

# All-Electric New Construction Ordinance

Land Use and Transportation Committee - September 21, 2020



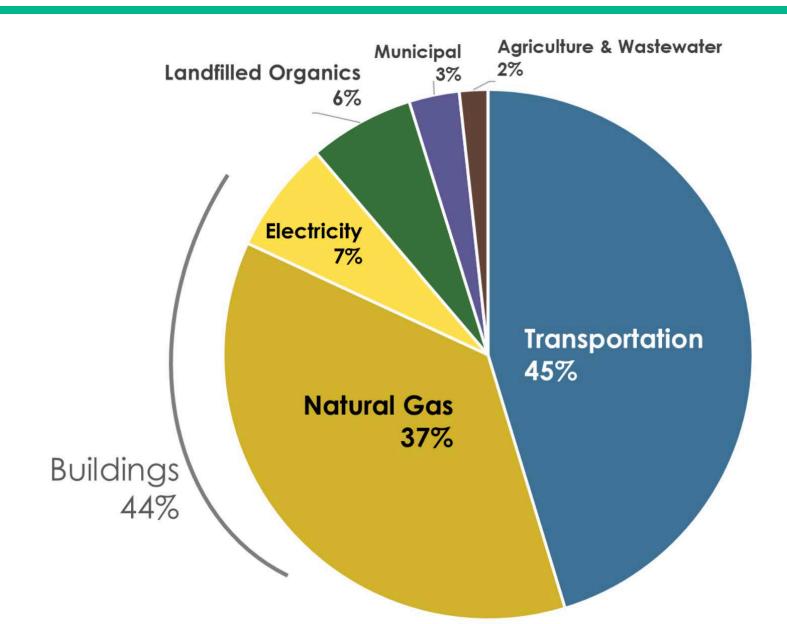
# Today's Objectives



- 1. Emissions and Progress
- 2. Benefits of Building Electrification
- 3. Stakeholder Process and Outreach
- 4. Key Components of Ordinance
- 5. Cost and Equity Analysis
- 6. Discussion

### Sources of San Francisco GHG Emissions (2018)





#### Emissions for San Francisco (1990 – 2018)





22%

172%

36%

35%

Population GDP

Emissions below 1990 levels

# The Zero Emission City







### Benefits of Building Electrification

# Natural gas impacts . . .











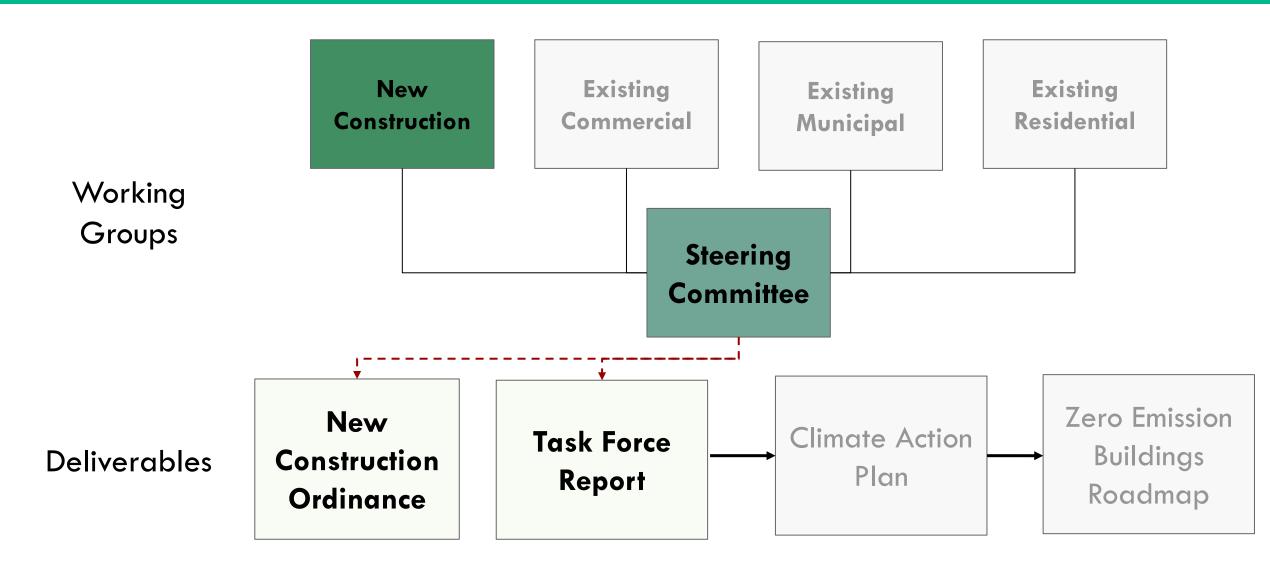
Health Safety Resilience Equity



#### Stakeholder Process and Outreach

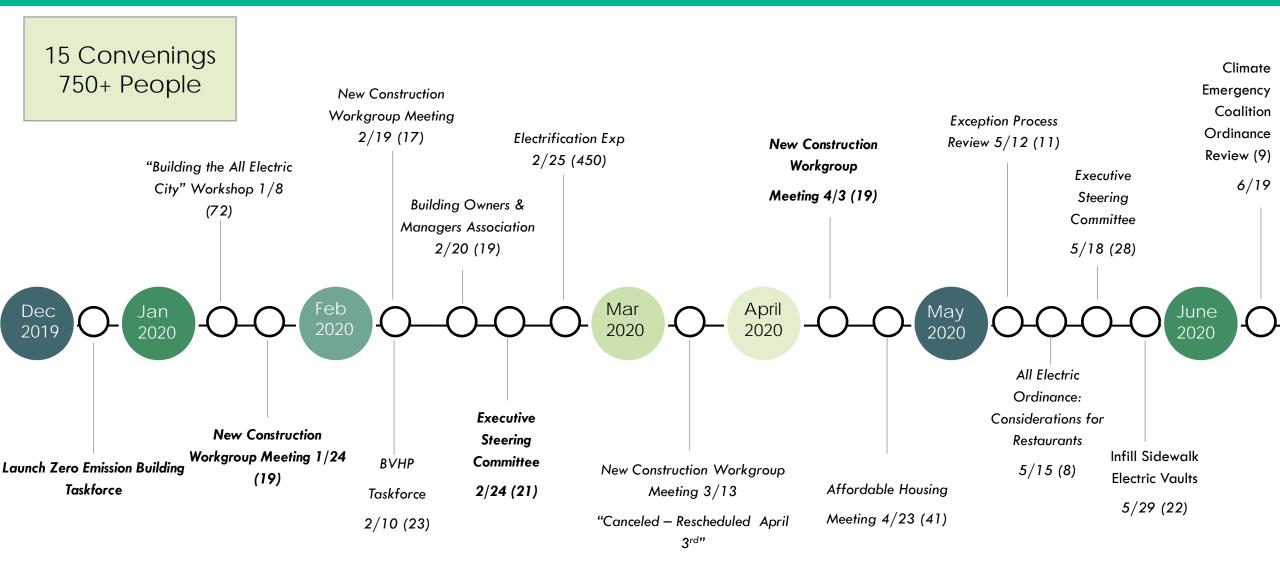
## Zero Emission Building Taskforce





#### Overview of Outreach Efforts







#### All Electric New Construction Ordinance

#### Key Components of the Ordinance



01

For projects that apply for building permits after January 1, 2021 – heating, cooling, water heating, cooking and clothes drying must be all electric.

02

No permits will be issued to convert all-electric buildings into mixed-fuel buildings



#### Key Components of the Ordinance



03

For projects that include a commercial food service establishment, mixed-fuel building permits may continue to be accepted until January 1, 2022 provided gas piping is exclusively for cooking equipment.

04

Mixed-fuel permits may be issued only upon finding that All-Electric construction is physically or technically infeasible for a specific area or system

05

Mixed-fuel permits must be as "Electric Ready" as feasible while complying with all provisions of building and electrical codes.

#### The Exception Process: Narrow & Specific











Case by case basis

– there are no
blanket exceptions

Exceptions are limited to infeasibility

Limited to the area/system that cannot all be electric

Exceptions would need to be electric ready



# Cost and Equity Analysis

#### Cost and Benefits - Studies



	Change in Construction Cost (\$/Sq Ft)	Lifetime Net Present Value (\$/Sq Ft)
Single Family	-\$5.01	\$3.62
Multifamily 3 floors or less	-\$1.18	\$4.64
Multifamily 4-8 floors	-\$0.13	\$0.68
Retail	-\$0.98	\$6.37
Office	-\$1.54	\$1.09

#### Sources:

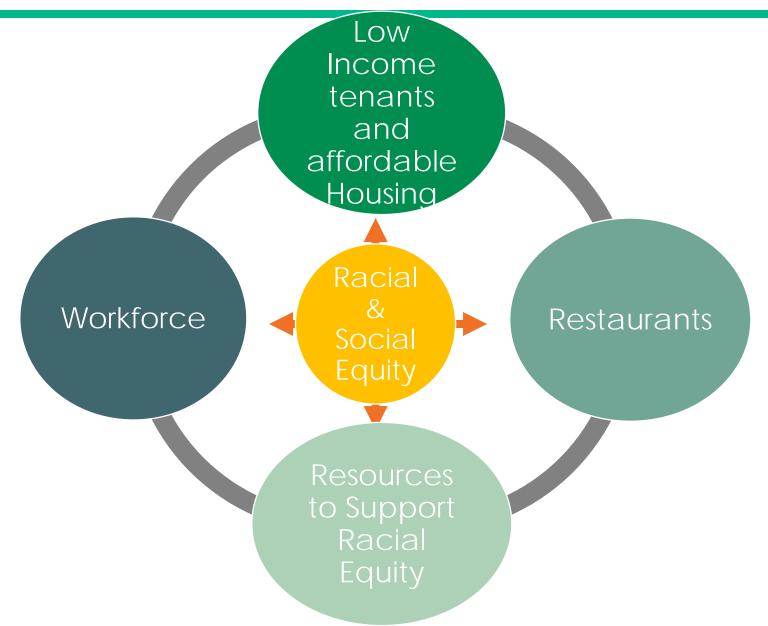
Low-Rise Residential: Frontier Energy (2019) Mid-Rise Residential: Frontier Energy (2020)

Non-Residential: TRC (2019)

Supplemental Analysis by Dept of Environment to account for San Francisco Better Roofs requirements

#### Equity Scan Assessment





# The future is already here – SF all electric buildings 🥮















#### Thank you



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