#### CERTIFICATE OF TEFRA PUBLICATION

This Certificate of Publication is executed this day for the purposes of demonstrating compliance with Section 147(f) of the Internal Revenue Code of 1986, as Amended (the "Code") and applicable Treasury Regulations (the "Regulations"). The undersigned, as a duly qualified and appointed representative of the **City and County of San Francisco** (the "Issuer"), hereby certifies as follows:

- 1. A Notice of Public Hearing, attached as <u>Exhibit A</u>, with respect to the issuance of tax-exempt bonds/obligations (the "Bonds") of the Issuer for the benefit if the project described therein (the "Project") was published on the Issuer's primary website address of https://sfmohcd.org/notices-0 on **November 24, 2020.**
- 2. The Notice of Public Hearing was posted in an area of the Issuer's website that is used to inform its residents about events affecting the residents and which is clearly identified and accessible to members of the general public seeking information concerning the issuance of the Bonds and the Project.
- 3. Evidence of the website publication of the Notice of Public Hearing is attached hereto as <u>Exhibit B.</u> This Issuer will maintain records showing that the Notice of Public Hearing containing the requisite information was timely posted on the Issuer's website.
- 4. The Notice of Hearing remained published on the Issuer's website for a period of thirteen (13) consecutive days and the Issuer held the hearing as described in the Notice of Public Hearing on **Monday, December 7, 2020 at 9:00AM.**
- 5. Following the hearing, the Issuer submitted the request for approval of the Issuance of the Bonds and Project to the applicable elected representative of the Issuer as required by Section 147(f) of the Code and the Regulations.

Dated: Monday, December 7, 2020 at 4:00PM

CITY AND COUNTY OF SAN FRANCISCO

Name: Joyce Slen

Title: Bond Program Manager

Mayor's Office of Housing and Community

Development

Bv:

# EXHIBIT A NOTICE OF PUBLIC HEARING

#### NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Monday, December 7th, 2020 at 9:00 a.m., by telephone at (888)808-6929, access code: 9193841, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of one or more multifamily affordable housing mortgage revenue bond issues (collectively, the "Bonds") in the respective maximum aggregate principal amounts set forth in the table below. The Bonds of each issue will be part of a plan of finance issued in one or more series from time to time, including bonds issued to refund such bonds in one or more series from time to time outstanding, and at no time to exceed in outstanding principal amount the maximum principal amount for such issue. The proceeds of each such issue of the Bonds will be loaned to the respective borrower/owner entity set forth in the table below (or an affiliate thereof or successor thereto) (each, a "Borrower"), or another entity to be formed by its general partner, which is expected to be as set forth in the table below, pursuant to a loan agreement (each, a "Loan Agreement") between the City and the applicable Borrower. The proceeds of each issue of the Bonds will be used by the applicable Borrower to finance the acquisition and rehabilitation, or the new construction, of the respective residential rental housing facility described in the table below. Each Project is or will be located in San Francisco, California at the address set forth in the table below (each, a "Project"). Each Project is or will be owned and operated by the Borrower set forth in the table below.

Max. Amount	Borrower/Owner	General Partner	Type of Project	No. of Units	Street Addresses
\$50,000,000	180 Jones Associates, L.P.	Tenderloin Neighborhood Development Corporation	New Construction	70	180 Jones Street, San Francisco, CA 94102
\$40,000,000	Octavia RSU Associates, L.P.	Tenderloin Neighborhood Development Corporation	New Construction	63	78 Haight Street, San Francisco, CA 94102
\$40,000,000	266 4 <sup>th</sup> Associates, L.P.	Tenderloin Neighborhood Development Corporation	New Construction	70	266 4th Street, San Francisco, CA 94107
\$75,000,000	HV Partners 3, L.P.	Ridgepoint Non- Profit Housing Corporation, The John Stewart Company, Devine & Gong	New Construction	118	1151 Fairfax Avenue, San Francisco, CA 94124 112 Middle Point Road, San Francisco, CA 94124

\$71,660,000	Potrero Housing Associates II, L.P.	Bridge Housing	New Construction	157	1801 25 <sup>th</sup> Street, San Francisco, CA 94107
\$90,000,000	Mercy Housing California 97, L.P.	Mercy Housing California	New Construction	208	600 7th Street, San Francisco, CA 94103
\$16,500,000	Knox Partners 2 LP	Knox SRO LLC	Acquisition/ Rehab	140	241 6th Street San Francisco, CA 94107
45 & 55 Mason Street \$37,700,000 216 Eddy Street \$33,300,000	Ambassador Ritz Four Percent, L.P.	Tenderloin Neighborhood Development Corporation	Acquisition/ Rehab	98	45 & 55 Mason Street, San Francisco, California, 94102 216 Eddy Street, San Francisco, CA, 94102
Total: \$71,000,000				89	CA, 94102
480 Eddy Street \$28,458,000		Tenderloin		32	480 Eddy Street, San Francisco, California, 94109
75 Dore Street \$31,542,000 Total: \$60,000,000	Yosemite Folsom Dore, L.P.	Neighborhood Development Corporation	Acquisition/ Rehab	98	75 Dore Street, San Francisco, CA, 94103
777 Broadway \$12,500,000 1204 Mason Street \$15,600,000	Throughline, L.P.	Chinatown Community Development Center	Acquisition/ Rehab	31	777 Broadway, San Francisco, CA 94133 1204 Mason Street, San Francisco, CA 94133
1525-1529 Grant Avenue \$11,900,000 Total: \$40,000,000				33	1525-1529 Grant Avenue San Francisco, CA 94133
\$171,880,000	T8 Urban Housing Associates, LLC and T8 Urban Housing Associates BMR, L.P.	Related California	Refinance of New Construction	350	420-450 Folsom Street, San Francisco, CA 94105

Each issue of the Bonds will be paid entirely by the applicable Borrower from the revenues of the applicable Project, in accordance with the applicable Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on any of the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on any of the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of any of the Bonds and to the financing of any of the Projects are invited to attend and be heard at this hearing by telephone only. Interested parties may call into the hearing at the time and number indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Joyce Slen, Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: November 24, 2020

CITY AND COUNTY OF SAN FRANCISCO Eric D. Shaw, Director Mayor's Office of Housing and Community Development

# EXHIBIT B EVIDENCE OF PUBLICATION

Visit the City's new website, SF.gov [https://sf.gov]

## Information from SFMOHCD.org

Home > Vision & Impact > Plans & Progress Reports > Notices

# **Notices**

## **General Notices**

- November 24, 2020 Notice of Public Hearing Multiple Projects TEFRA Hearing on December 7, 2020 [/sites/default/files/TEFRA%20Ad%20-%20Phone%20%28Multiple%20Projects%29%2011-24-20 FINAL 0.pdf]
- September 2, Notice of Public Hearing Dorothy Day Apartments (54 McAllister Street) TEFRA Hearing on September 16, 2020 [/sites/default/files/Documents/Public%20Notices/May%202%2C%202020%20- %20Notice%20of%20Public%20Hearing%20-%20Dorothy%20Day%20Apartment%20%2854%20McAllister%20Street%29%20- %20TEFRA%20Hearing%20on%20September%2016%2C%202020.pdf]
- June 5, 2020 Notice of Public Hearing Throughline Apartments (777 Broadway, 1204 Mason, & 1525-1529

  Grant) TEFRA Hearing on June 17, 2020 [/sites/default/files/June%205%2C%202020%20-%20Notice%20of%20Public%20Hearing%20-%20Throughline%20Apartments%20%28777%20Broadway%2C%201204%20Mason%2C%20%26%201525-1529%20Grant%29 1.pdf]
- May 19, 2020 Notice of Public Hearing Multiple Projects TEFRA Hearing on May 27, 2020
   [/sites/default/files/May%2019%2C%202020%20-%20Notice%20of%20Public%20Hearing%20 %20Multiple%20Projects%20TEFRA%20Hearing%20on%20May%2027%2C%202020.pdf]
- May 13, 2020 Notice of Public Hearing: The Avery (250 Fremont St) TEFRA Hearing on May 20, 2020
   [/sites/default/files/May%2013%2C%202020%20-%20Notice%20of%20Public%20Hearing%20 %20250%20Fremont%20St%20%28The%20Avery%29%20TEFRA%20Hearing%20on%20May%2020%2C%202020\_0.pdf]
- May 8, 2020 Notice of Public Hearing: 1601 Mariposa St TEFRA Hearing on May 15, 2020
   [/sites/default/files/May%208%2C%202020%20%20Notice%20of%20Public%20Hearing%201601%20Mariposa%20TEFRA%20Hearing%20on%20May%2015%2C%202020.pdf]
- May 5, 2020 Notice of Public Hearing: Balboa Park Upper Yard (2340 San Jose Ave) TEFRA Hearing on May 12, 2020 [/sites/default/files/May%205%2C%202020%20-%20Notice%20of%20Public%20Hearing%20-%20Balboa%20Park%20Upper%20Yard%20%282340%20San%20Jose%20Ave%29%20TEFRA%20Hearing%20on%20May%2012%2C%202020\_1.pdf]
- May 4, 2020- Notice of Public Hearing: Yosemite-Folsom Dore Scattered Sites (480 Eddy St-75 Dore St) TEFRA
   Hearing on May 11, 2020 [/file/64512]
- May 4, 2020- Notice of Public Hearing: Ambassador-Ritz Scattered Sites (55 Mason St-216 Eddy St) TEFRA Hearing on May 11, 2020 [/file/64511]
- February 5, 2020: Notice of Public Meeting Regarding Mayor's Office and MOHCD's Proposed Budget

  [/sites/default/files/Documents/Public%20Notices/Public%20Notice%20of%20Public%20Meeting%20Regarding%20Mayor%27s%20Office%20Budge

  t-final.pdf]

https://sfmohcd.org/notices 1/3

Draft Proposed Budget

[/sites/default/files/Documents/Public%20Notices/Mayor%20Admin%20MOHCD%20Public%20Budget%20Meeting\_02.07.20.pdf]

- January 16, 2020 Notice of Public Hearing: South Park Scattered Sites (22-102-106 South Park Street) TEFRA

  Hearing on January 31, 2020 [/sites/default/files/January%2016%2C%202020-%20Notice%20of%20Public%20Hearing
  \$\frac{5}{2}\text{20Park}\text{20Sites}\text{20Sites}\text{200}\text{2022210-106}\text{20Sites}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{20Sttes}\text{20Park}\text{30Sttes}\text{20Park}\text{30Sttes}\text{30Park}\text{30Par
- December 23, 2019 Notice of Public Hearing: Ambassador Hotel (55 Mason Street) TEFRA Hearing on January 6, 2020 [/sites/default/files/December%2023%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Ambassador%20Hotel%20%2855%20Mason%20Street%29%20TEFRA%20Hearing%20on%20January%2 06%2C%202020.pdf]
- November 21, 2019 Notice of Public Hearing: Fillmore Marketplace (1223 Webster) TEFRA Hearing on December 2, 2019 [/sites/default/files/November%2021%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Fillmore%20Marketplace.pdf]
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 1 (2201 Bayshore Boulevard) TEFRA Hearing on November 15, 2019 [/sites/default/files/November%208%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Visitacion%20Valley%20Parcel%201.pdf]
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 3A (2201 Bayshore Boulevard) TEFRA Hearing on November 15, 2019 [/sites/default/files/November%208%2C%202019%20-%20Notice%200f%20Public%20Hearing%20Visitacion%20Valley%20Parcel%203A.pdf]
- October 21, 2019 Notice of Public Hearing: 711 Eddy Street TEFRA Hearing, rescheduled for October 28, 2019
   [/sites/default/files/October%2021%2C%202019%20 %20Notice%20of%20Public%20Hearing%20711%20Eddy%20Street%20TEFRA%20Hearing%2C%20rescheduled%20for%20October%2028%2C%2020
   19.pdf]
- October 15, 2019 Notice of Public Hearing: 681 Florida TEFRA Hearing on October 29, 2019
   [/sites/default/files/October%2015%2C%202019%20%20Notice%20of%20Public%20Hearing%20681%20Florida%20TEFRA%20Hearing%20on%20October%2029%2C%202019.pdf]
- September 3, 2019 Notice of Public Hearing: 410 China Basin Street TEFRA Hearing on September 17, 2019

  [/sites/default/files/September%203%2C%202019%20%20Notice%20of%20Public%20Hearing%20410%20China%20Basin%20Street%20TEFRA%20Hearing%20on%20September%2017%2C%202019.pdf]
- August 13, 2019 Notice of Public Hearing: FD Haynes Apartments (1019 1089 Golden Gate Avenue, 949 959
   Laguna Street, 900 940 McAllister Street, 1010 1030 Buchanan Street) TEFRA Hearing on August 21, 2019
   [/sites/default/files/August%2013%2C%202019%20 %20Notice%20of%20Public%20Hearing%20FD%20Haynes%20Apartments%20%281019%20%E2%80%93%201089%20Golden%20Gate%20Avenue%
  - <u>%20Notice%20of%20Public%20Hearing%20FD%20Haynes%20Apartments%20%281019%20%E2%80%93%201089%20Golden%20Gate%20Avenue%2C%20949%20%E2%80%93%20959%20Laguna%20Street%2C%20900%20%E2%80%93%20940%20McAllister%20Street%2C%201010%20%E2%80%93%201030%20Buchanan%20Street%29%20TEFRA%20Hearing%20on%20August%2021%2C%202019.pdf]</u>
- July 2, 2019 Notice of Public Hearing: Yosemite Apartments (480 Eddy Street) TEFRA Hearing on July 11, 2019
  [/sites/default/files/Notice%20of%20Public%20Hearing-Posted%20July%202%202019-%20Yosemite%20Apartments480%20Eddy%20Street%20TEFRA%20Hearing%20on%20July%2011%202019.pdf]
- June 27, 2019 MOHCD Releases Community Opportunity to Purchase Act (COPA) Qualified Nonprofit Application
  [/current-sf-homeowners]
- June 27, 2019 Notice of Public Hearing: Bernal Gateway (3101 Mission Street, 141 Precita Avenue, and 143 Precita Avenue) TEFRA Hearing on July 8, 2019

  [/sites/default/files/Notice%20of%20Public%20Hearing%20%28Posted%20June%2027%2C%202019%29%20%E2%80%93%20Bernal%20Gateway%2

0%283101%20Mission%20Street%2C%20141%20Precita%20Avenue%2C%20and%20143%20Precita%20Avenue%29%20TEFRA%20Hearing%20on%2

<u>0july //208///202019.pul</u>

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- June 17, 2019 Notice of Public Hearing: Maceo May (401 Palms Ave) TEFRA Hearing on June 26, 2019 [/sites/default/files/Documents/MOH/Announcements/TEFRA%20Ad Maceo%20May%20for%20posting%206%2017%2019\_0.pdf]
- June 13, 2019 Affordable Housing Bond Report [/sites/default/files/2019 GeneralObligationHousingReport-FINAL061919.pdf]
- May 21, 2019 Notice of Public Hearing: 500-520 Turk and 555 Larkin Street TEFRA Hearing
  [/sites/default/files/TEFRA%20Ad 500%20Turk%20-%2019-0520%20final.pdf]
- May 21, 2019 Notice of Public Hearing: 1064-1068 Mission Street TEFRA Hearing [/sites/default/files/TEFRA%20Ad 1064%20Mission%20Final%2005%2017%2019.pdf]
- <u>April 1, 2019 Affordable Housing Bond Working Group Public Meeting Notice [/article/affordable-housing-bond-working-group-public-meeting-notice]</u>

### **Community Development Meeting Agendas & Minutes**

- Citizen's Committee on Community Development [/meetings/11]
- SoMa Fund Community Advisory Committee [/soma-fund-meeting-information]

Archived meetings (pre-2015) » [/archived-meetings]

#### Environmental Reviews [/environmental-reviews]

MOHCD performs environmental reviews for all public buildings in San Francisco.

### Relocation Appeals Board [/relocation-appeals-board]

San Francisco may occasionally displace residents and businesses when building new developments. The City will offer a relocation package to those residents and businesses. If you are dissatisfied with the relocation package, you can contact the Relocation Appeals Board.

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