

[Accept and Expend Grant and Amend the Annual Salary Ordinance - Retroactive - Office of Financial Empowerment Kindergarten to College Program - Mott Foundation - \$365,000]

**Ordinance retroactively authorizing the Office of Treasurer & the Tax Collector to accept and expend a grant in the amount of \$365,000 from the Charles & Stuart Mott Foundation for implementing the Office of Financial Empowerment Kindergarten to College Program for the period of September 1, 2019, through August 31, 2021; and amending Ordinance No. 170-19 (Annual Salary Ordinance File No. 190620 for FYs 2019-2020 and 2020-2021) to provide for the creation of one grant-funded Class 1844 Senior Management Assistant position (0.67 FTE).**

NOTE: **Unchanged Code text and uncodified text** are in plain Arial font.  
**Additions to Codes** are in *single-underline italics Times New Roman font*.  
**Deletions to Codes** are in ~~*strikethrough italics Times New Roman font*~~.  
**Board amendment additions** are in double-underlined Arial font.  
**Board amendment deletions** are in ~~Arial font~~.  
**Asterisks (\* \* \* \*)** indicate the omission of unchanged Code subsections or parts of tables.

Be it ordained by the People of the City and County of San Francisco:

### **Section 1. Findings.**

(a) The Office of Financial Empowerment in the Office of the Treasurer & Tax Collector was awarded a \$365,000 grant from the Mott Foundation on March 19, 2019. The purpose of the grant is to support refinement and an expansion of outreach and communications campaign to increase the savings participation rate for families through the Kindergarten to College program.

(b) The City and County of San Francisco established the Kindergarten to College program in 2011 to provide college savings accounts for San Francisco Unified School District kindergarteners with an initial deposit of \$50, provide a financial education curriculum, and

encourage savings for higher education.

(c) Now managing over 35,000 accounts, Kindergarten to College serves every family in the San Francisco public school system but is especially attuned to low-income families and families of color who face the greatest barriers to post-secondary education. Families have saved more than \$4.2 million for post-secondary education through the Kindergarten to College program and, including San Francisco's contribution to accounts, families now have more than \$6.9 million saved for their children's future.

(d) The grant period is from September 1, 2019 through August 31, 2021.

**Section 2. Authorization to accept and expend grant funds.**

(a) The Board of Supervisors hereby authorizes the Office of Treasurer & Tax Collector to retroactively accept and expend, on behalf of the City and County of San Francisco, funds from the Mott Foundation in the amount of \$365,000 to conduct outreach to families in the Kindergarten to College program and to provide incentives for low-income families to contribute to college savings accounts.

(b) The grant does not require matching funds from the City.

(c) The grant includes a provision for indirect costs in the amount of \$33,182.

**Section 3. Grant funded positions; Amendment to FY 2019-2020 and FY 2020-21 Annual Salary Ordinance.**

The hereinafter designated sections and items of Ordinance No. 170-19 (Annual Salary Ordinance File No. 190620 for FY 2019-2020 and FY2020-2021) are hereby amended to add one position in the Office of the Treasurer & Tax Collector as follows:

Fund: 12550 Dept: 207944 Project: 10034639 Activity: 0001 Authority: 10001

Amendment	No. of Positions	Class and Item No.	Compensation Schedule	Fiscal Year
Add	.67 FTE	1844 Senior Management Assistant	\$3,282 - \$3,989 Biweekly	2019-2020

1 APPROVED AS TO FORM:  
2 DENNIS J. HERRERA, City Attorney

APPROVED AS TO CLASSIFICATION:  
DEPARTMENT OF HUMAN RESOURCES

3 By: \_\_\_\_\_  
4 Moe Jamil  
Deputy City Attorney

By: \_\_\_\_\_  
Human Resources Director

5 APPROVED:  
6 MAYOR'S OFFICE

APPROVED:  
OFFICE OF THE CONTROLLER

7 By: \_\_\_\_\_  
8 Mayor's Office

By: \_\_\_\_\_  
Ben Rosenfield  
Controller

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10 RECOMMENDED:

11  
12 By: \_\_\_\_\_  
13 Tajel Shah  
Department Head

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