CERTIFICATE OF TEFRA PUBLICATION Balboa Park Upper Yard

This Certificate of Publication is executed this day for the purposes of demonstrating compliance with Section 147(f) of the Internal Revenue Code of 1986, as Amended (the "Code") and applicable Treasury Regulations (the "Regulations"). The undersigned, as a duly qualified and appointed representative of the **City & County of San Francisco** (the "Issuer"), hereby certifies as follows:

- 1. A Notice of Public Hearing, attached as <u>Exhibit A</u>, with respect to the issuance of tax-exempt bonds/obligations (the "Bonds") of the Issuer for the benefit if the project described therein (the "Project") was published on the Issuer's primary website address of https://sfmohcd.org/notices-0 on **May 5, 2020**.
- 2. The Notice of Public Hearing was posted in an area of the Issuer's website that is used to inform its residents about events affecting the residents and which is clearly identified and accessible to members of the general public seeking information concerning the issuance of the Bonds and the Project.
- 3. Evidence of the website publication of the Notice of Public Hearing is attached hereto as <u>Exhibit B</u>. This Issuer will maintain records showing that the Notice of Public Hearing containing the requisite information was timely posted on the Issuer's website.
- 4. The Notice of Hearing remained published on the Issuer's website for a period of **seven** (7) consecutive days and the Issuer held the hearing as described in the Notice of Public Hearing on **May 12, 2020.**
- 5. Following the hearing, the Issuer submitted the request for approval of the Issuance of the Bonds and Project to the applicable elected representative of the Issuer as required by Section 147(f) of the Code and the Regulations.

Dated: May 12, 2020

City & County of San Francisco

Name: Christina Mun

By:

Title: Senior Project Manager

EXHIBIT A NOTICE OF PUBLIC HEARING [ATTACH TEXT OF TEFRA NOTICE]

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Tuesday, May 12, 2020 at 9:00 a.m., by telephone at

1-877-542-7993; Access Code 732-399-144, the City and County of San Francisco (the "City") will

conduct a public hearing (the "Public Hearing") at which time the City will hear and consider

information concerning the proposed sale and issuance by the City of multifamily affordable housing

mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed Eighty Million

Dollars (\$80,000,000). The proceeds of the Bonds will be loaned to Balboa Park Housing Partners

L.P., a California limited partnership (or an affiliate thereof or successor thereto) (the "Borrower"),

pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the

Borrower will be used to finance the construction of approximately 131 units of residential rental

housing located at 2340 San Jose Avenue, San Francisco, California 94112 (the "Project"). The Project

will be owned and operated by the Borrower.

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in

accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the

City, the State of California (the "State") or any other political corporation, subdivision or agency of

the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall

the City, the State or any other political corporation, subdivision or agency of the State be liable or

obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of

Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the financing of the

Project are invited to attend and be heard at this hearing. Interested parties may call into the hearing

at the time and number indicated above or submit written comments, which must be received prior to

the Public Hearing, to the City, c/o Sara Amaral, Mayor's Office of Housing and Community

Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: May 5, 2020

CITY AND COUNTY OF SAN FRANCISCO

Eric D. Shaw, Director

Mayor's Office of Housing and Community

Development

EXHIBIT B EVIDENCE OF PUBLICATION [ATTACH SCREEN SHOT]

Information from SFMOHCD.org

Home > Vision & Impact > Plans & Progress Reports > Notices

Notices

General Notices

- May 8, 2020 Notice of Public Hearing: 1601 Mariposa St TEFRA Hearing on May 15, 2020
 [/sites/default/files/May%208%2C%202020%20%20Notice%20of%20Public%20Hearing%201601%20Mariposa%20TEFRA%20Hearing%20on%20May%2015%2C%202020.pdf]
- May 5, 2020 Notice of Public Hearing: Balboa Park Upper Yard (2340 San Jose Ave) TEFRA Hearing on May 12, 2020 [/sites/default/files/May%205%2C%202020%20-%20Notice%20of%20Public%20Hearing%20-%20Balboa%20Park%20Upper%20Yard%20%282340%20San%20Jose%20Ave%29%20TEFRA%20Hearing%20on%20May%2012%2C%202020_1.pdf]
- May 4, 2020- Notice of Public Hearing: Yosemite-Folsom Dore Scattered Sites (480 Eddy St-75 Dore St) TEFRA Hearing on May 11, 2020 [/file/64512]
- May 4, 2020- Notice of Public Hearing: Ambassador-Ritz Scattered Sites (55 Mason St-216 Eddy St) TEFRA Hearing on May 11, 2020 [/file/64511]
- February 5, 2020: Notice of Public Meeting Regarding Mayor's Office and MOHCD's Proposed Budget

 [/sites/default/files/Documents/Public%20Notices/Public%20Notice%20of%20Public%20Meeting%20Regarding%20Mayor%27s%20Office%20Budgetfinal.pdf]
 - Draft Proposed Budget

 $\cite{Sites/default/files/Documents/Public%20Notices/Mayor%20Admin%20MOHCD%20Public%20Budget%20Meeting_02.07.20.pdf] }$

- January 16, 2020 Notice of Public Hearing: South Park Scattered Sites (22-102-106 South Park Street) TEFRA

 Hearing on January 31, 2020 [/sites/default/files/January%2016%2C%202020-%20Notice%20of%20Public%20HearingS%20Park%20Scattered%20Sites%20%2822-10-106%20S%20Park%20St%29-%20TEFRA%20Hearing%20on%20January%2031%2C%202020.pdf]
- <u>In December 23, 2019 Notice of Public Hearing: Ambassador Hotel (55 Mason Street) TEFRA Hearing on January 6, 2020 [/sites/default/files/December%2023%2C%202019%20- %20Notice%20of%20Public%20Hearing%20Ambassador%20Hotel%20%2855%20Mason%20Street%29%20TEFRA%20Hearing%20on%20January%206 %2C%202020.pdf]</u>
- November 21, 2019 Notice of Public Hearing: Fillmore Marketplace (1223 Webster) TEFRA Hearing on December 2, 2019 [/sites/default/files/November%2021%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Fillmore%20Marketplace.pdf]
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 1 (2201 Bayshore Boulevard) TEFRA Hearing on November 15, 2019 [/sites/default/files/November%208%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Visitacion%20Valley%20Parcel%201.pdf]