CERTIFICATE OF TEFRA PUBLICATION Maceo May (401 Avenue of the Palms)

This Certificate of Publication is executed this day for the purposes of demonstrating compliance with Section 147(f) of the Internal Revenue Code of 1986, as Amended (the "Code") and applicable Treasury Regulations (the "Regulations"). The undersigned, as a duly qualified and appointed representative of the City and County of San Francisco (the "Issuer"), hereby certifies as follows:

- 1. A Notice of Public Hearing, attached as <u>Exhibit A</u>, with respect to the issuance of tax-exempt bonds/obligations (the "Bonds") of the Issuer for the benefit if the project described therein (the "Project") was published on the Issuer's primary website address of https://sfmohcd.org/notices-0 on **June 17, 2019.**
- 2. The Notice of Public Hearing was posted in an area of the Issuer's website that is used to inform its residents about events affecting the residents and which is clearly identified and accessible to members of the general public seeking information concerning the issuance of the Bonds and the Project.
- 3. Evidence of the website publication of the Notice of Public Hearing is attached hereto as <u>Exhibit B</u>. This Issuer will maintain records showing that the Notice of Public Hearing containing the requisite information was timely posted on the Issuer's website.
- 4. The Notice of Hearing remained published on the Issuer's website for a period of **eight** consecutive days and the Issuer held the hearing as described in the Notice of Public Hearing on **Wednesday**, **June 26**, **2019 at 12:00PM**.
- 5. Following the hearing, the Issuer submitted the request for approval of the Issuance of the Bonds and Project to the applicable elected representative of the Issuer as required by Section 147(f) of the Code and the Regulations.

Dated: Wednesday, June 26, 2019 at 12:00PM.

CITY AND COUNTY OF SAN FRANCISCO

Bv:

Name: Faith Kirkpatrick

Title: Senior Project Manager

Mayor's Office of Housing and Community

Development

EXHIBIT A NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, June 26, 2019, at 12:00 p.m., in the Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed Fifty Million Dollars (\$50,000,000). The proceeds of the Bonds will be loaned to Maceo May Apts, L.P. (or another entity of which one or more of the general partners is Chinatown Community Development Center, Inc., CCDC Maceo May Apts LLC, Swords to Plowshares: Veterans Rights Organization, or an affiliate or successor of any of them) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the development and construction of approximately 105 units of residential rental housing (the "Project"). The Project is to be situated on an approximately 0.74-acre parcel identified as Parcel C3.2 in the Treasure Island Master Plan. The current street address is 401 Avenue of the Palms, San Francisco, California, but the westernmost border of the parcel is approximately 500 feet northeast of the intersection of Avenue of the Palms and 5th Street. After new streets are constructed, the parcel will be located at the corner of Seven Seas Avenue and Cravath Street, and will eventually have a new street address on Cravath Street. The Project will be owned and operated by the Borrower.

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, Attention: Faith Kirkpatrick, Mayor's Office of Housing and Community Development, at the address indicated above.

Date: June 17, 2019

CITY AND COUNTY OF SAN FRANCISCO Kate Hartley, Director, Mayor's Office of Housing and Community Development

EXHIBIT B EVIDENCE OF PUBLICATION

Home > Vision & Impact > Plans & Progress Reports > Notices

Notices

General Notices

- April 1, 2019 Affordable Housing Bond Working Group Public Meeting Notice [/article/affordable-housing-bond-working-group-public-meeting-notice]
- May 21, 2019 Notice of Public Hearing 500-520 Turk and 555 Larkin Street TEFRA Hearing [/sites/default/files/TEFRA%20Ad 500%20Turk%20-%2019-0520%20final.pdf]
- May 21, 2019 Notice of Public Hearing 1064-1068 Mission Street TEFRA Hearing [/sites/default/files/TEFRA%20Ad 1064%20Mission%20Final%2005%2017%2019.pdf]
- Notice of Public Hearing (Posted June 17, 2019) Maceo May (401 Palms Ave) TEFRA Hearing on June 26, 2019 [/sites/default/files/Documents/MOH/Announcements//TEFRA%20Ad_Maceo%20May%20for%20posting%206%2017%2019_0.pdf]

Community Development Meeting Agendas & Minutes

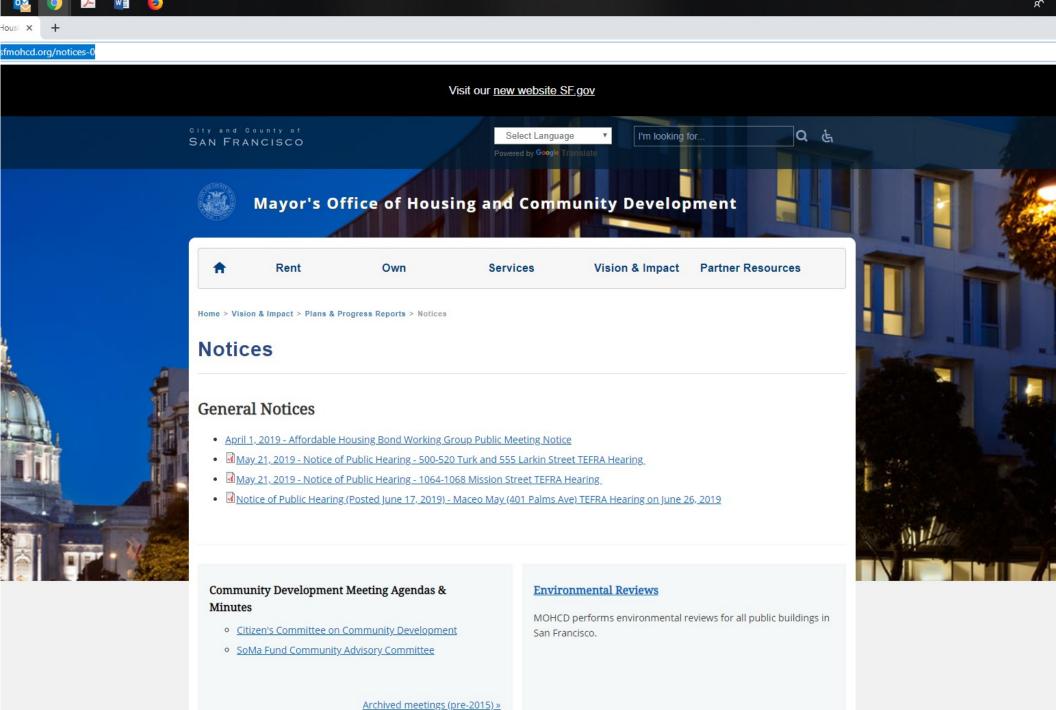
- o Citizen's Committee on Community Development [/meetings/11]
- o SoMa Fund Community Advisory Committee [/soma-fund-meeting-information]

Archived meetings (pre-2015) » [/archived-meetings]

Environmental Reviews [/environmental-reviews]

 $\label{eq:mohco} \mbox{MOHCD performs environmental reviews for all public buildings in San Francisco.}$

2 of 3 6/17/2019, 2:53 PM



Relocation Appeals Board

San Francisco may occasionally displace residents and businesses when building new developments. The City will offer a relocation package to those residents and businesses. If you are dissatisfied with the relocation package, you can contact the Relocation Appeals Board