance work to ensure compliance with Contract.   |
| -          | y and phot<br>ntract peri | ograph any existing, non-compliant features to be returned to original condition od. n/a                                       |
|            | •                         |  |
| ☑ Yes      | □ No                      | Does the application and documentation accurately reflect the property's existing condition? If no, items/issues noted:        |
| ☑ Yes      | П №                       | Does the proposed scope of work appear to meet the Secretary of the Interior's Standards? If no, items/issues noted: See below |

without rehabilitation? If no, items/issues noted: n/a

Conditions for approval? If yes, see below.

Does the property meet the exemption criteria, including architectural style, work of a master architect, important persons or danger of deterioration or demolition

Case Number: 2018-006717MLS 354-356 San Carlos Street

#### **NOTES**

354-356 San Carlos Street (District 9) is located on the west side of San Carlos Street between 20th and 21st streets, Assessor's Block 3609, Lot 093. The subject property is located within the RTO-M – Residential Transit Oriented - Mission zoning district and 40X Height and Bulk district. The subject property is a potential contributor to Liberty Hill Historic District. It is a three-story wood-frame, two-family residential building designed in the Italianate style and was built in 1877 by The Real Estate Associates (T.R.E.A.).

The subject property is currently valued by the Assessor's Office at under \$3,000,000. Therefore, an exemption from the tax assessment value is not required.

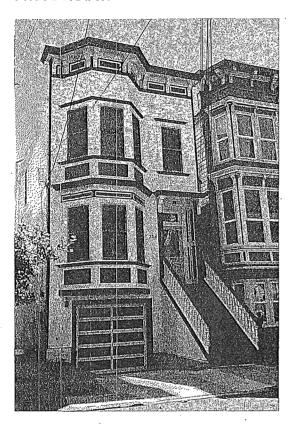
Rehabilitation work was completed in 2015-2016. Completed work includes removal of non-historic stucco; repair/restoration of wood siding, trim and decorative features; replacement of aluminum windows with compatible windows at the front facade; repair of remaining historic wood windows; exterior painting; new wood stair; and foundation and structural work. The applicant proposes to replace the roof with an estimated cost of \$50,000.

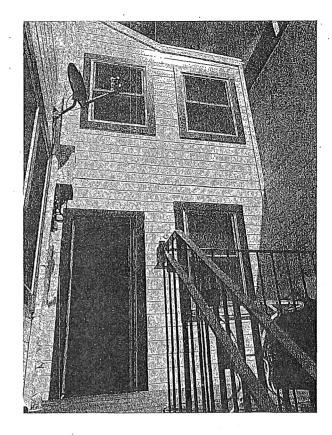
The maintenance plan proposes annual inspections and any necessary repairs of the wood siding, trim, and decorative features, windows, wood stair, foundation, and roof with an estimated cost of \$1,200 annually.

Rehabilitation work was completed in 2015-2016.

# Mills Act Pre-Approval Inspection Report May 17, 2018

# **PHOTOGRAPHS**





# MILLS ACT HISTORICAL PROPERTY CONTRACT Application Checklist:

Applicant should complete this checklist and submit along with the application to ensure that all necessary materials have been provided. Saying "No" to any of the following questions may nullify the timelines established in this application.

| 1  | Mills Act Application   | YES 🔀  | № П   |
|----|---|--------|-------|
|    | Has each property owner signed?<br>Has each signature been notarized?   |        |       |
| 2  | High Property Value Exemption Form & Historic Structure Report  | YES 🗌  | ON 🗌  |
|    | Required for Residential properties with an assessed value over \$3,000,000 and Commercial/Industrial properties with an assessed value over \$5,000,000. Have you included a copy of the Historic Structures Report completed by a qualified consultant? |        | N/A 🔯 |
| 3  | Draft Mills Act Historical Property Contract  | YES 🔀  | NO 🗌  |
|    | Are you using the Planning Department's standard "Historical Property Contract?" Have all owners signed and dated the contract? Have all signatures been notarized?   | ,      | _     |
| 4  | Notary Acknowledgement Form   | YES 🔀  | NO 🗌  |
|    | ls the Acknowledgement Form complete?<br>Do the signatures match the names and capacities of signers?   |        |       |
| 5  | Draft Rehabilitation/Restoration/Maintenance Plan   | YES 🔀  | № 🗆   |
|    | Have you identified and completed the Rehabilitation, Restoration, and Maintenance Plan organized by contract year, including all supporting documentation related to the scopes of work?   |        |       |
| 6  | Photographic Documentation  | YES 💢  | NO 🗌  |
|    | Have you provided both interior and exterior Images (either digital, printed, or on a CD)? Are the images properly labeled?   |        |       |
| 7  | Site Plan   | YES 🛛  | NO 🗌  |
|    | Does your site plan show all buildings on the property including lot boundary lines, street name(s), north arrow and dimensions?  |        |       |
| 8  | Tax Bill  | YES 🔀  | NO 🗌  |
| ,  | Did you include a copy of your most recent tax bill?  |        |       |
| 9  | Rental Income Information   | YES 🗌  | NO 🗌  |
|    | Did you include information regarding any rental income on the property, including anticipated annual expenses, such as utilities, garage, insurance, building maintenance, etc.?   | . 7    | IA 🛮  |
| 10 | Payment ·   | YES 🔀  | NO 🗌  |
|    | Did you include a check payable to the San Francisco Planning Department?<br>Current application fees can be found on the Planning Department Fee Schedule under<br>Preservation Applications.  |        |       |
| 11 | Recordation Requirements  | YES [] | NO 🗆  |
|    | A Board of Supervisors approved and fully executed Mills Act Historical Property contract must be recorded with the Assessor-Recorder. The contract must be accompanied by the following in order to meet recording requirements:                         |        |       |
|    | - All approvals, signatures, recordation attachments  |        |       |
|    | <ul> <li>Fee: Check payable to the Office of the Assessor-Recorder" in the appropriate recording fee amount         Please visit www.sfassessor.org for an up-to-date fee schedule for property contracts.</li> </ul>                                     |        |       |
|    | <ul> <li>Preliminary Change of Ownership Report (PCOR). Please visit www.sfassessor.org for an up-to-date<br/>PCOR (see example on page 20).</li> </ul>   |        |       |

Mills Act Application

# APPLICATION FOR Mills Act Historical Property Contract

Applications must be submitted in both hard copy and digital copy form to the Rlaming Department at 1650 Mission St.: Suite 400 by May 1st in order to comply with the fimelines established in the Application and required documents.

| 1. Owner/Applicant Information (15 more than three owners, atta  | ch additional sheets as necessary.)  |  |
|--|--|--|
| PROPERTY OWNER 1 NAME:   | TELEPHONE:   |  |
| HTAN TILYOL  | (415° 373-6  | 816  |
| PROPERTY OWNER 1 ADDRESS:  | EMAIL:   | ? I  |
| 354 SAN CARLOS ST. SF 941  | 10 joyjiteini  | otune.com  |
| PROPERTY OWNER 2 NAMES OF STATE OF STAT | TELEPHONE  |  |
| PREETHA NATH   |  | 216  |
| PROPERTY OWNER 2 ADDRESS:  | 415 633 - 6  | , <b>6</b> 1 0   |
| 354 SAN CARLOS ST. SF 9411   |  |  |
|  |  | 14444  |
| PROPERTY OWNER 3 NAME: : : : : : : : : : : : : : : : : : :   | TELEPHONE: .:  | . :  |
|  | ( )  |  |
| PROPERTY OWNER 3 ADDRESS:  | EMAIL: .   | name and the state of the state |
|  | # # # # # # # # # # # # # # # # # # #  |  |
| 2. Subject Property Information  | *:   |  |
| PROPERTY ADDRESS:  | Company of the Compan | ZIP CODE:  |
| 354-356 SAN CARLOS ST.   | •  | 94110  |
| PROPERTY PURCHASE DATE:  | ASSESSOR BLOCK/LOT(S):   |  |
| 29 AUGUST 2012   | 3609/093   | •  |
| MOST RECENT ASSESSED VALUE:  | ZONING DISTRICT:   | 4. marrie  |
| \$1,473,241  | RTO-M  |  |
|  |  |  |
| Are taxes on all property owned within the City and County of  | San Francisco paid to date?  | YES 🗷 NO 🗌   |
| Is the entire property owner-occupied?  If No, please provide an approximate square footage for own income (non-owner-occupied areas) on a separate sheet of p   |  | YES 🔀 NO 🗌   |
| Do you own other property in the City and County of San Frail If Yes, please list the addresses for all other property owned to Francisco on a separate sheet of paper.  |  | YES 🗌 NO 🔀   |
| Are there any outstanding enforcement cases on the property Planning Department or the Department of Building Inspection If Yes, all outstanding enforcement cases must be abated and the Mills Act.   | n?   | YES 🗌 NO 🗷   |
| I/we am/are the present owner(s) of the property described above contract. By signing below, I affirm that all information provided swear and affirm that false information will be subject to penalty.  Owner Signature:  | in this application is true and co   | rrect. I further   |
| Owner Signature:   | Date: <u> 0/1</u>  | 4/1.7  |
| Owner Signature:   | Date:  | Age of consequent of this had the second   |
|  |  |  |

| 3. Property Value Eligibility:  |
|---|
| Choose one of the following options:  |
| The property is a Residential Building valued at less than \$3,000,000. YES ☑ NO ☐  |
| The property is a Commercial/Industrial Building valued at less than \$5,000,000.   |
| *If the property value exceeds these options, please complete the following: Application of Exemption.  |
| Application for Exemption from Property Tax Valuation   |
| If answered "no" to either question above please explain on a separate sheet of paper, how the property meets the following two criteria and why it should be exempt from the property tax valuations.  |
| <ol> <li>The site, building, or object, or structure is a particularly significant resource and represents an exceptional example of an architectural style, the work of a master, or is associated with the lives of significant persons or events important to local or natural history; or</li> </ol>  |
| <ol> <li>Granting the exemption will assist in the preservation of a site, building, or object, or structure that would otherwise be in danger of demolition, substantial alteration, or disrepair. (A Historic Structures Report, completed by a qualified historic preservation consultant, must be submitted in order to meet this requirement.</li> </ol> |
| 4. Property Tax Bill  |
| All property owners are required to attach a copy of their recent property tax bill.  |
| PROPERTY OWNER NAMES:   |
| JOYUT NATH  |
| PREETHA NATH  |
| MOST RECENT ASSESSED PROPERTY VALUE: \$1,473,241 PROPERTY ADDRESS:  |
| 354-356 SAN CARLOS ST. SF 94110   |
| 5. Other Information All property owners are required to attach a copy of all other information as outlined in the checklist on page 7 of this application.   |
| By signing below, I/we acknowledge that I/we am/are the owner(s) of the structure referenced above and by applying for exemption from the limitations certify, under the penalty of perjury, that the information attached and provided is accurate.  |
| Owner Signature: Date: 10/14/17   |
| Owner Signature: Date: 10/14/17   |
| Owner Signature: Date:  |

Mills Act Application

| A 10 Year Maintenance Plan has been submitted detailing work to be performed on the subject property  Proposed work will meet the Secretary of the Interior's Standards for the Treatment of Historic Properties and/or the California Historic Building Code.  Property owner will ensure that a portion of the Mills Act tax savings will be used to finance the preservation, rehabilitation/restoration plan. Copy this page as necessary to include all items that poly to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with out you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging Iscopes of work in order of priority.  Lease note that all applicable Codes and Guidelines apply to all work, including the Planning Code and Building Code. If imponents of the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, oning Administrator, or any other government body, these approvals must be secured prior to applying for a fulls Act Historical Property Contract. This plan will be included along with any other supporting documents as act of the Mills Act Historical Property contract.  — Prodes a secure prior to applying for a BOLIONS FEATURE:  Behalo Filestoration  Maintenance  Completed  Proposed  Proposed  Property Contract  Complete  Proposed  Property Contract  Complete  Proposed  Property Contract  Complete  Property Contract  Prop | Proposed work will meet the Secretary of the Interior's Standards for the Treatment of  Historic Properties and/or the California Historic Building Code.  Property owner will ensure that a portion of the Mills Act tax savings will be used to finance the preservation, rehabilitation, and maintenance of the property  se this form to outline your rehabilitation/restoration plan. Copy this page as necessary to include all items that oply to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with ork you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging I scopes of work in order of priority.  Bease note that all applicable Codes and Guidelines apply to all work, including the Planning Code and Building Code. If omponents of the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, orning Administrator, or any other government body, these approvals must be secured prior to applying for a fills Act Historical Property Contract. This plan will be included along with any other supporting documents as act of the Mills Act Historical Property contract.  BUILDING FEATURE:  Rehab/Restoration  Maintenance Completed Proposed Proposed Completed Proposed Completed Proposed Completed Proposed Completed Completed Proposed Completed Completed Proposed Completed Comp | subject property<br>posed work will mee<br>pric Properties and/or   | et the Secretary of the Ir  | ed detailing work to  | be performed on   | VEG IT!  |   |
|--|--|---|---|---|---|--|---|
| Property owner will ensure that a portion of the Mills Act tax savings will be used to  Property owner will ensure that a portion of the Mills Act tax savings will be used to  Property owner will ensure that a portion of the Mills Act tax savings will be used to  Property owner will ensure that a portion of the Mills Act tax savings will be used to  Property owner will ensure that a portion of the Mills Act tax savings will be used to  Property owner will ensure that a portion of the property owner property. Begin by listing recently completed rehabilitation work (if applicable) and continue with ork you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging I scopes of work in order of priority.  Proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, oning Administrator, or any ofter government body, these approvals must be secured prior to applying for a  Bills Act Historical Property Contract. This plan will be included along with any other supporting documents as art of the Mills Act Historical Property contract.  Proposed Building FEATURE:  Behab/Restoration Maintenance Completed Proposed Completed Proposed Contract YEAR FOR WORK COMPLETION:  BUILDING FEATURE:  CONTRACT YEAR FOR WORK COMPLETION:  FOTAL COST (rounded to nearest dollar):  DESCRIPTION OF WORK   | Property owner will ensure that a portion of the Mills Act tax savings will be used to  property owner will ensure that a portion of the Mills Act tax savings will be used to  property finance the preservation, rehabilitation, and maintenance of the property  set this form to outline your rehabilitation/restoration plan. Copy this page as necessary to include all items that oply to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with ork you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging I scopes of work in order of priority.  The proposed of the proposed Plan require approvals by the Historic Preservation Commission, Planning Code. If the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, oning Administrator, or any other government body, these approvals must be secured prior to applying for a lills Act Historical Property Contract. This plan will be included along with any other supporting documents as art of the Mills Act Historical Property contract.  Provide a Scope number   Building Feature    Behab/Restoration   Maintenance   Completed   Proposed    Contract Year for work Completion:  TOTAL COST (rounded to nearest dollar):  DESCRIPTION OF WORK.  | oric Properties and/or  |   |   |   | YES 🛛 NO 🗌   | NO 🗌  |
| se this form to outline your rehabilitation/restoration plan. Copy this page as necessary to include all items that only to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with ork you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging a scopes of work in order of priority.  Bease note that all applicable Codes and Guidelines apply to all work, including the Planning Code and Building Code. If imponents of the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, oning Administrator, or any other government body, these approvals must be secured prior to applying for a ills Act Historical Property Contract. This plan will be included along with any other supporting documents as a cut of the Mills Act Historical Property contract.  BUILDING FEATURE:  Chehab/Restoration   Maintenance   Completed   Proposed    CONTRACT YEAR FOR WORK COMPLETION:  OTAL COST (rounded to nearest dollar):  ESCRIPTION OF WORK:  | finance the preservation, rehabilitation, and maintenance of the property  se this form to outline your rehabilitation/restoration plan. Copy this page as necessary to include all items that only to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with onk you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging a scopes of work in order of priority.  sease note that all applicable Codes and Guidelines apply to all work, including the Planning Code and Building Code. If imponents of the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, oning Administrator, or any other government body, these approvals must be secured prior to applying for a ills Act Historical Property Contract. This plan will be included along with any other supporting documents as and of the Mills Act Historical Property contract.  Sehab/Restoration  Maintenance Completed Proposed Proposed Contract Property Contract Proposed Senting Proposed Senting Proposed Contract Property Contract Property Contract Property Contract Proposed Senting Proposed Sentin | erty owner will ensi  |   | •   | the Treatment of  | YES 🔀  | NO  |
| ply to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with ork you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging scopes of work in order of priority.  Hase note that all applicable Codes and Guidelines apply to all work, including the Planning Code and Building Code. If imponents of the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, ning Administrator, or any other government body, these approvals must be secured prior to applying for a alls Act Historical Property Contract. This plan will be included along with any other supporting documents as at of the Mills Act Historical Property contract.  — (Provide a scope number) Building FEATURE:  Behab/Restoration  Maintenance  Completed  Proposed   DITAL COST (rounded to nearest dollar):  ESCRIPTION OF WORK  | ply to your property. Begin by listing recently completed rehabilitation work (if applicable) and continue with ork you propose to complete within the next ten years, followed by your proposed maintenance work. Arranging scopes of work in order of priority.  Passe note that all applicable Codes and Guidelines apply to all work, including the Planning Code and Building Code. If imponents of the proposed Plan require approvals by the Historic Preservation Commission, Planning Commission, ning Administrator, or any other government body, these approvals must be secured prior to applying for a alls Act Historical Property Contract. This plan will be included along with any other supporting documents as at of the Mills Act Historical Property contract.    (Provide a scope number)   BUILDING FEATURE:   Proposed   Proposed  | -   | _   |   | -   | YES 🗷  | NO []                                       |
| BUILDING FEATURE:  Rehab/Restoration   | BUILDING FEATURE:  Rehab/Restoration   | rou propose to completes of work in order of mote that all applicable ments of the proposed and Act Historical Property | ete within the next ten of priority. c Codes and Guidelines ap I Plan require approva ny other government be ty Contract. This plan | years, followed by yo<br>pply to all work, including<br>this by the Historic Presectory, these approvals in | ur proposed maintening the Planning Cod<br>servation Commission<br>must be secured prio | e and Building<br>p. Planning Co<br>or to applying t | ranging<br>; Code. If<br>mmission,<br>for a |
| Rehab/Restoration  | Rehab/Restoration  | one organization of the state of the state of   |   | CATHIDE:  |   | . , 1 444 14 44 1 1 1 1 1 1 1 1 1 1 1 1 1            | A SAME SAME SAME SAME SAME SAME SAME SAM    |
| CONTRACT YEAR FOR WORK COMPLETION:  OTAL COST (rounded to nearest dollar):  DESCRIPTION OF WORK:   | CONTRACT YEAR FOR WORK COMPLETION:  OTAL COST (rounded to nearest dollar):  DESCRIPTION OF WORK:   | · · · · · · · · · · · · · · · · · · ·   |   |   | Proposed  |  |   |
| DESCRIPTION OF WÖRK:   | DESCRIPTION OF WÖRK:   |   |   | John III  |   |  |   |
|  |  | OST (rounded to nearest dollar  | r):   |   |   | . t e t eelee alterestae                             | ·<br>·                                      |
| SEE ATTACHED.  | SEE ATTACHED.  | PTION OF WORK   | ,   |   | -   |  | · · · · · · · · ·                           |
|  |  |   | SEE ATTAC   | HED.  |   |  |   |
|  |  |   | •   |   |   |  |   |
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|  |  |   | ·   | ***************************************   |   |  |   |
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|  |  |   |   |   |   |  |   |
|  |  |   |   |   |   |  | Tanaha stannanas ( )                        |

# Draft Rehabilitation/Restoration/Maintenance Plan (Continued) SEE ATTACHED

| #(Provide a scope number)  | BUILDING FE                   | EATURE:                               |              | -                                     |  |
|--|-------------------------------|---------------------------------------|--------------|---------------------------------------|--|
| Rehab/Restoration  | Maintenance 🗌                 | Completed                             | Proposed 🗌   |                                       | :  |
| CONTRACT YEAR WORK COMPLETION  |                               |                                       |              |                                       | ,  |
| TOTAL COST (rounded to nearest dollar)   | :                             |                                       |              |                                       |  |
| DESCRIPTION OF WORK  | · ·                           |                                       |              | <del></del>                           |  |
| •  |                               |                                       |              |                                       |  |
|  |                               |                                       |              |                                       |  |
|  |                               | -                                     |              |                                       |  |
|  |                               |                                       |              | •                                     |  |
|  |                               |                                       |              | •                                     | i  |
| Company State States   | ing in a constant of the con- | -                                     |              | · · · · · · · · · · · · · · · · · · · |  |
| # (Provide a scope number)   | BUILDÍNG FE                   |                                       |              |                                       |  |
| Rehab/Restoration  | Maintenance 🗌                 | Completed 🗌                           | Proposed 🗌   |                                       |  |
| CONTRACT YEAR WORK COMPLETION  | :                             |                                       |              |                                       |  |
| TOTAL COST (rounded to nearest dollar)   | :                             | •                                     |              |                                       | ****   |
| DESCRIPTION OF WORK  | : `                           |                                       |              |                                       |  |
|  |                               | •                                     |              |                                       |  |
|  |                               |                                       |              |                                       | u Charachtagh  |
|  |                               |                                       |              |                                       |  |
| ,  |                               | · .                                   |              |                                       |  |
|  | · · ·                         | · · · · · · · · · · · · · · · · · · · |              | <del></del>                           |  |
| The state of the s | BUILDING FE                   |                                       |              |                                       |  |
| #(Provide a scope number)  |                               |                                       | Droposed [7] |                                       |  |
| Rehab/Restoration  CONTRACT YEAR WORK COMPLETION   | Maintenance  :                | Completed                             | Proposed [   | . ,                                   |  |
|  |                               | •                                     |              |                                       |  |
| TOTAL COST (rounded to nearest dollar)   |                               |                                       |              |                                       |  |
| DESCRIPTION OF WORK  |                               | <sup>1</sup> . <del>€</del>           |              |                                       | To the state of th |
|  | •                             |                                       |              |                                       |  |
|  | •                             |                                       |              |                                       |  |
|  |                               |                                       |              |                                       |  |
|  |                               |                                       |              | ÷                                     |  |
| l .  |                               |                                       |              |                                       |  |

# Exhibit A: Rehabilitation/Restoration Plan for 354-356 San Carlos Street

| #1 Building Feature: Removal of non-origin       | al stucco and other f | <u>eatures</u>                        |
|--|-----------------------|---------------------------------------|
| Rehab/Restoration ☑ Maintenance □                | Completed ☑           | Proposed □                            |
| Contract Year Work Completion: 2016              |                       |                                       |
| Total Cost: \$25,000                             |                       | •                                     |
| Description of Work:                             |                       |                                       |
| Non-original stucco was carefully removed        |                       |                                       |
| the original wood siding. Non-original wind      |                       |                                       |
| original stair and site work at the front of the | _                     |                                       |
| preservation practices were utilized to prote    |                       |                                       |
| Work was performed by qualified persons w        | viui experience wini. | mstoric oundings.                     |
| #2 Building Feature: Horizontal wood siding      | g, wood trim and wo   | od decorative features                |
| Rehab/Restoration ☑ Maintenance □                | Completed ☑           | Proposed □                            |
| Contract Year Work Completion: 2016              | 1                     |                                       |
| Total Cost: \$41,000                             |                       |                                       |
| Description of Work:                             |                       | ,                                     |
| Once the stucco was removed all exterior we      | ood elements were e   | valuated for repair.                  |
| Missing elements were recreated to match e       |                       |                                       |
| repaired with a wood patch if larger than 2"     |                       |                                       |
| patched or repaired. Best preservation practi    |                       | ork was performed by                  |
| qualified persons with experience with histo     | ric wood elements.    |                                       |
| #3 Building Feature: Wood Windows                |                       |                                       |
| Rehab/Restoration ☑ Maintenance ☐                | Completed ☑           | Proposed □                            |
| Contract Year Work Completion: 2016              |                       | × × × × × × × × × × × × × × × × × × × |
| Total Cost: \$38,000                             |                       |                                       |
| Description of Work:                             |                       | -                                     |
| Most of the windows were non-original and        | removed and replace   | ed with new to match the              |
| existing original. The original wood window      |                       |                                       |
| inspected for operation and deterioration. W     | ood was repaired by   | Dutchman patch or                     |
| epoxy and repainted. Glass was replaced wh       |                       |                                       |
| replaced where missing or broken. Sealants       |                       |                                       |
| minimally visible. Best preservation practic     |                       |                                       |
| qualified persons with experience with histo     |                       |                                       |
| with NPS Preservation Brief #9 The Repair        | of Historic Wooden    | Windows.                              |
| #4 Building Feature: Exterior paint              |                       |                                       |
| Rehab/Restoration ☑ Maintenance ☐                | Completed ☑           | Proposed [                            |
| Contract Year Work Completion: 2016              | Completed in          | rroposod in                           |
| Total Cost: \$25,000                             |                       | • •                                   |
| Description of Work:                             |                       |                                       |
| The entire house was repainted once repairs      | were completed. Be    | st preservation practices             |
| were utilized. Work was performed by quali       |                       |                                       |

| buildings and in conformance with NPS Pre-<br>on Historic Woodwork. | servation Brief #10 Ex | terior Paint Problems |
|---|------------------------|-----------------------|
| #5 Building Feature: New wood stair                                 |                        |                       |
| Rehab/Restoration ☑ Maintenance □                                   | Completed ☑            | Proposed □            |
| Contract Year Work Completion: 2016                                 | . ~                    | •                     |
| Total Cost: \$15,000  |                        | •                     |
| Description of Work:  |                        |                       |
| The non-original stair was replaced with a re                       |                        |                       |
| preservation practices were utilized. Work w                        | vas performed by quali | fied persons with     |
| experience with historic buildings.                                 |                        |                       |
| #6 Building Feature: Foundation and Structu                         | ıral work              |                       |
| Rehab/Restoration ☑ Maintenance □                                   | Completed ☑            | Proposed □            |
| Contract Year Work Completion: 2016                                 | •                      | •                     |
| Total Cost: \$173,000   |                        |                       |
| Description of Work:  |                        |                       |
| The project included a full seismic upgrade                         |                        |                       |
| the ground floor and shear walls on the uppe                        |                        |                       |
| installed. Best preservation practices were u                       |                        |                       |
| from damage. Work was performed by quali                            | fied persons with expe | erience with historic |
| buildings.  | •                      |                       |
| #7 Building Feature: Roof   | • •                    |                       |
| Rehab/Restoration ☑ Maintenance □                                   | Completed □            | Proposed ☑            |
| Contract Year Work Completion: 2022                                 |                        |                       |
| Total Cost: \$50,000-100,000  | •                      |                       |
| Description of Work:  |                        | •                     |
| The roof is nearing the end of its material lif                     |                        |                       |
| and configuration of the roof will be retained                      |                        |                       |
| during installation of the new roofing materi                       |                        |                       |
| damage. Work will be performed by qualified                         | a persons with experie | ence with historic    |
| buildings.  | •                      |                       |

### Exhibit B: Maintenance Plan for 354-356 San Carlos Street

| #8 Building Feature: Roof, gutters and drains  |  |
|--|--|
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Contract Year Work Completion: Annually Total Cost: \$500  | Proposed ☑   |
| Description of Work:   |  |
| The roof, gutters and drains are to be inspected and cleaned everemoved. Standing water is to be drained and the drainage issue deterioration is to be repaired. Drain and gutter attachments are reattached if necessary. Evidence of leaks or standing water are preservation practices will be utilized during inspection to prote damage. Work will be performed by qualified persons with exp buildings.  | e resolved. Material<br>to be checked and<br>to be addressed. Best<br>ect existing features from   |
| #9 Building Feature: Wood Windows  |  |
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Contract Year Work Completion: Annually Total Cost: \$500 Description of Work:   | Proposed ☑   |
| The interior and exterior of the windows will be cleaned annual will be used. There will be no power washing. Each window wi operation as much as possible but annually at a minimum. The name be under warranty for at least ten years. Any issues will be brown manufacturer or installer for resolution. Maintenance will conformation instructions. Any issue with the original windows, such as broke weight will be addressed by qualified persons with experience windows and in conformance with NPS Preservation Brief #9 T Wooden Windows. Any sign of water on the interior of any of the addressed immediately. Hardware for windows will be lubricated described by the manufacturer. | Il be checked for replacement windows will aght to the attention of the form to manufacturer's en sash cord or detached with historic wood the Repair of Historic me windows will be |
| #10 Building Feature: Foundation and structure   | •  |
| Rehab/Restoration ☐ Maintenance ☑ Completed ☐ Contract Year Work Completion: Annually Total Cost: \$100  | Proposed ☑   |
| Description of Work: Each year the building will be inspected for cracks. Any cracks foundation or slab or diagonal cracks found on the interior dryw crack gauge will be installed on cracks larger than a ¼". If movestructural engineer will be brought in to determine cause.  | vall will be recorded. A   |
| #11 Building Feature: Wood stairs  | •  |
| Rehab/Restoration  | Proposed ☑   |

Description of Work:

The painted wood stair will be cleaned every year. Careful pressure washing is ok if best preservation practices are utilized to protect other features from damage and work is performed by qualified persons with experience with historic buildings. Repaint where paint is failing. The underside of stairs will be inspected for mold and rot. If found, the wood will be repaired or replaced.

| #12 Building Feature: Horizontal wo | ood siding, wood trim and | wood decorative features |
|-------------------------------------|---------------------------|--------------------------|
| Rehab/Restoration   Maintenance I   | ☑ Completed □             | Proposed ☑               |
| Contract Year Work Completion:      | Every five years          | ^                        |
| Total Cost: \$500                   |                           |                          |

Description of Work:
The exterior wood features have been recently repaired and painted. There should be no reason to repaint the building for at least twenty years. Should the paint show failure in any location a qualified person with experience with historic buildings will assess the cause of the problem in conformance with NPS Preservation Brief #10 Exterior Paint Problems on Historic Woodwork. Every five years the exterior wood work will be very gently cleaned of dirt and debris by hand and without the use of excessive water. The work will be performed by qualified persons with experience with historic buildings.

# 7. Other Information

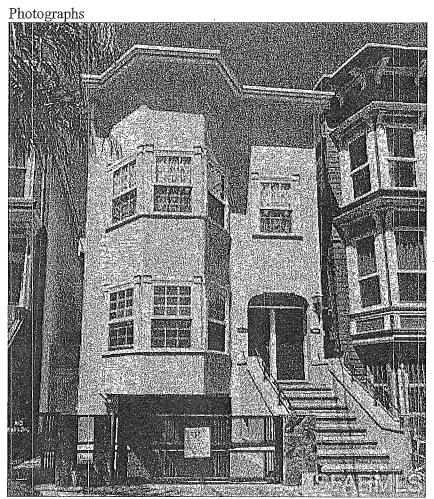


Figure 1. Before image of 354-356 San Carlos St. taken in 2012. Front facade view looking east.

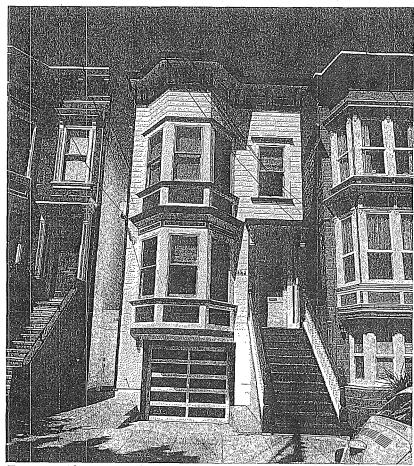


Figure 2. After image of 354-356 San Carlos taken in 2016. Front facade, view looking east.

#### 6. Draft Mills Act Historical Property Agreement

Please complete the following Draft Mills Act Historical Property Agreement and submit with your application. A final Mills Act Historical Property Agreement will be issued by the City Attorney once the Board of Supervisors approves the contract. The contract is not in effect until it is fully executed and recorded with the Office of the Assessor-Recorder.

Any modifications made to this standard City contract by the applicant or if an independently-prepared contract is used, it shall be subject to approval by the City Attorney prior to consideration by the Historic Preservation Commission and the Board of Supervisors. This will result in additional application processing time and the timeline provided in the application will be nullified.

Recording Requested by, and when recorded, send notice to: Director of Planning 1650 Mission Street San Francisco, California 94103-2414

|   | California Mill  | s Act Historica                                    | ll Property Agre                        | ement   |               |
|---|--|--|---|---|---------------|
|   | DOGGEOTYAN   | LANT OF ANDA                                       |   | <u> </u>  |               |
|   | PROPERTY NA  |  |   |   |               |
|   |  |  | N CARLOS                                | 57.   |               |
| ,                                       | PROPERTY AC  |  | O 115 .                                 |   |               |
| •                                       | S  | an Francisco,                                      | California                              |   |               |
|   | s entered into by and between  | -  | unty of San Francis<br>ner/s").         | co, a California municipal corp   | ooration      |
| ·                                       |  | RECITAL  | S                                       |   |               |
| Owners are the owne                     | rs of the property located at _  | 354-356  | SAN CARLO                               | 5 ST., in San Francisco, C  | alifornia     |
| 3609                                    |  |  |   | -356 SAN CARLO  |               |
| BLOCK NUMBER                            | LOT NUMBER   |  |   | PROPERTY ADDRESS  |               |
| is designated as                        | ONTRIBUTOR TO LIF  | SERTY HILL   | HISTORIC (                              | e.g. "a City Landmark pursuar   | ıt to Article |
|   | de") and is also known as the  |  | DISTRICT                                |   | _             |
| 20 11 110 11 mm is Co                   |  |  | ISTORIC NAME OF PROPER                  | Y (IF ANY)  | <b></b> •     |
|   |  |  |   | •   |               |
|   | •  |  |   |   |               |
| calls for the rehabilita                | ntion and restoration of the Hi<br>proximately <u>THREE H</u> ುN                                   | istoric Property ac                                | cording to establis<br>THUVSAND (\$ 31  | oric Property. Owners' applica<br>hed preservation standards, w<br>10,000_). See Rehabilitation                                       | hich it       |
| which is estimated w                    |  | ne Historic Proper<br>1 XTY TKOUS<br>AMOUNT IN WOR | AND                                     | ablished preservation standard (\$ 60,000  AMOUNT IN NUMERICAL FORMAT   | is,           |
| Revenue & Taxation property owners to p | Code, Article 1.9 [Section 439<br>otentially reduce their proper<br>nas adopted enabling legislati | et seq.) authorizin<br>ty taxes in return          | ig local governmen<br>for improvement t | ons 50280-50290, and Californi<br>ts to enter into agreements wit<br>o and maintenance of historic<br>de Chapter 71, authorizing it t | th<br>·       |
| mitigate its anticipate                 | ed expenditures to restore and<br>te these expenditures and to i                                   | l maintain the His                                 | storic Property. The                    | erty Agreement") with the City<br>e City is willing to enter into su<br>in the Historic Property in exc                               | ıch           |

hereto do agree as follows:

NOW, THEREFORE, in consideration of the mutual obligations, covenants, and conditions contained herein, the parties

#### 1. Application of Mills Act.

The benefits, privileges, restrictions and obligations provided for in the Mills Act shall be applied to the Historic Property during the time that this Agreement is in effect commencing from the date of recordation of this Agreement.

#### 2. Rehabilitation of the Historic Property.

Owners shall undertake and complete the work set forth in Exhibit A ("Rehabilitation Plan") attached hereto according to certain standards and requirements. Such standards and requirements shall include, but not be limited to: the Secretary of the Interior's Standards for the Treatment of Historic Properties ("Secretary's Standards"); the rules and regulations of the Office of Historic Preservation of the California Department of Parks and Recreation ("OHP Rules and Regulations"); the State Historical Building Code as determined applicable by the City; all applicable building safety standards; and the requirements of the Historic Preservation Commission, the Planning Commission, and the Board of Supervisors, including but not limited to any Certificates of Appropriateness approved under Planning Code Article 10. The Owners shall proceed diligently in applying for any necessary permits for the work and shall apply for such permits not less than six (6) months after recordation of this Agreement, shall commence the work within six (6) months of receipt of necessary permits, and shall complete the work within three (3) years from the date of receipt of permits. Upon written request by the Owners, the Zoning Administrator, at his or her discretion, may grant an extension of the time periods set forth in this paragraph. Owners may apply for an extension by a letter to the Zoning Administrator, and the Zoning Administrator may grant the extension by letter without a hearing. Work shall be deemed complete when the Director of Planning determines that the Historic Property has been rehabilitated in accordance with the standards set forth in this Paragraph. Failure to timely complete the work shall result in cancellation of this Agreement as set forth in Paragraphs 13 and 14 herein.

#### 3. Maintenance.

Owners shall maintain the Historic Property during the time this Agreement is in effect in accordance with the standards for maintenance set forth in Exhibit B ("Maintenance Plan"), the Secretary's Standards; the OHP Rules and Regulations; the State Historical Building Code as determined applicable by the City; all applicable building safety standards; and the requirements of the Historic Preservation Commission, the Planning Commission, and the Board of Supervisors, including but not limited to any Certificates of Appropriateness approved under Planning Code Article 10.

#### 4. Damage.

Should the Historic Property incur damage from any cause whatsoever, which damages fifty percent (50%) or less of the Historic Property, Owners shall replace and repair the damaged area(s) of the Historic Property. For repairs that do not require a permit, Owners shall commence the repair work within thirty (30) days of incurring the damage and shall diligently prosecute the repair to completion within a reasonable period of time, as determined by the City. Where specialized services are required due to the nature of the work and the historic character of the features damaged, "commence the repair work" within the meaning of this paragraph may include contracting for repair services. For repairs that require a permit(s), Owners shall proceed diligently in applying for any necessary permits for the work and shall apply for such permits not less than sixty (60) days after the damage has been incurred, commence the repair work within one hundred twenty (120) days of receipt of the required permit(s), and shall diligently prosecute the repair to completion within a reasonable period of time, as determined by the City. Upon written request by the Owners, the Zoning Administrator, at his or her discretion, may grant an extension of the time periods set forth in this paragraph. Owners may apply for an extension by a letter to the Zoning Administrator, and the Zoning Administrator may grant the extension by letter without a hearing. All repair work shall comply with the design and standards established for the Historic Property in Exhibits A and B attached hereto and Paragraph 3 herein. In the case of damage to twenty percent (20%) or more of the Historic Property due to a catastrophic event, such as an earthquake, or in the case of damage from any cause whatsoever that destroys more than fifty percent (50%) of the Historic Property, the City and Owners may mutually agree to terminate this Agreement. Upon such termination, Owners shall not be obligated to pay the cancellation fee set forth in Paragraph 14 of this Agreement. Upon such termination, the City shall assess the full value of the Historic Property without regard to any restriction imposed upon the Historic Property by this Agreement and Owners shall pay property taxes to the City based upon the valuation of the Historic Property as of the date of termination.

#### 5. Insurance.

Owners shall secure adequate property insurance to meet Owners' repair and replacement obligations under this Agreement and shall submit evidence of such insurance to the City upon request.

### 6. Inspections.

Owners shall permit periodic examination of the exterior and interior of the Historic Property by representatives of the Historic Preservation Commission, the City's Assessor, the Department of Building Inspection, the Planning Department, the Office of Historic Preservation of the California Department of Parks and Recreation, and the State Board of Equalization, upon seventy-two (72) hours advance notice, to monitor Owners' compliance with the terms of this Agreement. Owners shall provide all reasonable information and documentation about the Historic Property demonstrating compliance with this Agreement as requested by any of the above-referenced representatives.

### 7. Term.

This Agreement shall be effective upon the date of its recordation and shall be in effect for a term of ten years from such date ("Initial Term"). As provided in Government Code section 50282, one year shall be added automatically to the Initial Term, on each anniversary date of this Agreement, unless notice of nonrenewal is given as set forth in Paragraph 10 herein.

### 8. Valuation.

Pursuant to Section 439.4 of the California Revenue and Taxation Code, as amended from time to time, this Agreement must have been signed, accepted and recorded on or before the lien date (January 1) for a fiscal year (the following July 1-June 30) for the Historic Property to be valued under the taxation provisions of the Mills Act for that fiscal year.

### 9. Termination.

In the event Owners terminates this Agreement during the Initial Term, Owners shall pay the Cancellation Fee as set forth in Paragraph 15 herein. In addition, the City Assessor-Recorder shall determine the fair market value of the Historic Property without regard to any restriction imposed on the Historic Property by this Agreement and shall reassess the property taxes payable for the fair market value of the Historic Property as of the date of Termination without regard to any restrictions imposed on the Historic Property by this Agreement. Such reassessment of the property taxes for the Historic Property shall be effective and payable six (6) months from the date of Termination.

### 10. Notice of Nonrenewal.

If in any year after the Initial Term of this Agreement has expired either the Owners or the City desires not to renew this Agreement that party shall serve written notice on the other party in advance of the annual renewal date. Unless the Owners serves written notice to the City at least ninety (90) days prior to the date of renewal or the City serves written notice to the Owners sixty (60) days prior to the date of renewal, one year shall be automatically added to the term of the Agreement. The Board of Supervisors shall make the City's determination that this Agreement shall not be renewed and shall send a notice of nonrenewal to the Owners. Upon receipt by the Owners of a notice of nonrenewal from the City, Owners may make a written protest. At any time prior to the renewal date, City may withdraw its notice of nonrenewal. If in any year after the expiration of the Initial Term of the Agreement, either party serves notice of nonrenewal of this Agreement, this Agreement shall remain in effect for the balance of the period remaining since the execution of the last renewal of the Agreement.

### 11. Payment of Fees.

Within one month of the execution of this Agreement, City shall tender to Owners a written accounting of its reasonable costs related to the preparation and approval of the Agreement as provided for in Government Code Section 50281.1 and San Francisco Administrative Code Section 71.6. Owners shall promptly pay the requested amount within forty-five (45) days of receipt.

### 12. Default.

An event of default under this Agreement may be any one of the following:

- (a) Owners' failure to timely complete the rehabilitation work set forth in Exhibit A in accordance with the standards set forth in Paragraph 2 herein;
- (b) Owners' failure to maintain the Historic Property in accordance with the requirements of Paragraph 3 herein;
- (c) Owners' failure to repair any damage to the Historic Property in a timely manner as provided in Paragraph 4 herein;
- (d) Owners' failure to allow any inspections as provided in Paragraph 6 herein;
- (e) Owners' termination of this Agreement during the Initial Term;
- (f) Owners' failure to pay any fees requested by the City as provided in Paragraph 11 herein;
- (g) Owners' failure to maintain adequate insurance for the replacement cost of the Historic Property; or
- (h) Owners' failure to comply with any other provision of this Agreement.

An event of default shall result in cancellation of this Agreement as set forth in Paragraphs 13 and 14 herein and payment of the cancellation fee and all property taxes due upon the Assessor's determination of the full value of the Historic Property as set forth in Paragraph 14 herein. In order to determine whether an event of default has occurred, the Board of Supervisors shall conduct a public hearing as set forth in Paragraph 13 herein prior to cancellation of this Agreement.

### 13. Cancellation.

As provided for in Government Code Section 50284, City may initiate proceedings to cancel this Agreement if it makes a reasonable determination that Owners have breached any condition or covenant contained in this Agreement, has defaulted as provided in Paragraph 12 herein, or has allowed the Historic Property to deteriorate such that the safety and integrity of the Historic Property is threatened or it would no longer meet the standards for a Qualified Historic Property. In order to cancel this Agreement, City shall provide notice to the Owners and to the public and conduct a public hearing before the Board of Supervisors as provided for in Government Code Section 50285. The Board of Supervisors shall determine whether this Agreement should be cancelled. The cancellation must be provided to the Office of the Assessor-Recorder for recordation.

### 14. Cancellation Fee.

If the City cancels this Agreement as set forth in Paragraph 13 above, Owners shall pay a cancellation fee of twelve and one-half percent (12.5%) of the fair market value of the Historic Property at the time of cancellation. The City Assessor shall determine fair market value of the Historic Property without regard to any restriction imposed on the Historic Property by this Agreement. The cancellation fee shall be paid to the City Tax Collector at such time and in such manner as the City shall prescribe. As of the date of cancellation, the Owners shall pay property taxes to the City without regard to any restriction imposed on the Historic Property by this Agreement and based upon the Assessor's determination of the fair market value of the Historic Property as of the date of cancellation.

### 15. Enforcement of Agreement.

In lieu of the above provision to cancel the Agreement, the City may bring an action to specifically enforce or to enjoin any breach of any condition or covenant of this Agreement. Should the City determine that the Owners has breached this Agreement, the City shall give the Owners written notice by registered or certified mail setting forth the grounds for the breach. If the Owners do not correct the breach, or if it does not undertake and diligently pursue corrective action, to the reasonable satisfaction of the City within thirty (30) days from the date of receipt of the notice, then the City may, without further notice, initiate default procedures under this Agreement as set forth in Paragraph 13 and bring any action necessary to enforce the obligations of the Owners set forth in this Agreement. The City does not waive any claim of default by the Owners if it does not enforce or cancel this Agreement.

### 16. Indemnification.

The Owners shall indemnify, defend, and hold harmless the City and all of its boards, commissions, departments, agencies, agents and employees (individually and collectively, the "City") from and against any and all liabilities, losses, costs, claims, judgments, settlements, damages, liens, fines, penalties and expenses incurred in connection with or arising in whole or in part from: (a) any accident, injury to or death of a person, loss of or damage to property occurring in or about the Historic Property; (b) the use or occupancy of the Historic Property by the Owners, their Agents or Invitees; (c) the condition of the Historic Property; (d) any construction or other work undertaken by Owners on the Historic Property; or (e) any claims by unit or interval Owners for property tax reductions in excess those provided for under this Agreement. This indemnification shall include, without limitation, reasonable fees for attorneys, consultants, and experts and related costs that may be incurred by the City and all indemnified parties specified in this Paragraph and the City's cost of investigating any claim. In addition to Owners' obligation to indemnify City, Owners specifically acknowledge and agree that they have an immediate and independent obligation to defend City from any claim that actually or potentially falls within this indemnification provision, even if the allegations are or may be groundless, false, or fraudulent, which obligation arises at the time such claim is tendered to Owners by City, and continues at all times thereafter. The Owners' obligations under this Paragraph shall survive termination of this Agreement.

### 17. Eminent Domain.

In the event that a public agency acquires the Historic Property in whole or part by eminent domain or other similar action, this Agreement shall be cancelled and no cancellation fee imposed as provided by Government Code Section 50288.

### 18. Binding on Successors and Assigns.

The covenants, benefits, restrictions, and obligations contained in this Agreement shall be deemed to run with the land and shall be binding upon and inure to the benefit of all successors and assigns in interest of the Owners.

### 19. Legal Fees.

In the event that either the City or the Owners fail to perform any of their obligations under this Agreement or in the event a dispute arises concerning the meaning or interpretation of any provision of this Agreement, the prevailing party may recover all costs and expenses incurred in enforcing or establishing its rights hereunder, including reasonable attorneys' fees, in addition to court costs and any other relief ordered by a court of competent jurisdiction. Reasonable attorneys fees of the City's Office of the City Attorney shall be based on the fees regularly charged by private attorneys with the equivalent number of years of experience who practice in the City of San Francisco in law firms with approximately the same number of attorneys as employed by the Office of the City Attorney.

### 20. Governing Law.

This Agreement shall be construed and enforced in accordance with the laws of the State of California.

### 21. Recordation.

The contract will not be considered final until this agreement has been recorded with the Office of the Assessor-Recorder of the City and County of San Francisco.

### 22. Amendments.

This Agreement may be amended in whole or in part only by a written recorded instrument executed by the parties hereto in the same manner as this Agreement.

### 23. No Implied Waiver.

No failure by the City to insist on the strict performance of any obligation of the Owners under this Agreement or to exercise any right, power, or remedy arising out of a breach hereof shall constitute a waiver of such breach or of the City's right to demand strict compliance with any terms of this Agreement.

### 24. Authority.

If the Owners sign as a corporation or a partnership, each of the persons executing this Agreement on behalf of the Owners does hereby covenant and warrant that such entity is a duly authorized and existing entity, that such entity has and is qualified to do business in California, that the Owner has full right and authority to enter into this Agreement, and that each and all of the persons signing on behalf of the Owners are authorized to do so.

### 25. Severability.

If any provision of this Agreement is determined to be invalid or unenforceable, the remainder of this Agreement shall not be affected thereby, and each other provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.

### 26. Tropical Hardwood Ban.

The City urges companies not to import, purchase, obtain or use for any purpose, any tropical hardwood or tropical hardwood product.

### 27. Charter Provisions.

This Agreement is governed by and subject to the provisions of the Charter of the City.

## 28. Signatures.

This Agreement may be signed and dated in parts

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as follows:

|   |                  | •   |                  |
|---|------------------|---|------------------|
| CARMEN CHU ASSESSOR-RECORDER CITY & COUNTY OF SAN FRANCISCO                       | Date             | JOHN RAHAIM DIRECTOR OF PLANNING CITY & COUNTY OF SAN FRANCISCO | Date             |
| APPROVED AS PER FORM: DENNIS HERRERA CITY ATTORNEY CITY & COUNTY OF SAN FRANCISCO | _                | Signature Print name DEPUTY CITY ATTORNEY                       | Date             |
| Signature   | 10/14/17<br>Date | Signature   | 10/14/17<br>Date |
| JOYJIT NATH Print name  | _                | PREETHA NATH  |                  |

Owner/s' signatures must be notarized. Attach notary forms to the end of this agreement. (If more than one owner, add additional signature lines. All owners must sign this agreement.)

## 7. Notary Acknowledgment Form

The notarized signature of the majority representative owner or owners, as established by deed or contract, of the subject property or properties is required for the filing of this application. (Additional sheets may be attached.)

| State of California   |
|---|
| County of: SANFRACISCO  |
| On: October 14, 2017 before me, Anthony Montes, INSERT NAME OF THE OFFICER  |
| NOTARY PUBLIC personally appeared: Lit North And Presting Math, NAME(S) OF SIGNER(S)  |
| who proved to me on the basis of satisfactory evidence to be the person(s) who name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. |
| I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.  |
| WITNESS my hand and official seal.  |
| ANTHONY MONTERO COMM # 2119757 NOTARY PUBLIC - CALIFORNIA SAN FRANCISCO COUNTY My Comm. Express Aug. 13, 2019   |
| (PLACE NOTARY SEAL ABOVE)   |

## **ACKNOWLEDGMENT**

| A notary public or other officer co certificate verifies only the identity who signed the document to which attached, and not the truthfulness validity of that document. | y of the individual ch this certificate is   |
|---|--|
| State of California County ofSAN FRANCISC   | <u>O</u> )   |
| On OCTOBER 14, 2017   | before me, ANTHONY MONTERO, NOTARY PUBLIC  |
|   | (insert name and title of the officer)   |
| personally appeared JOY JIT NA  | ATH and PREETHA NATH *************   |
| who proved to me on the basis of s subscribed to the within instrument his/her/their authorized capacity(ies  | atisfactory evidence to be the person(s) whose name(s) is/are and acknowledged to me that he/she/they executed the same in s), and that by his/her/their signature(s) on the instrument the of which the person(s) acted, executed the instrument. |
| I certify under PENALTY OF PERJ<br>paragraph is true and correct.   | URY under the laws of the State of California that the foregoing   |
| WITNESS my hand and official sea  | ANTHONY MONTERO COMM. # 2119757  NOTARY PUBLIC - CALIFORNIA SAN FRANCISCO COUNTY  SAN FRANCISCO ACC 12 2019  |

(Seal)

## 7. Other Information

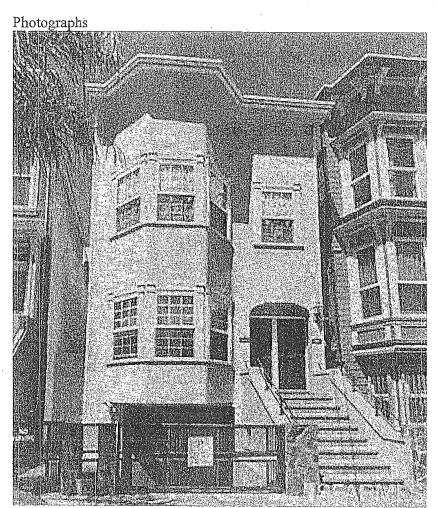


Figure 1. Before image of 354-356 San Carlos St. taken in 2012. Front facade view looking east.

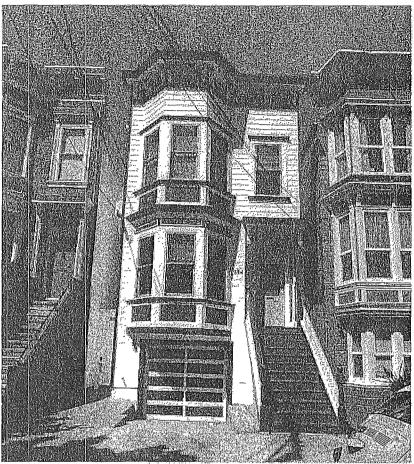
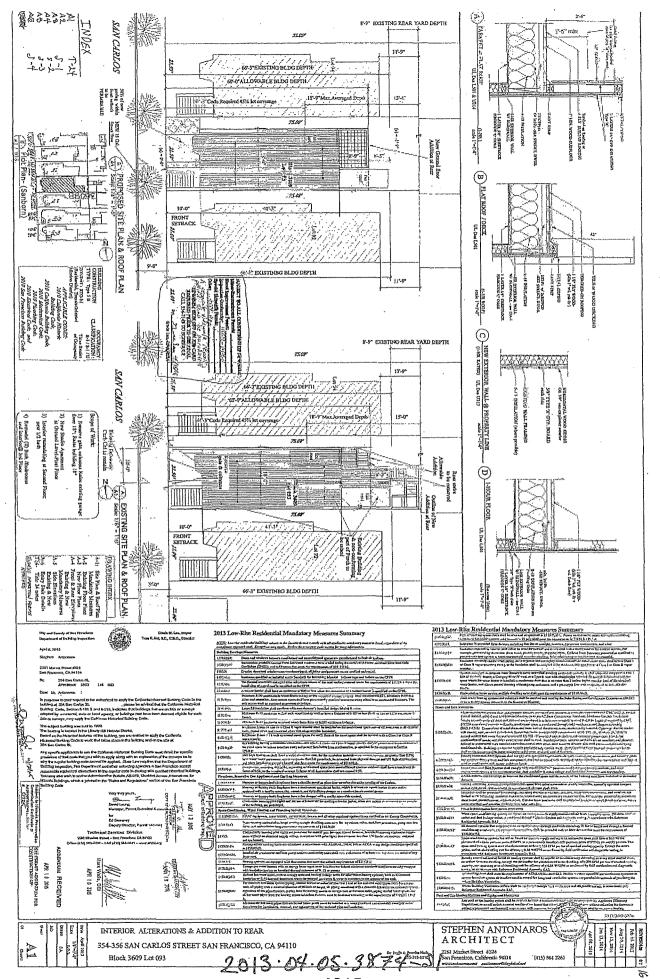
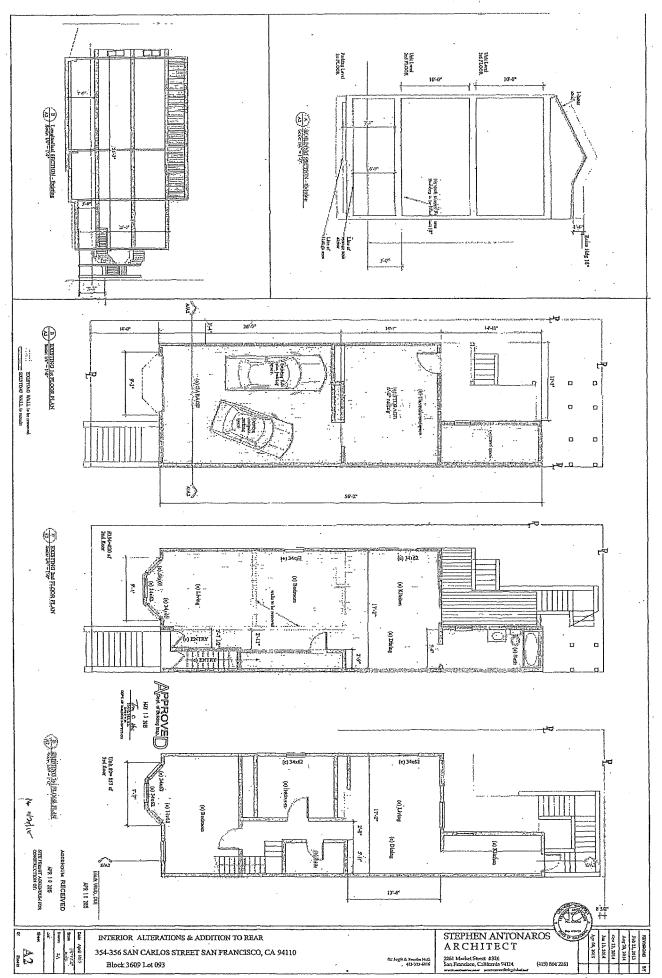
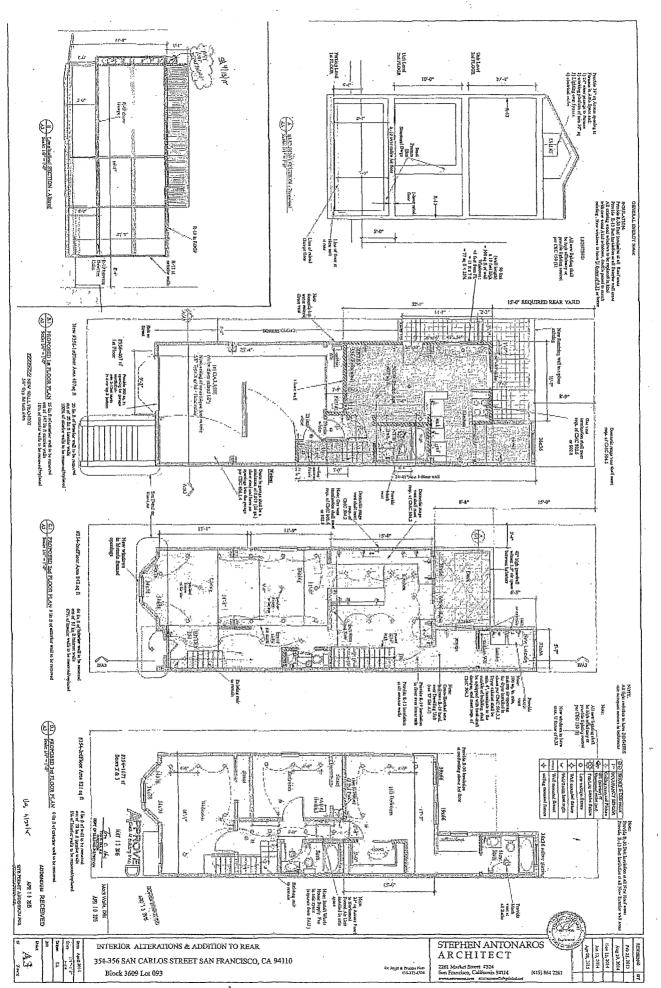
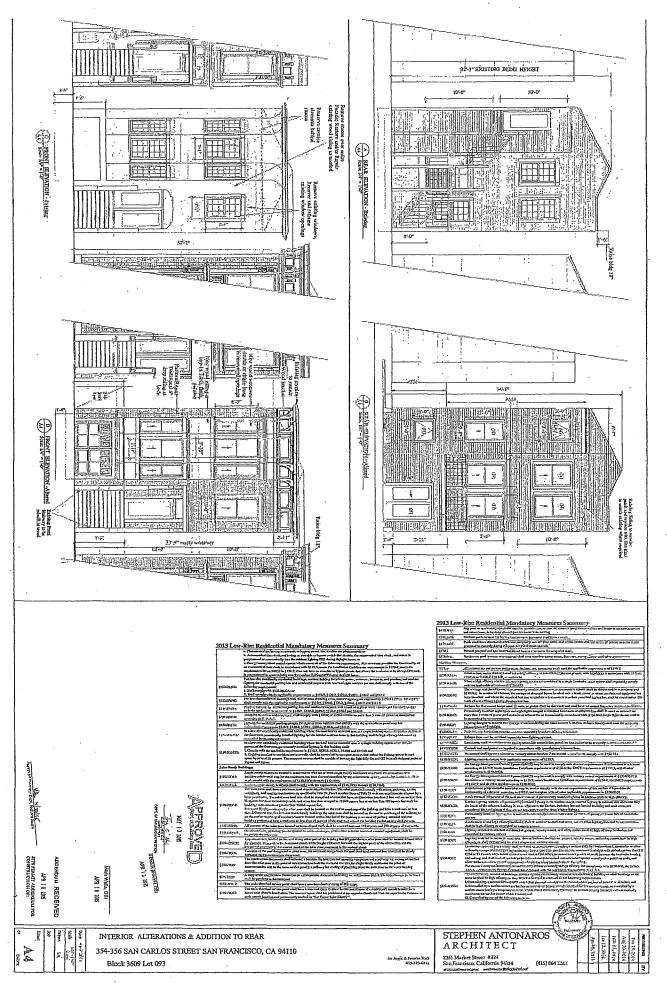


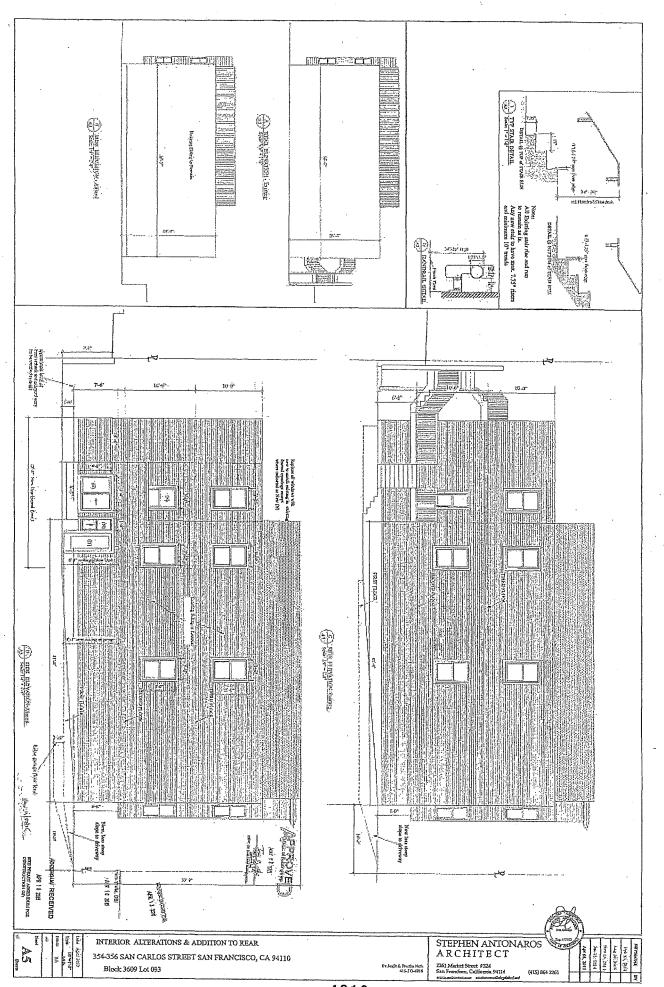
Figure 2. After image of 354-356 San Carlos taken in 2016. Front facade, view looking east.

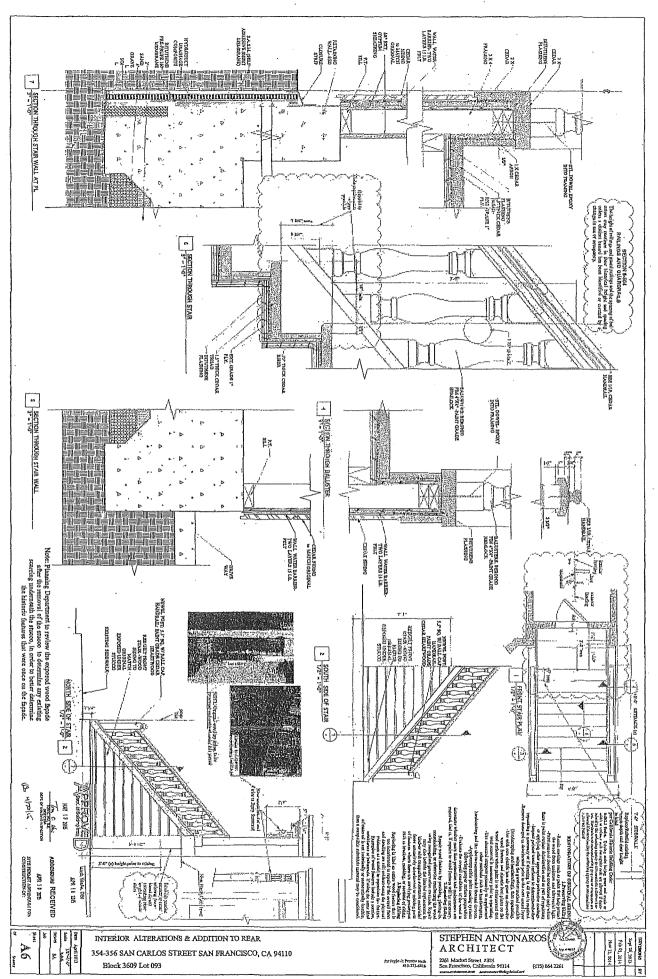


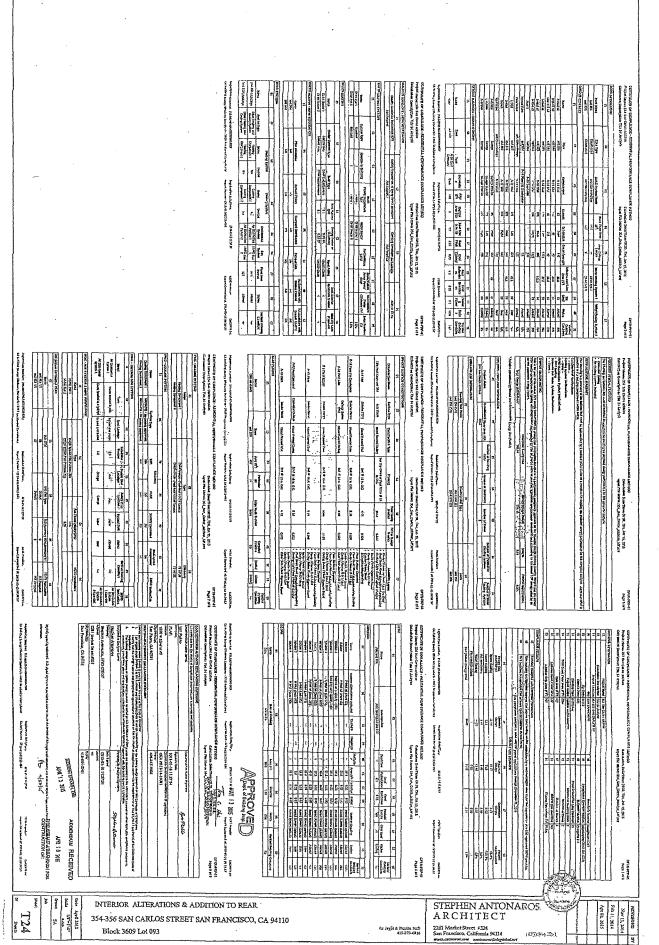


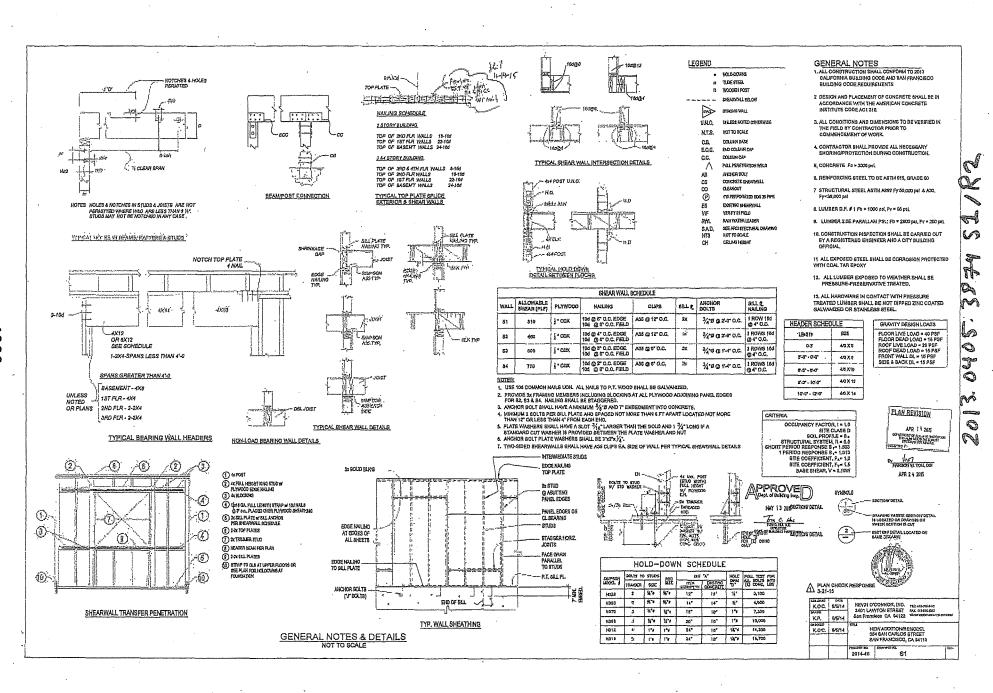


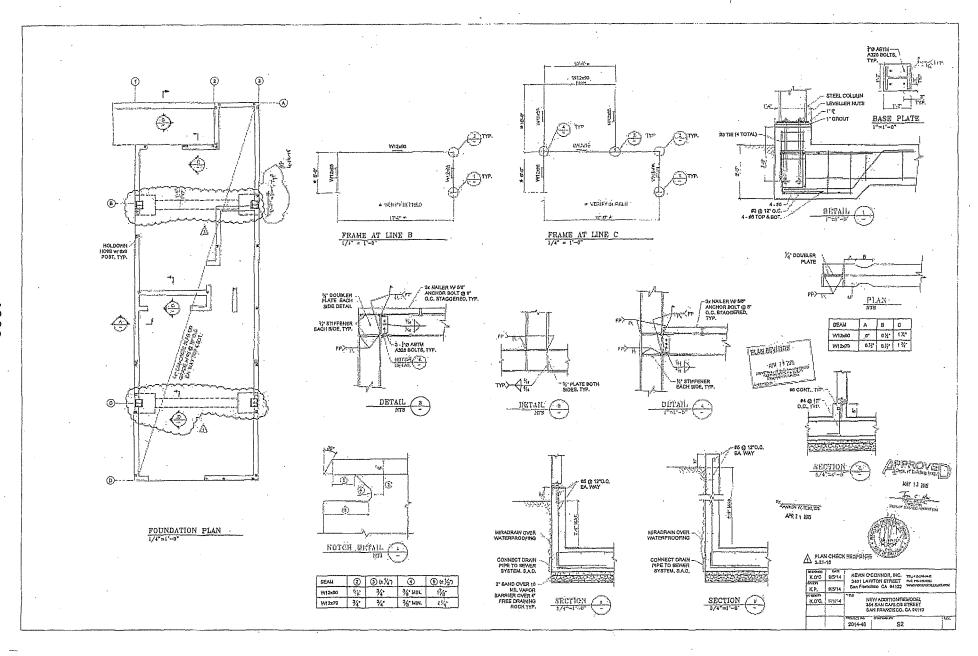


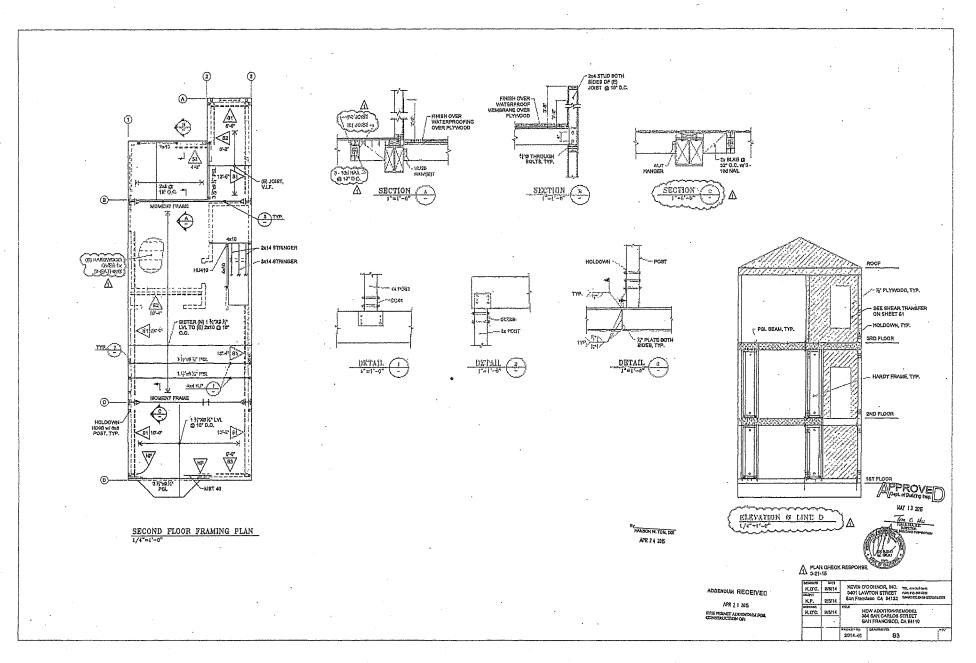


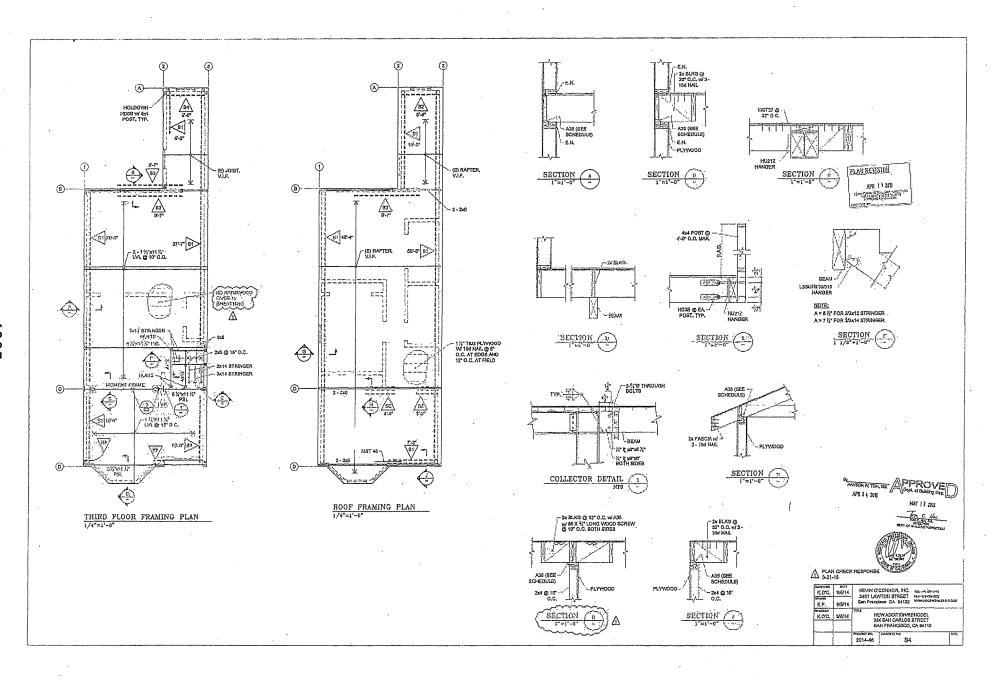












## Ferguson, Shannon (CPC)

From: Joyjit Nath <joyjit@infotune.com> Sent: Friday, June 01, 2018 9:20 AM To: Ferguson, Shannon (CPC) Cc: Johanna Street; Preetha Nath Subject: Re: Mills Act Contract for 354-356 San Carlos Street Shannon, Sorry I had forgotten to send this earlier. Currently, it is rented at \$2475/mo for a one-year lease (current lease expires at the end of Feb 2019). Thanks On Fri, Jun 1, 2018 at 9:08 AM, Ferguson, Shannon (CPC) < shannon.ferguson@sfgov.org> wrote: Hi Joyjit, Would you please send me the rental income from the studio unit? The Assessor will use this number to help calculate the valuation. Thanks, Shannon Shannon Ferguson

Senior Planner | Preservation

Planning Department, City and County of San Francisco 1650 Mission Street, Suite 400, San Francisco, CA 94103 Direct: 415-575-9074 Fax: 415-558-6409

Email: shannon.ferguson@sfgov.org

Web: www.sfplanning.org













## City & County of San Francisco José Cisneros, Treasurer David Augustine, Tax Collector Secured Property Tax Bill

1 Dr. Carlton B. Goodlett Place City Hall, Room 140 San Francisco, CA 94102 www.sftreasurer.org

For Fiscal Year July 1, 2017 through June 30, 2018

| . 7 | Block  | Lot       | Account Number      | Tax Rate  | Original Mail Date Property Location |           |             |  |  |  |
|-----|--|-----------|---------------------|-----------|--------------------------------------|-----------|-------------|--|--|--|
| 24  | 3609   | 093       | 360900930           | 1.1723%   | October 11, 2017 354 SAN CARLOS ST   |           |             |  |  |  |
|     | ed on January 1                                |           |                     |           | Assessed Value                       |           |             |  |  |  |
| To: | TILYOL HTAN                                    | & PREETH/ | 4                   |           | Description Full Value Tax Amount    |           |             |  |  |  |
|     |  |           |                     | 4         | Land                                 | 816,999   | 9,577.67    |  |  |  |
|     | NATH JOYJIT & PREETHA<br>JOYJIT & PREETHA NATH |           |                     | Structure | 656,142                              | 7,691.95  |             |  |  |  |
|     |  |           |                     | Fixtures  |                                      |           |             |  |  |  |
|     | 354 SAN CARLOS ST<br>SAN FRANCISCO CA 94110    |           | Personal Property   | . 100     | 1.17                                 |           |             |  |  |  |
|     |  |           | Gross Taxable Value | 1,473,241 | 17,270.80                            |           |             |  |  |  |
|     |  |           | Less HO Exemption   | 7,000     | 82,06                                |           |             |  |  |  |
| •   | *  |           |                     |           | Less Other Exemption                 | `,        | •           |  |  |  |
|     |  |           |                     |           | Net Taxable Value                    | 1,466,241 | \$17,188.74 |  |  |  |
|     |  |           |                     |           |                                      |           |             |  |  |  |

|                                | Direct Charges and Special Assessments |                |        |  |  |  |  |
|--------------------------------|--|----------------|--------|--|--|--|--|
| Code Type Telephone Amount Due |  |                |        |  |  |  |  |
| 29                             | RENT STABILIZATION                     | (415) 701-2311 | 45.00  |  |  |  |  |
| 46                             | SF BAY RS PARCEL TAX                   | (888) 508-8157 | 12.00  |  |  |  |  |
| 79                             | DW CODE ENF FEE                        | (415) 558-6220 | 104.00 |  |  |  |  |
| 89                             | SFUSD FACILITY DIST                    | (415) 355-2203 | 36,80  |  |  |  |  |
| 91                             | SFCCD PARCEL TAX                       | (415) 487-2400 | 99.00  |  |  |  |  |
| 98                             | SF - TEACHER SUPPORT                   | (415) 355-2203 | 244.10 |  |  |  |  |

**Total Direct Charges and Special Assessments** 

\$540.90

| ► TOTAL DUE                   | \$17,729.64                     |
|-------------------------------|---------------------------------|
| 1st Installment               | 2nd Installment                 |
| \$8,864.82                    | \$8,864.82                      |
| Due: November 1, 2017         | Due: February 1, 2018           |
| Delinquent after Dec 11, 2017 | Delinquent after April 10, 2018 |

Pay online at SFTREASURER.ORG

Keep this portion for your records. See back of bill for payment options and additional information.

### J.H. PAINTING

We don't cut corners, we paint them.

November 7, 2016

To: Joyjit & Preetha Nath

Homeowner

Project Title: 354 San Carlos Street

San Francisco, CA

Project Description: Exterior -touchups

Invoice number: 160112

Term: 15 Days

| DESCRIPTION  |     |           | COST       |
|--|-----|-----------|------------|
| Scope of work – Exterior touchups  |     |           |            |
| Extra line item:   |     |           |            |
| <ul> <li>Stair-case wall to include on side only of the building.</li> <li>Touch up siding in back of the building by the deck.</li> <li>Touch up of the new gutters.</li> <li>Touch up only of the window trim of the building.</li> <li>Touch up of concrete patches in the backyard by the foundation.</li> </ul> |     |           |            |
|  |     | Subtotal: | \$495.00   |
| Extra line item:   | 1   |           |            |
| Paint the deck railing of the building.  |     | Subtotal: | \$465.00   |
| Extra line item:   | -   | ·         |            |
| Touch up of the stairs, one bedroom door panel, and the wedge of the bathroom door.  |     | Subtotal: | \$65.00    |
|  |     | Total:    | \$1,025.00 |
| All materials, labor, and sundries to be supplied by J.H. Pa<br>materials already included.  |     |           |            |
| BAL  | _Al | VCE DUE:  | \$1,025.00 |

All material is guaranteed to be as specified, and the above work was performed in accordance with the drawings and a specification provided for the above work and was completed in a substantial workmanlike manner for the agreed sum of <u>one thousand</u> twenty five dollars (\$1,025.00). J.H. Painting, License number 909833

223 London Street San Francisco, CA 94112 T: 415.531.7033 F: 415.586.2230 E: dezpainting@sbcglobal.net

| Donald Lewis Contractor Payment Schedule   | Total to pay | Paid         |   | Remaining   | ***************************************           |  |
|--|--------------|--------------|---|-------------|---|--|
| Total  | \$412,274.00 | \$412,274.00 |   | \$0.00      |   | The state of the s |
| Milestone  | Amount       | Paid         | Orig date                               | Actual date | Date paid   | Notes  |
| on signing of contract   | \$7,500.00   | \$7,500.00   |   | 11/25/2014  | 11/26/2014  | Check #1091 mailed 11/26   |
| on onset of work   | \$25,000.00  | \$25,000.00  |   | 6/8/2015    | 6/5/2015  | Check #1168 paid in person   |
| on completion of demo  | \$15,000.00  | \$15,000.00  |   | 6/22/2015   | 6/24/2015   | Check #1169 mailed on 6/24   |
| on completion of foundation  | \$45,000.00  | \$45,000.00  |   | 8/13/2015   | 8/14/2015   | Check #1174 mailed 8/14  |
| on completion of basement slab   | \$15,000.00  | \$15,000.00  | 9/3/2015                                | 9/10/2015   | 9/8/2015  | Check #1177 mailed 9/8   |
| on completion of interior wood framing   | \$20,000.00  | \$20,000.00  | 8/21/2015                               | 10/1/2015   | 10/1/2015   | Check #1182 mailed 10/1  |
| on completion of structural work   | \$55,000.00  | \$55,000.00  | 8/28/2015                               | 10/14/2015  | 10/14/2015  | Check #1186 and #1187 mailed 10/14   |
| on completion of rough mechanicals   | \$30,000.00  | \$30,000.00  | 9/4/2015                                | 11/6/2015   | 11/6/2015   | Check #1195 mailled on 11/6  |
| on installation of insulaton   | \$10,000.00  | \$10,000.00  | 9/11/2015                               | 11/11/2015  | 11/11/2015  | Check #1198 mailed on 11/11  |
| on completion of window and exterior door installation   | \$15,000.00  | \$15,000.00  | 9/4/2015                                | 11/20/2015  | 11/19/2015  | USBank check #102 mailed on 11/19  |
| on completion of drywall   | \$25,000.00  | \$25,000.00  | 12/11/2015                              | 12/11/2015  | 12/7/2015   | Check #1207 mailed on 12/7   |
| on completion of interior trim and interior door installation  | \$15,000.00  | \$15,000.00  |   | 12/11/2015  |   | Check #1208 mailed on 12/7   |
| on completion of installation of cabinets  | \$10,000.00  | \$10,000.00  | *************************************** | 1/20/2016   |   | USBank check #109 paid in person 1/20  |
| on completion of countertops   | \$7,500.00   | \$7,500.00   | 2/12/2016                               | 2/12/2016   |   | Usbank bill pay initiated 2/16 amount \$17363.50   |
| on completion of installation of tile  | \$5,000.00   | \$5,000.00   |   | 1/20/2016   |   | USBank check #110 paid in person 1/20  |
| on completion of hardwood flooring   | \$10,000.00  | \$10,000.00  | 2/12/2016                               | 2/19/2016   |   | Usbank bill pay initiated 2/16 amount \$17363.50   |
| on completion of interior painting   | \$10,000.00  | \$10,000.00  | 2/26/2016                               |             |   | Usbank bill pay initiated 3/14 amount \$10310.64   |
| on trim out finish of electrical and plumbing  | \$10,000.00  | \$10,000.00  | 3/11/2016                               |             |   | Usbank bilipay initiated 4/1 amount \$10051.64   |
| on completion of final punch list and completion of job and sign off of permits  | \$4,764.00   | \$4,764.00   | 3/11/2016                               | 6/3/2016    | 6/3/2016  | Usbank billpay initiated 6/3 amount 5810.54  |
| W STATE COLUMN TO SERVICE A COLUMN TO SERVICE AND ASSESSMENT OF THE SERVICE AND ASSESSMENT ASSESSME |              |              |   |             | ······································            |  |
| Unexpected costs   | \$77,510.00  |              |   | 0/5/0045    | 01510045  | Ob - al- #4407 - al-1 to - a - a-  |
| Extra cost of steel  | \$6,308.00   |              | Unexpected                              | 6/5/2015    |   | Check #1167 paid in person   |
| Change order #1: Foundation signing of change order  | \$14,000.00  |              | Unexpected                              | 6/26/2015   | Course one of the contract of                     | Check #1171 mailed 6/26  |
| Change order #1: Foundation completion of half foundation  | \$20,000.00  |              | Unexpected                              | 7/28/2015   |   | Check #1172 mailed 7/28  |
| Change order #2: Foundation completion of full foundation  | \$20,000.00  | \$20,000.00  | Unexpected                              | 8/14/2015   | 8/14/2015   | Check #1175 mailed 8/14  |
| Change order #3: Sewer work  | \$4,500,00   | \$4,500.00   | Semi-                                   | 9/8/2015    | 9/8/2015  | Check #1178 mailed 9/8   |
| Change order #4: Structural: engineering changes + not on plans  | \$8,450,00   |              | Unexpected                              |             |   | Check #1176 mailed 3/8   |
| Change order #4: Install doors drywall closet and lower ceiling  | \$4,200.00   | \$4 200 00   | Unexpected                              |             | Of proceed on Anniholding plant with the process. | Check #1190 mailed 10/26   |
| Re-imburse Donald's time to get permit extension   | \$52,00      |              | Unexpected                              | 6/3/2016    |   | Usbank billpay initiated 6/3 amount 5810.54  |
| ke-imburse Donaid's time to get permit extension   | j ⇒5∠,00     | \$0Z.UU      | Dijexpecied                             | 0/3/2016    | 0/3/2016  | Usbank bilipay infliated 6/3 amount 56/10.54   |

# J.H. PAINTING We don't cut corners, we paint them.

April 14, 2016

To: Joyjit Nath Homeowner **Project Title:** 354 San Carlos St.

San Francisco, CA

Project Description: Extra Work Order

Invoice number: 160031

Term: 15 Days

| DESCRIPTION  |                |          | COST     |
|--|----------------|----------|----------|
| Scope of work - Exterior   |                |          |          |
| Extra line item:   |                |          |          |
| <ul> <li>Paint concrete edges of the garage door entrance.</li> <li>Paint rear windows located near the deck area.</li> <li>Primed and painted miscellaneous items as instructed by Donald.</li> </ul> |                |          |          |
|  |                | Total:   | \$845.00 |
| All materials, labor, and sundries to be supplied by J.H. F materials already included.  | one processing |          |          |
| BA   | LA             | NCE DUE: | \$845.00 |

All material is guaranteed to be as specified, and the above work was performed in accordance with the drawings and a specification provided for the above work and was completed in a substantial workmanlike manner for the agreed sum of <u>eight hundred forty five dollars</u> (\$845.00).

J.H. Painting, License number 909833

## Donald Lewis General Contractor, Inc.

Lic #742228

17 Edgewood Way San Rafael, CA 94901 Phone: 415.713.2298 Fax: 518.713.2296

This is a contract for Joyjit Nath (Owner) from Donald Lewis (General Contractor) for work to be performed at 354-356 San Carlos street San Francisco, CA 94110

Total Cost of work to be preformed payment breakdown and payment schedule \$334764.00

\$6308 additional cost for steel beam sizing paid

- \$ 7500 on signing of contract paid
- \$ 25000 on onset of work paid
- \$ 15000 on completion of demo paid
- \$ 45000 on completion of foundation paid
- \$ 15000 on completion of basement slab paid
- \$ 20000 on completion of interior wood framing paid
- \$ 55000 of structural work paid
- \$ 30000 on completion of rough mechanicals paid
- \$ 10000 on installation of insulaton paid
- \$ 15000 on completion of window and exterior door installation paid
- \$ 25000 on completion of drywall paid
- \$ 15000 on completion of interior trim and interior door installation paid
- \$ 10000 on completion of installation of cabients jan 20
- \$ 5000 on completion of installation of tile jan 20
- \$ 7500 on completion of countertops feb 12
- \$ 10000 on completion of hardwood flooring feb 12
- \$ 10000 on completion of interior painting feb 26
- \$ 10000 on trim out /finish of electrical and plumbing march 11
- \$ 4764 on completion of final punch list and completion of job and sign off of permits march 18

Contract: Change order 1

Additional cost to contract \$54,000.00 paid

Change order 2 Replace sewer pipe and do all concrete work \$4500 paid

Change order 3 Total charge of all changes engineering changes \$5350 paid na/plans \$3100 paid

Change order 4 install doors drywall closets and lower ceiling \$4200 paid

current payment due for jan 20 \$15000

January 18, 16

# M&M Painting

### License 904728

482 Montelair Ln., Tracy, CA 95376 (925) 453-1710 Cell Phone (925) 371-0662 Business Line

## EXTERIOR WORK PROPOSAL AND CONTRACT

December 2, 2015

Proposal submitted to:

Address:

Donald Lewis

354 San Carlos St.

San Francisco, CA

Phone:

(415) 713-2298

## Work Definition:

## I. Preparation:

Power wash exterior surfaces. Scrape, sand, and prime any loose or peeling paint. Apply Fiberglass bondo as needed to dry rot areas as needed. Caulk exterior surfaces and spackle as needed. Mask and tarp to protect all unpainted surfaces from paint.

## II. Paint Applications:

A. Exterior: Prep and apply 1 coat of primer to siding, window trim columns, staircase, deck railing, and pillars. Prep and apply 1 coat of satin to siding. Prep and apply 2 coats of semigloss to all trim areas including window systems, pillars, columns, staircase, deck railing, doors, casings and trim areas.

### III. Color Selection:

The color selection must be made to comply with the above specification in order to meet the proposed amount below. If there are any additions to the terms of the contract, the needed labor to meet these changes will be billed out at sixty five dollars (\$65.00) per hour plus any expenses incurred for additional materials and supplies. Colors must be approved by Mike Martinez before commencement of any work will occur.

### IV. Total Project Costs:

The above work will be performed by Mike Martinez for labor and materials for the sum of:

A (4 sides) = \$17,280.00Scaffolding = \$5,700.00

## V. Payment Schedule:

Payable upon completion. All checks made payable to: "M&M Painting."

\$5,700 Scaffolding payment due at time of set up \$8,640 Partial payment due 10 days after job begins \$8,640 Balance due upon completion

## THANK YOU FOR CONSIDERING ME FOR YOUR PROJECT!

ACCEPTANCE OF PROPOSAL

| Customer Signature | Date | · · · · · · · · · · · · · · · · · · · |  |
|--------------------|------|---------------------------------------|--|
| 3                  |      |                                       |  |

## UNIT SUMMARY

The following is a schedule of the windows and doors for this project. For additional unit details, please see Line Item Quotes.

Additional charges, tax or Terms and Conditions may apply. Detail pricing is per unit.

| NUMBER OF LINES: 20 |                    |          | TOTAL UNIT QTY: 20   | EXT NET PRICE | : USD | 21,036.04   |  |
|---------------------|--------------------|----------|--|---------------|-------|-------------|--|
| LINE                | MARK UNIT          | BRAND    | ITEM   | NET PRICE     | QTY   | EXTENDED NE |  |
| 1                   | 1ST FLOOR          | Marvin   | Clad Ultimate Sliding French Door<br>RO 60" X 80"                      | 2,494.32      | 1     | 2,494.3     |  |
| 2                   | IST FLOOR          | Marvin . | Clad Ultimate Inswing French Door<br>RO 37 5/8" X 80"                  | 1,594.48      | 1     | 1,594.48    |  |
| 3                   | · 1ST FLOOR        | Marvin   | Clad Ultimate Glider<br>RO 60 1/2" X 54"                               | 935.56        | 1     | 935.56      |  |
| 4                   | 1ST FLOOR          | Marvin   | Clad Ultimate Awning RO 37" X 35 5/8"                                  | 594.32        | 1     | . 594.32    |  |
| 5                   | 2ND FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | 1     | 1,067.04    |  |
| 6                   | 2ND FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | 1     | 1,067.04    |  |
| 7,                  | 2ND FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | 1     | 1,067.04    |  |
| 8                   | 2ND FLOOR          | Marvin   | Clad Ultimate Inswing French Door<br>RO 38 7/16" X 96"                 | 1,858.20      | 1     | 1,858.20    |  |
| 9                   | DINNING            | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 759.24        | 1     | 759.24      |  |
| 10                  | HOME OFFICE        | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 32.1/4" X 64"        | 637.64        | 1     | 637.64      |  |
| 11                  | HOME OFFICE        | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 32 1/4" X 64"        | 637.64        | . 1   | 637.64      |  |
| 12                  | KITCHEN            | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 38 1/4" X 64"        | 674.12        | 1.    | 674.12      |  |
| 13                  | 3RD FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | 1     | 1,067.04    |  |
| 14                  | 3RD FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | 1     | 1,067.04    |  |
| 15                  | 3RD FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | · 1   | 1,067.04    |  |
| · 16                | 3RD FLOOR FRONT    | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 36 1/4" X 72"        | 1,067.04      | 1     | 1,067.04    |  |
| 17                  | MASTER BEDROOM     | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 42 1/4" X 60"        | 981.92        | 1     | 981.92      |  |
| 18                  | MASTER BEDROOM     | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 42 1/4" X 60"        | 674.12        | 1     | 674.12      |  |
| 19                  | SIDE ROOM .        | Marvin   | Clad Ultimate Double Hung - Next Generation<br>RO 38 1/4" X 68"        | 731.12        | 1     | 731.12      |  |
| 20                  | BATHROOM<br>WINDOW | Marvin   | Clad Ultimate Double Hung Picture - Next<br>Generation<br>RO 24" X 48" | 994.08        | 1     | 994.08      |  |

354 SAN CARLOS STREET SF CA DONALD LEWIS

Quote Number: DTWLE7A
Architectural Profile Number:

### LINE ITEM QUOTES

The following is a schedule of the windows and doors for this project. For additional unit details, please see Line Item Quotes. Additional charges, tax or Terms and Conditions may apply. Detail pricing is per unit.

Net Price: Line #1 Mark Unit: 1ST FLOOR 2,494.32 Qty: 1 Ext. Net Price: **USD** 2,494.32 MARVIN-1 Stone White Clad Exterior Bare Pine Interior Built around you Clad Ultimate Sliding French Door - OX CN 50R66R Rough Opening 60" X 80" Left Panel Stone White Clad Sash Exterior  $\triangleleft$ Bare Pine Sash Interior Tempered Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile As Viewed Fmm The Right Panel FS 59" X 79 1/2" Stone White Clad Sash Exterior RO 60" X 80" Bare Pine Sash Interior **Egress Information** IG - 1 Lite Width: 21 11/16" Height: 75 3/32" Tempered Low E2 w/Argon Net Clear Opening: 11.31 SqFt Stainless Perimeter Bar Ogee Interior Glazing Profile 3 Point Multi-Point Lock on Active Panel White Active Exterior Handle Set on Active Panel Non-Keyed White Active Interior Handle Set on Active Panel Exterior Standard Sliding Screen Charcoal Fiberglass Mesh Stone White Surround \*\*\*Screen/Combo Ship Loose Std Ultrex Sili Bronze Ultrex Sill Black Weather Strip 67/8" Jambs Nailing Fin \*\*\*Note: The selected Interior Finish would allow Finger Joints to appear on secondary surfaces.

Mark Unit: IST FLOOR Line #2 1,594.48 Net Price: Qty: 1 Ext. Net Price: USD 1.594.48 MARVIN-Stone White Clad Exterior Bare Pine Interior Clad Ultimate Inswing French Door 6 9/16" - X Right Hand CN 30R66R Rough Opening 37 5/8" X 80" Traditional Panels Stone White Clad Sash Exterior Bare Pine Sash Interior IG-1 Lite Tempered Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile Traditional Lever(s) FS 36 5/8" X 79 1/2" Multi-Point Lock on Active Panel RO 37.5/8" X 80" White Active Exterior Handle Set on Active Panel, Keyed Egress Information White Active Interior Handle Set on Active Panel No Egress Information available. White Adjustable Hinges 3 Per Panel Bronze Ultrex Sill Black Weather Strip Oak Sill Liner 69/16" Jambs

Quote Number: DTWLE7A Architectural Profile Number:

Nailing Fin

Nailing Fin

67/8" Jambs Nailing Fin

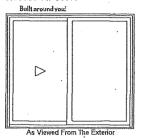
Stone White Clad Exterior.

\*\*\*Note: The selected Interior Finish would allow Finger Joints to appear on secondary surfaces.

 Line #3
 Mark Unit: 1ST/FLOOR
 Net Price:
 935.56

 Qty: 1
 Ext. Net Price:
 USD
 935.56

## MARVIN &



FS 59 1/2" X 53 1/2" RO 60 1/2" X 54"

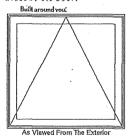
Egress Information

Width: 26 21/64" Height: 49 9/32" Net Clear Opening: 9.01 SqFt Stone White Clad Exterior Bare Pine Interior Clad Ultimate Glider - XO Left Hand CN 5046 Rough Opening 60 1/2" X 54" Frame Size 59 1/2" X 53 1/2" Left Sash Stone White Clad Sash Exterior, Bare Pine Sash Interior IG - 3/4 in - 1 Lite Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile Standard Bottom Rail Right Sash Stone White Clad Sash Exterior Bare Pine Sash Interior IG - 3/4 in - 1 Lite Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile Standard Bottom Rail White Weather Strip Beige Sill Track White Folding Handle Active Sash Screen Charcoal Fiberglass Mesh Stone White Surround 67/8" Jambs

 Line #4
 Mark Unit: 1ST/FLOOR
 Net Price:
 594.32

 Qty: 1
 Ext. Net Price:
 USD
 594.32

## MARVIN-



FS 36" X 35 1/8" RO37" X 35 5/8" Egress Information

Line #5

No Egress Information available.

Bare Pine Interior Clad Ultimate Awning - Roto Operating CN 3636 Rough Opening 37" X 35 5/8" Frame Size 36" X 35 1/8" Stone White Clad Sash Exterior Bare Pine Sash Interior IG - 3/4 in - 1 Lite Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile Standard Bottom Rail White Weather Strip White Folding Handle White Multi-Point Lock Interior Wood Screen Charcoal Hi-Transparency Fbrgls Mesh Bare Pine Ogee Interior Screen Profile

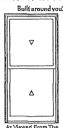
Mark Unit: 2ND FLOOR FRONT Net Price:

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Ext. Net Price: USD 1,067.04 Qty: 1

MARVIN-12



FS 35 1/4" X 71 1/2"

RO 36 1/4" X 72" Egress Information

Width: 31 21/32" Height: 30 5/8" Net Clear Opening: 6.73 SqFt

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

Rough Opening 36 1/4" X 72"

#STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG-1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

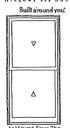
6" Jambs

Nailing Fin

# Non system generated Pricing

Mark Unit: 2ND FLOOR FRONT 1,067.04 Line #6 Net Price: 1,067.04 Qty: 1 Ext. Net Price: **USD** 

MARVIN-



As Viewed From The Exterior FS 35 1/4" X 71 1/2"

Width: 31 21/32" Height: 30 5/8" Net Clear Opening: 6.73 SqFt

RO 36 1/4" X 72" **Egress Information**  CN 3032 Rough Opening 36 1/4" X 72" #STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED Top Sash

Stone White Clad Exterior

Bare Pine Interior

Stone White Clad Sash Exterior Bare Pine Sash Interior

Clad Ultimate Double Hung - Next Generation

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

**Bottom Sash** 

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

6" Jambs

Nailing Fin

# Non system generated Pricing

Line #7 Mark Unit: 2ND FLOOR FRONT Net Price: 1,067.04

DONALD LĖWIS

Quote Number: **DTWLE7A**Architectural Profile Number:

 Qty: 1
 Ext. Net Price:
 USD
 1,067.04

MARVIN &

Bulltaround you

Exterior FS 35 1/4" X 71 1/2" RO 361/4" X 72"

**Egress Information** 

Width: 31 21/32" Height: 30·5/8" Net Clear Opening: 6.73 SqFt Stone White Clad Exterior.

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3032

Rough Opening 36 1/4" X 72"

#STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

are Pine Sas IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

.Ogee Interior Glazing Profile

**Bottom Sash** 

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

6" Jambs

Nailing Fin

# Non system generated Pricing

 Line #8
 Mark Unit: 2ND FLOOR
 Net Price:
 1,858.20

 Qty: 1
 Ext. Net Price:
 USD
 1,858.20

MARVIN

Builtaround you

As Viewed From The Exterior

FS 37 7/16" X 95 1/2"

RO 387/16" X 96"

**Egress Information** 

No Egress Information available.

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Inswing French Door 4 9/16" - X Right Hand

CN 3080

Rough Opening 387/16" X 96"

Traditional Panels

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Tempered Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Traditional Lever(s)

Multi-Point Lock on Active Panel

White Active Exterior Handle Set on Active Panel Keyed

White Active Interior Handle Set on Active Panel

White Adjustable Hinges 3 Per Panel

Bronze Ultrex Sill Black Weather Strip

Oak Sill Liner

413/16" Jambs

Nailing Fin

\*\*\*Note: Because of jamb extension, this door may not open beyond 90 degrees.

\*\*\*Note: The selected Interior Finish would allow Finger Joints to appear on secondary surfaces.

Line #9 Mark Unit: DINNING

Cty: 1 Ext. Net Price: USD 759.24

Stone White clad Exterior:

MARVIN :

Bare Pine Interior

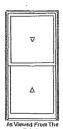
Bare Pine interior

Clad Ultimate Double Hung - Next Generation

CN 3032

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FS 35 1/4" X 71 1/2"
RO 36 1/4" X 72"
Egress Information

Width: 31 21/32" Height: 30 5/8" Net Clear Opening: 6.73 SqFt Rough Opening 36 1/4" X 72"

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

**Bottom Sash** 

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

6" Jambs

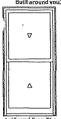
Nailing Fin

 Line #10
 Mark Unit: HOME OFFICE
 Net Price:
 637.64

 Oty: 1
 Ext. Net Price:
 USD
 637.64

## MARVIN &

Windows and Docts
Windows and Docts
Builteroundyou



FS 31 1/4" X 63 1/2" RO 32 1/4" X 64"

**Egress Information** 

Width: 27 21/32" Height: 26 5/8" Net Clear Opening: 5.11 SqFt Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 2628

Rough Opening 32 1/4" X 64"

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

4 13/16" Jambs

Nailing Fin

Line #11 Mark Unit: HOME OFFICE Net Price: 637.64

Oty: 1 Ext. Net Price: USD 637.64

MARVIN Built around you!

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 2628

Rough Opening 32 1/4" X 64"

Top Sash

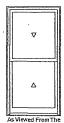
Stone White Clad Sash Exterior

Bare Pine Sash Interior

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FS 31 1/4" X 63 1/2" RO 321/4" X 64" Egress Information

Width: 27 21/32" Height: 26 5/8" Net Clear Opening: 5.11 SqFt

IG - 1 Lite Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile Bottom Sash Stone White Clad Sash Exterior Bare Pine Sash Interior IG - 1 Lite Low E2 w/Argon Stainless Perimeter Bar Ogee Interior Glazing Profile White Interior Weatherstrip Package White Exterior Weatherstrip Package White Sash Lock Aluminum Screen Charcoal Fiberglass Mesh Stone White Surround

413/16" Jambs Nailing Fin

Line #12 Qty: 1

Mark Unit: KITCHEN

Net Price: Ext. Net Price:

USD

674.12 674.12

MARVIN-

Built around you!  $\nabla$ Δ lewed From The

Exterior FS 37 1/4" X 63 1/2" RO 38 1/4" X 64"

Egress Information

Width: 33 21/32" Height: 26 5/8" Net Clear Opening: 6.22 SqFt

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3228

Rough Opening 38 1/4" X 64"

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

413/16" Jambs

Nailing Fin

Line #13 Mark Unit: 3RD FLOOR FRONT Qty: 1

Net Price: Ext. Net Price:

USD

1,067.04 1,067.04

MARVIN-Built around you.

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3032

Rough Opening 36 1/4" X 72"

#STONE WHITE: CLAD OGEE: EXTERIOR OGEE: LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

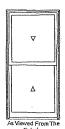
Low E2 w/Argon

Stainless Perimeter Bar

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FS 35 1/4" X 71 1/2" RO 36 1/4" X 72"

**Egress Information** 

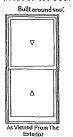
Width: 31 21/32" Height: 30 5/8" Net Clear Opening: 6.73 SqFt Ogee Interior Glazing Profile
Bottom Sash
Stone White Clad Sash Exterior
Bare Pine Sash Interior
IG - 1 Lite
Low E2 w/Argon
Stainless Perimeter Bar
Ogee Interior Glazing Profile
White Interior Weatherstrip Package
White Exterior Weatherstrip Package
White Exterior Weatherstrip Package
White Sash Lock
Aluminum Screen
Charcoal Fiberglass Mesh
Stone White Surround

6" Jambs Nailing Fin

# Non system generated Pricing

| Line #14 | Mark Unit: 3RD FLOOR FRONT | Net Price:      |     | 1,067.04 |
|----------|----------------------------|-----------------|-----|----------|
| Qty: 1   |                            | Ext. Net Price: | USD | 1,067.04 |

## MARVIN-



FS 35 1/4" X 71 1/2" RO 361/4" X 72" Egress Information

Width: 31 21/32" Height: 30 5/8" Net Clear Opening: 6.73 SqFt Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3032

Rough Opening 36 1/4" X 72"

#STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

lG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

6" Jambs

Nailing Fin

# Non system generated Pricing

| Line #15 | Mark Unit: 3RD FLOOR FRONT | Net Price:      |     | 1,067.04 |
|----------|----------------------------|-----------------|-----|----------|
| Qty: 1   |                            | Ext. Net Price: | USD | 1,067.04 |

MARVIN-

Built around you!

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3032

Rough Opening 36 1/4" X 72"

#STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

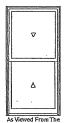
Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Quote Number: **DTWLE7A**Architectural Profile Number:



FS 35 1/4" X 71 1/2" RO 36 1/4" X 72"

Egress Information
Width: 31 21/32" Height: 30 5/8"

Net Clear Opening: 6.73 SqFt

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG-1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

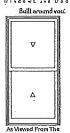
6" Jambs

Nailing Fin

# Non system generated Pricing

| Line #16 | Mark Unit: 3RD FLOOR FRONT | Net Price:      |      | 1,067.04 |
|----------|----------------------------|-----------------|------|----------|
| Qty: 1   | ,                          | Ext. Net Price: | ·USD | 1,067.04 |

### MARVIN-3



FS 35 1/4" X 71 1/2" RO 361/4" X 72"

Egress Information

Width: 31 21/32" Height: 30 5/8" Net Clear Opening: 6.73 SqFt Stone White Clad Exterior,

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3032

Rough Opening 36 1/4" X 72"

### #STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

'Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

6"Jambs

Nailing Fin

# Non system generated Pricing

| Line #17 | Mark Unit: MASTER BEDROOM | Net Price:      |     | 981.92 |
|----------|---------------------------|-----------------|-----|--------|
| Qty: 1   |                           | Ext. Net Price: | USD | 981.92 |

MARVIN-

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung - Next Generation

CN 3626

Rough Opening 42 1/4" X 60"

#STONE WHITE CLAD OGEE EXTERIOR OGEE LUGS FACTORY APPLIED

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

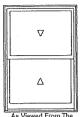
Low E2 w/Argon

Stainless Perimeter Bar

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As Viewed From Th Exterior FS 41 1/4" X 59 1/2"

RO 42 1/4" X 60" **Egress Information** 

Width: 37 21/32" Height: 24 5/8" Net Clear Opening: 6.44 SqFt

Ogee Interior Glazing Profile Bottom Sash Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG-1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

Stone White Surround

413/16" Jambs

Nailing Fin

# Non system generated Pricing

| Line #18 | ne #18 Mark Unit: MASTER BEDROOM |   | Net Price:      |     | 674.12 |
|----------|----------------------------------|---|-----------------|-----|--------|
| Qty: 1   |                                  |   | Ext. Net Price: | USD | 674.12 |
| MARVIN-  |                                  | Stone White Clad Exterior<br>Bare Pine Interior<br>Clad Ultimate Double Hung - Next General<br>CN 3626<br>Rough Opening 42 1/4" X 66" | ·<br>tion       |     |        |
|          |                                  | Top Sash<br>Stone White Clad Sash Exterior<br>Bare Pine Sash Interior   |                 |     |        |

As Viewed From Th

FS 41 1/4" X 59 1/2" RO 42 1/4" X 60"

**Egress Information** Width: 37 21/32" Height: 24 5/8" Net Clear Opening: 6.44 SqFt

Ogee Interior Glazing Profile Bottom Sash Stone White Clad Sash Exterior

Bare Pine Sash Interior IG - 1 Lite

IG - 1 Lite Low E2 w/Argon Stainless Perimeter Bar

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

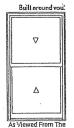
Charcoal Fiberglass Mesh

Stone White Surround

413/16" Jambs

Nailing Fin

| Line #19 | Line #19 Mark Unit: SIDE ROOM |                 |     | 731.12 |
|----------|-------------------------------|-----------------|-----|--------|
| Qty: 1   |                               | Ext. Net Price: | USD | 731.12 |
| MARVIN-2 | Stone White Clad Exterior     |                 |     |        |



FS 37 1/4" X 67 1/2"

Clad Ultimate Double Hung - Next Generation

CN 3230

Rough Opening 38 1/4" X 68"

Top Sash

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

Bottom Sash

Stone White Clad Sash Exterior

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Processed on: 7/30/2015 7:50:03 AM

354 SAN CARLOS STREET SF CA **DONALD LEWIS** Quote Number: DTWLE7A Architectural Profile Number:

RO 381/4" X 68"

Egress Information

Width: 33 21/32" Height: 28 5/8"

Net Clear Opening: 6.69 SqFt

Bare Pine Sash Interior

IG - 1 Lite

Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

White Sash Lock

Aluminum Screen

Charcoal Fiberglass Mesh

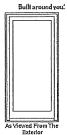
Stone White Surround

413/16" Jambs

Nailing Fin

| Line #20 | Mark Unit: BATHROOM WINDOW | Net Price:      |     | 994.08     |
|----------|----------------------------|-----------------|-----|------------|
| Qty: 1   |                            | Ext. Net Price: | USD | <br>994.08 |

MARVIN-18



FS 23" X 47 1/2" RO 24" X 48" Egress Information

No Egress Information available.

Stone White Clad Exterior

Bare Pine Interior

Clad Ultimate Double Hung Picture - Next Generation

Rough Opening 24" X 48"

Standard CN Height 46

Stone White Clad Sash Exterior

Bare Pine Sash Interior

IG - 1 Lite

Tempered Low E2 w/Argon

Stainless Perimeter Bar

Ogee Interior Glazing Profile

White Interior Weatherstrip Package

White Exterior Weatherstrip Package

4.9/16" Jambs

Nailing Fin

Project Subtotal Net Price: USD

21,036.04

9.000% Sales Tax: USD

1,893.24

Project Total Net Price: USD

22,929.28

| joyit san carlos complete donald #.xls [1] | 11/17/2014                             | joyit san carlos complete w:allowanc  | 11/7/2014Actual   |
|--|--|---------------------------------------|-------------------|
| 354 san carlos                             | 11/1//2014                             | 354 san carlos                        | 11/1/201 (1/1000) |
|  |  |                                       |                   |
| COST ESTIMATE                              |  | COST/ESTIMATE                         |                   |
|  |  |                                       |                   |
| Clean-up & maintenance & debris removal    | \$13,000.00                            | Clean-up & maintenance & debris ren   | \$13,000.00       |
| Temp. facilities & equipment rentals       | \$1,500.00                             | Temp. facilities & equipment rentals  | \$1,500.00        |
| Insurance/bonds                            | \$1,000.00                             | Insurance/bonds                       | \$1,000.00        |
| Superintendent                             | \$5,600.00                             | Superintendent                        | \$5,600.00        |
| 1 - General Reqt's. Subtotal               | \$21,100.00                            | 1 - General Reqt's. Subtotal          | \$21,100.00       |
| Scaffold                                   | \$4,000.00                             | Scaffold                              | \$4,000.00        |
| Demo                                       | \$18,500.00                            | Demo                                  | \$18,500.00       |
| 2 - Site Construction Subtotal             | \$22,500.00                            | 2 - Site Construction Subtotal        | \$22,500.00       |
| 2 - Site Construction Subtotal             | \$22,500,00                            | 2 - Site Collisti detion Subtotal     | \$22,500.00       |
| Drainage Foundation                        | \$5,500.00                             | Drainage Foundation                   | \$5,500.00        |
| Paving & flatwork                          | \$15,000.00                            | Paving & flatwork                     | \$15,000.00       |
| Foundation                                 | \$22,800.00                            | Foundation                            | \$22,800.00       |
| 3 - Concrete Subtotal                      | \$43,300.00                            | 3 - Concrete Subtotal                 | \$43,300.00       |
|  |  |                                       |                   |
| Stucco removal                             | \$1,800.00                             | Stucco removal                        | \$1,800.00        |
| 4 - Masonry Subtotal                       | \$1,800.00                             | 4 - Masonry Subtotal                  | \$1,800.00        |
| T Plasoff y Subtotal                       | \$1,800.00                             | Trasom y Substan                      | \$1,800.00        |
| 2nd water meter                            | Ψ=/000100                              | 2nd water meter                       | 72/03030          |
| Permit cost (allowance) paid by owner      |  | Permit cost (allowance) paid by owne  | <u> </u>          |
| 5 - City Costs Subtotal                    | \$0.00                                 | 5 - City Costs Subtotal               | \$0.00            |
|  |  |                                       |                   |
| Structural work shearwalls steel           | \$60,000.00                            | Structural work shearwalls steel      | \$60,000.00       |
| Rough carpentry                            | \$60,000.00                            | Rough carpentry                       | \$60,000.00       |
| Ext. finish carpentry                      | \$41,000.00                            | Ext. finish carpentry                 | \$41,000.00       |
| Interior finish carpentry                  | \$45,000.00                            | Interior finish carpentry             | \$45,000.00       |
| Kitchen + dining cabinetry (allowance)     |  | Kitchen + dining cabinetry (allowance | \$18,000.00       |
| Bathroom cabinetry (allowance)             |  | Bathroom cabinetry (allowance)        | \$2,500.00        |
| Closets (allowance)                        | 1.1 mg (                               | Closets (allowance)                   | \$2,500.00        |
| 6 - Wood & Plastics Subtotal               | \$206,000,00                           | 6 - Wood & Plastics Subtotal          | \$229,000.00      |
| exterior painting (allowance)              | ****   ******************************* | exterior painting (allowance)         | \$15,000.00       |
| Roofing patch                              |  | Roofing patch                         | \$3,500.00        |
| NOUIIIU Patti                              |  | ROUTHY PALLI                          | \$3,300.00        |

| Insulation   | \$5,500.00  | Insulation  | \$5,500.00   | ***************************************  |
|--|---|---|--|--|
| Darlet Call  |   |   | ±4.500.00  |  |
| Decking materials (allowances)   | 4r roo oo   | Decking materials (allowances) 7 - Thermal & Moisture Prot. Subtota | \$4,500,00   |  |
| 7 - Thermal & Moisture Prot. Subtotal  | \$5,500.00  | 7 - Thermal & Moisture Prot. Subtota                                | \$28,500.00  |  |
|  | access as the first substantial entire as the exclusion market of the universal substantial substantial entire terms.   |   |  |  |
| Windows, skylights, Ext doors (allowance) (or  | rtional)  | Windows, skylights, Ext doors (allowa                               | \$15,000.00  |  |
| Section and the section of the secti |   | front exterior facing/ trim (allowance)                             | \$8,500.00   |  |
| Interior doors /trim(allowance)  |   | Interior doors /trim(allowance)                                     | \$5,000.00   |  |
| Garage door(allowance)   |   | Garage door(allowance)  | many to the state of the state  | ** ************************************  |
| Door hardware(allowance)   |   | Door hardware(allowance)  | \$1,000.00   | -  |
| 8 - Doors & Windows Subtotal   | \$0,00  | 8 - Doors & Windows Subtotal  | \$29,500.00  | 29368.14   |
|  |   |   |  |  |
|  |   |   |  |  |
| Sheetrock  | \$28,000.00   | Sheetrock   | \$28,000.00  |  |
| Bathroom tile (allowance)  | ,   | Bathroom tile (allowance)   | \$2,500.00   |  |
| Misc. glazing (shower, mirrors)  | ***************************************   | Misc. glazing (shower, mirrors)                                     | \$2,000.00   |  |
| Stone slab countertops (allowance)   |   | Stone slab countertops (allowance)                                  | \$12,000.00  |  |
| Hardwood flooring (allowance)  | 71 144 14 (124 124 124 124 124 124 124 124 124 124  | Hardwood flooring (allowance)                                       | \$15,000.00  |  |
| interior painting  |   | interior painting   | \$15,000.00  |  |
| 9 - Finishes Subtotal  | \$28,000.00   | 9 - Finishes Subtotal   | \$74,500.00  |  |
| 9 - Fillishes Subtotal   | \$20,000k00   | 5 - Fillislies Subtotal   | \$74,500,00  |  |
| THE PERSON OF TH |   |   | of a first game in description was a second number of the first bed by   |  |
| sewer line and new main  | ***************************************   | sewer line and new main   |  |  |
| Rough plumbing (estimate)  | reaches with the design and design and design and a second of the contraction and the | Rough plumbing (estimate)   | \$24,100.00  | ***************************************  |
| Bathroom fixtures (allowance)  | g of south of the grant of the state of the | Bathroom fixtures (allowance)                                       | \$4,000.00   | **************************************   |
| Kitchen appliances (allowance)   | #10000000000  | Kitchen appliances (allowance)                                      | \$12,000.00  | ***************************************  |
| HVAC   |   | HVAC  | \$15,000.00  |  |
| 10 - Mechanical Subtotal   | \$0.00  | 10 - Mechanical Subtotal  | \$55,100.00  |  |
| THE STATE OF THE S |   |   | Department was provided by providing the side plant pl |  |
| Rough electrical (estimate)  | 1 To a , y, a gram a m as , , a , , a , a , a , a , a , a , a   | Rough electrical (estimate)   | \$25,000.00  |  |
| Alarm system, phone, network, AV(allowance   |   | Alarm system, phone, network, AV(al                                 | lowance)   |  |
| Lighting fixtures (allowance)  |   | Lighting fixtures (allowance)                                       |  |  |
| 11 - Electrical Subtotal   | \$0.00  | 11 - Electrical Subtotal  | \$25,000.00  |  |
|  | ***************************************   |   | After the Community of  | ***************************************  |
| SUBTOTAL   | \$328,200.00  | SUBTOTAL  | \$530,300.00   |  |
| OVERHEAD & PROFIT  | \$6,564.00  | OVERHEAD & PROFIT   | \$10,606.00  |  |
|  | \$334,764.00  | TOTAL COST  | \$540,906.00   | ر ده خربان به با در با ۱۵۰ در دو دهنده در باید با با در ماهید در مند خام رشو خربان در ماها میکاند ۲۰۰۰ |
| I WIAL COOK TO WAR THE SECRET SECTION OF THE SECTIO | 2224// 04/UU  | TO TALICODIT  | -3240,300,00   |  |

- [1] "below is a spreadsheet with allowances also a spreadsheet with my raw numbers less subcontractor numbers and allowances and example contract please look over and call if you have any questions please note the following were updated on spreadsheet. scaffold pricestucco removal for front. decking material allowance fornt exterior allowance and 2% profit added."
- [2] "below is a spreadsheet with allowances also a spreadsheet with my raw numbers less subcontractor numbers and allowances and example contract please look over and call if you have any questions please note the following were updated on spreadsheet. scaffold pricestucco removal for front, decking material allowance fornt exterior allowance and 2% profit added."

October 10, 2018

Ms. Angela Calvillo, Clerk
Board of Supervisors
City and County of San Francisco
City Hall, Room 244
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

 1650 Mission St. Suite 400
 San Francisco,
 CA 94103-2479

Reception: 415.558.6378

Fax: 415.558.6409

Planning Information: 415.558.6377

Re:

Transmittal of Planning Department Case Numbers: 2018-006629MLS; 2018-006717MLS; 2018-006796MLS; 2018-006690MLS; 2018-006794MLS; 2018-007338MLS

Six Individual Mills Act Historical Property Contract Applications for the following addresses: 2253 Webster Street; 353 Kearny Street; 465-467 Oak Street; 587 Waller Street; 354-356 San Carlos Street; 811 Treat Avenue

BOS File Nos: \_\_\_\_\_ (pending

Historic Preservation Commission Recommendation: Approval

Dear Ms. Calvillo,

On October 3, 2018 the San Francisco Historic Preservation Commission (hereinafter "Commission") conducted a duly noticed public hearing at a regularly scheduled meeting to consider the proposed Mills Act Historical Property Contract Applications. At the October 3, 2018 hearing, the Commission voted to <u>approve the proposed Resolutions</u>.

The Resolutions recommend the Board of Supervisors approve the Mills Act Historical Property Contracts as each property is a historical resource and the proposed Rehabilitation and Maintenance plans are appropriate and conform to the Secretary of the Interior's Standard for the Treatment of Historic Properties. Please refer to the attached exhibits for specific work to be completed for each property.

The Project Sponsors submitted the Mills Act applications on May 1, 2018. As detailed in the Mills Act application, the Project Sponsors have committed to Rehabilitation and Maintenance plans that will include both annual and cyclical scopes of work. The Mills Act Historical Property Contract will help the Project Sponsors mitigate these expenditures and will enable the Project Sponsors to maintain the properties in excellent condition in the future.

The Planning Department will administer an inspection program to monitor the provisions of the contract. This program will involve a yearly affidavit issued by the property owner verifying compliance with the approved Maintenance and Rehabilitation plans as well as a cyclical 5-year site inspection.

www.sfplanning.org

BOARD OF SUPERVISORS

The Mills Act Historical Property Contract is time sensitive. Contracts must be recorded with the Assessor-Recorder by December 30, 2018 to become effective in 2019. Your prompt attention to this matter is appreciated.

If you have any questions or require further information please do not hesitate to contact me.

Sincerely,

Aaron D. Starr

Manager of Legislative Affairs

cc: Erica Major, Office of the Clerk of the Board Andrea Ruiz-Esquide, City Attorney's Office

Attachments:

Mills Act Contract Case Report, dated October 3, 2018

### 2253 Webster Street

Historic Preservation Commission Resolution

Draft Mills Act Historical Property Contract

Draft Rehabilitation & Maintenance Plans

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Mills Act Application

### 353 Kearny Street

Historic Preservation Commission Resolution

Draft Mills Act Historical Property Contract

Draft Rehabilitation & Maintenance Plans

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Mills Act Application

Historic Structure Report

### 465-467 Oak Street

Historic Preservation Commission Resolution

Draft Mills Act Historical Property-Contract

Draft Rehabilitation & Maintenance Plans

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Mills Act Application

### 587 Waller Street

Historic Preservation Commission Resolution

Draft Mills Act Historical Property Contract

SAN FRANCISCO PLANNING DEPARTMENT 2

## Transmittal Materials Mills Act Historical Property Contracts

Draft Rehabilitation & Maintenance Plans
Draft Mills Act Valuation provided by the Assessor-Recorder's Office
Mills Act Application
Historic Structure Report

354-356 San Carlos Street
Historic Preservation Commission Resolution
Draft Mills Act Historical Property Contract
Draft Rehabilitation & Maintenance Plans
Draft Mills Act Valuation provided by the Assessor-Recorder's Office
Mills Act Application

### 811 Treat Avenue

Historic Preservation Commission Resolution
Draft Mills Act Historical Property Contract
Draft Rehabilitation & Maintenance Plans
Draft Mills Act Valuation provided by the Assessor-Recorder's Office
Mills Act Application

File No. 180987

## FORM SFEC-126: NOTIFICATION OF CONTRACT APPROVAL

(S.F. Campaign and Governmental Conduct Code § 1.126)

| City Elective Officer Information (Fleuse print clearty.)   | ·   |
|---|---|
| Name of City elective officer(s):   | City elective office(s) held:                               |
| Members, Board of Supervisors   | Members, Board of Supervisors                               |
|   |   |
| Contractor Information (Please print clearly.)  |   |
| Name of contractor:   |   |
| Joyjit Nath, Preetha Nath   |   |
| Please list the names of (I) members of the contractor's board of di  | inactoris (2) the contractor's chief manufing offer a chief |
| frease ust the names of (1) members of the contractor's board of all<br>financial officer and chief operating officer; (3) any person who has   |   |
| any subcontractor listed in the bid or contract; and (5) any political  |   |
| additional pages as necessary.  | t communes sponsored or communed by the community. Osc      |
| Joyjit Nath, Preetha Nath   |   |
|   | •   |
|   |   |
|   |   |
| Contractor address:   |   |
| 354 San Carlos Street   |   |
| San Francisco, CA 94110   |   |
| Date that contract was approved:  | Amount of contracts: \$4,532 (estimated property tax        |
| (By the SF Board of Supervisors)  | savings)  |
|   |   |
| Describe the nature of the contract that was approved:  |   |
| Mills Act Historical Property Contract  |   |
| Comments:   |   |
| Confidents.   |   |
|   |   |
|   |   |
| his contract was approved by (check applicable):  |   |
| the City elective officer(s) identified on this form  |   |
| a board on which the City elective officer(s) serves: San Fra   | ancisco Roard of Supervisors                                |
|   | rint Name of Board  |
| the board of a state agency (Health Authority, Housing Autho  |   |
| Board, Parking Authority, Redevelopment Agency Commissio  | · · · · · · · · · · · · · · · · · · ·                       |
| Development Authority) on which an appointee of the City ele  |   |
| or o  | out to outlook by identified on this form sits              |
| Print Name of Board   |   |
|   |   |
| Filer Information (Please print clearly.)   | ,   |
| Name of filer:  | Contact telephone number:                                   |
| Angela Calvillo, Clerk of the Board   | (415) 554-5184  |
| Address:  | E-mail:   |
| City Hall, Room 244, 1 Dr. Carlton B. Goodlett Pl., San Francisco, (  | 1   |
|   |   |
| •   |   |
| The Color Division of the Late of the Color Division of the Color |   |
| Signature of City Elective Officer (if submitted by City elective offic   | cer) Date Signed  |
|   |   |
| OD 10   |   |
| Signature of Board Secretary or Clerk (if submitted by Board Secreta  | ary or Clerk) Date Signed                                   |

Print Form

For Clerk's Use Only

## **Introduction Form**

By a Member of the Board of Supervisors or Mayor

I hereby submit the following item for introduction (select only one): 1. For reference to Committee. (An Ordinance, Resolution, Motion or Charter Amendment). 2. Request for next printed agenda Without Reference to Committee. 3. Request for hearing on a subject matter at Committee. inquiries" 4. Request for letter beginning: "Supervisor 5. City Attorney Request. 6. Call File No. from Committee. 7. Budget Analyst request (attached written motion). 8. Substitute Legislation File No. 9. Reactivate File No. 10. Topic submitted for Mayoral Appearance before the BOS on Please check the appropriate boxes. The proposed legislation should be forwarded to the following: Small Business Commission ☐ Youth Commission Ethics Commission Planning Commission Building Inspection Commission Note: For the Imperative Agenda (a resolution not on the printed agenda), use the Imperative Form. Sponsor(s): Ronen Subject: [Mills Act Historical Property Contract - 354-356 San Carlos Street] The text is listed: Resolution approving an historical property contract between Joyjit and Preetha Nath, the owners of 354-356 San Carlos Street, and the City and County of San Francisco, under Administrative Code, Chapter 71; and authorizing the Planning Director and the Assessor-Recorder to execute and record the historical property contract. (Historic Preservation Commission) Signature of Sponsoring Supervisor: