CERTIFICATE OF TEFRA PUBLICATION <u>Ambassador Hotel 4%</u>

This Certificate of Publication is executed this day for the purposes of demonstrating compliance with Section 147(f) of the Internal Revenue Code of 1986, as Amended (the "Code") and applicable Treasury Regulations (the "Regulations"). The undersigned, as a duly qualified and appointed representative of the City and County of San Francisco acting through the Mayor's Office of Housing and Community Development (the "Issuer"), hereby certifies as follows:

- 1. A Notice of Public Hearing, attached as <u>Exhibit A</u>, with respect to the issuance of tax-exempt bonds/obligations (the "Bonds") of the Issuer for the benefit if the project described therein (the "Project") was published on the Issuer's primary website address of https://sfimohcd.org/notices-0 on December 23, 2019.
- 2. The Notice of Public Hearing was posted in an area of the Issuer's website that is used to inform its residents about events affecting the residents and which is clearly identified and accessible to members of the general public seeking information concerning the issuance of the Bonds and the Project.
- 3. Evidence of the website publication of the Notice of Public Hearing is attached hereto as Exhibit B. This Issuer will maintain records showing that the Notice of Public Hearing containing the requisite information was timely posted on the Issuer's website.
- 4. The Notice of Hearing remained published on the Issuer's website for a period of **fourteen** consecutive days and the Issuer held the hearing as described in the Notice of Public Hearing on **January 6**, 2020.
- 5. Following the hearing, the Issuer submitted the request for approval of the Issuance of the Bonds and Project to the applicable elected representative of the Issuer as required by Section 147(f) of the Code and the Regulations.

Dated: January 7, 2020

CITY AND COUNTY OF SAN FRANCISCO

Name: Caroline McCormack

Title: Project Manager

Mayor's Office of Housing and Community

Development

EXHIBIT A NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on January 6, 2020, at 10:00am, in the Mayor's Office of

Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA

94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public

Hearing") at which time the City will hear and consider information concerning the proposed sale and

issuance by the City of multifamily affordable housing mortgage revenue bonds (the "Bonds") in an

aggregate principal amount not to exceed Sixty One Million Six Hundred Thousand Dollars

(\$61,600,000). The proceeds of the Bonds will be loaned to Ambassador 4% Associates, L.P. (or an

affiliate thereof or successor thereto) (the "Borrower"), pursuant to a loan agreement (the "Loan

Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the

rehabilitation of approximately 102 units of residential rental housing located at 55 Mason Street, San

Francisco, California, 94102 (the "Project"). The Project will be owned and operated by the Borrower.

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in

accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the

City, the State of California (the "State") or any other political corporation, subdivision or agency of

the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall

the City, the State or any other political corporation, subdivision or agency of the State be liable or

obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of

Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the financing of the

Project are invited to attend and be heard at this hearing. Interested parties may appear in person at

the time and place indicated above or submit written comments, which must be received prior to the

Public Hearing, to the City, c/o Caroline McCormack, Mayor's Office of Housing and Community

Development, at the address indicated above.

Date: December 23, 2019

CITY AND COUNTY OF SAN FRANCISCO

Daniel Adams, Acting Director

Mayor's Office of Housing and Community

Development

EXHIBIT B EVIDENCE OF PUBLICATION

Visit our new website SF.gov [https://sf.gov]

Information from SFMOHCD.org

Home > Vision & Impact > Plans & Progress Reports > Notices

Notices

General Notices

- December 23, 2019 Notice of Public Hearing: Ambassador Hotel (55 Mason Street) TEFRA Hearing on January 6, 2020 [/sites/default/files/December%2023%2C%202019%20-
 - <u>%20Notice%20of%20Public%20Hearing%20Ambassador%20Hotel%20%2855%20Mason%20Street%29%20TEFRA%20Hearing%20on%20January%2</u> <u>06%2C%202020.pdf</u>]
- November 21, 2019 Notice of Public Hearing: Fillmore Marketplace (1223 Webster) TEFRA Hearing on December 2, 2019 [/sites/default/files/November%2021%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Fillmore%20Marketplace.pdf]
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 1 (2201 Bayshore Boulevard) TEFRA Hearing on November 15, 2019 [/sites/default/files/November%208%2C%202019%20-%20Notice%200f%20Public%20Hearing%20Visitacion%20Valley%20Parcel%201.pdf]
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 3A (2201 Bayshore Boulevard) TEFRA Hearing on November 15, 2019 [/sites/default/files/November%208%2C%202019%20-%20Notice%200f%20Public%20Hearing%20Visitacion%20Valley%20Parcel%203A.pdf)
- November 1, 2019 Notice of Public Hearing: 53 Colton Street TEFRA Hearing on November 8, 2019

 [/sltes/default/files/November%201%2C%202019%20-
 - %20Notice%20of%20Public%20Hearing%2053%20Colton%20Street%20TEFRA%20Hearing%20on%20November%208%2C%202019_0.pdf]
- October 21, 2019 Notice of Public Hearing: 711 Eddy Street TEFRA Hearing, rescheduled for October 28, 2019
 (/sites/default/files/October%2021%2C%202019%20-
 - %20Notice%20of%20Public%20Hearing%20711%20Eddy%20Street%20TEFRA%20Hearing%2C%20rescheduled%20for%20October%2028%2C%2020
- October 15, 2019 Notice of Public Hearing: 681 Florida TEFRA Hearing on October 29, 2019

 [/sites/default/files/October%2015%2C%202019%20-
 - <u>%20Notice%20of%20Public%20Hearing%20681%20Florida%20TEFRA%20Hearing%20on%20October%2029%2C%202019.pdf</u>]
- September 3, 2019 Notice of Public Hearing: 410 China Basin Street TEFRA Hearing on September 17, 2019
 [/sites/default/files/September%203%2C%202019%20-
 - %20Notice%20of%20Public%20Hearing%20410%20China%20Basin%20Street%20TEFRA%20Hearing%20on%20September%2017%2C%202019.pdf]
- August 13, 2019 Notice of Public Hearing: FD Haynes Apartments (1019 1089 Golden Gate Avenue, 949 959
 Laguna Street, 900 940 McAllister Street, 1010 1030 Buchanan Street) TEFRA Hearing on August 21, 2019
 [/sites/default/files/August%2013%2C%202019%20-
 - %20Notice%20of%20Public%20Hearing%20FD%20Haynes%20Apartments%20%281019%20%E2%80%93%201089%20Golden%20Gate%20Avenue%

https://sfmohcd.org/notices-0 1/3

- 2C%20949%20%E2%80%93%20959%20Laguna%20Street%2C%20900%20%E2%80%93%20940%20McAllister%20Street%2C%201010%20%E2%80%9
 3%201030%20Buchanan%20Street%29%20TEFRA%20Hearing%20on%20August%2021%2C%202019.pdf)
- July 2, 2019 Notice of Public Hearing: Yosemite Apartments (480 Eddy Street) TEFRA Hearing on July 11, 2019
 [/sltes/default/files/NotIce%20of%20Public%20Hearing-Posted%20July%202%202019-%20YosemIte%20Apartments-480%20Eddy%20Street%20TEFRA%20Hearing%20on%20July%2011%202019.pdf]
- June 27, 2019 MOHCD Releases Community Opportunity to Purchase Act (COPA) Qualified Nonprofit Application
 [/current-sf-homeowners]
- June 27, 2019 Notice of Public Hearing: Bernal Gateway (3101 Mission Street, 141 Precita Avenue, and 143 Precita Avenue) TEFRA Hearing on July 8, 2019
 [/sltes/default/files/Notice%20of%20Public%20Hearing%20%28Posted%20June%2027%2C%202019%29%20%E2%80%93%20Bernal%20Gateway%20%283101%20Mission%20Street%2C%20141%20Precita%20Avenue%2C%20and%20143%20Precita%20Avenue%29%20TEFRA%20Hearing%20on%20July%208%2C%202019.pdf]
- June 17, 2019 Notice of Public Hearing: Maceo May (401 Palms Ave) TEFRA Hearing on June 26, 2019
 (/sites/default/files/Documents/MOH/Announcements/TEFRA%20Ad Maceo%20May%20for%20posting%206%2017%2019 0.pdfl
- June 13, 2019 Affordable Housing Bond Report [/sites/default/files/2019 GeneralObligationHousingReport-FINAL061919.pdf]
- May 21, 2019 Notice of Public Hearing: 500-520 Turk and 555 Larkin Street TEFRA Hearing
 [/sites/default/files/TEFRA%20Ad 500%20Turk%20-%2019-0520%20final.pdf]
- May 21, 2019 Notice of Public Hearing: 1064-1068 Mission Street TEFRA Hearing (/sites/default/files/TEFRA%20Ad_1064%20Mission%20Final%2005%2017%2019.pdf)
- April 1, 2019 Affordable Housing Bond Working Group Public Meeting Notice [/article/affordable-housing-bond-working-group-public-meeting-notice]

Community Development Meeting Agendas & Minutes

- Citizen's Committee on Community Development [/meetings/11]
- SoMa Fund Community Advisory Committee [/soma-fund-meeting-information]

Archived meetings (pre-2015) » [/archived-meetings]

Environmental Reviews [/environmental-reviews]

MOHCD performs environmental reviews for all public buildings in San Francisco.

https://sfmohcd.org/notices-0 2/3

Relocation Appeals Board [/relocation-appeals-board]

San Francisco may occasionally displace residents and businesses when building new developments. The City will offer a relocation package to those residents and businesses. If you are dissatisfied with the relocation package, you can contact the Relocation Appeals Board.

https://sfmohcd.org/notices-0 3/3