1 [Deappropriation - Series 2010A Refunding Certificates of Participation - \$4,636,200; Appropriation - Including Deappropriated Funds \$102,136,200 and Certificates of Participation 2 Refunding Proceeds \$97,500,000 - FY2020-2021] 3 Ordinance deappropriating \$4,636,200 of Series 2010A Refunding Certificates of 4 5 Participation prior reserve funds and appropriating \$102,136,200 of Refunding Certificates of Participation Series 2020-R1 including deappropriated funds and 6 7 \$97,500,000 of one or more series of Refunding Certificates of Participation proceeds 8 for FY2020-2021. 9 10 11 Note: Additions are single-underline italics Times New Roman: deletions are strikethrough italics Times New Roman. 12 Board amendment additions are double underlined. Board amendment deletions are strikethrough normal. 13 14 Be it ordained by the People of the City and County of San Francisco: 15 16 Section 1. The sources of funding outlined below are herein appropriated to reflect the 17 funding available in Fiscal Year 2020-2021. 18 19 20 21 22 23 24 25

SOURCES Appropriation

Mayor Breed

BOARD OF SUPERVISORS

Fund /	Project & Activity/	Account	Description	Amount
Department ID	Authority			
17461 / 230018	10026734 – 0001 /	480121	Proceeds from	\$97,500,000
DSCOP REFUNDING	10000	Proceeds from	Refunding of	
S2020-R1 / GEN	GE General City	Refunding of Bonds	Certificates of	
General City - Unalloc	Services / Operating		Participation	
Total Sources Approp	\$ 97,500,000			

Section 2. The uses of funding outlined below are herein deappropriated to reflect the funding available in Fiscal Year 2020-2021.

USES De-Appropriation

Fund /	Project & Activity/	Account	Description	Amount	
Department ID	Authority				
17460 / 230018	10026734 – 0001 /	570000	Prior Debt Service	\$4,636,200	
DSCOP REFUNDING	10000		Reserve		
S2010A / GEN	GE General City				
General City -	Services / Operating				
Unallocated			_		
Total Uses De-approp	\$4,636,200				
			_		
Grand Total Sources	\$102,136,200				

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Section 3. The uses of funding outlined below are herein appropriated in FY 2020-2021 and reflect the projected uses of funding for the Refunding Certificates of Participation.

USES Appropriation

6	Fund /	Project & Activity/	Account Description		Amount
7	Department ID	Authority			
8	17461 / 230018	10026734 – 0001 /	508010	Refund of	\$93,057,700
9	DSCOP REFUNDING	10000	Pmt to Refund Bond	Certificates of	
10	S2020-R1 / GEN	GE General City	Escrow Agnt	Participation Series	
11	General City –	Services / Operating		2010A	
12	Unallocated				
13					
14					
15	17461 / 230018	10026734 – 0001 /	570000	Debt Service	\$4,750,000
16	DSCOP REFUNDING	10000		Reserve	
17	S2020-R1 / GEN	GE General City			
18	General City –	Services / Operating			
19	Unallocated				
20					
21	17461 / 230018	10026734 – 0001 /	573110	Costs of Issuance	\$1,234,750
22	DSCOP REFUNDING	10000	Bond Issuance Cost		
23	S2020-R1 / GEN	GE General City	- Unamortized		
24	General City –	Services / Operating			
25	Unallocated				
	Mayor Breed BOARD OF SUPERVISO	RS			Page 3

1 2	Fund / Department ID	Project & Activity/ Authority	Account	Description	Amount
3	17461 / 230018	10026734 – 0001 /	573110	Underwriter's	\$593,750
4	DSCOP REFUNDING	10000	Bond Issuance Cost	Discount	φοσο,7 σσ
5	\$2020-R1 / GEN	GE General City	- Unamortized	Discount	
6	General City –	Services / Operating	- Onamonized		
7	•	Services / Operating			
8	Unallocated				
9	47404 / 000040	40000704 0004/	570440		40.500.000
0	17461 / 230018	10026734 – 0001 /	573110	Reserve for Market	\$2,500,000
1	DSCOP REFUNDING	10000	Bond Issuance Cost	Uncertainty	
	S2020-R1 / GEN	GE General City	- Unamortized		
2	General City -	Services / Operating			
3	Unallocated				
4					
5					
6					
7	Total Uses Appropria	tion		·	\$ 102,136,200
8				=	. , ,
9					
0					

1	Section 4. The Controller is authorized to record transfers between funds and adjus					
2	the accounting treatment of sources and uses appropriated in this ordinance as necessary to					
3	conform with Generally Accepted Accounting Principles and other laws.					
4						
5	Section 5.	. To the extent that of	debt service is	requ	ired in Fiscal Year 2020-21 on	
6	previously issued certificates of participation prior to the refunding herein, the Controller is					
7	authorized to tran	nsfer funds as needed t	o maintain exist	ing d	ebt service.	
8						
9	Section 6.	The uses of funding o	utlined above fo	r \$10	2,136,200 are herein placed on	
10	Controller's Reserve pending sale of the Refunding Certificates of Participation in one or more					
1	series.					
12						
13						
14						
15	APPROVED AS TO FORM: DENNIS J. HERRERA, City Attorney			FUNDS AVAILABLE BEN ROSENFIELD, Controller		
16			Ь			
17						
8						
19	By: <u>/s/</u>		В	y:	<u>/s/</u>	
20	JON GIVN Deputy Cit				BEN ROSENFIELD Controller	
21						
22						
23						
24						

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