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## STATEMENT OF ECONOMIC INTERESTS COVER PAGE

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NAME OF FILER (LAST)		(FIRST)		(MIDDLE)
Brandon, Kimberly				
1. Office, Agency, or Court				
Agency Name (Do not use acronyms)				
City and County of San Francisco				
Division, Board, Department, District, if applicable		Your Position		
Port Commission		Commissio	ner	
$\blacktriangleright$ If filing for multiple positions, list below or on an	attachment. (Do not us	e acronyms)		
Agency:		Position:		
2. Jurisdiction of Office (Check at least on	e box)			
State		Judge, Reti (Statewide	red Judge, Pro Tem Jud Jurisdiction)	dge, or Court Commissioner
Multi-County			San Francisco	
City of		Other		
3. Type of Statement (Check at least one bo	ox)			
X Annual: The period covered is January 1, 20 December 31, 2020	020 through	Leaving O	ffice: Date Left(Check	// one circle)
-or- The period covered is/ December 31, 2020	/, through	<ul><li>The per leaving</li></ul>		1, 2020 through the date of
Assuming Office: Date assumed/		· ·	riod covered is/. ng office.	/, through the date
Candidate:Date of Election	_ and office sought, if	different than Part 1:		
4. Schedule Summary (must complete)	► Total number	of nages including	g this cover page	, 5
Schedules attached	P Total Humber	or pages including	y tilis cover page	
X Schedule A-1 - Investments – schedule a	tached	X Schedule C - Inc	come. Loans. & Busine	ss Positions – schedule attached
Schedule A-2 - Investments – schedule at	tached	Schedule D - Inc	come – Gifts – schedule	e attached
Schedule B - Real Property - schedule at	tached	Schedule E - Inc	come – Gifts – Travel P	Payments – schedule attached
-or-				
☐ <b>None -</b> No reportable interests on an	y schedule			
5. Verification				
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)	CITY		STATE	ZIP CODE
	San 1	Francisco	CA	94111
DAYTIME TELEPHONE NUMBER		E-MAIL ADDRESS		
( )		10: (1		
I have used all reasonable diligence in preparing thi herein and in any attached schedules is true and c				wledge the information contained
I certify under penalty of perjury under the laws	of the State of Califo	rnia that the foregoin	g is true and correct.	
Date Signed _03/05/2021		SignatureKimberl	y Brandon	
(month, day, year)		(F	ile the originally signed paper sta	atement with your filing official.)

### SCHEDULE A-1 Investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	
Brandon, Kimberly	

	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
	Morgan Stanley		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF TH	HIS BUSINESS
	Investment Banking Firm		
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000	\$10,001 - \$100,000
	X \$100,001 - \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
			_
	NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT  Stock Other	
	(Describe)		(Describe)
	Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	Partnership O Income Rece	ived of \$0 - \$499 ived of \$500 or More (Report on Schedule C)
		-	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
			<u></u>
_	ACQUIRED DISPOSED	ACQUIRED DI	SPOSED
	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
	OFNEDAL RECORDITION OF THE RUSHESS	OFNEDAL DECODIDATION OF T	IIO PLIONEGO
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF TH	115 BUSINESS
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000	\$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	Stock Other	Stock Other	
	(Describe)	— — — — — — — — — — — — — — — — — — —	(Describe)
	Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	Partnership Income Rece	ived of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
		/ / 20	/ 20
	ACQUIRED DISPOSED	ACQUIRED DI	SPOSED
<u> </u>	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF TH	HIS BUSINESS
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000	\$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT  Stock Other	
	(Describe)		(Describe)
	Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	☐ Partnership ☐ Income Rece	ived of \$0 - \$499 ived of \$500 or More (Report on Schedule C)
		-	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
			<u>//20</u>
	ACQUIRED DISPOSED	ACQUIRED DI	SPOSED
٠,	omments:		
$\mathbf{c}$	JIIIIIGIIG		

# SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION		
Name		
Brandon, Kimberly		

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Kimberly K Brandon Trust	Kimberly K. Brandon Trust
Name	Name
San Francisco, Ca 94124	San Francisco, Ca 94124
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
☐ Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000	\$\bigcup \text{\$0 - \$1,999} \bigcup \text{\$2,000 - \$10,000} \bigcup \b
\$10,001 - \$100,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 ACQUIRED DISPOSED
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership Sole Proprietorship	Partnership Sole Proprietorship
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
▼ \$0 - \$499       ■ \$10,001 - \$100,000	□ \$0 - \$499
☐ \$500 - \$1,000 ☐ OVER \$100,000 ☐ \$1,001 - \$10,000	\$300 - \$1,000
▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  X None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  X None or Names listed below
X None or Names listed below	
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT X REAL PROPERTY	☐ INVESTMENT X REAL PROPERTY
Name of Business Entity, if Investment, or	Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property	Assessor's Parcel Number or Street Address of Real Property  Emeryville, Ca
Marin City, CA  Description of Business Activity or	Description of Business Activity or
City or Other Precise Location of Real Property	City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$10,001 - \$100,000	\$10,001 - \$100,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X   Property Ownership/Deed of Trust   Stock   Partnership	▼ Property Ownership/Deed of Trust         Stock         Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property	Yrs. remaining  Check box if additional schedules reporting investments or real property
are attached	are attached
Comments:	

### **SCHEDULE C** Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	
Brandon, Kimberly	

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Port of SF	Metta Fund
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
San Francisco, Ca 94111	San Francisco, CA 94111
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
	Private Health Foundaton
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Port Commissioner	Board Member
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position On
∑ \$500 - \$1,000 ∑ \$1,001 - \$10,000	\$500 - \$1,000 \qquad \qqquad \qqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq
S10,001 - \$100,000 OVER \$100,000	
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of(Real property, car, boat, etc.)	Sale of(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Commission of Trends moonle, his each source of project of more	
(Describe)	(Describe)
(Describe)	1 1
	X Other Board Compensation (Describe)
(Describe)  Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in the second content of the second co	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
(Describe)  Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercial a retail installment or credit card transaction, made in the members of the public without regard to your official state.	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
(Describe)  Other	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER*	Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  None  None
(Describe)  Other	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  None  SECURITY FOR LOAN
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)	RIOD  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  None  None
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER*	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  None  SECURITY FOR LOAN  Real Property
(Describe)  Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  None  SECURITY FOR LOAN  None  Personal residence
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  None  SECURITY FOR LOAN  Real Property  Real Property
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address  City
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in members of the public without regard to your official st regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercia a retail installment or credit card transaction, made in a members of the public without regard to your official st regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000	RIOD  Al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE TERM (Months/Years)

### SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	
Brandon, Kimberly	

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
TAS Strategies	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
San Francisco, CA 94111	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Strategic Advisory Services	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Financial Consultant	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Or
\$500 - \$1,000 \$1,001 - \$10,000	☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
▼ \$10,001 - \$100,000     □ OVER \$100,000	☐ \$10,001 - \$100,000 ☐ OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)  Partnership (Less than 10% ownership. For 10% or greater use	(For self-employed use Schedule A-2.)  Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)	Schedule A-2.)
Sale of(Real property, car, boat, etc.)	Sale of(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
X Other Consultant	Other(Describe)
(Describe)	,
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	
	l lending institution, or any indebtedness created as part of
	he lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's
regular course of business must be disclosed as follow	
•	
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	%
ADDRESS (Business Address Acceptable)	OF CURITY FOR LOAN
-	SECURITY FOR LOAN  None  Personal residence
BUSINESS ACTIVITY, IF ANY, OF LENDER	
	Real Property
HIGHEST BALANCE DURING REPORTING PERIOD	Silver address
\$500 - \$1,000	City
\$1,001 - \$10,000	Cuarantor
\$10,001 - \$100,000	Guarantor
OVER \$100,000	Other
	Other(Describe)
	Other(Describe)
	Other(Describe)